

Collagen Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The global collagen market size reached US\$ 8.8 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 12.9 Billion by 2027, exhibiting a growth rate (CAGR) of 6.97% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

Collagen is an insoluble fibrous structural protein that forms a significant part of the extracellular matrix and several tissues in the body. It can be synthetically produced using amino acids, glycine, hydroxyproline, and arginine. It provides health benefits like preventing bone loss, relieving joint pain, boosting muscle mass, promoting brain health, improving hair and nail growth, and enhancing skin strength and elasticity. As a result, it is used as a vital ingredient in the formulation of various cosmetics and personal care products. It is also utilized in the manufacturing of flowable scaffolds, nerve tubes, ophthalmic shields, bone graft substitutes, vascular closure devices, and dental membranes and plugs worldwide.

Collagen Market Trends:

As collagen forms a building block of body structures, its degradation can result in numerous disorders. Some of these disorders include scurvy, Stickler, Marfan, Alport, Ehlers-Danlos, systemic sclerosis, osteogenesis imperfecta, oral submucous fibrosis, systemic lupus erythematosus, and epidermolysis bullosa. The rising number of individuals suffering from these disorders represents one of the key factors fueling the market growth. Moreover, collagen production slows down with age, thereby leading to skin sagging, breakdown, wrinkles, and aging. This, along with the growing willingness among individuals to maintain healthy and youthful skin, is catalyzing the demand for

collagen-based supplements across the globe. The market growth can be further attributed to the increasing consumption of alcohol and tobacco products that affect collagen synthesis in the body. As it is associated with cell interaction, migration, attachment, differentiation, and organization, collagen is extensively utilized in tissue engineering around the world. Apart from this, due to the growing prevalence of chronic diseases, it is gaining widespread utilization as assays to ensure reproducibility. Furthermore, leading players are developing recombinant collagen technologies, which are anticipated to expand their application in the biomedical sector.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global collagen market report, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on source, product and application.

Breakup by Source:

- Bovine
- Porcine
- Poultry
- Marine
- Others

Breakup by Product:

- Gelatin
- Hydrolyzed Collagen
- Native Collagen
- Synthetic Collagen
- Others

Breakup by Application:

- Food and Beverages
- Functional Food
- Functional Beverages
- Dietary Supplements
- Confectionary
- Desserts

Meat Processing
Healthcare
Bone and Joint Health Supplements
Wound Dressing
Tissue Regeneration
Medical Implants
Cardiology
Drug Delivery
Cosmetics
Beauty Supplements (Nutricosmetics)
Topical Cosmetic Products
Others

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Advanced BioMatrix Inc., Collagen Solutions Plc (Rosen's Diversified Inc.), Connoils LLC, Croda International Plc, Gelita AG, Gelnex, ITALGELATINE S.p.A., Koninklijke DSM N.V., Lapi Gelatine S.p.a. , Nippi Collagen NA Inc. (Nippi Inc), Nitta Gelatin NA Inc., Rousselot (Darling Ingredients) and Tessengerlo Group.

Key Questions Answered in This Report

1. What is the expected growth rate of the global collagen market during 2022-2027?
2. What are the key factors driving the global collagen market?
3. What has been the impact of COVID-19 on the global collagen market?
4. What is the breakup of the global collagen market based on the source?
5. What is the breakup of the global collagen market based on the product?
6. What is the breakup of the global collagen market based on the application?
7. What are the key regions in the global collagen market?
8. Who are the key players/companies in the global collagen market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL COLLAGEN MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY SOURCE

- 6.1 Bovine
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Porcine
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Poultry

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Marine
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

- 7.1 Gelatin
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Hydrolyzed Collagen
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Native Collagen
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Synthetic Collagen
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Food and Beverages
 - 8.1.1 Market Trends
 - 8.1.2 Key Segments
 - 8.1.2.1 Functional Food
 - 8.1.2.2 Functional Beverages
 - 8.1.2.3 Dietary Supplements
 - 8.1.2.4 Confectionary
 - 8.1.2.5 Desserts
 - 8.1.2.6 Meat Processing
 - 8.1.3 Market Forecast

8.2 Healthcare

8.2.1 Market Trends

8.2.2 Key Segments

8.2.2.1 Bone and Joint Health Supplements

8.2.2.2 Wound Dressing

8.2.2.3 Tissue Regeneration

8.2.2.4 Medical Implants

8.2.2.5 Cardiology

8.2.2.6 Drug Delivery

8.2.3 Market Forecast

8.3 Cosmetics

8.3.1 Market Trends

8.3.2 Key Segments

8.3.2.1 Beauty Supplements (Nutricosmetics)

8.3.2.2 Topical Cosmetic Products

8.3.3 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

- 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 Europe
 - 9.3.1 Germany
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 France
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
 - 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
 - 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
 - 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
 - 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
 - 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Advanced BioMatrix Inc.

