

Commercial Flooring Market Report by Product (Soft Coverings, Resilient Flooring, Non-Resilient Flooring, Seamless Flooring, Wood and Laminates), Application (Commercial Buildings, Healthcare, Education, Leisure and Hospitality, Retail, Public Buildings), and Region 2024-2032

<https://marketpublishers.com/r/C98C53E7A698EN.html>

Date: April 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: C98C53E7A698EN

Abstracts

The global commercial flooring market size reached US\$ 74.6 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 106.3 Billion by 2032, exhibiting a growth rate (CAGR) of 3.9% during 2024-2032.

Commercial flooring is designed to offer high strength and durability to withstand the wear and tear caused by heavy objects, such as business equipment and furniture, in commercial spaces. It is resistant to moisture, rotting and bubbling, which makes it last long with little maintenance. As a result, it finds extensive applications in the education, healthcare, retail, and hospitality sectors. At present, there is a rise in the demand for isolated homes and offices among the masses, which is increasing the demand for commercial flooring across the globe.

Commercial Flooring Market Trends:

Governments of several countries are extensively investing in infrastructure development, especially in non-private structures. This, along with the burgeoning construction industry due to the inflating per capita income, changing lifestyles of individuals and the growing global population, represents one of the key factors driving the market. Moreover, the rising trend of green buildings, which reduce consumption of energy and improve indoor air quality, is propelling the growth of the market. In addition, there is an increase in the demand for lightweight and comfortable floor covers,

including wood, fired tiles, and rugs that limit the emission of volatile organic compounds (VOCs). This, coupled with product innovations that reduce hassle during installation, is offering lucrative growth opportunities to industry investors. Besides this, key market players are offering online services, such as advanced catalogs and virtual assistants, to attract consumers. They are also focusing on upgrading the quality of materials and replacing conventional materials with improved variants, which is bolstering the market growth. Additionally, the growing awareness about cost-effective and eco-friendly flooring materials, such as glass, bamboo, linoleum, polyester, and reclaimed hardwood, is positively influencing the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global commercial flooring market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product and application.

Breakup by Product:

- Soft Coverings
- Resilient Flooring
- Non-Resilient Flooring
- Seamless Flooring
- Wood and Laminates

Breakup by Application:

- Commercial Buildings
- Healthcare
- Education
- Leisure and Hospitality
- Retail
- Public Buildings

Breakup by Region:

- North America
- United States
- Canada
- Asia-Pacific

China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Armstrong Flooring Inc., Forbo Holding AG, Gerflor, Interface Inc., IVC Group (Mohawk Industries Inc.), James Halstead PLC, LX Hausys, Mannington Mills Inc., Milliken & Company, NOX Corporation and RPM International Inc.

Key Questions Answered in This Report

1. What was the size of the global commercial flooring market in 2023?
2. What is the expected growth rate of the global commercial flooring market during 2024-2032?
3. What are the key factors driving the global commercial flooring market?
4. What has been the impact of COVID-19 on the global commercial flooring market?
5. What is the breakup of the global commercial flooring market based on the product?
6. What is the breakup of the global commercial flooring market based on the application?
7. What are the key regions in the global commercial flooring market?

8. Who are the key players/companies in the global commercial flooring market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COMMERCIAL FLOORING MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT

- 6.1 Soft Coverings
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Resilient Flooring
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Non-Resilient Flooring

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Seamless Flooring
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Wood and Laminates
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Commercial Buildings
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Healthcare
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Education
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Leisure and Hospitality
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Retail
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast
- 7.6 Public Buildings
 - 7.6.1 Market Trends
 - 7.6.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

8.2.5.2 Market Forecast

8.2.6 Indonesia

8.2.6.1 Market Trends

8.2.6.2 Market Forecast

8.2.7 Others

8.2.7.1 Market Trends

8.2.7.2 Market Forecast

8.3 Europe

8.3.1 Germany

8.3.1.1 Market Trends

8.3.1.2 Market Forecast

8.3.2 France

8.3.2.1 Market Trends

8.3.2.2 Market Forecast

8.3.3 United Kingdom

8.3.3.1 Market Trends

8.3.3.2 Market Forecast

8.3.4 Italy

8.3.4.1 Market Trends

8.3.4.2 Market Forecast

8.3.5 Spain

8.3.5.1 Market Trends

8.3.5.2 Market Forecast

8.3.6 Russia

8.3.6.1 Market Trends

8.3.6.2 Market Forecast

8.3.7 Others

8.3.7.1 Market Trends

8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Armstrong Flooring Inc.

