

# **Compressor Rental Market Report by Technology Type (Rotary Screw, Reciprocating, Centrifugal), Compressor Type (Air Compressor, Gas Compressor), End Use Industry (Construction, Mining, Oil and Gas, Power, Manufacturing, Chemical, and Others), and Region 2023-2028**

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## **Abstracts**

The global compressor rental market size reached US\$ 4.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 6.0 Billion by 2028, exhibiting a growth rate (CAGR) of 6.1% during 2022-2028. The rising demand for flexibility and cost-efficiency, increasing focus on environmental sustainability and energy efficiency, expanding infrastructure development, enhanced focus on research and development (R&D) activities, and specific needs of industries like construction and specialized gas handling are some of the major factors propelling the market.

Compressor rental refers to leasing or temporarily acquiring industrial air compressors for specific durations or projects. These machines are essential in various industries, such as manufacturing, construction, and mining, for generating compressed air used in powering tools, machinery, and pneumatic systems. Renting compressors offers businesses flexibility and cost-efficiency, allowing them to meet fluctuating demand without the commitment of purchasing and maintaining expensive equipment.

Compressor rental services typically provide a range of compressor types and sizes, ensuring businesses can access the appropriate equipment to match their specific needs, ultimately enhancing operational efficiency and reducing downtime.

Industries such as construction, manufacturing, and oil and gas are increasingly turning to compressor rentals due to the need for flexible and cost-effective solutions, primarily driving the market growth. These sectors often face fluctuating demand, making rental compressors the ideal solution for specific projects or periods of peak demand rather

than investing in and maintaining expensive equipment, thereby creating a positive outlook for market expansion. Moreover, the growing trend towards sustainability and environmental responsibility prompting companies to seek rental energy-efficient compressor solutions, reducing their carbon footprint is creating a favorable outlook for the market. In addition to this, the expansion of infrastructure and construction activities, particularly in emerging economies, coupled with the surging need for compressed air in various applications, is further fueling the market growth. Furthermore, the ease of access to a wide range of compressor types and sizes through rental services is making it an attractive option for businesses looking to optimize their operations without long-term commitments, strengthening the market growth.

**Compressor Rental Market Trends/Drivers:**

**Flexibility and cost-efficiency in industrial operations**

One of the primary drivers impelling the market growth is the increasing demand for flexible and cost-effective solutions in various industries. Industries such as construction, manufacturing, and oil and gas often experience fluctuations in their air compression needs. Compressor rental services offer businesses the flexibility to obtain compressors for specific projects or during periods of peak demand without the substantial upfront capital investment required for purchasing new equipment. This flexibility allows companies to efficiently manage their resources and adapt to changing operational requirements. It also reduces the financial burden associated with equipment ownership, including maintenance costs, which can be significant for complex industrial compressors.

**Environmental sustainability and energy efficiency**

The global emphasis on sustainability and energy efficiency is acting as another significant growth-inducing factor. With increasing environmental regulations and a growing commitment to reducing carbon footprints, companies are actively seeking more energy-efficient compressor solutions, creating a positive outlook for market expansion. Rental providers often offer modern, eco-friendly compressor models that meet stringent efficiency standards. These machines consume less energy while delivering the required compressed air, translating into cost savings and a smaller environmental impact. As sustainability becomes a core concern for businesses worldwide, the availability of environmentally friendly compressor rental options has become a critical factor driving the market growth.

**Infrastructure development and emerging markets**

The bolstering expansion of infrastructure development and construction activities, particularly in emerging economies, are contributing to the increasing demand for compressor rental. As these regions experience rapid urbanization and industrialization, there is a growing demand for compressed air in various applications, ranging from construction equipment to manufacturing processes. Compressor rental services

provide an accessible and convenient solution to meet these demands. Moreover, emerging economies often lack the necessary infrastructure and resources to support large-scale compressor purchases, making rentals an attractive option. As these markets continue to evolve and develop, the demand for compressor rentals is expected to rise significantly, driving market expansion.

**Compressor Rental Industry Segmentation:**

IMARC Group provides an analysis of the key trends in each segment of the global compressor rental market report, along with forecasts at the global, regional and country levels from 2023-2028. Our report has categorized the market based on technology type, compressor type and end use industry.

**Breakup by Technology Type:**

Rotary Screw

Reciprocating

Centrifugal

Rotary screw dominates the market

The report has provided a detailed breakup and analysis of the market based on the technology type. This includes rotary screw, reciprocating, and centrifugal. According to the report, rotary screw represented the largest segment.

The design of rotary screw compressors offers superior efficiency and reliability in delivering a continuous and consistent supply of compressed air, making them particularly appealing for critical industrial processes where uninterrupted operation is paramount, which is strengthening the market growth. In confluence with this, the surging use of these compressors, known for their quiet and vibration-free operation, in noise-sensitive environments, such as hospitals and research facilities are presenting lucrative opportunities for market expansion. Additionally, continuous technological advancements have led to the development of oil-free rotary screw compressors, essential in pharmaceuticals and food production industries, where air quality standards are stringent, supporting the market growth. The availability of these specialized rotary screw compressors for rent provides industries with tailored solutions that address their specific operational needs, further driving the demand for compressor rentals in this technology segment.

