

Chip Resistor Market Report by Type (Pressure-Sensitive, Thermosensitive, and Others), Technology (Thick Chip Resistors, Thin Chip Resistors, and Others), End Use (Automotive and Transportation, Consumer Electronics, Industrial, IT and Telecommunication, and Others), and Region 2024-2032

https://marketpublishers.com/r/C0185F45A5E7EN.html

Date: April 2024 Pages: 138 Price: US\$ 3,899.00 (Single User License) ID: C0185F45A5E7EN

# **Abstracts**

The global chip resistor market size reached US\$ 1,191.1 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 1,868.4 Million by 2032, exhibiting a growth rate (CAGR) of 5% during 2024-2032.

Chip resistors, also known as surface-mount devices or SMD resistors, refer to integrated circuit (IC) devices designed to oppose the flow of electric current. They are typically manufactured in small rectangular or square chip bundles using metal films or metal oxides and covered with multiple layers of a thin protective coating. Nowadays, chip resistors are widely available in fixed and variable resistance variants. They are primarily utilized to operate, protect and control circuits in advanced electronics due to their excellent stability, resistance to temperature, and heat dissipation properties. As a result, chip resistors find extensive applications across numerous industries, including consumer electronics, automotive, transportation, healthcare, information technology (IT) and telecom.

Chip Resistor Market Trends:

The increasing usage of consumer electronics, such as smartphones, laptops, smart TVs, automotive logging devices, and speakers, represents the primary factor driving the market growth. Additionally, the emerging trend of electronics miniaturization and



the escalating demand for compact devices are accelerating the adoption of chip resistors as they are more cost-efficient and smaller than traditional lead resistors. Besides this, the leading manufacturers are investing heavily in research and development (R&D) activities to launch innovative product variants and expand their product portfolio. For instance, they have developed a high precision thin film chip resistor with the most robust electro-static discharge (ESD) protection to enhance accuracy and reduce the risks of ESDs in industrial robots and automotive electronic control units (ECUs). Furthermore, the increasing sales of high-end automobiles and hybrid electric vehicles are catalyzing the product demand for use in automotive components. Other factors, including the rising digitization across various end use sectors, growing adoption of 4G and 5G technology, rapid urbanization and inflating consumer disposable incomes, are also creating a positive market outlook.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global chip resistor market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, technology and end use.

Breakup by Type:

Pressure-Sensitive Thermosensitive Others

Breakup by Technology:

Thick Chip Resistors Thin Chip Resistors Others

Breakup by End Use:

Automotive and Transportation Consumer Electronics Industrial IT and Telecommunication Others



Breakup by Region:

North America United States Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Bourns Inc., International Manufacturing Services Inc, Koa Corporation, Panasonic Corporation, Rohm Semiconductor, Samsung Electro-Mechanics, Susumu International U.S.A., TE Connectivity, TT Electronics Plc, Viking Tech Corporation, Vishay Intertechnology Inc. and YAGEO Group.

Key Questions Answered in This Report

1. What was the size of the global chip resistor market in 2023?

2. What is the expected growth rate of the global chip resistor market during 2024-2032?



- 3. What are the key factors driving the global chip resistor market?
- 4. What has been the impact of COVID-19 on the global chip resistor market?
- 5. What is the breakup of the global chip resistor market based on the technology?
- 6. What is the breakup of the global chip resistor market based on the end use?
- 7. What are the key regions in the global chip resistor market?
- 8. Who are the key players/companies in the global chip resistor market?



## Contents

#### **1 PREFACE**

#### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL CHIP RESISTOR MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY TYPE**

- 6.1 Pressure-Sensitive
- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 Thermosensitive
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Others



6.3.1 Market Trends 6.3.2 Market Forecast

#### 7 MARKET BREAKUP BY TECHNOLOGY

7.1 Thick Chip Resistors
7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Thin Chip Resistors
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Others
7.3.1 Market Trends
7.3.2 Market Forecast

