

Commercial Seeds Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

https://marketpublishers.com/r/CCB00458632CEN.html

Date: July 2022

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: CCB00458632CEN

Abstracts

The global commercial seeds market reached a value of US\$ 63.8 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 98.6 Billion by 2027, exhibiting a CAGR of 7.64% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic. These insights are included in the report as a major market contributor.

Commercial seeds are used to reduce soil erosion on cropland; improve the productivity of pasture and grazing lands; and protect, create and restore wetlands. They are widely utilized as animal feed to enhance the volume and quality of crops and hay production, grazing, and cover cropping. Besides this, they find application as a raw material in the production of biodiesel fuels. Presently, the escalating demand for biodiesel fuels due to increasing environmental concerns and stringent fuel emission standards implemented by governing agencies of numerous countries is offering lucrative market opportunities.

Commercial Seeds Market Trends:

The growing global population and consequently declining arable land are increasing food insecurity concerns worldwide. This represents one of the key factors positively influencing the demand for commercial seeds to maximize crop yield. Moreover, governing agencies of numerous countries are supporting the adoption of sustainable farming practices through various incentives, which, in turn, is escalating the demand for organic, non-genetically modified organisms (GMO) commercial seeds. Apart from this, several manufacturers are offering hybrid seeds that have great vigor, uniformity, and yield potential. Additionally, the emerging global energy demand, the escalating need for clean and renewable fuel sources, and the thriving automotive industry are



some of the factors catalyzing the demand for biofuel. This, in turn, is bolstering the growth of the market. Furthermore, several leading companies are investing in research and development (R&D) facilities to improve yield, performance, and disease and pest resistance of commercial seeds.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global commercial seeds market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on conventional seeds and genetically modified seeds.

| and genetically modified seeds. |
|----------------------------------------|
| Breakup by Conventional Seeds: |
| Maize |
| Soybean |
| Vegetable |
| Cereals |
| Cotton |
| Rice |
| Canola |
| Others |
| Breakup by Genetically Modified Seeds: |
| |

Soybean Maize Cotton Canola Others

Breakup by Region:

North America United States Canada Asia-Pacific China Japan

India



| \sim | 4.1 | 17 | |
|--------|-----|----|-----|
| Soi | ıth | KΩ | rea |

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bayer AG, Corteva Inc., DLF Seeds A/S, KWS SAAT SE & Co. KGaA, Land O'Lakes Inc., Rijk Zwaan Zaadteelt en Zaadhandel B.V., Sakata Seed South Africa, Syngenta Group (ChemChina), Takii & Co. Ltd. and Vilmorin & Cie (Groupe Limagrain).

Key Questions Answered in This Report:

How has the global commercial seeds market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global commercial seeds market? What are the key regional markets?

What is the breakup of the market based on the conventional seeds?

What is the breakup of the market based on the genetically modified seeds?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global commercial seeds market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COMMERCIAL SEEDS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY CONVENTIONAL SEEDS

- 6.1 Maize
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Soybean
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Vegetable



- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Cereals
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Cotton
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Rice
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7 Canola
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast
- 6.8 Others
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast

7 MARKET BREAKUP BY GENETICALLY MODIFIED SEEDS

- 7.1 Soybean
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Maize
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Cotton
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Canola
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America



- 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
- 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
 - 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
 - 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
 - 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy



- 8.3.4.1 Market Trends
- 8.3.4.2 Market Forecast
- 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
- 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
- 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview



- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Bayer AG
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Corteva Inc.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.3 DLF Seeds A/S
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 KWS SAAT SE & Co. KGaA
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.5 Land O'Lakes Inc.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 SWOT Analysis
 - 13.3.6 Rijk Zwaan Zaadteelt en Zaadhandel B.V.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.7 Sakata Seed South Africa
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio



- 13.3.8 Syngenta Group (ChemChina)
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Takii & Co. Ltd.
- 13.3.9.1 Company Overview
- 13.3.9.2 Product Portfolio
- 13.3.10 Vilmorin & Cie (Groupe Limagrain)
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials



