

Cosmetic Chemicals Market Report by Product Type (Surfactants, Polymer Ingredients, Colorants, Preservatives), Application (Skin Care, Hair Care, Make-Up, Oral Care, Fragrances, and Others), and Region 2024-2032

<https://marketpublishers.com/r/C076DD88837AEN.html>

Date: April 2024

Pages: 137

Price: US\$ 3,899.00 (Single User License)

ID: C076DD88837AEN

Abstracts

The global cosmetic chemicals market size reached US\$ 15.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 24.5 Billion by 2032, exhibiting a growth rate (CAGR) of 4.9% during 2024-2032.

Cosmetic chemicals refer to a blend of various chemical compounds that are extracted from several synthetic and natural sources. They involve emulsifiers, emollients, rheology, colorants and control and thickening agents, which aids in manufacturing cosmetic products in varying forms, including lotions, gel, pastes, tablets, and aerosols. These commodities exhibit cleansing, and moisturizing properties, due to which they are extensively used in fragrances, makeup, oral, and other hair and skincare products for enhancing physical appearance, nourishing, conditioning, cleansing and correcting body odor.

Cosmetic Chemicals Market Trends:

The significant expansion in the cosmetic industry, along with the escalating demand for various cosmetics and personal care products due to the evolving beauty standards and increasing self-consciousness regarding individual physical appearance is one of the key factors driving the cosmetic chemicals market growth. This is further supported by the rising social media influence regarding beauty standards and several celebrity endorsements promoting the use of cosmetics, skincare, and personal grooming products, which, in turn, is fueling the market growth. Furthermore, the increasing working population has contributed to the rising purchasing power and inflating sales of

premium-quality personal care products, such as shampoos, shaving creams, lip balms, toothpaste, skin moisturizers and deodorants. In line with this, the easy availability and accessibility of these premium chemical-based cosmetic products across various online and offline retail channels is acting as another growth-inducing factor. Additionally, the shifting inclination of manufacturers toward natural sources, such as petroleum or bio-based ingredients for developing emulsifiers, thickeners, colors, and preservatives through complex production processes is also contributing to the market growth. Apart from this, the extensive research and development (R&D) activities and the widespread adoption of innovative strategies, including housing beauty studios with personalized beauty advisors, are aiding manufacturers in attracting a broader consumer base, thereby augmenting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cosmetic chemicals market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type and application.

Breakup by Product Type:

- Surfactants
- Polymer Ingredients
- Colorants
- Preservatives

Breakup by Application:

- Skin Care
- Hair Care
- Make-Up
- Oral Care
- Fragrances
- Others

Breakup by Region:

- North America
- United States
- Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Ashland Global Specialty Chemicals Inc., BASF SE, Bayer Aktiengesellschaft, Cargill Incorporated, Croda International plc, Dow Inc., Eastman Chemical Company, Evonik Industries AG (RAG-Stiftung), Givaudan SA, Solvay S.A., Symrise AG, The Lubrizol Corporation (Berkshire Hathaway Inc.) and The Procter & Gamble Company.

Key Questions Answered in This Report

1. What was the size of the global cosmetic chemicals market in 2023?
2. What is the expected growth rate of the global cosmetic chemicals market during 2024-2032?
3. What are the key factors driving the global cosmetic chemicals market?
4. What has been the impact of COVID-19 on the global cosmetic chemicals market?
5. What is the breakup of the global cosmetic chemicals market based on the product type?

