

Concrete Pumps Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global concrete pumps market size reached US\$ 4.83 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 6.67 Billion by 2027, exhibiting a growth rate (CAGR) of 5.20% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Concrete pumps transport fluid concrete from a mixing truck to a designated location on a construction site. They comprise receiving hoppers, concrete pumping cylinders, and valving systems to direct the flow into pipelines. They enable the placement of concrete in areas that are not accessible for standard concrete trucks with chutes. They also allow workers to manipulate and move the tubing as the concrete is flowing, which aids in reducing the labor of transporting the material. As a result, concrete pumps find extensive applications in the construction sector across the globe.

Concrete Pumps Market Trends:

At present, there is an increase in the number of new high-rise buildings on account of rapid urbanization and the rising global population. This represents one of the key factors stimulating the growth of the market. Moreover, conventional methods of transporting concrete like cranes are time-consuming as they can lift a limited volume of concrete at a time. However, concrete pumps enable the transportation of a substantial amount of liquid concrete in numerous large and medium-scale construction sites in relatively less time. Besides this, modern concrete pumps can pump faster, lift buckets with ease, and maintain a continuous flow of concrete. They also allow the concrete to be poured directly via a placing boom instead of transferring in a bucket. These product



advantages, coupled with the escalating demand for ready mix concrete (RMC) that offers increased durability and sustainability, is impelling the growth of the market. Furthermore, the increasing focus on infrastructural development, along with the rising construction activities in the industrial, commercial, and residential sectors, is projected to fuel the growth of the market in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global concrete pumps market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type and industry vertical.

Breakup by Type:

Truck-mounted Concrete Pumps
Stationary Concrete Pumps
Specialized Concrete Pumps

Breakup by Industry Vertical:

Industrial

Commercial

Domestic

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany



France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being AJAX Engineering Pvt. Ltd., Alliance Concrete Pumps Inc., Concord Concrete Pumps Inc., DY Concrete Pumps Inc., Junjin Concrete Pump Services Sdn Bhd, Liebherr, Sany Heavy Industry Co. Ltd., SCHWING Stetter India, Sebhsa, XCMG Group and Zoomlion Heavy Industry Science and Technology Co. Ltd.

Key Questions Answered in This Report:

How has the global concrete pumps market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global concrete pumps market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the industry vertical?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global concrete pumps market and who are the key players? What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL CONCRETE PUMPS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Truck-mounted Concrete Pumps
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Stationary Concrete Pumps
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Specialized Concrete Pumps



- 6.3.1 Market Trends
- 6.3.2 Market Forecast

7 MARKET BREAKUP BY INDUSTRY VERTICAL

- 7.1 Industrial
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Commercial
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Domestic
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends



- 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast



- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 AJAX Engineering Pvt. Ltd.
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 Alliance Concrete Pumps Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
- 13.3.3 Concord Concrete Pumps Inc.
 - 13.3.3.1 Company Overview



- 13.3.3.2 Product Portfolio
- 13.3.4 DY Concrete Pumps Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Junjin Concrete Pump Services Sdn Bhd
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.6 Liebherr
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 SWOT Analysis
- 13.3.7 Sany Heavy Industry Co. Ltd.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
- 13.3.7.4 SWOT Analysis
- 13.3.8 SCHWING Stetter India
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Sebhsa
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 XCMG Group
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 Zoomlion Heavy Industry Science and Technology Co. Ltd.
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials



List Of Tables

LIST OF TABLES

Table 1: Global: Concrete Pumps Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Concrete Pumps Market Forecast: Breakup by Type (in Million US\$),

2022-2027

Table 3: Global: Concrete Pumps Market Forecast: Breakup by Industry Vertical (in

Million US\$), 2022-2027

Table 4: Global: Concrete Pumps Market Forecast: Breakup by Region (in Million US\$),

2022-2027

Table 5: Global: Concrete Pumps Market: Competitive Structure

Table 6: Global: Concrete Pumps Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Concrete Pumps Market: Major Drivers and Challenges

Figure 2: Global: Concrete Pumps Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Concrete Pumps Market Forecast: Sales Value (in Billion US\$),

2022-2027

Figure 4: Global: Concrete Pumps Market: Breakup by Type (in %), 2021

Figure 5: Global: Concrete Pumps Market: Breakup by Industry Vertical (in %), 2021

Figure 6: Global: Concrete Pumps Market: Breakup by Region (in %), 2021

Figure 7: Global: Concrete Pumps (Truck-mounted Concrete Pumps) Market: Sales

Value (in Million US\$), 2016 & 2021

Figure 8: Global: Concrete Pumps (Truck-mounted Concrete Pumps) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 9: Global: Concrete Pumps (Stationary Concrete Pumps) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 10: Global: Concrete Pumps (Stationary Concrete Pumps) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Concrete Pumps (Specialized Concrete Pumps) Market: Sales Value

(in Million US\$), 2016 & 2021

Figure 12: Global: Concrete Pumps (Specialized Concrete Pumps) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Concrete Pumps (Industrial) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 14: Global: Concrete Pumps (Industrial) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 15: Global: Concrete Pumps (Commercial) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 16: Global: Concrete Pumps (Commercial) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 17: Global: Concrete Pumps (Domestic) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 18: Global: Concrete Pumps (Domestic) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 19: North America: Concrete Pumps Market: Sales Value (in Million US\$), 2016

& 2021

Figure 20: North America: Concrete Pumps Market Forecast: Sales Value (in Million

US\$), 2022-2027



- Figure 21: United States: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 22: United States: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 23: Canada: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 24: Canada: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 25: Asia-Pacific: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 26: Asia-Pacific: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 27: China: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 28: China: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 29: Japan: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021 Figure 30: Japan: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

- Figure 31: India: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 32: India: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 33: South Korea: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 34: South Korea: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 35: Australia: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 36: Australia: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 37: Indonesia: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 38: Indonesia: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 39: Others: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 40: Others: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 41: Europe: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 42: Europe: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 43: Germany: Concrete Pumps Market: Sales Value (in Million US\$), 2016 &



2021

Figure 44: Germany: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: France: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021 Figure 46: France: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 47: United Kingdom: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: United Kingdom: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: Italy: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Italy: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 51: Spain: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Spain: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 53: Russia: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Russia: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 55: Others: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Others: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 57: Latin America: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Latin America: Concrete Pumps Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: Brazil: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: Brazil: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 61: Mexico: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: Mexico: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 63: Others: Concrete Pumps Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Others: Concrete Pumps Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 65: Middle East and Africa: Concrete Pumps Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 66: Middle East and Africa: Concrete Pumps Market: Breakup by Country (in %), 2021



Figure 67: Middle East and Africa: Concrete Pumps Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 68: Global: Concrete Pumps Industry: SWOT Analysis

Figure 69: Global: Concrete Pumps Industry: Value Chain Analysis

Figure 70: Global: Concrete Pumps Industry: Porter's Five Forces Analysis



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