

Construction and Demolition Waste Management Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/CC724A6FF59EN.html>

Date: March 2023

Pages: 109

Price: US\$ 2,499.00 (Single User License)

ID: CC724A6FF59EN

Abstracts

The global construction and demolition waste management market size reached US\$ 224.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 301.1 Billion by 2028, exhibiting a growth rate (CAGR) of 4.81% during 2023-2028.

Construction and demolition waste management refers to a process which involves monitoring, collecting, transporting, recycling and disposing of the waste generated during construction, renovation or demolition of buildings or other infrastructure. It assists in minimizing and re-using waste materials such as concrete, soil, wood, glass, plastic, cardboard and metal during construction activities. Unlike residential waste, construction and demolition waste materials are inert, heavy and non-biodegradable. As a result, regulatory authorities require commercial facilities for sorting, treating and filtering these materials before they can be re-used or decomposed. Rising construction and demolition activities are catalyzing the demand for construction and demolition waste management worldwide.

Market Drivers:

Construction and demolition activities produce large amounts of concrete, wood, plastic and metal waste. As improper disposal of these materials results in the emission of GHGs, environmental degradation, and deterioration of overall health of people, the adoption of construction and demolition waste management practices has been gaining popularity across the globe.

Numerous developing countries in Asia, the Middle East and Africa are engaged in the repairing and construction of roads, flyovers, bridges and buildings due to rapid urbanization, growing population and influx of tourists. This is also strengthening the growth of the market in these regions.

On account of growing environmental concerns, governments of several countries, such as the United States, United Kingdom and Australia, are introducing stringent regulations to reduce and control illegal disposal of construction and demolition waste materials. Apart from this, NGOs in these countries are actively supporting the government's decisions by propagating awareness about the harmful impact of growing waste volume.

The introduction of green buildings is another major growth-inducing factor for the market. These buildings incorporate efficient waste management systems that employ processes which remain resource-efficient and environmentally responsible throughout the building's lifecycle.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global construction and demolition waste management market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on business sector, service type and waste type.

Breakup by Business Sector:

- Construction
- Renovation
- Demolition

Demolition currently represents the largest business sector.

Breakup by Service Type:

- Collection
- Recycling
- Landfill
- Incineration

Collection currently accounts for the largest share.

Breakup by Waste Type:

- Inert
- Wood
- Cardboard

Plastic
Glass
Metal
Others

Inert currently accounts for the largest share.

Breakup by Region:

Asia Pacific
Europe
North America
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Clean Harbors, Inc., Daiseki Co., Ltd., Gamma Waste Systems, Renewi PLC, FCC Environment CEE, Advanced Disposal Services LLC, Veolia Environnement SA, Waste Management, Inc., Casella Waste Systems, Inc., Waste Connections Inc., Remondis SE & Co. KG, and Republic Services, Inc.

Key Questions Answered in This Report

1. What was the size of the global construction and demolition waste management market in 2022?
2. What is the expected growth rate of the global construction and demolition waste management market during 2023-2028?
3. What are the key factors driving the global construction and demolition waste management market?
4. What has been the impact of COVID-19 on the global construction and demolition waste management market?
5. What is the breakup of the global construction and demolition waste management market based on the business sector?
6. What is the breakup of the global construction and demolition waste management market based on the service type?
7. What is the breakup of the global construction and demolition waste management market based on the waste type?
8. What are the key regions in the global construction and demolition waste management market?

9. Who are the key players/companies in the global construction and demolition waste management market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL CONSTRUCTION AND DEMOLITION WASTE MANAGEMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Business Sector
- 5.5 Market Breakup by Service Type
- 5.6 Market Breakup by Waste Type
- 5.7 Market Breakup by Region
- 5.8 Market Forecast

6 MARKET BREAKUP BY BUSINESS SECTOR

- 6.1 Construction
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast

6.2 Renovation

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Demolition

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY SERVICE TYPE

7.1 Collection

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Recycling

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Landfill

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Incineration

7.4.1 Market Trends

7.4.2 Market Forecast

8 MARKET BREAKUP BY WASTE TYPE

8.1 Inert

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Wood

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Cardboard

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Plastic

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Glass

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Metal

8.6.1 Market Trends

8.6.2 Market Forecast

8.7 Others

8.7.1 Market Trends

8.7.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 Asia Pacific

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Europe

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 North America

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Middle East and Africa

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Latin America

9.5.1 Market Trends

9.5.2 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Clean Harbors, Inc.
 - 14.3.2 Daiseki Co., Ltd.
 - 14.3.3 Gamma Waste Systems
 - 14.3.4 Renewi PLC
 - 14.3.5 FCC Environment CEE
 - 14.3.6 Advanced Disposal Services LLC
 - 14.3.7 Veolia Environnement SA
 - 14.3.8 Waste Management, Inc.
 - 14.3.9 Casella Waste Systems, Inc.
 - 14.3.10 Waste Connections Inc.
 - 14.3.11 Remondis SE & Co. KG
 - 14.3.12 Republic Services, Inc.

