

# Cone Crushers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/C82135C312F6EN.html>

Date: May 2022

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: C82135C312F6EN

## Abstracts

The global cone crushers market reached a value of US\$ 1,600 Million in 2021. Looking forward, IMARC Group expects the market to reach US\$ 2,162 Million by 2027, exhibiting a CAGR of 5.17% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

A cone crusher is a mechanical device used to reduce the size of large rocks. It is widely used in the construction and mining industries to crush hard and abrasive materials, such as river gravel, basalt, granite, iron, chrome, magnesite, and copper ores. Nowadays, several manufacturers are offering variants made using high-grade steel in robust designs. They provide the optimum strength and stability required to crush extra-hard materials while ensuring low maintenance costs.

### Cone Crushers Market Trends:

Rising investments in infrastructure development, in confluence with a significant increase in the number of commercial construction activities, represents one of the primary factors bolstering the market growth. Moreover, the emerging automation trend in mining operations is positively influencing the demand for cone crushers with hydraulic clamping to increase power, production, and output. Furthermore, due to rising environmental concerns and stringent government policies, several organizations are focusing on lowering costs and improving the energy consumption of equipment. This is driving the adoption of cone crushers worldwide in the recycling and reuse of bitumen and aggregates as new asphalt. Apart from this, cone crushers generally involve high operating costs for the maintenance of wear components. As a result, market players are introducing liner profiling systems that offer an improved prediction

of the mantle and concave liner replacement, identify asymmetric and high wear areas, measure open and closed-side settings and calculate the wear life of cone crushers. They are also launching connected variants with built-in computer intelligence and automation and connectivity systems (ACS). As these crushers allow operators to predict performance, maximize uptime, and provide sustainability, their demand is anticipated to rise in the coming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cone crushers market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, offering, power source and application.

#### Breakup by Type:

- Symons
- Hydraulics
- Gyratory
- Others

#### Breakup by Offering:

- Mobile Crushers
- Portable Crushers
- Stationary Crushers

#### Breakup by Power Source:

- Electric Connection
- Diesel Connection
- Dual Connection

#### Breakup by Application:

- Mining and Metallurgy
- Construction
- Aggregate
- Demolition
- Environmental

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Astec Industries Inc., FLSmidth & Co. A/S, Keestrack, McCloskey International Limited (Neles Oyj), Puzzolana, Sandvik AB, Terex Corporation, Tesab Engineering Ltd, thyssenkrupp AG and Westpro Machinery Inc.

Key Questions Answered in This Report:

How has the global cone crushers market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global cone crushers market?

What are the key regional markets?

What is the breakup of the market based on the type?  
What is the breakup of the market based on the offering?  
What is the breakup of the market based on the power source?  
What is the breakup of the market based on the application?  
What are the various stages in the value chain of the industry?  
What are the key driving factors and challenges in the industry?  
What is the structure of the global cone crushers market and who are the key players?  
What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL CONE CRUSHERS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Symons
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Hydraulics
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Gyratory

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY OFFERING**

- 7.1 Mobile Crushers
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Portable Crushers
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Stationary Crushers
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY POWER SOURCE**

- 8.1 Electric Connection
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Diesel Connection
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Dual Connection
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY APPLICATION**

- 9.1 Mining and Metallurgy
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Construction
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Aggregate

- 9.3.1 Market Trends
- 9.3.2 Market Forecast
- 9.4 Demolition
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Environmental
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6 Others
  - 9.6.1 Market Trends
  - 9.6.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

- 10.1 North America
  - 10.1.1 United States
    - 10.1.1.1 Market Trends
    - 10.1.1.2 Market Forecast
  - 10.1.2 Canada
    - 10.1.2.1 Market Trends
    - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
  - 10.2.7.1 Market Trends
  - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy
    - 10.3.4.1 Market Trends
    - 10.3.4.2 Market Forecast
  - 10.3.5 Spain
    - 10.3.5.1 Market Trends
    - 10.3.5.2 Market Forecast
  - 10.3.6 Russia
    - 10.3.6.1 Market Trends
    - 10.3.6.2 Market Forecast
  - 10.3.7 Others
    - 10.3.7.1 Market Trends
    - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country



