

Computer-Aided Engineering Market Report by Type (Finite Element Analysis (FEA), Computational Fluid Dynamics (CFD), Multibody Dynamics, Optimization & Simulation), Deployment Type (On-premises, Cloud-based), End-Use Industry (Automotive, Defense & Aerospace, Electronics, Medical Devices, Industrial Equipment, and Others), and Region 2024-2032

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Abstracts

The global computer-aided engineering market size reached US\$ 10.2 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 22.9 Billion by 2032, exhibiting a growth rate (CAGR) of 9.10% during 2024-2032. The growing demand for simulation-based design, rising need to simulate and analyze complex systems, and increasing focus to reduce costs and the need for physical prototypes are some of the major factors propelling the market.

Computer-aided engineering (CAE) is an integral component of modern engineering processes. It comprises a wide range of computer-based tools and techniques that are designed to assist engineers in the design, analysis, and optimization of products and systems. It allows engineers to make informed decisions and predictions. It also enables engineers to virtually test prototypes, assess structural integrity, analyze fluid dynamics, and perform other critical evaluations, which saves time and resources in the product development cycle. As it facilitates the identification of design flaws and performance early in the process, the demand for CAE is increasing worldwide.

At present, the rising adoption of CAE to enhance product quality and reliability is contributing to the growth of the market. In line with this, the increasing employment of CAE, as it optimizes designs, reduces costs, and ensures the overall success of

engineering projects, is strengthening the growth of the market. Moreover, the rising demand for CAE in the automotive sector to enhance safety, reduce emissions, and improve fuel efficiency is bolstering the growth of the market. In addition, the increasing development of eco-friendly products in various sectors is offering lucrative growth opportunities to industry investors. Furthermore, the rising adoption of CAE tools for analyzing battery performance and vehicle aerodynamics is supporting the growth of the market. Apart from this, the increasing focus on automation and data exchange in manufacturing is propelling the growth of the market.

Computer-Aided Engineering Market Trends/Drivers: Rising need to simulate and analyze complex systems

The rising adoption of CAE due to the increasing complexities in modern products is bolstering the growth of the market. Various industries, such as automobiles, consumer electronics, and industrial machinery, have intricate designs and multiple integrated systems. CAE tools enable engineers to simulate and analyze these complex systems comprehensively. In line with this, it can evaluate factors like structural integrity, thermal performance, and fluid dynamics, that assist in identifying potential design flaws early in the development process. This capability not only saves time but also reduces the likelihood of costly errors and recalls. Additionally, there is an increase in the need to create innovative and differentiated products in several sectors.

Increasing focus to reduce the need for physical prototypes

The rising adoption of CAE due to the increasing focus on reducing the need for physical prototypes is contributing to the growth of the market. In line with this, CAE tools offer significant cost and time savings in product development. Traditionally, physical prototyping and testing consume a lot of time and money. Apart from this, CAE replaces or supplements these processes with virtual simulations that reduce the need for physical prototypes. Engineers can conduct numerous design iterations quickly and inexpensively and optimize product designs for performance and efficiency. In addition, this cost-effectiveness is particularly crucial for industries with tight budgets, such as startups and small-to-medium enterprises.

Growing demand for simulation-based design

The growing demand for simulation-based design across various industries is offering a positive market outlook. It involves using CAE tools to simulate product behavior under various conditions and refine designs based on these simulations. In line with this, it

allows engineers to predict and address issues before physical prototypes are built that, benefit in improving overall product quality and performance. Apart from this, simulation-based design is especially beneficial in industries where safety and reliability are concerned, such as aerospace and healthcare. By simulating real-world scenarios and stress testing, engineers can ensure that products meet stringent quality and safety standards, which is supporting the growth of the market.

Computer-Aided Engineering Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on type, deployment type and end-use industry.

Breakup by Type:

- Finite Element Analysis (FEA)
- Computational Fluid Dynamics (CFD)
- Multibody Dynamics
- Optimization & Simulation

Finite element analysis (FEA) represents the largest market segment

The report has provided a detailed breakup and analysis of the market based on the type. This includes finite element analysis (FEA), computational fluid dynamics (CFD), multibody dynamics, and optimization and simulation. According to the report, finite element analysis (FEA) represented the largest segment. Finite element analysis (FEA) is a widely used simulation technique in CAE. It involves dividing complex structures or systems into smaller, finite elements or components, and then analyzing the behavior of these elements under different conditions. This method is invaluable for understanding how materials and structures respond to forces, heat, vibrations, and other physical effects. FEA plays a critical role in industries, such as aerospace, automotive, civil engineering, and manufacturing. It enables engineers to simulate real-world scenarios, assess stress distribution, predict failure points, and optimize designs for improved performance and safety.

