

Commercial Boiler Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/C148101FF58BEN.html>

Date: June 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: C148101FF58BEN

Abstracts

The global commercial boiler market size reached US\$ 1.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach a value of US\$ 1.6 Billion by 2028, exhibiting a growth rate (CAGR) of 4.11% during 2023-2028.

Commercial boilers refer to pressurized systems that use electricity or combustible fuels to heat water that provides heating in a commercial building. They consist of a burner, combustion chamber, heat exchanger, controls, and exhaust stack. Some commonly used commercial boilers include firetube, water tube, commercial electric, vertical, and condensing boilers. Depending on the type of the boiler, the burner or electric coil produces hot water or steam, which is transferred via pipes throughout the building. As a result, commercial boilers are widely installed in offices, warehouses, educational institutions, retail outlets, and hospitals to keep the space warm and comfortable.

Commercial Boiler Market Trends:

The escalating demand for space heating in commercial spaces represents the primary factor driving the market growth. Besides this, the rising adoption of energy-efficient solutions, coupled with the increasing investments for the development of green buildings to minimize carbon emissions, is augmenting the demand for commercial boilers. Additionally, governments of various countries are taking several favorable initiatives to install new commercial boilers and upgrade the existing ones. Along with this, the implementation of stringent environmental regulations is accelerating the product adoption rates as modern commercial boiler technologies offer greater efficiency and lower emission discharge. Furthermore, the leading manufacturers are making heavy investments in research and development (R&D) activities to launch innovative boiler systems with compact designs, enhanced efficiency, low carbon

footprint, and easy installation. This, in turn, has shifted consumer preferences from conventional to commercial boilers across the globe. Other factors, including the expanding tourism infrastructure, rising construction of residential and commercial buildings, rapid industrialization, and technological advancements, are also expected to create a positive market outlook in the upcoming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global commercial boiler market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on fuel type, technology, capacity and end user.

Breakup by Fuel Type:

- Natural Gas
- Oil
- Coal
- Others

Breakup by Technology:

- Condensing
- Non-Condensing

Breakup by Capacity:

- Less Than 10 MMBtu/Hr
- 10-50 MMBtu/Hr
- Others

Breakup by End User:

- Offices
- Hospitals
- Educational Institutions
- Lodging
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Aerco International Inc. (Watts Water Technologies), Ariston Holding N.V., Cleaver-Brooks Inc., Energy Kinetics Inc., Parker Boiler, PB Heat LLC. (NORITZ Corporation), Slant/Fin Corporation, Superior Boiler Works Inc., The Fulton Companies, Vaillant Group, Weil-McLain (SPX Corporation) and Wolf GmbH (Centrotec SE).

Key Questions Answered in This Report

1. What was the size of the global commercial boiler market in 2022?
2. What is the expected growth rate of the global commercial boiler market during 2023-2028?

3. What are the key factors driving the global commercial boiler market?
4. What has been the impact of COVID-19 on the global commercial boiler market?
5. What is the breakup of the global commercial boiler market based on the fuel type?
6. What is the breakup of the global commercial boiler market based on the capacity?
7. What is the breakup of the global commercial boiler market based on the end user?
8. What are the key regions in the global commercial boiler market?
9. Who are the key players/companies in the global commercial boiler market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COMMERCIAL BOILER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY FUEL TYPE

- 6.1 Natural Gas
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Oil
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Coal

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY TECHNOLOGY

- 7.1 Condensing
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Non-Condensing
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY CAPACITY

- 8.1 Less Than 10 MMBtu/Hr
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 10-50 MMBtu/Hr
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Others
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY END USER

- 9.1 Offices
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Hospitals
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Educational Institutions
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Lodging

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Others

9.5.1 Market Trends

9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

- 10.3.1.1 Market Trends
- 10.3.1.2 Market Forecast
- 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
- 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Aerco International Inc. (Watts Water Technologies)

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 Ariston Holding N.V.

