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Commercial Airport Lighting Market by Product Type (LED Lighting, Non-LED Lighting), Application (Landside, Airside, Terminal Side), and Region 2024-2032

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Abstracts

The global commercial airport lighting market size reached US$ 665.3 Million in 2023. Looking forward, IMARC Group expects the market to reach US$ 1,068.5 Million by 2032, exhibiting a growth rate (CAGR) of 5.2% during 2024-2032. The increasing air traffic, stringent safety regulations, technological advancements in light emitting diode (LED) lighting, expansion and modernization of airport infrastructure, and a growing focus on energy-efficient solutions for enhanced operational efficiency and visibility are some of the key factors influencing the market growth.

Commercial Airport Lighting Market Analysis:
Market Growth and Size: The global commercial airport lighting market is experiencing robust growth, driven by increasing air traffic and airport expansion. Besides this, the market is expanding steadily, propelled by the demand for modernized lighting solutions to enhance safety and operational efficiency.
Major Market Drivers: The escalating air traffic, stringent safety regulations, and the modernization of airport infrastructure are key drivers fueling the demand for commercial airport lighting. Moreover, the advent of energy-efficient LED technology is significantly contributing to market growth.
Technological Advancements: Ongoing technological advancements, particularly in LED lighting, are transforming the commercial airport lighting landscape. Concurrently, the introduction of smart lighting solutions and automation is shaping the industry, optimizing operational efficiency and safety.
Industry Applications: Airside applications, including runway, taxiway, and approach lighting, are critical for ensuring safe aircraft movements, especially during adverse

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weather conditions. In line with this, landside and terminal-side applications focus on passenger safety, security, and operational efficiency within airport premises.
Key Market Trends: Sustainability is a prominent trend, with a shift towards eco-friendly LED lighting solutions aligning with global environmental goals. Additionally, increasing emphasis on smart lighting systems and automation for improved energy management and operational control is strengthening the market growth.
Geographical Trends: Asia Pacific leads in market demand, fueled by economic growth, rising air travel, and substantial investments in aviation infrastructure. On the other hand, North America and Europe prioritize sustainability, compliance with safety standards, and the modernization of aging infrastructure.
Competitive Landscape: Major players dominate the market, engaging in strategic initiatives and innovations to maintain or enhance their market share. Regional players contribute significantly, offering specialized solutions to cater to local market demands.
Challenges and Opportunities: Challenges include retrofitting existing infrastructure, especially for non-LED solutions, and managing the costs associated with comprehensive lighting system upgrades. Opportunities lie in the continuous demand for modernization, advancements in lighting technologies, and the potential for collaboration between industry stakeholders to address evolving market needs.

Commercial Airport Lighting Market Trends:
The rapid increase in air traffic

One of the primary drivers fueling the commercial airport lighting market is the unprecedented surge in global air traffic. As economies grow and travel becomes more accessible, the demand for air transportation has seen a consistent upward trajectory, creating a positive outlook for market expansion. In line with this, factors such as increasing disposable income, globalization of businesses, and a burgeoning middle-class population that is more inclined towards air travel are boosting the market growth. As the number of flights and passengers continues to rise, airports are compelled to enhance their infrastructure, including lighting systems, to ensure seamless and safe operations during the day and night.

Stringent safety regulations

Safety is paramount in the aviation industry, and airports worldwide are governed by strict regulations to uphold and enhance operational safety standards. Regulatory bodies, such as the International Civil Aviation Organization (ICAO), Federal Aviation Administration (FAA), and others, mandate specific lighting requirements to ensure the visibility and guidance necessary for safe aircraft movements on runways, taxiways, and

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apron areas. Adequate lighting is crucial for pilots during takeoff, landing, and taxiing, especially during adverse weather conditions. The continuous evolution of safety standards and the need for compliance drive airports to invest in modern and technologically advanced lighting solutions, providing an impetus to the market growth.

Technological advancements in LED lighting

The adoption of LED technology has been a transformative force in the commercial airport lighting market. These lights offer numerous advantages over traditional lighting technologies, such as incandescent and fluorescent lights. They are energy-efficient, have a longer lifespan, provide better illumination, and are more environmentally friendly. These attributes make LED lighting an attractive choice for airports looking to upgrade their lighting infrastructure, contributing to its increasing demand. In addition to this, LED technology allows for dynamic lighting systems that can be adjusted to different brightness levels and colors, thereby aiding pilots in maintaining situational awareness and optimizing energy consumption, which is further impelling the market growth.

Expansion and modernization of airport infrastructure

The global aviation industry is witnessing a substantial increase in airport construction, expansion, and modernization projects. Airports are evolving into multifaceted transportation hubs, requiring advanced lighting systems to accommodate the growing number of flights and passengers. Expansion projects involve the construction of new runways, taxiways, and terminal buildings, necessitating comprehensive lighting solutions to ensure operational efficiency and safety. Modernization initiatives focus on upgrading existing infrastructure with state-of-the-art lighting technologies to align with current aviation standards and sustainability goals. As airports strive to become more competitive and efficient, investments in advanced lighting systems become integral to their development plans, thereby propelling the market forward.

Commercial Airport Lighting Industry Segmentation:
IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on product type and application.

Breakup by Product Type:

LED Lighting

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Non-LED Lighting

LED lighting accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the product type. This includes LED and non-LED lighting. According to the report, LED lighting represented the largest segment.

