

China Aquafeed Market Report by Species (Carp, Catfish, Tilapia, Shrimp, and Others), Ingredient (Soybean, Fish Meal, Corn, Fish Oil, Additives, and Others), Additive (Vitamins and Minerals, Amino Acids, Antibiotics, Feed Acidifiers, and Others), Product Form (Pellets, Extruded, Powdered, Liquid), and Province 2024-2032

<https://marketpublishers.com/r/CC5BC984DD6DEN.html>

Date: January 2024

Pages: 120

Price: US\$ 3,699.00 (Single User License)

ID: CC5BC984DD6DEN

Abstracts

The China aquafeed market size reached 16.9 Million Tons in 2023. Looking forward, IMARC Group expects the market to reach 30.6 Million Tons by 2032, exhibiting a growth rate (CAGR) of 6.6% during 2024-2032.

The feeds are compounded meals available in various forms which provide nutrition in a stable and concentrated form, enabling the aquatic animals to grow efficiently and to their full potential. These blends are prepared and provided to the aquatic animals according to the specific requisite of the species and their age. Aquafeed plays a major role in providing normal growth and health of the aquatic animals.

China is currently the leading producer, consumer and exporter of aquafeed globally, more specifically, a leading producer of fish feed as well. The country has also dominated in the global aquaculture production for almost two decades. In 2019, coastal fishing ban in China led to a rise in the aquaculture and marine culture, which further increased the growth of the fish feed demand, thereby increasing the need to produce high quality and more formulated feeds in the country. Moreover, factors such as increasing seafood consumption in China coupled with the rising consumer awareness about the seafood quality are further escalating the demand for aquafeed in the region. In addition to this, the Chinese government is also taking various initiatives to

strengthen the aquaculture industry in order to increase its production share in the international market. Currently, there is a huge demand of fish feed in the country. At times, country's production of fishmeal is not enough for domestic use. It needs to be re-imported and cannot be exported to other countries, thereby rising the market of aquafeed in the country itself.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the China aquafeed market report, along with forecasts at the country and province level from 2024-2032. Our report has categorized the market based on species, ingredient, additive and product form.

Breakup by Species:

- Carps
- Catfish
- Tilapia
- Shrimp
- Others

Carps currently dominate the aquafeed market in China, holding the largest share.

Breakup by Ingredient:

- Soybean
- Fish Meal
- Corn
- Fish Oil
- Additives
- Others

Amongst all the ingredient types, soybean currently dominates the China aquafeed market.

Breakup by Additive:

- Vitamins and Minerals
- Amino Acids
- Antibiotics

Feed Acidifiers
Others

Vitamins and minerals currently represent the most popular type of additives.

Breakup by Product Form:

Pellets
Extruded
Powdered
Liquid

Among all the product forms, pellets currently represent the largest type accounting for majority of the market share.

Breakup by Province:

Guangdong
Jiangsu
Hubei
Hunan
Zhejiang
Others

Province-wise, Guangdong currently represents the largest market.

Competitive Landscape:

The report has also examined the competitive landscape of the market and provides the profiles of the key players operating in the industry. Some of the key players include Cargill, Alltech China, Liaoning Wellhope Agri-Tech Joint Stock Co., Tongwei Group Co., Aller Aqua, Nutreco, BioMar-Tongwei Biotech (Wuxi), Charoen Pokphand Group, etc.

Key Questions Answered in This Report

1. What was the size of the China aquafeed market in 2023?
2. What is the expected growth rate of the China aquafeed market during 2024-2032?
3. What are the key factors driving the China aquafeed market?
4. What has been the impact of COVID-19 on the China aquafeed market?