### 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

### 11.1 Overview

### 11.2 Strengths

### 11.3 Weaknesses

### 11.4 Opportunities

### 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

### 13.1 Overview

### 13.2 Bargaining Power of Buyers

### 13.3 Bargaining Power of Suppliers

### 13.4 Degree of Competition

### 13.5 Threat of New Entrants

### 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

### 15.1 Market Structure

### 15.2 Key Players

### 15.3 Profiles of Key Players

#### 15.3.1 Astec Industries Inc.

##### 15.3.1.1 Company Overview

##### 15.3.1.2 Product Portfolio

##### 15.3.1.3 Financials

##### 15.3.1.4 SWOT Analysis

#### 15.3.2 FLSmidth & Co. A/S

##### 15.3.2.1 Company Overview

##### 15.3.2.2 Product Portfolio

##### 15.3.2.3 Financials

##### 15.3.2.4 SWOT Analysis

#### 15.3.3 Keestrack

- 15.3.3.1 Company Overview
- 15.3.3.2 Product Portfolio
- 15.3.4 McCloskey International Limited (Neles Oyj)
  - 15.3.4.1 Company Overview
  - 15.3.4.2 Product Portfolio
- 15.3.5 Puzzolana
  - 15.3.5.1 Company Overview
  - 15.3.5.2 Product Portfolio
- 15.3.6 Sandvik AB
  - 15.3.6.1 Company Overview
  - 15.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 15.3.6.4 SWOT Analysis
- 15.3.7 Terex Corporation
  - 15.3.7.1 Company Overview
  - 15.3.7.2 Product Portfolio
  - 15.3.7.3 Financials
  - 15.3.7.4 SWOT Analysis
- 15.3.8 Tesab Engineering Ltd
  - 15.3.8.1 Company Overview
  - 15.3.8.2 Product Portfolio
- 15.3.9 thyssenkrupp AG
  - 15.3.9.1 Company Overview
  - 15.3.9.2 Product Portfolio
  - 15.3.9.3 Financials
  - 15.3.9.4 SWOT Analysis
- 15.3.10 Westpro Machinery Inc.
  - 15.3.10.1 Company Overview
  - 15.3.10.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Cone Crushers Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Cone Crushers Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Cone Crushers Market Forecast: Breakup by Offering (in Million US\$), 2022-2027

Table 4: Global: Cone Crushers Market Forecast: Breakup by Power Source (in Million US\$), 2022-2027

Table 5: Global: Cone Crushers Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 6: Global: Cone Crushers Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Cone Crushers Market: Competitive Structure

Table 8: Global: Cone Crushers Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Cone Crushers Market: Major Drivers and Challenges

Figure 2: Global: Cone Crushers Market: Sales Value (in Million US\$), 2016-2021

Figure 3: Global: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 4: Global: Cone Crushers Market: Breakup by Type (in %), 2021

Figure 5: Global: Cone Crushers Market: Breakup by Offering (in %), 2021

Figure 6: Global: Cone Crushers Market: Breakup by Power Source (in %), 2021

Figure 7: Global: Cone Crushers Market: Breakup by Application (in %), 2021

Figure 8: Global: Cone Crushers Market: Breakup by Region (in %), 2021

Figure 9: Global: Cone Crushers (Symons) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Cone Crushers (Symons) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Cone Crushers (Hydraulics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Cone Crushers (Hydraulics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Cone Crushers (Gyratory) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Cone Crushers (Gyratory) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Cone Crushers (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Cone Crushers (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Cone Crushers (Mobile Crushers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Cone Crushers (Mobile Crushers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Cone Crushers (Portable Crushers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Cone Crushers (Portable Crushers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Cone Crushers (Stationary Crushers) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Cone Crushers (Stationary Crushers) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Cone Crushers (Electric Connection) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Cone Crushers (Electric Connection) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Cone Crushers (Diesel Connection) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Cone Crushers (Diesel Connection) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Cone Crushers (Dual Connection) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Cone Crushers (Dual Connection) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Cone Crushers (Mining and Metallurgy) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Cone Crushers (Mining and Metallurgy) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Cone Crushers (Construction) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Cone Crushers (Construction) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: Global: Cone Crushers (Aggregate) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: Global: Cone Crushers (Aggregate) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: Global: Cone Crushers (Demolition) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: Global: Cone Crushers (Demolition) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Global: Cone Crushers (Environmental) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Global: Cone Crushers (Environmental) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Global: Cone Crushers (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Global: Cone Crushers (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: North America: Cone Crushers Market: Sales Value (in Million US\$), 2016 &

2021

Figure 42: North America: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 43: United States: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: United States: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: Canada: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: Canada: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: Asia-Pacific: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: Asia-Pacific: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: China: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: China: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Japan: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Japan: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: India: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: India: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: South Korea: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: South Korea: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Australia: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Australia: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Indonesia: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Indonesia: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: Others: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Others: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Europe: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Europe: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Germany: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Germany: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: France: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: France: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: United Kingdom: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: United Kingdom: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Italy: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Italy: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Spain: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Spain: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Russia: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Russia: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Others: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Others: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Latin America: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Latin America: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 81: Brazil: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 82: Brazil: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 83: Mexico: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 84: Mexico: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Others: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 86: Others: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 87: Middle East and Africa: Cone Crushers Market: Sales Value (in Million US\$), 2016 & 2021

Figure 88: Middle East and Africa: Cone Crushers Market: Breakup by Country (in %), 2021

Figure 89: Middle East and Africa: Cone Crushers Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 90: Global: Cone Crushers Industry: SWOT Analysis

Figure 91: Global: Cone Crushers Industry: Value Chain Analysis

Figure 92: Global: Cone Crushers Industry: Porter's Five Forces Analysis



## I would like to order

Product name: Cone Crushers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/C82135C312F6EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C82135C312F6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