6. What is the breakup of the global cosmetic chemicals market based on application?
7. What are the key regions in the global cosmetic chemicals market?
8. Who are the key players/companies in the global cosmetic chemicals market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COSMETIC CHEMICALS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Surfactants
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Polymer Ingredients
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Colorants

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Preservatives
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Skin Care
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Hair Care
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Make-Up
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Oral Care
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Fragrances
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Others
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends

- 8.2.1.2 Market Forecast
- 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Ashland Global Specialty Chemicals Inc.
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 BASF SE
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 Bayer Aktiengesellschaft
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
 - 13.3.4 Cargill Incorporated
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 SWOT Analysis
 - 13.3.5 Croda International plc
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
 - 13.3.6 Dow Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
 - 13.3.7 Eastman Chemical Company
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
 - 13.3.8 Evonik Industries AG (RAG-Stiftung)

- 13.3.8.1 Company Overview
- 13.3.8.2 Product Portfolio
- 13.3.8.3 Financials
- 13.3.8.4 SWOT Analysis
- 13.3.9 Givaudan SA
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10 Solvay S.A.
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials
 - 13.3.10.4 SWOT Analysis
- 13.3.11 Symrise AG
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis
- 13.3.12 The Lubrizol Corporation (Berkshire Hathaway Inc.)
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
 - 13.3.12.3 SWOT Analysis
- 13.3.13 The Procter & Gamble Company
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio
 - 13.3.13.3 Financials
 - 13.3.13.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Cosmetic Chemicals Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Cosmetic Chemicals Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Cosmetic Chemicals Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Cosmetic Chemicals Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Cosmetic Chemicals Market: Competitive Structure

Table 6: Global: Cosmetic Chemicals Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Cosmetic Chemicals Market: Major Drivers and Challenges
- Figure 2: Global: Cosmetic Chemicals Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Cosmetic Chemicals Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Cosmetic Chemicals Market: Breakup by Product Type (in %), 2023
- Figure 5: Global: Cosmetic Chemicals Market: Breakup by Application (in %), 2023
- Figure 6: Global: Cosmetic Chemicals Market: Breakup by Region (in %), 2023
- Figure 7: Global: Cosmetic Chemicals (Surfactants) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 8: Global: Cosmetic Chemicals (Surfactants) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 9: Global: Cosmetic Chemicals (Polymer Ingredients) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: Cosmetic Chemicals (Polymer Ingredients) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: Cosmetic Chemicals (Colorants) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Cosmetic Chemicals (Colorants) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Cosmetic Chemicals (Preservatives) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Cosmetic Chemicals (Preservatives) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Cosmetic Chemicals (Skin Care) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Cosmetic Chemicals (Skin Care) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Cosmetic Chemicals (Hair Care) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Cosmetic Chemicals (Hair Care) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Cosmetic Chemicals (Make-Up) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Cosmetic Chemicals (Make-Up) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Cosmetic Chemicals (Oral Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Cosmetic Chemicals (Oral Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Cosmetic Chemicals (Fragrances) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Cosmetic Chemicals (Fragrances) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Cosmetic Chemicals (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Cosmetic Chemicals (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: North America: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: North America: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: United States: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: United States: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Canada: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Canada: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Asia-Pacific: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Asia-Pacific: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: China: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: China: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Japan: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Japan: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: India: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: India: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 41: South Korea: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: South Korea: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Australia: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Australia: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Indonesia: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Indonesia: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Others: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Others: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Europe: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Europe: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Germany: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Germany: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: France: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: France: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: United Kingdom: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: United Kingdom: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Italy: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Italy: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Spain: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Spain: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 61: Russia: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Russia: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Others: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Others: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Latin America: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Latin America: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Brazil: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Brazil: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Mexico: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Mexico: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Others: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Others: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Middle East and Africa: Cosmetic Chemicals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Middle East and Africa: Cosmetic Chemicals Market: Breakup by Country (in %), 2023

Figure 75: Middle East and Africa: Cosmetic Chemicals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Global: Cosmetic Chemicals Industry: SWOT Analysis

Figure 77: Global: Cosmetic Chemicals Industry: Value Chain Analysis

Figure 78: Global: Cosmetic Chemicals Industry: Porter's Five Forces Analysis

I would like to order

Product name: Cosmetic Chemicals Market Report by Product Type (Surfactants, Polymer Ingredients, Colorants, Preservatives), Application (Skin Care, Hair Care, Make-Up, Oral Care, Fragrances, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/C076DD88837AEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C076DD88837AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970