

Composite Packaging Market Report by Material (Plastic, Paper, Cardboard, and Others), End Use (Food and Beverage, Industrial Goods, Healthcare, Consumer Goods, and Others), and Region 2023-2028

<https://marketpublishers.com/r/CD0876D5666FEN.html>

Date: July 2023

Pages: 137

Price: US\$ 2,499.00 (Single User License)

ID: CD0876D5666FEN

Abstracts

Market Overview:

The global composite packaging market size reached US\$ 79.02 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 104.81 Billion by 2028, exhibiting a growth rate (CAGR) of 4.65% during 2023-2028. The augmenting demand for lightweight and sustainable packaging, the escalating demand for extended shelf life of food and beverage products, particularly perishable goods, and continual advancements in manufacturing processes represent some of the key factors driving the market.

Composite packaging refers to a type of packaging material made up of multiple layers of combined materials that provides durability and enhanced protection to the packaged products. The packaging system utilizes the specific properties of each layer to create a packaging solution combined using adhesives or lamination techniques to create a cohesive and robust structure. Some of the most common materials used in composite packaging include aluminum foil for moisture and oxygen barrier, plastic film for strength and flexibility, and paperboard for rigidity and printability. The layering of different materials offers excellent barrier properties against moisture, gases, light, and odors as well as provides strength and protection against impact and compression. In addition to this, composite packaging is highly customizable, allowing for variations in thickness, size, and shape to suit diverse product and packaging requirements. Some of its advantages include extension of the shelf life of perishable goods, enhanced brand visibility through attractive design and branding elements, and greater convenience with

features, such as resealable closures, easy-opening mechanisms, and portioning options.

Composite Packaging Market Trends:

The global market is primarily driven by the augmenting demand for lightweight and sustainable packaging in various end-use industries. This can be attributed to the increasing environmental concerns among the masses. In line with this, the escalating demand for extended shelf life of food and beverage products, particularly perishable goods, is resulting in a higher product uptake. Moreover, the considerable rise in the popularity of e-commerce and online shopping among individuals is propelling the demand for durable and secure packaging solutions, which, in turn, is providing an impetus to the market. Also, continual advancements in manufacturing processes, such as extrusion lamination and co-extrusion, as well as the introduction of high-performance materials with improved barrier properties are fueling the market. In addition to this, the implementation of stringent laws and regulations by the government bodies of several countries promoting the usage of sustainable and recyclable packaging materials are creating a positive market outlook. The market is further driven by the rapid product adoption in industries where product integrity and safety are crucial, such as electronics, pharmaceuticals, and chemicals. Some of the other factors contributing to the market include an enhanced focus on convenience and user-friendly packaging, paradigm shift towards sustainable supply chains, and rapid urbanization.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global composite packaging market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on material and end use.

Material Insights:

Plastic

Paper

Cardboard

Others

The report has provided a detailed breakup and analysis of the composite packaging market based on the material. This includes plastic, paper, cardboard, and others. According to the report, plastic represented the largest segment.

End Use Insights:

- Food and Beverage
- Industrial Goods
- Healthcare
- Consumer Goods
- Others

A detailed breakup and analysis of the composite packaging market based on the end use has also been provided in the report. This includes food and beverage, industrial goods, healthcare, consumer goods, and others. According to the report, food and beverage accounted for the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others
- Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for composite packaging. Some of the factors driving the North America composite packaging market included an enhanced focus on convenience and user-friendly packaging, presence of several key players, rising concerns regarding sustainable development, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global composite packaging market. The detailed profiles of all major companies have been provided. Some of the companies covered include Amcor plc, Crown Holdings Inc., DS Smith plc, EnviroCore Composites (Pty) Ltd., Mondi plc, Sealed Air Corporation, Smurfit Kappa Group plc, Sonoco Products Company, Tetra Pak International SA, Zipform Packaging, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global composite packaging market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global composite packaging market?

What is the impact of each driver, restraint, and opportunity on the global composite packaging market?

What are the key regional markets?

Which countries represent the most attractive composite packaging market?