**Breakup by Compressor Type:**

Air Compressor

Gas Compressor

A detailed breakup and analysis of the market based on the compressor type has also been provided in the report. This includes air and gas compressors.

The rising demand for air and gas compressors in various specialized applications, such as oil and gas exploration, petrochemical processing, and offshore drilling, where they are required to handle specific gases and varying pressure conditions, is influencing the

market growth. Besides this, compressor rental services offer access to a diverse range of air and gas compressor models, allowing industries to select equipment tailored to their precise gas compression needs, providing impetus to the market growth. Moreover, safety and compliance standards in industries dealing with hazardous gases are stringent, and rental providers often ensure that their equipment meets these standards, alleviating regulatory compliance concerns and aiding in market expansion. This specialized equipment can be costly to purchase and maintain, making rental a cost-effective and convenient solution for short-term projects or when equipment customization is necessary to accommodate specific gas types and compression requirements.

Breakup by End Use Industry:

Construction

Mining

Oil and Gas

Power

Manufacturing

Chemical

Others

Construction industry dominates the market

The report has provided a detailed breakup and analysis of the market based on the end use industry. This includes construction, mining, oil and gas, power, manufacturing, chemical, and others. According to the report, construction represented the largest segment.

Construction projects often exhibit varying air compression needs throughout their lifecycle, from pneumatic tools and machinery during the initial construction phase to air-powered equipment required for tasks such as sandblasting and concrete spraying. Renting compressors allows construction companies to match the right equipment to each project's specific requirements without committing to the long-term costs of ownership and maintenance, thereby impelling the market growth. Concurrently, the construction sector frequently operates in dynamic and competitive environments where tight deadlines are the norm. Compressor rental services offer a quick and convenient solution, ensuring that construction projects can access the necessary compressed air equipment promptly, minimizing downtime, and keeping projects on schedule. Apart from this, as environmental regulations become more stringent, rental providers often offer modern, energy-efficient compressors that align with sustainability goals, further incentivizing the construction industry to opt for compressor rentals.

Breakup by Region:

North America

United States

Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest compressor rental market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

Rapid urbanization and infrastructure development across the Asia Pacific region, particularly in emerging economies, such as India, China, and Southeast Asian nations, are driving significant demand for compressed air in the construction, manufacturing, and mining sectors. The rising need for versatile compressor solutions to meet diverse project requirements, encouraging businesses to turn to rental services, as they offer flexibility without the substantial capital investment of purchasing equipment, is fueling the market growth. In addition to this, the increasing adoption of advanced technologies in Asia Pacific industries is pushing the demand for specialized compressors, such as oil-free and energy-efficient models, which rental providers often offer to meet stringent

quality and efficiency standards, thus fostering the market growth. Moreover, the region's commitment to sustainability and environmental regulations is prompting businesses to explore eco-friendly compressor rental options, contributing to the market growth as industries seek to balance operational efficiency with environmental responsibility.

#### Competitive Landscape:

The global compressor rental market presents a competitive landscape characterized by the presence of both established players and regional/local rental service providers. Key multinational companies dominate the market, leveraging their extensive global networks, diverse compressor offerings, and comprehensive service portfolios. These industry leaders focus on offering a wide range of compressor types and sizes, catering to diverse industrial needs. They also prioritize technological innovation, introducing energy-efficient and eco-friendly compressor solutions to meet evolving market demands. In addition to this, numerous regional and local players contribute significantly to the market, often specializing in niche segments or catering to specific geographic areas. These companies offer localized expertise and may excel in serving industries or providing cost-effective solutions tailored to regional requirements.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Acme Fabcon India Private Limited

Aggreko Plc

Ar Brasil Compressores Ltda

Ashtead Group Plc

Atlas Copco AB

Caterpillar Inc.

Herc Rentals Inc.

Ingersoll-Rand US Trane Holdings Corporation (Trane Technologies Plc)

Ramirent Finland Oy (Loxam)

United Rentals Inc.

#### Recent Developments:

In June 2023, Atlas Copco AB completed the acquisition of National Pump & Energy (NPE), a leading provider of environmental services, dewatering, and water treatment services in Australia and New Zealand.

In March 2022, Herc Holdings Inc. announced it had entered into a purchase agreement to acquire Cloverdale Equipment Company to expand Herc Rentals' market presence and provide general and specialty equipment rental solutions and related services.

#### Key Questions Answered in This Report:

How has the global compressor rental market performed so far, and how will it perform

in the coming years?

What are the drivers, restraints, and opportunities in the global compressor rental market?

What is the impact of each driver, restraint, and opportunity on the global compressor rental market?

What are the key regional markets?

Which countries represent the most attractive compressor rental market?

What is the breakup of the market based on the technology type?

Which is the most attractive technology type in the compressor rental market?

What is the breakup of the market based on the compressor type?

Which is the most attractive compressor type in the compressor rental market?

What is the breakup of the market based on the end use industry?

Which is the most attractive end use industry in the compressor rental market?

What is the competitive structure of the global compressor rental market?

Who are the key players/companies in the global compressor rental market?

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