

Congenital Adrenal Hyperplasia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major congenital adrenal hyperplasia markets reached a value of US\$ 23.7 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 44.9 Million by 2034, exhibiting a growth rate (CAGR) of 5.98% during 2024-2034.

The congenital adrenal hyperplasia market has been comprehensively analyzed in IMARC's new report titled "Congenital Adrenal Hyperplasia Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Congenital adrenal hyperplasia (CAH) refers to a group of genetic diseases that affect the adrenal glands, which are small glands that produce steroid hormones. In most cases, CAH causes a deficiency or absence of certain hormones, such as cortisol and aldosterone, and an excess of others, like androgens. This can lead to various symptoms, including ambiguous genitalia in newborn females, premature puberty in males, and menstrual irregularities as well as infertility in adult females. In some cases, the ailment can also cause hypertension, hypokalemia, fatigue, weakness, dehydration, etc. Diagnosing congenital adrenal hyperplasia typically involves blood tests to measure the levels of various hormones, including cortisol, aldosterone, androgens, etc. In newborns, physical exams may be performed to evaluate the genitalia, as ambiguous genitalia can be an early sign of CAH. Genetic testing is also utilized to identify mutations in the genes that encode the enzymes involved in steroid hormone production. Additionally, numerous imaging tests, such as ultrasound or MRI, may be used to examine the size and structure of the adrenal glands.

The rising cases of mutations in genes that affect the enzymes involved in the production of steroid hormones are primarily driving the congenital adrenal hyperplasia market. Moreover, the widespread adoption of glucocorticoids, including hydrocortisone,

prednisone, dexamethasone, etc., to suppress the excess formation of androgens and replace the deficient hormones is acting as another significant growth-inducing factor. Besides this, the inflating demand for gene therapy to correct the underlying genetic defect and restore normal hormone production in the adrenal glands is also creating a positive outlook for the market. Additionally, numerous key players are investing in R&D activities to introduce new formulations of existing drugs, such as hydrocortisone and fludrocortisone, as well as novel medications that target specific aspects of the disease. This, in turn, is augmenting the market growth. Furthermore, the emerging popularity of anti-androgens, including spironolactone and flutamide, which block the action of androgens in the body and help prevent or reverse the development of virilization, is expected to drive the congenital adrenal hyperplasia market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the congenital adrenal hyperplasia market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for congenital adrenal hyperplasia and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the congenital adrenal hyperplasia market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the congenital adrenal hyperplasia market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the congenital adrenal hyperplasia market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current congenital adrenal hyperplasia marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the congenital adrenal hyperplasia market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the congenital adrenal hyperplasia market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the congenital adrenal hyperplasia market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (?2018-2034?) of congenital adrenal hyperplasia across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of congenital adrenal hyperplasia by age across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of congenital adrenal hyperplasia by gender across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of congenital adrenal hyperplasia by type across the seven major markets?

How many patients are diagnosed (?2018-2034?) with congenital adrenal hyperplasia across the seven major markets?

What is the size of the congenital adrenal hyperplasia patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of congenital adrenal hyperplasia?

What will be the growth rate of patients across the seven major markets?

Congenital Adrenal Hyperplasia: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for congenital adrenal hyperplasia drugs

across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the congenital adrenal hyperplasia market?

What are the key regulatory events related to the congenital adrenal hyperplasia market?

What is the structure of clinical trial landscape by status related to the congenital adrenal hyperplasia market?

What is the structure of clinical trial landscape by phase related to the congenital adrenal hyperplasia market?

What is the structure of clinical trial landscape by route of administration related to the congenital adrenal hyperplasia market?

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