

Clustering Software Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global clustering software market size reached US\$ 2.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.5 Billion by 2028, exhibiting a growth rate (CAGR) of 3.2% during 2023-2028.

Clustering software refers to various software-based applications that connect, coordinate and manage multiple distributed servers. Upon installation, servers can collectively perform computing and administrative tasks, including load balancing, determining node failures and assigning failover duties. Clustering software also divides complex software into smaller, easily manageable subsystems and enables efficient data management over large networks to provide fault-tolerant responses. This transforms the entire information technology (IT) infrastructure into a single computing resource, thus enabling server developers, managers and IT professionals to integrate new technologies within the network. Owing to such associated convenience, it finds extensive applications across various industries, including telecom, aerospace, academics, life sciences and defense.

The growing information technology (IT) sector, along with the increasing adoption of cloud computing systems by organizations, is one of the key factors driving the growth of the market. Enterprises are utilizing complex operating systems and software applications that are combined using clustering software to manage the workload virtually and process information to perform tasks effectively. Furthermore, the growing demand from small and medium-sized enterprises (SMEs) and increasing organizational dependence on unified IT infrastructure, are other factors contributing to

the market growth. Organizations are adopting virtualized environments as a preventive measure against losses due to downtime, which is further leading to increasing investments in cloud deployments. Additionally, clustering software also provides contingency capabilities such as failovers that enables the organizations to evade unforeseen threats to the network. Other factors, including rapid urbanization, technological advancements and extensive research and development (R&D) activities, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global clustering software market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on solution, component, operating system, deployment type, end-user and application.

Breakup by Solution:

- System Management
- Parallel Environment
- Workload Management
- Others

Breakup by Component:

- Professional Services
- Software
- Licenses

Breakup by Operating System:

- Windows
- Linux and Unix
- Others

Breakup by Deployment Type:

- On-premises
- Hosted

Breakup by End-User:

Small & Medium Organizations

Large Organizations

Breakup by Application:

Aerospace and Defense

Academic and Research Institutes

BFSI

Gaming

Others

Breakup by Region:

North America

United States

Canada

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Middle East and Africa

Turkey

Saudi Arabia

Iran

United Arab Emirates

Others

Latin America

Brazil

Mexico

Argentina

Colombia

Chile

Peru

Others

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Hewlett Packard Enterprise Company, IBM Corporation, Fujitsu, Microsoft Corporation, NEC Corp., Oracle, Red Hat, Broadcom, Inc., VMware, etc.

Key Questions Answered in This Report:

How has the global clustering software market performed so far and how will it perform in the coming years?

What are the key regional markets?

What has been the impact of COVID-19 on the global clustering software market?

What is the breakup of the market based on the solution?

What is the breakup of the market based on the component?

What is the breakup of the market based on the operating system?

What is the breakup of the market based on the deployment type?

What is the breakup of the market based on the end-user?

What is the breakup of the market based on the application?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the market?

What is the structure of the global clustering software market and who are the key players?

What is the degree of competition in the market?

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