5. What is the breakup of the China aquafeed market based on the species?
6. What is the breakup of the China aquafeed market based on the ingredient?
7. What is the breakup of the China aquafeed market based on the additive?
8. What is the breakup of the China aquafeed market based on the product form?
9. What are the key regions in the China aquafeed market?
10. Who are the key players/companies in the China aquafeed market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 CHINA AQUAFEED MARKET

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Species
- 5.5 Market Breakup by Ingredient
- 5.6 Market Breakup by Additive
- 5.7 Market Breakup by Product Form
- 5.8 Market Breakup by Province
- 5.9 Market Forecast
- 5.10 SWOT Analysis

- 5.10.1 Overview
- 5.10.2 Strengths
- 5.10.3 Weaknesses
- 5.10.4 Opportunities
- 5.10.5 Threats
- 5.11 Value Chain Analysis
 - 5.11.1 Overview
 - 5.11.2 Input Suppliers
 - 5.11.3 Feed Manufacturers
 - 5.11.4 Marketing
 - 5.11.5 Distribution
 - 5.11.6 Export
 - 5.11.7 End-Use
- 5.12 Porters Five Forces Analysis
 - 5.12.1 Overview
 - 5.12.2 Bargaining Power of Buyers
 - 5.12.3 Bargaining Power of Suppliers
 - 5.12.4 Degree of Rivalry
 - 5.12.5 Threat of New Entrants
 - 5.12.6 Threat of Substitutes
- 5.13 Price Analysis
 - 5.13.1 Key Price Indicators
 - 5.13.2 Price Structure
 - 5.13.3 Margin Analysis

6 MARKET BREAKUP BY SPECIES

- 6.1 Carps
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Catfish
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Tilapia
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Shrimp
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

6.5 Others

6.5.1 Market Trends

6.5.2 Market Forecast

7 MARKET BREAKUP BY INGREDIENT

7.1 Soybean

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Fish Meal

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Corn

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Fish Oil

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Additives

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

8 MARKET BREAKUP BY ADDITIVE

8.1 Vitamins and Minerals

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Amino Acids

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Antibiotics

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Feed Acidifiers

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Others

8.5.1 Market Trends

8.5.2 Market Forecast

9 MARKET BREAKUP BY PRODUCT FORM

9.1 Pellets

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Extruded

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Powdered

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Liquid

9.4.1 Market Trends

9.4.2 Market Forecast

10 MARKET BREAKUP BY PROVINCE

10.1 Guangdong

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Jiangsu

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Hubei

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Hunan

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Zhejiang

10.5.1 Market Trends

10.5.2 Market Forecast

10.6 Others

10.6.1 Market Trends

10.6.2 Market Forecast

11 COMPETITIVE LANDSCAPE

11.1 Market Structure

11.2 Key Players

11.3 Profiles of Key Players

11.3.1 Cargill

11.3.2 Alltech China

11.3.3 Liaoning Wellhope Agri-Tech Joint Stock Co.

11.3.4 Tongwei Group Co.

11.3.5 Aller Aqua

11.3.6 Nutreco

11.3.7 BioMar-Tongwei Biotech (Wuxi)

11.3.8 Charoen Pokphand Group

List Of Tables

LIST OF TABLES

Table 1: China: Aquafeed Market: Key Industry Highlights, 2023 and 2032

Table 2: China: Aquafeed Market Forecast: Breakup by Species (in '000 Tons), 2024-2032

Table 3: China: Aquafeed Market Forecast: Breakup by Ingredient (in '000 Tons), 2024-2032

Table 4: China: Aquafeed Market Forecast: Breakup by Additive (in '000 Tons), 2024-2032

Table 5: China: Aquafeed Market Forecast: Breakup by Product Form (in '000 Tons), 2024-2032

Table 6: China: Aquafeed Market Forecast: Breakup by Province (in '000 Tons), 2024-2032

Table 7: China: Aquafeed Market: Competitive Structure

Table 8: China: Aquafeed Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: China: Aquafeed Market: Major Drivers and Challenges