Breakup by Deployment Type:

- On-premises
- Cloud-based

On-premises account for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the deployment type. This includes on-premises and cloud-based. According to the report, on-premises represented the largest segment. On-premises deployment refers to the installation and operation of CAE software and infrastructure within the physical data centers or servers of an organization. In this setup, the software and hardware are maintained and managed directly by the information technology (IT) team of an organization. It provides organizations with greater control and customization options over their CAE environment, allowing them to tailor it to their specific needs and security requirements. Additionally, it can be suitable for industries or organizations with strict data privacy and compliance regulations, as they can maintain data within their own controlled environment.

Breakup by End-Use Industry:

- Automotive
- Defense & Aerospace
- Electronics
- Medical Devices
- Industrial Equipment
- Others

Automotive holds the biggest market share

The report has provided a detailed breakup and analysis of the market based on the end-use industry. This includes automotive, defense and aerospace, electronics, medical devices, industrial equipment, and others. According to the report, automotive represented the largest segment. CAE tools are widely used by automotive manufacturers and suppliers for various purposes. It assists in designing and optimizing vehicle components and systems. Engineers use CAE to simulate and analyze factors like structural integrity, crashworthiness, aerodynamics, and thermal performance. These simulations enable them to enhance vehicle safety, reduce weight, improve fuel efficiency, and meet regulatory standards. Moreover, CAE aids in the development of electric and autonomous vehicles. It plays a crucial role in analyzing battery performance, optimizing electric drivetrains, and simulating autonomous driving scenarios.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America exhibits a clear dominance, accounting for the largest computer-aided engineering market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest market share.

North America held the biggest market share due to the increasing number of CAE software developers and technology companies. Apart from this, the rising development

of advanced CAE solutions is contributing to the growth of the market in the region. In line with this, the increasing focus on automation in several industries is propelling the growth of the market. Besides this, the rising preference to ensure product quality is bolstering the growth of the market in the North America region.

Competitive Landscape:

Major players are investing in research and development (R&D) activities to enhance their software offerings. They are working on improving user interfaces, adding new features, and optimizing algorithms to make their tools more powerful, user-friendly, and efficient. In addition, many companies are integrating their software with emerging technologies, such as artificial intelligence (AI) and machine learning (ML), to enable predictive modeling, automation of repetitive tasks, and more accurate simulations. Besides this, major manufacturers are focusing more on cloud-based solutions that allow users to access their software and perform simulations from anywhere with an internet connection to offer enhanced scalability and flexibility to users.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Altair Engineering Inc.
Ansys Inc.
Aspen Technology Inc.
Autodesk Inc.
BenQ Asia Pacific Corp.
Bentley Systems Inc.
Casio Computer Co. Ltd.
Dassault Systemes
ESI Group
Exa Corporation
Mentor Graphics Corporation
MSC Software Corporation
NUMECA International
Seiko Epson Corporation
Siemens Digital Industries Software

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

Recent Developments:

In 2022, Altair, a global leader in computational science and artificial intelligence (AI), acquired Concept Engineering, the leading provider of electronic system visualization software, to accelerate the development, manufacture, and service of complex electrical and electronic systems.

In February 2022, Ansys announced a strategic collaboration with Amazon Web Services, Inc. (AWS), to provide a browser-based, location-independent solution for Ansys customers. It allows customers to manage and advance their complete computer-aided engineering (CAE), advanced electronic design automation (EDA), and computer-aided design (CAD) product development in the cloud by leveraging scale, flexibility, and elasticity.

In July 2023, Siemens digital industries software expanded its strategic collaboration agreement (SCA) with Amazon Web Services (AWS) to focus on helping mutual integrated circuit (IC) and electronics design customers leverage AWS's advanced cloud services to shorten design cycles, optimize engineering resources and boost verification coverage.

Key Questions Answered in This Report

1. What was the size of the global computer-aided engineering market in 2023?
2. What is the expected growth rate of the global computer-aided engineering market during 2024-2032?
3. What are the key factors driving the global computer-aided engineering market?
4. What has been the impact of COVID-19 on the global computer-aided engineering market?
5. What is the breakup of the global computer-aided engineering market based on the type?
6. What is the breakup of the global computer-aided engineering market based on the deployment type?
7. What is the breakup of the global computer-aided engineering market based on the end-use industry?
8. What are the key regions in the global computer-aided engineering market?
9. Who are the key players/companies in the global computer-aided engineering market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COMPUTER-AIDED ENGINEERING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Finite Element Analysis (FEA)
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Computational Fluid Dynamics (CFD)
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Multibody Dynamics

