

Chip Mounter Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global chip mounter market size reached US\$ 6.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 8.3 Billion by 2028, exhibiting a growth rate (CAGR) of 5.74% during 2023-2028.

The chip mounting technology has experienced significant development over the last few decades and has emerged as a practical solution for achieving higher densities in packaging systems. It was initially introduced as the conventional Through Hole Technology (THT), which later resurfaced as Surface Mount Technology (SMT) and then the Fine Pitch Technology (FPT). Nowadays, the majority of manufacturers utilize both SMT and THT for mounting chips on substrates. These technologies are used in a number of industries which include automotive, telecommunication, medical and electronics.

Market Drivers:

On account of factors such as the rising demand for laptops and smartphones, growing internet penetration, and automation in household electronic goods, the consumer electronics industry has experienced robust growth over the past few years. As chip mounters are used to assemble semiconductor components on PCBs in consumer electronics, the escalating demand for these gadgets and appliances is strengthening the growth of the market. Moreover, electronic chipsets play a vital role in the production of miniature electronic devices where they assist in reducing the dimensions of integrated circuits. With the increasing demand for compact gadgets and wearables, manufacturers are increasingly using these chipsets to reduce the overall size of the devices without affecting their performance. Apart from this, to keep pace with the rising level of integration, hardware developers are investing in the development of new techniques to manage more circuitry at similar costs.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global chip mounter market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on technology and application.

Breakup by Technology:

Hole Technology
Surface Mount Technology
Fine Pitch Technology

Breakup by Application:

Consumer Electronics
Medical
Automotive
Telecommunication
Others

Breakup by Region:

Asia Pacific
Europe
North America
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Hitachi, Samsung, Panasonic, Juki, ASM Pacific Technology, Canon, Essentec, Ohashi Engineering, Nordson, Sony, Sun Electronic Industries Corporation, TOA, etc.

Key Questions Answered in This Report

1. What was the size of the global chip mounter market in 2022?
2. What is the expected growth rate of the global chip mounter market during 2023-2028?

3. What are the key factors driving the global chip mounter market?
4. What has been the impact of COVID-19 on the global chip mounter market?
5. What is the breakup of the global chip mounter market based on the technology?
6. What is the breakup of the global chip mounter market based on the application?
7. What are the key regions in the global chip mounter market?
8. Who are the key players/companies in the global chip mounter market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL CHIP MOUNTER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Technology
- 5.5 Market Breakup by Application
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

6 MARKET BREAKUP BY TECHNOLOGY

- 6.1 Hole Technology
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Surface Mount Technology

- 6.2.1 Market Trends
- 6.2.2 Market Forecast
- 6.3 Fine Pitch Technology
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Consumer Electronics
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Medical
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Automotive
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Telecommunication
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 Asia Pacific
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Europe
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 North America
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Middle East and Africa
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast
- 8.5 Latin America

8.5.1 Market Trends

8.5.2 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Hitachi

13.3.2 Samsung

13.3.3 Panasonic

13.3.4 Juki

13.3.5 ASM Pacific Technology

13.3.6 Canon

13.3.7 Essemtec

13.3.8 Ohashi Engineering

13.3.9 Nordson

13.3.10 Sony

13.3.11 Sun Electronic Industries Corporation

13.3.12 TOA

List Of Tables

LIST OF TABLES

Table 1: Global: Chip Mounter Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Chip Mounter Market Forecast: Breakup by Technology (in Million US\$), 2023-2028

Table 3: Global: Chip Mounter Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Chip Mounter Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Chip Mounter Market Structure

Table 6: Global: Chip Mounter Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Chip Mounter Market: Major Drivers and Challenges

Figure 2: Global: Chip Mounter Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Chip Mounter Market: Breakup by Technology (in %), 2022

Figure 4: Global: Chip Mounter Market: Breakup by Application (in %), 2022

Figure 5: Global: Chip Mounter Market: Breakup by Region (in %), 2022

Figure 6: Global: Chip Mounter Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 7: Global: Chip Mounter Industry: SWOT Analysis

Figure 8: Global: Chip Mounter Industry: Value Chain Analysis

Figure 9: Global: Chip Mounter Industry: Porter's Five Forces Analysis

Figure 10: Global: Chip Mounter (Hole Technology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Chip Mounter (Hole Technology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Chip Mounter (Surface Mount Technology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Chip Mounter (Surface Mount Technology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Chip Mounter (Fine Pitch Technology) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Chip Mounter (Fine Pitch Technology) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Chip Mounter (Consumer Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Chip Mounter (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Chip Mounter (Medical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Chip Mounter (Medical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Chip Mounter (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Chip Mounter (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Chip Mounter (Telecommunication) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 23: Global: Chip Mounter (Telecommunication) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Chip Mounter (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Chip Mounter (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Asia Pacific: Chip Mounter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Asia Pacific: Chip Mounter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Europe: Chip Mounter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Europe: Chip Mounter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: North America: Chip Mounter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: North America: Chip Mounter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Middle East and Africa: Chip Mounter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Middle East and Africa: Chip Mounter Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Latin America: Chip Mounter Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Latin America: Chip Mounter Market Forecast: Sales Value (in Million US\$), 2023-2028

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