The demand for LED lighting in the commercial airport sector is propelled by its inherent energy efficiency and environmental sustainability. LED technology offers significant energy savings compared to traditional lighting sources, reducing operational costs for airports. The longer lifespan of LED lights minimizes maintenance requirements, contributing to cost-effectiveness. Consequently, as airports increasingly prioritize green initiatives, the eco-friendly nature of LEDs aligns with sustainability goals, making them a preferred choice for modernizing airport lighting infrastructure worldwide.

Apart from this, the demand for non-LED lighting in the commercial airport sector is primarily driven by existing infrastructures and retrofitting considerations. Some airports may have established lighting systems using non-LED technologies, and the costs associated with a complete overhaul can be a deterrent. Retrofitting with non-LED lighting solutions allows for cost-effective upgrades while meeting regulatory requirements. Although non-LED technologies may have lower energy efficiency, the adaptability to existing setups makes them a pragmatic choice for certain airports looking to enhance their lighting infrastructure.

Breakup by Application:

Landside
Airside
Runway Lighting
Taxiway Lighting
Approach Lighting
Obstruction and Beacon Lighting
Others
Terminal Side

Airside holds the largest share in the industry

A detailed breakup and analysis of the market based on the application have also been

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provided in the report. This includes landside, airside (runway, taxiway, approach, obstruction and beacon, and other lightings), and terminal side. According to the report, airside accounted for the largest market share.

The demand for commercial airport lighting in airside applications is driven by the critical need for enhanced safety and operational efficiency in various aircraft movements. As air traffic continues to grow, airports prioritize upgrading lighting systems on runways, taxiways, approach paths, and obstruction areas. Advanced lighting solutions contribute to improved visibility for pilots during takeoff, landing, and taxiing, ensuring safe and efficient airside operations, especially in adverse weather conditions or low-visibility scenarios, thereby mitigating potential risks and enhancing overall aviation safety.

Besides this, the demand for commercial airport lighting in landside applications is driven by the need for effective illumination in parking areas, access roads, and terminal entrances, enhancing overall passenger safety and security.

Furthermore, on the terminal side, the demand for airport lighting is fueled by the necessity to create a well-lit and secure environment within terminals, including check-in counters, baggage claim areas, and passenger walkways, contributing to a positive passenger experience and heightened operational efficiency.

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy

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Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Asia Pacific leads the market, accounting for the largest commercial airport lighting market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

The demand for commercial airport lighting in Asia Pacific is driven by the region's robust economic growth, leading to increased air travel and airport expansions. Rising urbanization and a burgeoning middle class contribute to the surge in passenger numbers, necessitating advanced lighting infrastructure. In confluence with this, governments in the region are investing heavily in aviation infrastructure, including lighting systems, to meet safety regulations and accommodate the escalating air traffic, propelling the market forward.

The demand for commercial airport lighting in North America is driven by increased air travel, heightened safety regulations, and the need to upgrade aging infrastructure, pushing airports to invest in modern lighting solutions for enhanced efficiency.

Moreover, In Europe, the demand for airport lighting is propelled by the region's focus on sustainability and compliance with stringent aviation safety standards, leading to investments in advanced lighting technologies for efficient and eco-friendly airport operations.

Concurrent with this, Latin America’s expanding air travel, infrastructure development, and the region's economic growth, prompting airports to invest in upgraded lighting systems to meet rising safety and operational requirements are aiding in market

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expansion.

Additionally, the rapid growth of aviation hubs, increased air traffic, and ambitious infrastructure projects in the Middle East and Africa are strengthening the market growth. Besides this, various governments and airport authorities are investing in cutting-edge lighting solutions to accommodate the surging demand and elevate aviation safety standards, bolstering the market growth.

Leading Key Players in the Commercial Airport Lighting Industry:
The global commercial airport lighting market exhibits a competitive landscape characterized by the presence of key players vying for market share through strategic initiatives and technological advancements. Major companies are at the forefront of innovation, consistently introducing advanced lighting solutions to meet the evolving needs of airports worldwide. Moreover, regional players contribute significantly, offering tailored solutions to cater to specific market requirements. The industry's competitive dynamics are shaped by factors such as product differentiation, pricing strategies, and a focus on sustainable and energy-efficient solutions. The competitive landscape is expected to witness continued dynamism and innovation among key players in the market as airports seek to upgrade and modernize their lighting infrastructure to comply with safety regulations and accommodate increasing air traffic.

The market research report has provided a comprehensive analysis of the competitive landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Abacus Lighting Ltd.
ADB Safegate BVBA
Airsafe Airport Equipment Co. Ltd.
ATG Airports Ltd.
Avlite Systems (Avlite Systems, part of SPX Corporation)
Eaton Corporation plc
Koninklijke Philips N.V
TKH Airport Solutions B.V.
Youyang Airport Lighting Equipment Inc.

(Please note that this is only a partial list of the key players, and the complete list is provided in the report.)

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In April 2023, TKH Airport Solutions introduced a new feature called CEDD Active Light Calibration. This feature is designed to address variations in the light output between fixtures during a photometric measurement.
In November 2021, ADB Safegate introduced a new platform, LINC 360, at inter airport Europe. This platform provides a 360°, real-time view of the airfield, facilitating quicker control and monitoring of airfield assets.

Key Questions Answered in This Report

1. How big is the global commercial airport lighting market?
2. What is the expected growth rate of the global commercial airport lighting market during 2024-2032?
3. What are the key factors driving the global commercial airport lighting market?
4. What has been the impact of COVID-19 on the global commercial airport lighting market?
5. What is the breakup of the global commercial airport lighting market based on the product type?
6. What is the breakup of the global commercial airport lighting market based on the application?
7. What are the key regions in the global commercial airport lighting market?
8. Who are the key players/companies in the global commercial airport lighting market?

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