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Optimization & Simulation
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY DEPLOYMENT TYPE

- 7.1 On-premises
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Cloud-based
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END-USE INDUSTRY

- 8.1 Automotive
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Defense & Aerospace
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Electronics
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Medical Devices
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Industrial Equipment
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America

- 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
- 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy

- 9.3.4.1 Market Trends
- 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview

- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Altair Engineering Inc.
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.2 Ansys Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
 - 13.3.3 Aspen Technology Inc.
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
 - 13.3.4 Autodesk Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
 - 13.3.5 BenQ Asia Pacific Corp.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Bentley Systems Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.7 Casio Computer Co. Ltd.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio

- 13.3.7.3 Financials
- 13.3.7.4 SWOT Analysis
- 13.3.8 Dassault Systemes
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 ESI Group
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Financials
 - 13.3.9.4 SWOT Analysis
- 13.3.10 Exa Corporation
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 Mentor Graphics Corporation
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 SWOT Analysis
- 13.3.12 MSC Software Corporation
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
- 13.3.13 NUMECA International
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio
 - 13.3.13.3 Financials
- 13.3.14 Seiko Epson Corporation
 - 13.3.14.1 Company Overview
 - 13.3.14.2 Product Portfolio
 - 13.3.14.3 Financials
 - 13.3.14.4 SWOT Analysis
- 13.3.15 Siemens Digital Industries Software
 - 13.3.15.1 Company Overview
 - 13.3.15.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Computer-Aided Engineering Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Computer-Aided Engineering Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Computer-Aided Engineering Market Forecast: Breakup by Deployment Type (in Million US\$), 2024-2032

Table 4: Global: Computer-Aided Engineering Market Forecast: Breakup by End-Use Industry (in Million US\$), 2024-2032

Table 5: Global: Computer-Aided Engineering Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Computer-Aided Engineering Market: Competitive Structure

Table 7: Global: Computer-Aided Engineering Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Computer-Aided Engineering Market: Major Drivers and Challenges

Figure 2: Global: Computer-Aided Engineering Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Computer-Aided Engineering Market: Breakup by Type (in %), 2023

Figure 4: Global: Computer-Aided Engineering Market: Breakup by Deployment Type (in %), 2023

Figure 5: Global: Computer-Aided Engineering Market: Breakup by End-Use Industry (in %), 2023

Figure 6: Global: Computer-Aided Engineering Market: Breakup by Region (in %), 2023

Figure 7: Global: Computer-Aided Engineering Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 8: Global: Computer-Aided Engineering (Finite Element Analysis) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Computer-Aided Engineering (Finite Element Analysis) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Computer-Aided Engineering (Computational Fluid Dynamics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Computer-Aided Engineering (Computational Fluid Dynamics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Computer-Aided Engineering (Multibody Dynamics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Computer-Aided Engineering (Multibody Dynamics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Computer-Aided Engineering (Optimization & Simulation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Computer-Aided Engineering (Optimization & Simulation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Computer-Aided Engineering (On-premises) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Computer-Aided Engineering (On-premises) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Computer-Aided Engineering (Cloud-based) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Computer-Aided Engineering (Cloud-based) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Computer-Aided Engineering (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Computer-Aided Engineering (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Computer-Aided Engineering (Defense & Aerospace) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Computer-Aided Engineering (Defense & Aerospace) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Computer-Aided Engineering (Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Computer-Aided Engineering (Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Computer-Aided Engineering (Medical Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Computer-Aided Engineering (Medical Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Computer-Aided Engineering (Industrial Equipment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Computer-Aided Engineering (Industrial Equipment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Computer-Aided Engineering (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Computer-Aided Engineering (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: North America: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: North America: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: United States: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: United States: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Canada: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Canada: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Asia Pacific: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Asia Pacific: Computer-Aided Engineering Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 40: China: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: China: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Japan: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Japan: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: India: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: India: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: South Korea: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: South Korea: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Australia: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Australia: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Indonesia: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Indonesia: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Others: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Others: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Europe: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Europe: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Germany: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Germany: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: France: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: France: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: United Kingdom: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: United Kingdom: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Italy: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Italy: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Spain: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Spain: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Russia: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Russia: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Others: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Others: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Latin America: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Latin America: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Brazil: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Brazil: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Mexico: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Mexico: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Others: Computer-Aided Engineering Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Others: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Middle East and Africa: Computer-Aided Engineering Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 79: Middle East and Africa: Computer-Aided Engineering Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Global: Computer-Aided Engineering Industry: SWOT Analysis

Figure 81: Global: Computer-Aided Engineering Industry: Value Chain Analysis

Figure 82: Global: Computer-Aided Engineering Industry: Porter's Five Forces Analysis

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