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Civil Engineering Market Size, Share, Trends and Forecast by Service Type, Application, End User, and Region, 2026-2034

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Abstracts

The global civil engineering market size was valued at USD 10.4 Trillion in 2025. Looking forward, IMARC Group estimates the market to reach USD 15.5 Trillion by 2034, exhibiting a CAGR of 4.43% from 2026-2034. Asia-Pacific currently dominates the market, holding a market share of over 33.7% in 2025. The global civil engineering market share is expanding, driven by increasing investments in residential and commercial construction projects, encouraging the usage of reliable solutions, along with the rising adoption of sustainability, enabling companies to develop energy-efficient civil engineering products.

Rapid urbanization activities are fueling the market growth. Government agencies and private investors are funding roads, bridges, railways, and airports to improve connectivity and support economic growth. Besides this, the rising worldwide population is leading to more residential and commercial construction, creating the need for advanced civil engineering solutions. New technologies like Building Information Modeling (BIM) and three-dimensional (3D) printing make construction faster, more efficient, and cost-effective. Sustainability is also a big factor, with strict environmental regulations encouraging the use of eco-friendly materials and energy-optimized designs. Climate change concerns attract investments in disaster-resistant infrastructure and smart cities, promoting the utilization of civil engineering solutions.

The United States has emerged as a major region in the civil engineering market owing to many factors. The rising infrastructure investments and urban expansion are impelling the civil engineering market growth. Government funding for activities associated with roads, bridges, highways, and public transit construction is driving the demand for civil engineering solutions. Besides this, smart city projects and advanced

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technologies improve efficiency and reduce costs. In March 2024, the US Transportation Secretary Pete Buttigieg revealed over USD 50 Million in grant funding for 34 technology demonstration initiatives nationwide via the ‘Strengthening Mobility and Revolutionizing Transportation (SMART) Grants Program’. This project, created by President Biden’s landmark Bipartisan Infrastructure Law, allocated USD 500 Million over five years for State, local, and Tribal authorities to utilize technological advancements in order to develop safer, more efficient, and more innovative transportation systems. Apart from this, climate change concerns are also leading to the adoption of flood control systems and resilient building designs.

CIVIL ENGINEERING MARKET TRENDS:

Growing population and rapid urbanization

The rising population, combined with rapid urbanization activities, is fueling the market growth. According to the United Nations, 68% of the world population is projected to live in urban areas by 2050. More people mean a higher demand for housing, roads, bridges, and essential infrastructure. Cities keep expanding, and government agencies invest in building new residential areas, commercial hubs, and public facilities to keep up. With urban areas getting denser, there is also a need for better transportation systems like highways, metros, and railways. Water supply, sewage systems, and power grids require continuous upgrades to support the high population. Skyscrapers are becoming more common to optimize space and resources. As urbanization activities increase, engineers focus on efficient and disaster-resilient construction, thereby driving the demand for reliable civil engineering solutions.

Rising focus on sustainability

The increasing focus on sustainability is changing the way civil engineering projects are planned and built. With rising concerns about climate change and resource depletion, builders and engineers are shifting towards eco-friendly materials and energy-efficient designs. Green buildings, which employ less energy and water, are becoming more common. Construction companies are coming up with solutions to reduce waste and adopt low-carbon cement and steel. In June 2024, the Global Green Construction Coalition introduced an industry-first manual to support the USD 35 Trillion funding required by 2030 to achieve international energy transition targets. It aimed to work with the finance and real estate firms to create the most effective ways to assess and communicate social values in the constructed environment, including green buildings. Renewable energy sources, such as wind turbines and solar panels are being

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incorporated into infrastructure projects. Water conservation is another big focus, with better drainage systems and wastewater recycling gaining importance. Moreover, government agencies are implementing stricter environmental regulations, motivating the industry to innovate.

Increasing investments on smart city projects

The growing expenditure on smart city projects are offering a favorable civil engineering market outlook. Governments and private companies are spending money on advanced infrastructure to make cities more efficient, sustainable, and tech oriented. For instance, the Middle East expects to wager nearly USD 50 Billion on smart city initiatives by 2025. Smart roads and intelligent traffic systems are becoming a priority. Engineers are designing modern water supply systems, waste management solutions, and green public spaces to improve urban living. With the artificial intelligence (AI) and Internet of Things (IoT) playing a key role, construction projects focus on automation, real-time monitoring, and eco-friendly materials. Smart city developments also drive the demand for high-speed internet networks, smart grids, and advanced public transport, all of which need strong civil engineering expertise. As more cities aim for digital transformation, the need for innovative and well-planned infrastructure keeps growing, making civil engineering a key industry.

CIVIL ENGINEERING INDUSTRY SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the global civil engineering market, along with forecast at the global, regional, and country levels from 2026-2034. The market has been categorized based on service type, application, and end user.

