

Commercial Aircraft Windshields and Windows Market Report by Aircraft Type (Narrowbody Aircraft, Widebody Aircraft, Regional Aircraft), Material (Polycarbonate, Glass, Acrylic, and Others), Application (Cabin Windows, Cockpit Windshields), Distribution Channel (Aftermarket, OEM), and Region 2024-2032

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Abstracts

The global commercial aircraft windshields and windows market size reached US\$ 744.7 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 956.2 Million by 2032, exhibiting a growth rate (CAGR) of 2.73% during 2024-2032. The increasing air traffic, the rising demand for lightweight windshields and windows, and extensive research and development (R&D) activities represent some of the key factors driving the market.

Commercial aircraft windshields and windows are glass panels manufactured of plexiglass that provide protection to passengers and crew from the outside harsh environment. They consist of several layers of glass piles as a fail-safe concept to eliminate the chances of window failure. They are lightweight, relatively strong, and offer clarity to see through. Commercial aircraft windshields and windows exhibit impact strength, chemical, heat, and bullet resistance. It also provides better resistance to crazing (hairline cracks), reduced crack propagation, and improved impact resistance. They assist in maintaining the air pressure balance of the aircraft and offering enough light for passengers to see and safely evacuate the plane in case of emergency.

Commercial Aircraft Windshields and Windows Market Trends:

The increasing demand for air travel across the globe is one of the key factors driving

the market growth. Key players are widely installing windshields and windows in commercial aircraft for the comfort of passengers, thus enhancing the passenger experience, luxury, and safety. In line with this, the rising safety concerns over flight control system failure have enforced the development of new aircraft with safer in-flight control systems and better pilot interaction with flight control systems, which, in turn, is propelling the market growth. Moreover, the widespread utilization of acrylic windshields, owing to their high strength and lightweight, is acting as another growth-inducing factor. Apart from this, the introduction of lighter windows and windshields with improved designs that are more efficient and economical is providing an impetus to the market growth. Additionally, the introduction of dimmable windows that are highly interactive and smart and allow the passengers to control the amount of light entering the aircraft cabin is favoring the market growth. These dimmable windows work through a switch located next to the windows that help passengers to dim the light and reduce ultra-violet (UV) and infrared radiation transmission. Furthermore, the widespread product adoption owing to the increasing ongoing replacements of aging aircraft is contributing to the market growth. This can be attributed to the growing environmental concerns and the modernization of the airline industry. Other factors, including the launch of sensor-based windows and windshields, the widespread adoption of environmentally friendly aircraft windshields, and the implementation of various government initiatives to enhance safety in the aviation industry and promote aircraft services, are supporting the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global commercial aircraft windshields and windows market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on aircraft type, material, application, and distribution channel.

Aircraft Type Insights:

Narrowbody Aircraft

Widebody Aircraft

Regional Aircraft

A detailed breakup and analysis of the commercial aircraft windshields and windows market based on the aircraft type has also been provided in the report. This includes narrowbody, widebody and regional aircraft. According to the report, narrowbody aircraft accounted for the largest market share.

Material Insights:

- Polycarbonate
- Glass
- Acrylic
- Others

The report has provided a detailed breakup and analysis of the commercial aircraft windshields and windows market based on the material. This includes polycarbonate, glass, acrylic, and others. According to the report, acrylic represented the largest segment.

Application Insights:

- Cabin Windows
- Cockpit Windshields

A detailed breakup and analysis of the commercial aircraft windshields and windows market based on the application has also been provided in the report. This includes cabin windows and cockpit windshields. According to the report, cabin windows accounted for the largest market share.

Distribution Channel Insights:

- Aftermarket
- OEM

A detailed breakup and analysis of the commercial aircraft windshields and windows market based on the distribution channel has also been provided in the report. This includes aftermarket and OEM. According to the report, aftermarket accounted for the largest market share.

Regional Insights:

- North America
 - United States
 - Canada
- Europe
 - Germany

France
United Kingdom
Italy
Spain
Russia
Others
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for commercial aircraft windshields and windows. Some of the factors driving the North America commercial aircraft windshields and windows market included extensive research and development (R&D) activities, the strong presence of aircraft manufacturers, and the widespread adoption of environmentally friendly aircraft windshields.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global commercial aircraft windshields and windows market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Aerospace Plastic Components, Control Logistics Inc., Gentex Corporation, GKN Aerospace, Lee Aerospace, Llamas Plastics Inc., LP Aero Plastics Inc., Plexiweiss GmbH, PPG Industries Inc., Saint-Gobain SA, Tech-Tool Plastics Inc., The NORDAM Group LLC, etc.

Key Questions Answered in This Report:

How has the global commercial aircraft windshields and windows market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global commercial aircraft windshields and windows market?

What are the key regional markets?

Which countries represent the most attractive commercial aircraft windshields and windows markets?

What is the breakup of the market based on the aircraft type?

What is the breakup of the market based on the material?

What is the breakup of the market based on the application?

What is the breakup of the market based on the distribution channel?

What is the competitive structure of the global commercial aircraft windshields and windows market?

Who are the key players/companies in the global commercial aircraft windshields and windows market?

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