#### 8 MARKET BREAKUP BY END USE

8.1 Automotive and Transportation
8.1.1 Market Trends
8.1.2 Market Forecast
8.2 Consumer Electronics
8.2.1 Market Trends
8.2.2 Market Forecast
8.3 Industrial
8.3.1 Market Trends
8.3.2 Market Forecast
8.4 IT and Telecommunication
8.4.1 Market Trends
8.4.2 Market Forecast
8.5 Others
8.5.1 Market Trends
8.5.2 Market Forecast

#### 9 MARKET BREAKUP BY REGION

9.1 North America9.1.1 United States9.1.1.1 Market Trends9.1.1.2 Market Forecast



9.1.2 Canada 9.1.2.1 Market Trends 9.1.2.2 Market Forecast 9.2 Asia-Pacific 9.2.1 China 9.2.1.1 Market Trends 9.2.1.2 Market Forecast 9.2.2 Japan 9.2.2.1 Market Trends 9.2.2.2 Market Forecast 9.2.3 India 9.2.3.1 Market Trends 9.2.3.2 Market Forecast 9.2.4 South Korea 9.2.4.1 Market Trends 9.2.4.2 Market Forecast 9.2.5 Australia 9.2.5.1 Market Trends 9.2.5.2 Market Forecast 9.2.6 Indonesia 9.2.6.1 Market Trends 9.2.6.2 Market Forecast 9.2.7 Others 9.2.7.1 Market Trends 9.2.7.2 Market Forecast 9.3 Europe 9.3.1 Germany 9.3.1.1 Market Trends 9.3.1.2 Market Forecast 9.3.2 France 9.3.2.1 Market Trends 9.3.2.2 Market Forecast 9.3.3 United Kingdom 9.3.3.1 Market Trends 9.3.3.2 Market Forecast 9.3.4 Italy 9.3.4.1 Market Trends 9.3.4.2 Market Forecast 9.3.5 Spain



9.3.5.1 Market Trends 9.3.5.2 Market Forecast 9.3.6 Russia 9.3.6.1 Market Trends 9.3.6.2 Market Forecast 9.3.7 Others 9.3.7.1 Market Trends 9.3.7.2 Market Forecast 9.4 Latin America 9.4.1 Brazil 9.4.1.1 Market Trends 9.4.1.2 Market Forecast 9.4.2 Mexico 9.4.2.1 Market Trends 9.4.2.2 Market Forecast 9.4.3 Others 9.4.3.1 Market Trends 9.4.3.2 Market Forecast 9.5 Middle East and Africa 9.5.1 Market Trends 9.5.2 Market Breakup by Country 9.5.3 Market Forecast

#### **10 SWOT ANALYSIS**

10.1 Overview10.2 Strengths10.3 Weaknesses10.4 Opportunities10.5 Threats

#### **11 VALUE CHAIN ANALYSIS**

#### **12 PORTERS FIVE FORCES ANALYSIS**

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition



- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

#### **13 PRICE ANALYSIS**

#### **14 COMPETITIVE LANDSCAPE**

14.1 Market Structure 14.2 Key Players 14.3 Profiles of Key Players 14.3.1 Bourns Inc. 14.3.1.1 Company Overview 14.3.1.2 Product Portfolio 14.3.2 International Manufacturing Services Inc 14.3.2.1 Company Overview 14.3.2.2 Product Portfolio 14.3.3 Koa Corporation 14.3.3.1 Company Overview 14.3.3.2 Product Portfolio 14.3.3.3 Financials 14.3.4 Panasonic Corporation 14.3.4.1 Company Overview 14.3.4.2 Product Portfolio 14.3.4.3 Financials 14.3.4.4 SWOT Analysis 14.3.5 Rohm Semiconductor 14.3.5.1 Company Overview 14.3.5.2 Product Portfolio 14.3.5.3 Financials 14.3.5.4 SWOT Analysis 14.3.6 Samsung Electro-Mechanics 14.3.6.1 Company Overview 14.3.6.2 Product Portfolio 14.3.6.3 Financials 14.3.6.4 SWOT Analysis 14.3.7 Susumu International U.S.A. 14.3.7.1 Company Overview 14.3.7.2 Product Portfolio 14.3.8 TE Connectivity