List Of Tables

LIST OF TABLES

Table 1: Global: Construction and Demolition Waste Management Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Construction and Demolition Waste Management Market Forecast: Breakup by Business Sector (in Million US\$), 2023-2028

Table 3: Global: Construction and Demolition Waste Management Market Forecast: Breakup by Service Type (in Million US\$), 2023-2028

Table 4: Global: Construction and Demolition Waste Management Market Forecast: Breakup by Waste Type (in Million US\$), 2023-2028

Table 5: Global: Construction and Demolition Waste Management Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Construction and Demolition Waste Management Market Structure

Table 7: Global: Construction and Demolition Waste Management Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Construction and Demolition Waste Management Market: Major Drivers and Challenges

Figure 2: Global: Construction and Demolition Waste Management Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Construction and Demolition Waste Management Market: Breakup by Business Sector (in %), 2022

Figure 4: Global: Construction and Demolition Waste Management Market: Breakup by Service Type (in %), 2022

Figure 5: Global: Construction and Demolition Waste Management Market: Breakup by Waste Type (in %), 2022

Figure 6: Global: Construction and Demolition Waste Management Market: Breakup by Region (in %), 2022

Figure 7: Global: Construction and Demolition Waste Management Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: Global: Construction and Demolition Waste Management Industry: SWOT Analysis

Figure 9: Global: Construction and Demolition Waste Management Industry: Value Chain Analysis

Figure 10: Global: Construction and Demolition Waste Management Industry: Porter's Five Forces Analysis

Figure 11: Global: Construction and Demolition Waste Management (Construction) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Construction and Demolition Waste Management (Construction) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Construction and Demolition Waste Management (Renovation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Construction and Demolition Waste Management (Renovation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Construction and Demolition Waste Management (Demolition) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Construction and Demolition Waste Management (Demolition) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Construction and Demolition Waste Management (Collection) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Construction and Demolition Waste Management (Collection) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Construction and Demolition Waste Management (Recycling) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Construction and Demolition Waste Management (Recycling) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Construction and Demolition Waste Management (Landfill) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Construction and Demolition Waste Management (Landfill) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Construction and Demolition Waste Management (Incineration) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Construction and Demolition Waste Management (Incineration) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Construction and Demolition Waste Management (Inert) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Construction and Demolition Waste Management (Inert) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Construction and Demolition Waste Management (Wood) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Construction and Demolition Waste Management (Wood) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Construction and Demolition Waste Management (Cardboard) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Construction and Demolition Waste Management (Cardboard) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Construction and Demolition Waste Management (Plastic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Construction and Demolition Waste Management (Plastic) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Construction and Demolition Waste Management (Glass) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Construction and Demolition Waste Management (Glass) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Construction and Demolition Waste Management (Metal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Construction and Demolition Waste Management (Metal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Global: Construction and Demolition Waste Management (Others) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Global: Construction and Demolition Waste Management (Others) Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia Pacific: Construction and Demolition Waste Management Market: Sales
Value (in Million US\$), 2017 & 2022

Figure 40: Asia Pacific: Construction and Demolition Waste Management Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Europe: Construction and Demolition Waste Management Market: Sales
Value (in Million US\$), 2017 & 2022

Figure 42: Europe: Construction and Demolition Waste Management Market Forecast:
Sales Value (in Million US\$), 2023-2028

Figure 43: North America: Construction and Demolition Waste Management Market:
Sales Value (in Million US\$), 2017 & 2022

Figure 44: North America: Construction and Demolition Waste Management Market
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Middle East and Africa: Construction and Demolition Waste Management
Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Middle East and Africa: Construction and Demolition Waste Management
Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Latin America: Construction and Demolition Waste Management Market:
Sales Value (in Million US\$), 2017 & 2022

Figure 48: Latin America: Construction and Demolition Waste Management Market
Forecast: Sales Value (in Million US\$), 2023-2028

I would like to order

Product name: Construction and Demolition Waste Management Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/CC724A6FF59EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CC724A6FF59EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