Analysis by Service Type:

- Planning and Design
- Construction
- Maintenance
- Others

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Construction held 28.8% of the market share in 2025. It is the foundation of infrastructure development worldwide. Rapid urbanization and population growth catalyze the demand for new commercial, residential, and industrial buildings, making construction the most dominant sector. Government agencies and private companies invest heavily in large-scale projects like highways, bridges, airports, and railways to improve transportation and connectivity, which require reliable civil engineering solutions. The rise of smart cities and sustainable construction further drives the demand, with modern designs focusing on energy efficiency and eco-friendly civil engineering materials. Advancements in technology, such as prefabrication, automation, and BIM, make construction faster, safer, and more cost-effective. Additionally, aging infrastructure in many regions requires continuous upgrades and reconstruction, keeping the market highly active. As economies grow and urban centers expand, construction remains at the core of civil engineering, ensuring the development of essential infrastructure that supports industries, communities, and modern living.

Analysis by Application:

Real Estate

Infrastructure

Industrial

Real estate accounts for 40.7% of the market share. With rapid urbanization and population growth, cities expand, requiring new housing, office buildings, shopping centers, and industrial parks. Government agencies and private developers invest heavily in large-scale real estate projects, enhancing construction activities and infrastructure development. The rise of smart cities and green buildings also drives the demand for advanced civil engineering solutions, incorporating energy-efficient designs and sustainable materials into real-estate projects. Technological advancements like BIM and prefabrication make real estate construction faster, more cost-effective, and environment friendly. Additionally, as older buildings need renovation and modernization, civil engineering plays a key role in upgrading existing structures. With high investments, shifting user preferences, and evolving urban landscapes, real estate remains the dominant application in civil engineering, bolstering continuous market growth and innovations.

Analysis by End User:

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Government

Private

Others

Government holds 42.7% of the market share. It is the biggest investor in civil engineering projects. Governments fund and manage large-scale developments like highways, bridges, airports, railways, and civic structures to foster economic development and refine public services. They also wager on smart cities, disaster-resistant infrastructure, and sustainable construction to meet environmental regulations and address climate change concerns. Public sector projects often require advanced civil engineering solutions, ensuring safety, durability, and long-term functionality. Governments also work with private contractors through public-private partnerships (PPPs) to enhance infrastructure development while managing costs efficiently. Additionally, ongoing maintenance and upgrades of existing infrastructure keep the demand for civil engineering services high. With continuous expenditure on policy-oriented projects and a focus on modernization, the government remains at the forefront in the market, shaping the development of cities, transportation networks, and essential facilities that support national progress.

Regional Analysis:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

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- Australia
- Indonesia
- Others

Europe

- Germany
- France
- United Kingdom
- Italy
- Spain
- Russia
- Others

Latin America

- Brazil
- Mexico
- Others

Middle East and Africa

Asia-Pacific, accounting for 33.7%, enjoys the leading position in the market. The region is recognized for its massive infrastructure projects and strong government investments. Nations like China, India, and Japan are expanding their transportation networks, building new highways, railways, and airports to support growing populations. According to the Press Information Bureau, India's overall infrastructure expenditure surged

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significantly, with budget allocations increasing to INR 10 Lakh Crore in 2023-24, influenced by contributions from both the public and private sectors. Additionally, India's National Highway (NH) network grew from 65,569 km in 2004 to 91,287 km in 2014 and reached 1,46,145 km in 2024. The rise in smart cities and high-rise developments also drives the demand for advanced civil engineering solutions. Apart from this, the adoption of new technologies like BIM, 3D printing, and automated construction makes projects faster and more cost-effective. Additionally, the need for disaster-resistant infrastructure due to climate change and natural disasters fuels the market growth.

KEY REGIONAL TAKEAWAYS:

UNITED STATES CIVIL ENGINEERING MARKET ANALYSIS

The United States holds 78.80% of the market share in North America. The US is witnessing a surge in civil engineering adoption due to the growing investments in home renovation, driven by rising property values and increasing user spending. For instance, Americans spent USD 420 Billion in 2020 on revamping their homes. Homeowners are focusing on structural enhancements, energy-optimized modifications, and modern aesthetics, leading to a rise in civil engineering services. The demand for sustainable construction materials, improved foundation reinforcement, and smart home integration encourages civil engineering firms to innovate in residential projects. Additionally, aging infrastructure in residential properties is leading to extensive refurbishments, creating the need for engineering expertise. Financing options and government incentives are further accelerating home renovation activities, resulting in higher engagement of civil engineering professionals. Moreover, the shift towards open floor plans, expanded living spaces, and multi-functional home designs is shaping the renovation landscape. The integration of technology in home upgrades is also influencing construction methodologies, fostering civil engineering development. With a high focus on remodeling efficiency, civil engineering employment continues to broaden across residential projects.

EUROPE CIVIL ENGINEERING MARKET ANALYSIS

Europe is witnessing an increasing adoption of civil engineering owing to the rise in real estate and industrial activities, resulting in high demand for innovative civil engineering solutions. For instance, European real estate spending grew by 7% in 2021, reaching €273 Billion in commercial property. The surge in commercial developments, including office complexes, logistics centers, and manufacturing hubs, is leading to the utilization of modern civil engineering methodologies. Smart industrial spaces with automation-

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friendly designs and energy-efficient layouts are reshaping structural planning and construction approaches in the region. The focus on high-performance materials, modular construction, and adaptive reuse strategies is enhancing real estate sustainability. Besides this, the rise of mixed-use developments, integrating residential, commercial, and industrial spaces, is catalyzing the demand for customized engineering solutions. Advanced geotechnical techniques and seismic-resistant construction practices are gaining significance to ensure long-term stability. The push for high-speed transportation networks and modern industrial facilities is further influencing engineering trends. Additionally, the integration of digital twin technology, AI-driven design processes, and sustainable urban planning principles is revolutionizing civil engineering applications.