15.3.2.1 Company Overview

15.3.2.2 Product Portfolio

15.3.3 Cleaver-Brooks Inc.

15.3.3.1 Company Overview

15.3.3.2 Product Portfolio

15.3.4 Energy Kinetics Inc.

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.5 Parker Boiler

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.6 PB Heat LLC. (NORITZ Corporation)

15.3.6.1 Company Overview

- 15.3.6.2 Product Portfolio
- 15.3.7 Slant/Fin Corporation
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Superior Boiler Works Inc.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
- 15.3.9 The Fulton Companies
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Vaillant Group
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Weil-McLain (SPX Corporation)
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Wolf GmbH (Centrotec SE)
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Commercial Boiler Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Commercial Boiler Market Forecast: Breakup by Fuel Type (in Million US\$), 2023-2028

Table 3: Global: Commercial Boiler Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 4: Global: Commercial Boiler Market Forecast: Breakup by Capacity (in Million US\$), 2023-2028

Table 5: Global: Commercial Boiler Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Commercial Boiler Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Commercial Boiler Market: Competitive Structure

Table 8: Global: Commercial Boiler Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Commercial Boiler Market: Major Drivers and Challenges

Figure 2: Global: Commercial Boiler Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Commercial Boiler Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Commercial Boiler Market: Breakup by Fuel Type (in %), 2022

Figure 5: Global: Commercial Boiler Market: Breakup by Technology (in %), 2022

Figure 6: Global: Commercial Boiler Market: Breakup by Capacity (in %), 2022

Figure 7: Global: Commercial Boiler Market: Breakup by End User (in %), 2022

Figure 8: Global: Commercial Boiler Market: Breakup by Region (in %), 2022

Figure 9: Global: Commercial Boiler (Natural Gas) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Commercial Boiler (Natural Gas) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Commercial Boiler (Oil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Commercial Boiler (Oil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Commercial Boiler (Coal) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Commercial Boiler (Coal) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Commercial Boiler (Other Fuel Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Commercial Boiler (Other Fuel Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Commercial Boiler (Condensing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Commercial Boiler (Condensing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Commercial Boiler (Non-Condensing) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Commercial Boiler (Non-Condensing) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Commercial Boiler (Less Than 10 MMBtu/Hr) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Commercial Boiler (Less Than 10 MMBtu/Hr) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Commercial Boiler (10-50 MMBtu/Hr) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Commercial Boiler (10-50 MMBtu/Hr) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Commercial Boiler (Other Capacities) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Commercial Boiler (Other Capacities) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Commercial Boiler (Offices) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Commercial Boiler (Offices) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Commercial Boiler (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Commercial Boiler (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Commercial Boiler (Educational Institutions) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Commercial Boiler (Educational Institutions) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Global: Commercial Boiler (Lodging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Global: Commercial Boiler (Lodging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Global: Commercial Boiler (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Global: Commercial Boiler (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: North America: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: North America: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: United States: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: United States: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Canada: Commercial Boiler Market: Sales Value (in Million US\$), 2017 &

2022

Figure 42: Canada: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Asia-Pacific: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Asia-Pacific: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: China: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: China: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Japan: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Japan: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: India: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: India: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: South Korea: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: South Korea: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Australia: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Australia: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Indonesia: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Indonesia: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Others: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Others: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Europe: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Europe: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Germany: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Germany: Commercial Boiler Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 63: France: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: France: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: United Kingdom: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: United Kingdom: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Italy: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Italy: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Spain: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Spain: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Russia: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Russia: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Others: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Others: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Latin America: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Latin America: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Brazil: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Brazil: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Mexico: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 80: Mexico: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 81: Others: Commercial Boiler Market: Sales Value (in Million US\$), 2017 & 2022

Figure 82: Others: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 83: Middle East and Africa: Commercial Boiler Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 84: Middle East and Africa: Commercial Boiler Market: Breakup by Country (in %), 2022

Figure 85: Middle East and Africa: Commercial Boiler Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Global: Commercial Boiler Industry: SWOT Analysis

Figure 87: Global: Commercial Boiler Industry: Value Chain Analysis

Figure 88: Global: Commercial Boiler Industry: Porter's Five Forces Analysis

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