List Of Tables

LIST OF TABLES

Table 1: Global: Commercial Seeds Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Commercial Seeds Market Forecast: Breakup by Conventional Seeds

(in Million US\$), 2022-2027

Table 3: Global: Commercial Seeds Market Forecast: Breakup by Genetically Modified

Seeds (in Million US\$), 2022-2027

Table 4: Global: Commercial Seeds Market Forecast: Breakup by Region (in Million

US\$), 2022-2027

Table 5: Global: Commercial Seeds Market: Competitive Structure

Table 6: Global: Commercial Seeds Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Commercial Seeds Market: Major Drivers and Challenges

Figure 2: Global: Commercial Seeds Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Commercial Seeds Market Forecast: Sales Value (in Billion US\$),

2022-2027

Figure 4: Global: Commercial Seeds Market: Breakup by Conventional Seeds (in %),

2021

Figure 5: Global: Commercial Seeds Market: Breakup by Genetically Modified Seeds (in

%), 2021

Figure 6: Global: Commercial Seeds Market: Breakup by Region (in %), 2021

Figure 7: Global: Conventional Seeds (Maize) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 8: Global: Conventional Seeds (Maize) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 9: Global: Conventional Seeds (Soybean) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 10: Global: Conventional Seeds (Soybean) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 11: Global: Conventional Seeds (Vegetable) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 12: Global: Conventional Seeds (Vegetable) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 13: Global: Conventional Seeds (Cereals) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 14: Global: Conventional Seeds (Cereals) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 15: Global: Conventional Seeds (Cotton) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 16: Global: Conventional Seeds (Cotton) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 17: Global: Conventional Seeds (Rice) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 18: Global: Conventional Seeds (Rice) Market Forecast: Sales Value (in Million

US\$), 2022-2027

Figure 19: Global: Conventional Seeds (Canola) Market: Sales Value (in Million US\$),

2016 & 2021



Figure 20: Global: Conventional Seeds (Canola) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Conventional Seeds (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Conventional Seeds (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Genetically Modified Commercial Seeds (Soybean) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Genetically Modified Commercial Seeds (Soybean) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Genetically Modified Commercial Seeds (Maize) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Genetically Modified Commercial Seeds (Maize) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Genetically Modified Commercial Seeds (Cotton) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Genetically Modified Commercial Seeds (Cotton) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Genetically Modified Commercial Seeds (Canola) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Genetically Modified Commercial Seeds (Canola) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Genetically Modified Commercial Seeds (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Genetically Modified Commercial Seeds (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: North America: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: North America: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: United States: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: United States: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Canada: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Canada: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Asia-Pacific: Commercial Seeds Market: Sales Value (in Million US\$), 2016



& 2021

Figure 40: Asia-Pacific: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: China: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: China: Commercial Seeds Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 43: Japan: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Japan: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: India: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: India: Commercial Seeds Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 47: South Korea: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 48: South Korea: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 49: Australia: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Australia: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 51: Indonesia: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Indonesia: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 53: Others: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Others: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 55: Europe: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Europe: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 57: Germany: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Germany: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 59: France: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021



Figure 60: France: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 61: United Kingdom: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 62: United Kingdom: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 63: Italy: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021 Figure 64: Italy: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 65: Spain: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021 Figure 66: Spain: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 67: Russia: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Russia: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Others: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Others: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Latin America: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Latin America: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Brazil: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021 Figure 74: Brazil: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Mexico: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Mexico: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Others: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Others: Commercial Seeds Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Middle East and Africa: Commercial Seeds Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Middle East and Africa: Commercial Seeds Market: Breakup by Country (in %), 2021



Figure 81: Middle East and Africa: Commercial Seeds Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 82: Global: Commercial Seeds Industry: SWOT Analysis

Figure 83: Global: Commercial Seeds Industry: Value Chain Analysis

Figure 84: Global: Commercial Seeds Industry: Porter's Five Forces Analysis



I would like to order

Product name: Commercial Seeds Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2022-2027

Product link: https://marketpublishers.com/r/CCB00458632CEN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CCB00458632CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name: | |
|---------------|---------------------------|
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