What is the breakup of the market based on the material?

Which is the most attractive material in the composite packaging market?

What is the breakup of the market based on the end use?

Which is the most attractive end use in the composite packaging market?

What is the competitive structure of the global composite packaging market?

Who are the key players/companies in the global composite packaging market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COMPOSITE PACKAGING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY MATERIAL

- 6.1 Plastic
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Paper
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Cardboard

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY END USE

- 7.1 Food and Beverage
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Industrial Goods
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Healthcare
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Consumer Goods
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends

- 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

- 13.3.1 Amcor plc
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
- 13.3.2 Crown Holdings Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis
- 13.3.3 DS Smith plc
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
- 13.3.4 EnviroCore Composites (Pty) Ltd.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Mondi plc
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis
- 13.3.6 Sealed Air Corporation
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7 Smurfit Kappa Group plc
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
- 13.3.8 Sonoco Products Company
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
- 13.3.9 Tetra Pak International SA
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio

13.3.10 Zipform Packaging

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Composite Packaging Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Composite Packaging Market Forecast: Breakup by Material (in Million US\$), 2023-2028

Table 3: Global: Composite Packaging Market Forecast: Breakup by End Use (in Million US\$), 2023-2028

Table 4: Global: Composite Packaging Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Composite Packaging Market: Competitive Structure

Table 6: Global: Composite Packaging Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Composite Packaging Market: Major Drivers and Challenges
- Figure 2: Global: Composite Packaging Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Composite Packaging Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 4: Global: Composite Packaging Market: Breakup by Material (in %), 2022
- Figure 5: Global: Composite Packaging Market: Breakup by End Use (in %), 2022
- Figure 6: Global: Composite Packaging Market: Breakup by Region (in %), 2022
- Figure 7: Global: Composite Packaging (Plastic) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 8: Global: Composite Packaging (Plastic) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 9: Global: Composite Packaging (Paper) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 10: Global: Composite Packaging (Paper) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 11: Global: Composite Packaging (Cardboard) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 12: Global: Composite Packaging (Cardboard) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 13: Global: Composite Packaging (Other Materials) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 14: Global: Composite Packaging (Other Materials) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 15: Global: Composite Packaging (Food and Beverage) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 16: Global: Composite Packaging (Food and Beverage) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 17: Global: Composite Packaging (Industrial Goods) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 18: Global: Composite Packaging (Industrial Goods) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 19: Global: Composite Packaging (Healthcare) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 20: Global: Composite Packaging (Healthcare) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Composite Packaging (Consumer Goods) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Composite Packaging (Consumer Goods) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Composite Packaging (Other End Uses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Composite Packaging (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: North America: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: North America: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: United States: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: United States: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Canada: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Canada: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Asia-Pacific: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Asia-Pacific: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: China: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: China: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Japan: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Japan: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: India: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: India: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: South Korea: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: South Korea: Composite Packaging Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 41: Australia: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Australia: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Indonesia: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Indonesia: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Others: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Others: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Europe: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Europe: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Germany: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Germany: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: France: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: France: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: United Kingdom: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: United Kingdom: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Italy: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Italy: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Spain: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Spain: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Russia: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Russia: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Others: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Others: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Latin America: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Latin America: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Brazil: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Brazil: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Mexico: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Mexico: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Middle East and Africa: Composite Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Middle East and Africa: Composite Packaging Market: Breakup by Country (in %), 2022

Figure 73: Middle East and Africa: Composite Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Global: Composite Packaging Industry: Drivers, Restraints, and Opportunities

Figure 75: Global: Composite Packaging Industry: Value Chain Analysis

Figure 76: Global: Composite Packaging Industry: Porter's Five Forces Analysis

I would like to order

Product name: Composite Packaging Market Report by Material (Plastic, Paper, Cardboard, and Others), End Use (Food and Beverage, Industrial Goods, Healthcare, Consumer Goods, and Others), and Region 2023-2028

Product link: <https://marketpublishers.com/r/CD0876D5666FEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CD0876D5666FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970