- 14.3.8.1 Company Overview
- 14.3.8.2 Product Portfolio
- 14.3.8.3 Financials
- 14.3.8.4 SWOT Analysis
- 14.3.9 TT Electronics Plc
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 Financials
  - 14.3.9.4 SWOT Analysis
- 14.3.10 Viking Tech Corporation
- 14.3.10.1 Company Overview
- 14.3.10.2 Product Portfolio
- 14.3.10.3 Financials
- 14.3.11 Vishay Intertechnology Inc.
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
- 14.3.11.3 Financials
- 14.3.11.4 SWOT Analysis
- 14.3.12 YAGEO Group
- 14.3.12.1 Company Overview
- 14.3.12.2 Product Portfolio
- 14.3.12.3 Financials



## **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Chip Resistor Market: Key Industry Highlights, 2023 and 2032
Table 2: Global: Chip Resistor Market Forecast: Breakup by Type (in Million US\$), 2024-2032
Table 3: Global: Chip Resistor Market Forecast: Breakup by Technology (in Million US\$), 2024-2032
Table 4: Global: Chip Resistor Market Forecast: Breakup by End Use (in Million US\$), 2024-2032
Table 5: Global: Chip Resistor Market Forecast: Breakup by Region (in Million US\$), 2024-2032
Table 6: Global: Chip Resistor Market: Competitive Structure
Table 7: Global: Chip Resistor Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Chip Resistor Market: Major Drivers and Challenges Figure 2: Global: Chip Resistor Market: Sales Value (in Million US\$), 2018-2023 Figure 3: Global: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 4: Global: Chip Resistor Market: Breakup by Type (in %), 2023 Figure 5: Global: Chip Resistor Market: Breakup by Technology (in %), 2023 Figure 6: Global: Chip Resistor Market: Breakup by End Use (in %), 2023 Figure 7: Global: Chip Resistor Market: Breakup by Region (in %), 2023 Figure 8: Global: Chip Resistor (Pressure-Sensitive) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 9: Global: Chip Resistor (Pressure-Sensitive) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 10: Global: Chip Resistor (Thermosensitive) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 11: Global: Chip Resistor (Thermosensitive) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 12: Global: Chip Resistor (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 13: Global: Chip Resistor (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 14: Global: Chip Resistor (Thick Chip Resistors) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 15: Global: Chip Resistor (Thick Chip Resistors) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 16: Global: Chip Resistor (Thin Chip Resistors) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 17: Global: Chip Resistor (Thin Chip Resistors) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 18: Global: Chip Resistor (Other Technologies) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 19: Global: Chip Resistor (Other Technologies) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 20: Global: Chip Resistor (Automotive and Transportation) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 21: Global: Chip Resistor (Automotive and Transportation) Market Forecast:



Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Chip Resistor (Consumer Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Chip Resistor (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Chip Resistor (Industrial) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Chip Resistor (Industrial) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Chip Resistor (IT and Telecommunication) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Chip Resistor (IT and Telecommunication) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Chip Resistor (Other End Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Chip Resistor (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: North America: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: North America: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: United States: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: United States: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Canada: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Canada: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Asia-Pacific: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Asia-Pacific: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: China: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 39: China: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Japan: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 41: Japan: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: India: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023



Figure 43: India: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: South Korea: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: South Korea: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Australia: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 47: Australia: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Indonesia: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 49: Indonesia: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Others: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 51: Others: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Europe: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 53: Europe: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Germany: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 55: Germany: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: France: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 57: France: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: United Kingdom: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: United Kingdom: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Italy: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 61: Italy: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 62: Spain: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 63: Spain: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Russia: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 65: Russia: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Others: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 67: Others: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032



Figure 68: Latin America: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Latin America: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Brazil: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Brazil: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: Mexico: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 73: Mexico: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Others: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023 Figure 75: Others: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Middle East and Africa: Chip Resistor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Middle East and Africa: Chip Resistor Market: Breakup by Country (in %), 2023

Figure 78: Middle East and Africa: Chip Resistor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Global: Chip Resistor Industry: SWOT Analysis

Figure 80: Global: Chip Resistor Industry: Value Chain Analysis

Figure 81: Global: Chip Resistor Industry: Porter's Five Forces Analysis



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