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Collagen Solutions Plc (Rosen's Diversified Inc.)

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 Connoils LLC

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Croda International Plc

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Gelita AG

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Gelnex

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 ITALGELATINE S.p.A.

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 Koninklijke DSM N.V.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.8.4 SWOT Analysis

14.3.9 Lapi Gelatine S.p.a.

14.3.9.1 Company Overview

14.3.9.2 Product Portfolio

14.3.10 Nippi Collagen NA Inc. (Nippi Inc)

14.3.10.1 Company Overview

14.3.10.2 Product Portfolio

14.3.11 Nitta Gelatin NA Inc.

14.3.11.1 Company Overview

14.3.11.2 Product Portfolio

14.3.12 Rousselot (Darling Ingredients)

14.3.12.1 Company Overview

14.3.12.2 Product Portfolio

14.3.13 Tessenderlo Group

14.3.13.1 Company Overview

14.3.13.2 Product Portfolio

14.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Collagen Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Collagen Market Forecast: Breakup by Source (in Million US\$), 2022-2027

Table 3: Global: Collagen Market Forecast: Breakup by Product (in Million US\$), 2022-2027

Table 4: Global: Collagen Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 5: Global: Collagen Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 6: Global: Collagen Market: Competitive Structure

Table 7: Global: Collagen Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Collagen Market: Major Drivers and Challenges
- Figure 2: Global: Collagen Market: Sales Value (in Billion US\$), 2016-2021
- Figure 3: Global: Collagen Market Forecast: Sales Value (in Billion US\$), 2022-2027
- Figure 4: Global: Collagen Market: Breakup by Source (in %), 2021
- Figure 5: Global: Collagen Market: Breakup by Product (in %), 2021
- Figure 6: Global: Collagen Market: Breakup by Application (in %), 2021
- Figure 7: Global: Collagen Market: Breakup by Region (in %), 2021
- Figure 8: Global: Collagen (Bovine) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 9: Global: Collagen (Bovine) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 10: Global: Collagen (Porcine) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 11: Global: Collagen (Porcine) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 12: Global: Collagen (Poultry) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 13: Global: Collagen (Poultry) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 14: Global: Collagen (Marine) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 15: Global: Collagen (Marine) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 16: Global: Collagen (Other Sources) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 17: Global: Collagen (Other Sources) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 18: Global: Collagen (Gelatin) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 19: Global: Collagen (Gelatin) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 20: Global: Collagen (Hydrolyzed Collagen) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 21: Global: Collagen (Hydrolyzed Collagen) Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 22: Global: Collagen (Native Collagen) Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 23: Global: Collagen (Native Collagen) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 24: Global: Collagen (Synthetic Collagen) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 25: Global: Collagen (Synthetic Collagen) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 26: Global: Collagen (Other Products) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 27: Global: Collagen (Other Products) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 28: Global: Collagen (Food and Beverages) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 29: Global: Collagen (Food and Beverages) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 30: Global: Collagen (Healthcare) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 31: Global: Collagen (Healthcare) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 32: Global: Collagen (Cosmetics) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 33: Global: Collagen (Cosmetics) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 34: Global: Collagen (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 35: Global: Collagen (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 36: North America: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 37: North America: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 38: United States: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 39: United States: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 40: Canada: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 41: Canada: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 42: Asia-Pacific: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 43: Asia-Pacific: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 44: China: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 45: China: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 46: Japan: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 47: Japan: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

- Figure 48: India: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 49: India: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 50: South Korea: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 51: South Korea: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 52: Australia: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 53: Australia: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 54: Indonesia: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 55: Indonesia: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 56: Others: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 57: Others: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 58: Europe: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 59: Europe: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 60: Germany: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 61: Germany: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 62: France: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 63: France: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 64: United Kingdom: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 65: United Kingdom: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 66: Italy: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 67: Italy: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 68: Spain: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 69: Spain: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 70: Russia: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 71: Russia: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 72: Others: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 73: Others: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 74: Latin America: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 75: Latin America: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 76: Brazil: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 77: Brazil: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 78: Mexico: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 79: Mexico: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027
- Figure 80: Others: Collagen Market: Sales Value (in Million US\$), 2016 & 2021
- Figure 81: Others: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Middle East and Africa: Collagen Market: Sales Value (in Million US\$), 2016 & 2021

Figure 83: Middle East and Africa: Collagen Market: Breakup by Country (in %), 2021

Figure 84: Middle East and Africa: Collagen Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 85: Global: Collagen Industry: SWOT Analysis

Figure 86: Global: Collagen Industry: Value Chain Analysis

Figure 87: Global: Collagen Industry: Porter's Five Forces Analysis

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