

Construction Chemicals Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/CD2174915768EN.html>

Date: September 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: CD2174915768EN

Abstracts

Market Overview:

The global construction chemicals market size reached US\$ 39.4 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 56.5 Billion by 2028, exhibiting a growth rate (CAGR) of 6% during 2023-2028.

Construction chemicals are specialized chemical compounds added to modify the properties of various construction materials. They are mixed with concrete, mortar, cement and other materials to enhance their existing properties and hold the construction together. Some commonly used construction chemicals include concrete admixtures, adhesives, sealants, protective coatings, asphalt modifiers and waterproofing agents. They are manufactured using natural and synthetic resins, waxes and solvents and are available in oil-, resin-, water- and organic chemical-based variants. They enhance moisture retention, heat reflectance, sound insulation, tensile, flexural and bond strength and resistance to mold, chlorides and salts. As a result, they are widely used in the construction of residential, commercial and infrastructural buildings.

Construction Chemicals Market Trends:

Significant growth in the construction industry across the globe is one of the key factors creating a positive outlook for the market. Moreover, the widespread adoption of ready-to-mix concrete (RMC) for various building and non-building constructions, such as roads, bridges, tunnels and dams, is providing a thrust to the growth of the market. Construction contractors are widely using concrete admixtures to improve the properties of hardened concrete and ensure improved output during mixing, transporting, placing

and curing. Admixes minimize shrinkage, alkali-silica reactivity and enhance corrosion inhibition, bonding, coloring and damp proofing. In line with this, the increasing repair and refurbishment activities are also contributing to the market growth. Additionally, various product innovations, such as the development of green cement manufactured using sustainable materials, are favoring the growth of the market. Other factors, including rising expenditure capacities of the masses, along with the implementation of favorable government policies promoting infrastructural development, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global construction chemicals market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type and application.

Breakup by Type:

- Concrete Admixtures
- Waterproofing and Roofing
- Repair
- Flooring
- Sealants and Adhesives
- Others

Breakup by Application:

- Residential
- Non-Residential

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea

Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being 3M Company, ACC Limited (Holcim Group), Arkema S.A., BASF SE, Conmix Ltd, Dow Inc., Evonik Industries AG (RAG-Stiftung), GCP Applied Technologie Inc. (Standard Industries Inc.), Mapei S.p.A, Nouryon Holding B.V., Pidilite Industries Limited, RPM International Inc. and Sika AG.

Key Questions Answered in This Report:

How has the global construction chemicals market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global construction chemicals market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global construction chemicals market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL CONSTRUCTION CHEMICALS MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

6.1 Concrete Admixtures

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Waterproofing and Roofing

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Repair

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Flooring
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Sealants and Adhesives
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Residential
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Non-Residential
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends

- 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.13M Company

13.3.1.1 Company Overview

- 13.3.1.2 Product Portfolio
- 13.3.1.3 Financials
- 13.3.1.4 SWOT Analysis
- 13.3.2ACC Limited (Holcim Group)
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
- 13.3.3Arkema S.A.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
- 13.3.4BASF SE
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
- 13.3.5Conmix Ltd
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6Dow Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
- 13.3.7Evonik Industries AG (RAG-Stiftung)
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
- 13.3.8GCP Applied Technologie Inc. (Standard Industries Inc.)
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
- 13.3.9Mapei S.p.A
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10Nouryon Holding B.V.
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11Pidilite Industries Limited

- 13.3.11.1 Company Overview
- 13.3.11.2 Product Portfolio
- 13.3.11.3 Financials
- 13.3.12RPM International Inc.
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
 - 13.3.12.3 Financials
 - 13.3.12.4 SWOT Analysis
- 13.3.13Sika AG
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio
 - 13.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Construction Chemicals Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Construction Chemicals Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Construction Chemicals Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Construction Chemicals Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Construction Chemicals Market: Competitive Structure

Table 6: Global: Construction Chemicals Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Construction Chemicals Market: Major Drivers and Challenges

Figure 2: Global: Construction Chemicals Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Construction Chemicals Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Construction Chemicals Market: Breakup by Type (in %), 2022

Figure 5: Global: Construction Chemicals Market: Breakup by Application (in %), 2022

Figure 6: Global: Construction Chemicals Market: Breakup by Region (in %), 2022

Figure 7: Global: Construction Chemicals (Concrete Admixtures) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Construction Chemicals (Concrete Admixtures) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Construction Chemicals (Waterproofing and Roofing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Construction Chemicals (Waterproofing and Roofing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Construction Chemicals (Repair) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Construction Chemicals (Repair) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Construction Chemicals (Flooring) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Construction Chemicals (Flooring) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Construction Chemicals (Sealants and Adhesives) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Construction Chemicals (Sealants and Adhesives) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Construction Chemicals (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Construction Chemicals (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Construction Chemicals (Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Construction Chemicals (Residential) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 21: Global: Construction Chemicals (Non-Residential) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Construction Chemicals (Non-Residential) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: North America: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: North America: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: United States: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: United States: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Canada: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Canada: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Asia-Pacific: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Asia-Pacific: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: China: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: China: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Japan: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Japan: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: India: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: India: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: South Korea: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: South Korea: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Australia: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Australia: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Indonesia: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Indonesia: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Others: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Others: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Europe: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Europe: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Germany: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Germany: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: France: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: France: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: United Kingdom: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: United Kingdom: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Italy: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Italy: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Spain: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Spain: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Russia: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Russia: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Others: Construction Chemicals Market: Sales Value (in Million US\$), 2017 &

2022

Figure 60: Others: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Latin America: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Latin America: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Brazil: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Brazil: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Mexico: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Mexico: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Middle East and Africa: Construction Chemicals Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Middle East and Africa: Construction Chemicals Market: Breakup by Country (in %), 2022

Figure 71: Middle East and Africa: Construction Chemicals Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Global: Construction Chemicals Industry: SWOT Analysis

Figure 73: Global: Construction Chemicals Industry: Value Chain Analysis

Figure 74: Global: Construction Chemicals Industry: Porter's Five Forces Analysis

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