

# Coating Equipment Market Size, Share, Trends and Forecast by Product, Distribution Channel, Application, and Region, 2025-2033

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## Abstracts

The global coating equipment market size was valued at USD 23.10 Billion in 2024. Looking forward, IMARC Group estimates the market to reach USD 35.66 Billion by 2033, exhibiting a CAGR of 4.69% from 2025-2033. Asia Pacific currently dominates the market, holding a market share of over 45.7% in 2024. The market is primarily driven by growing demand for industry-specific customization, significant advancements in automation and robotics for precision, and rise in eco-friendly technologies prioritizing low emissions and energy efficiency, reflecting industries' heightened focus on innovation, sustainability, and operational optimization.

Coatings refer to a mixture of film-forming materials that are deposited onto various substrates, such as glass, metals, and ceramics, to enhance their aesthetics and functional properties. The equipment used for applying these coatings are generally categorized into liquid, powder, and specialty types. These machines assist in promoting the uniform distribution of paints or coats on different components, optimizing efficiency, and ensuring optimum drying and proper mixing of several substances. This, in turn, assists in providing protection against rusting, degradation, corrosion, and ultra-violet (UV) radiation at affordable prices.

### Coating Equipment Market Trends:

The widespread adoption of coating equipment across the commercial and residential establishments can be attributed to the increasing ongoing construction activities across the globe and the need to industrialize the liquid gasket coating procedure with improved efficiency. This, along with the inflating disposable incomes, evolving living standards, and rising population, particularly in emerging economies, are primarily

driving the market growth. Additionally, the increasing environmental consciousness has facilitated the adoption of electric vehicles (EVs), wherein coating equipment is utilized to impart aesthetic appeal and protect automobile substrates and components against rust and other damages, which, in turn, is supporting the market growth. Moreover, various product innovation, such as the introduction of customized coating equipment, along with significant technological advancements in coating processes to meet the evolving needs of different applications are also contributing to the market growth. Additionally, the extensive deployment of powder coating equipment in aluminum window extrusions, door frames, building facades, bathrooms, electrical fitting due to its various beneficial properties, including durability, longevity, and eco-friendly nature, is propelling the market growth. Other factors, such as the rising need for cost-effective coatings systems alternatives and the growing application of heavy machinery in manufacturing sector are creating a positive outlook for the market.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global coating equipment market, along with forecast at the global, regional, and country levels from 2025-2033. The market has been categorized based on product, distribution channel, and application.

#### Breakup by Product:

Powder Coating Equipment

Liquid Coating Equipment

Specialty Coating Equipment

#### Breakup by Distribution Channel:

Wholesale Distributor

Retail Distributor

#### Breakup by Application:

Automotive

Aerospace

Construction

Industrial

Others

#### Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Anest Iwata Corporation, Asahi Sunac Corporation, Castolin Eutectic, Graco Inc., Hydromer, IHI Corporation, J. Wagner GmbH, Larius S.r.l, Nordson Corporation, OC Oerlikon, Praxair Surface Technologies Inc. (Linde plc) and Samvardhana Motherson Group.

### Key Questions Answered in This Report

- 1.How big is the coating equipment market?
- 2.What is the future outlook of coating equipment market?
- 3.What are the key factors driving the coating equipment market?

4.Which region accounts for the largest coating equipment market share?

5.Which are the leading companies in the global coating equipment market?

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