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 Forbo Holding AG

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.3 Gerflor

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.4 Interface Inc.

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

13.3.5 IVC Group (Mohawk Industries Inc.)

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.6 James Halstead PLC

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.7 LX Hausys

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

13.3.8 Mannington Mills Inc.

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 Milliken & Company

13.3.9.1 Company Overview

- 13.3.9.2 Product Portfolio
- 13.3.9.3 SWOT Analysis
- 13.3.10 NOX Corporation
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 RPM International Inc.
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Commercial Flooring Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Commercial Flooring Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: Global: Commercial Flooring Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Commercial Flooring Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Commercial Flooring Market: Competitive Structure

Table 6: Global: Commercial Flooring Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Commercial Flooring Market: Major Drivers and Challenges

Figure 2: Global: Commercial Flooring Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Commercial Flooring Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Commercial Flooring Market: Breakup by Product (in %), 2023

Figure 5: Global: Commercial Flooring Market: Breakup by Application (in %), 2023

Figure 6: Global: Commercial Flooring Market: Breakup by Region (in %), 2023

Figure 7: Global: Commercial Flooring (Soft Coverings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Commercial Flooring (Soft Coverings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Commercial Flooring (Resilient Flooring) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Commercial Flooring (Resilient Flooring) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Commercial Flooring (Non-Resilient Flooring) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Commercial Flooring (Non-Resilient Flooring) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Commercial Flooring (Seamless Flooring) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Commercial Flooring (Seamless Flooring) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Commercial Flooring (Wood and Laminates) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Commercial Flooring (Wood and Laminates) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Commercial Flooring (Commercial Buildings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Commercial Flooring (Commercial Buildings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Commercial Flooring (Healthcare) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Commercial Flooring (Healthcare) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Commercial Flooring (Education) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Commercial Flooring (Education) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Commercial Flooring (Leisure and Hospitality) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Commercial Flooring (Leisure and Hospitality) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Commercial Flooring (Retail) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Commercial Flooring (Retail) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Commercial Flooring (Public Buildings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Commercial Flooring (Public Buildings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: North America: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: North America: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: United States: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: United States: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Canada: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Canada: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Asia-Pacific: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Asia-Pacific: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: China: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: China: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Japan: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Japan: Commercial Flooring Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 41: India: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: India: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: South Korea: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: South Korea: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Australia: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Australia: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Indonesia: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Indonesia: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Others: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Others: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Europe: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Europe: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Germany: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Germany: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: France: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: France: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: United Kingdom: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: United Kingdom: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Italy: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Italy: Commercial Flooring Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 61: Spain: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Spain: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Russia: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Russia: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Others: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Others: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Latin America: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Latin America: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Brazil: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Brazil: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Mexico: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Mexico: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Others: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Others: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Middle East and Africa: Commercial Flooring Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Middle East and Africa: Commercial Flooring Market: Breakup by Country (in %), 2023

Figure 77: Middle East and Africa: Commercial Flooring Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Global: Commercial Flooring Industry: SWOT Analysis

Figure 79: Global: Commercial Flooring Industry: Value Chain Analysis

Figure 80: Global: Commercial Flooring Industry: Porter's Five Forces Analysis

I would like to order

Product name: Commercial Flooring Market Report by Product (Soft Coverings, Resilient Flooring, Non-Resilient Flooring, Seamless Flooring, Wood and Laminates), Application (Commercial Buildings, Healthcare, Education, Leisure and Hospitality, Retail, Public Buildings), and Region 2024-2032

Product link: <https://marketpublishers.com/r/C98C53E7A698EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C98C53E7A698EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970