ASIA-PACIFIC CIVIL ENGINEERING MARKET ANALYSIS

The Asia-Pacific region is experiencing growth due to the expansion of smart cities, which is encouraging extensive urban infrastructure advancements. According to the Ministry of Housing & Urban Affairs India, with 100 cities spearheading the initiative, the Smart Cities Mission achieved notable progress in 2024, finishing 7,380 of the 8,075 projects, backed by an investment of around USD 17.8 Billion. The push for intelligent transportation networks, efficient energy systems, and high-tech residential developments is reshaping civil engineering strategies. The rising implementation of digital infrastructure, IoT-enabled construction, and automation in urban planning is fostering large-scale engineering projects. Sustainable building techniques, green architecture, and advanced materials are being prioritized to support long-term urban sustainability. Smart utilities, including intelligent water management and renewable energy integration, are influencing modern engineering solutions. Additionally, the need for optimized land utilization and mixed-use developments is motivating engineers to implement cutting-edge design strategies. The development of high-speed transit corridors, pedestrian-friendly zones, and environment friendly urban districts is further catalyzing the demand for civil engineering solutions.

LATIN AMERICA CIVIL ENGINEERING MARKET ANALYSIS

Latin America is witnessing market expansion on account of the growing infrastructure development needs driven by urbanization, leading to large-scale construction projects. For instance, 85.2% of the Latin America population was urban in 2024, equating to 565,084,260 people. Metropolitan areas require advanced transportation networks, efficient water management systems, and energy distribution upgrades, necessitating sophisticated engineering solutions. The high demand for modern roads, highways, and

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bridges is encouraging innovations in material selection and construction methodologies. Sustainable engineering practices are being incorporated into infrastructure development, focusing on long-term resilience and environmental adaptability. The broadening of urban transit systems, including metro rail, is further promoting the integration of cutting-edge civil engineering technologies.

MIDDLE EAST AND AFRICA CIVIL ENGINEERING MARKET ANALYSIS

The Middle East and Africa region is experiencing market growth driven by increasing investments in large-scale commercial and residential construction projects. According to industry reports, Saudi Arabia's construction sector is burgeoning, with over 5,200 projects underway, valued at USD 819 Billion in 2024. Expanding high-rise structures are driving the demand for advanced civil engineering techniques and material innovations. The focus on sustainable urban development is influencing the integration of energy-efficient designs and smart building systems. Large infrastructure projects, including roads, bridges, and transportation hubs, are further leading to civil engineering advancements. The need for adaptive structural solutions in response to extreme climatic conditions is encouraging the employment of innovative civil engineering practices.

COMPETITIVE LANDSCAPE:

Key players work on developing innovative solutions to meet the high civil engineering market demand. They are investing in large-scale infrastructure projects and sustainable construction practices. Major engineering firms and construction companies develop new products for roads, bridges, highways, and smart cities, improving efficiency and durability. They adopt cutting-edge technologies like BIM, 3D printing, and automation to enhance project planning and execution. Collaboration with governments and private investors helps to secure funding for major projects, boosting market expansion. Key players also focus on eco-friendly designs, using sustainable materials and energy-optimized systems to meet stricter environmental regulations. As urbanization and infrastructure needs grow, these companies play a crucial role in shaping modern cities, improving connectivity, and ensuring long-lasting, resilient structures for future generations. Their expertise and spending keep the market evolving and expanding. For instance, in January 2024, the Vermont Corridor Partners (VCP), led by AECOM, initiated the Vermont Transit Corridor Planning and Environmental Study. The research suggested enhancements to BRT and rail along Vermont Avenue, which was LA Metro's second-most active corridor. The partnership emphasized planning, design, and execution, prioritizing mobility, fairness, and

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community requirements.

The report provides a comprehensive analysis of the competitive landscape in the civil engineering market with detailed profiles of all major companies, including:

ACS Actividades de Construcci?n y Servicios S.A.

AECOM

Fluor Corporation

Hyundai Engineering and Construction Co. Ltd. (Hyundai Motor Company)

Jacobs Engineering Group Inc.

Laing O'Rourke

Power Construction Corporation of China Ltd.

Royal BAM Group nv

Saipem S.p.A. (Eni S.p.A.)

Strabag SE (Basalt-Actien-Gesellschaft)

Tetra Tech Inc.

Vinci SA.

KEY QUESTIONS ANSWERED IN THIS REPORT
1. How big is the civil engineering market?
2. What is the future outlook of civil engineering market?
3. What are the key factors driving the civil engineering market?
4. Which region accounts for the largest civil engineering market share?
5. Which are the leading companies in the global civil engineering market?

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