Figure 2: China: Aquafeed Market: Production Volume (in Million Tons), 2018-2023

Figure 3: China: Aquafeed Market: Value Trends (in Billion US\$), 2018-2023

Figure 4: China: Aquafeed Market: Breakup by Species (in %), 2023

Figure 5: China: Aquafeed Market: Breakup by Ingredient (in %), 2023

Figure 6: China: Aquafeed Market: Breakup by Additive (in %), 2023

Figure 7: China: Aquafeed Market: Breakup by Product Form (in %), 2023

Figure 8: China: Aquafeed Market: Breakup by Province (in %), 2023

Figure 9: China: Aquafeed Market Forecast: Production Volume (in Million Tons), 2024-2032

Figure 10: China: Aquafeed Market Forecast: Value Trends (in Billion US\$), 2024-2032

Figure 11: China: Aquafeed Industry: SWOT Analysis

Figure 12: China: Aquafeed Industry: Value Chain Analysis

Figure 13: China: Aquafeed Industry: Porter's Five Forces Analysis

Figure 14: China: Aquafeed (Carps) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 15: China: Aquafeed (Carps) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 16: China: Aquafeed (Catfish) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 17: China: Aquafeed (Catfish) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 18: China: Aquafeed (Tilapia) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 19: China: Aquafeed (Tilapia) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 20: China: Aquafeed (Shrimp) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 21: China: Aquafeed (Shrimp) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 22: China: Aquafeed (Other Species) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 23: China: Aquafeed (Other Species) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 24: China: Aquafeed (Soybean) Market: Production Volume (in '000 Tons), 2018

& 2023

Figure 25: China: Aquafeed (Soybean) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 26: China: Aquafeed (Fish Meal) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 27: China: Aquafeed (Fish Meal) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 28: China: Aquafeed (Corn) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 29: China: Aquafeed (Corn) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 30: China: Aquafeed (Fish Oil) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 31: China: Aquafeed (Fish Oil) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 32: China: Aquafeed (Additives) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 33: China: Aquafeed (Additives) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 34: China: Aquafeed (Other Ingredients) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 35: China: Aquafeed (Other Ingredients) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 36: China: Aquafeed (Vitamins and Minerals) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 37: China: Aquafeed (Vitamins and Minerals) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 38: China: Aquafeed (Amino Acids) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 39: China: Aquafeed (Amino Acids) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 40: China: Aquafeed (Antibiotics) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 41: China: Aquafeed (Antibiotics) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 42: China: Aquafeed (Feed Acidifiers) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 43: China: Aquafeed (Feed Acidifiers) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 44: China: Aquafeed (Other Additives) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 45: China: Aquafeed (Other Additives) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 46: China: Aquafeed (Pellets) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 47: China: Aquafeed (Pellets) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 48: China: Aquafeed (Extruded) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 49: China: Aquafeed (Extruded) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 50: China: Aquafeed (Powdered) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 51: China: Aquafeed (Powdered) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 52: China: Aquafeed (Liquid) Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 53: China: Aquafeed (Liquid) Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 54: Guangdong: Aquafeed Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 55: Guangdong: Aquafeed Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 56: Jiangsu: Aquafeed Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 57: Jiangsu: Aquafeed Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 58: Hubei: Aquafeed Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 59: Hubei: Aquafeed Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 60: Hunan: Aquafeed Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 61: Hunan: Aquafeed Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 62: Zhejiang: Aquafeed Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 63: Zhejiang: Aquafeed Market Forecast: Production Volume (in '000 Tons), 2024-2032

Figure 64: Others: Aquafeed Market: Production Volume (in '000 Tons), 2018 & 2023

Figure 65: Others: Aquafeed Market Forecast: Production Volume (in '000 Tons), 2024-2032

I would like to order

Product name: China Aquafeed Market Report by Species (Carps, Catfish, Tilapia, Shrimp, and Others), Ingredient (Soybean, Fish Meal, Corn, Fish Oil, Additives, and Others), Additive (Vitamins and Minerals, Amino Acids, Antibiotics, Feed Acidifiers, and Others), Product Form (Pellets, Extruded, Powdered, Liquid), and Province 2024-2032

Product link: <https://marketpublishers.com/r/CC5BC984DD6DEN.html>

Price: US\$ 3,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CC5BC984DD6DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970