

Ceramic Tiles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/C6A94079BA7EN.html>

Date: January 2023

Pages: 118

Price: US\$ 2,499.00 (Single User License)

ID: C6A94079BA7EN

Abstracts

The global ceramic tiles market size reached US\$ 80.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 113.3 Billion by 2028, exhibiting a growth rate (CAGR) of 5.84% during 2023-2028.

Ceramic tiles are thin slabs predominantly made of naturally occurring minerals like clay, silica sand, feldspar and dolomite. As compared to their counterparts, these tiles are durable, provide substantial resistance to high temperature and can withstand exposure to caustic or acidic chemicals. Due to their aesthetic appearance and availability in various designs, textures, colors, shapes and sizes, these tiles have emerged as an alternative to hardwood and other flooring products like marble, concrete, etc. Owing to these attributes, along with their lightweight, anti-skid and anti-bacterial properties, these tiles are preferred for use in hospitals, hotels, laboratories and pharmaceutical manufacturing facilities where hygiene is of prime importance.

Global Ceramic Tiles Market Drivers:

Ceramic tiles are available in different glaze options and styles, which range from traditional to western. With consumers seeking stylish and less expensive flooring options, their demand has significantly increased over the past few years.

As they are mostly composed of naturally occurring minerals, the manufacturing of these tiles is an environment-friendly process. However, recent technological advancements have enabled manufacturers to further reduce carbon emissions and other harmful gases during the production process.

The arrival of new methods, such as the incorporation of spray drying of clays, pressing and firing of tiles, etc., and specialized equipment for selection, manipulation and control, have enabled manufacturers to produce and supply ceramic tiles in different shapes, sizes and textures.

Rapid industrialization and urbanization, and inflating per capita income, especially in emerging economies, such as China, India, Brazil and Russia, have resulted in increased construction activities in residential, commercial and industrial sectors, thereby, escalating the demand for high-quality flooring products.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global ceramic tiles market report, along with forecasts at the global and country level from 2023-2028. Our report has categorized the market based on type and application.

Breakup by Type:

- Floor Tiles
- Wall Tiles
- Others

Currently, floor tiles dominate the market, accounting for more than half of the total share. These tiles find application in the residential and institutional sectors on account of their low cost, ease-of-use, and availability in varied shapes and sizes.

Breakup by Application:

- Residential
- Commercial
- Replacement

According to the global ceramic tiles market research report, the commercial sector represents the leading segment in the market.

Regional Insights:

- China
- Brazil
- India
- Vietnam
- Indonesia
- Others

At present, China represents the biggest producer, consumer and exporter of these tiles

in the global market. This can be attributed to the easy availability of raw materials and low labor costs in the region.

Competitive Landscape:

The market is fragmented with the presence of a large number of unorganized manufacturers. Some of the leading players operating in the market are:

Mohawk Industries Inc.

Siam Cement Group Public Company Limited

Grupo Lamosa

RAK Ceramics P.J.S.C

Ceramica Carmelo For Ltda

Key Questions Answered in This Report

1. What was the size of the global ceramic tiles market in 2022?
2. What is the expected growth rate of the global ceramic tiles market during 2023-2028?
3. What are the key factors driving the global ceramic tiles market?
4. What has been the impact of COVID-19 on the global ceramic tiles market?
5. What is the breakup of the global ceramic tiles market based on the type?
6. What is the breakup of the global ceramic tiles market based on the application?
7. What are the key regions in the global ceramic tiles market?
8. Who are the key players/companies in the global ceramic tiles market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL CERAMIC TILES INDUSTRY

- 5.1 Market Overview
- 5.2 Market Performance
 - 5.2.1 Volume Trends
 - 5.2.2 Value Trends
- 5.3 Impact of COVID-19
- 5.4 Price Analysis
 - 5.4.1 Key Price Indicators
 - 5.4.2 Price Structure
 - 5.4.3 Price Trends
- 5.5 Market Breakup by Region
- 5.6 Market Breakup by Type
- 5.7 Market Breakup by Application
- 5.8 Market Forecast
- 5.9 Trade Data

- 5.9.1 Imports
- 5.9.2 Exports
- 5.10 SWOT Analysis
 - 5.10.1 Overview
 - 5.10.2 Strengths
 - 5.10.3 Weaknesses
 - 5.10.4 Opportunities
 - 5.10.5 Threats
- 5.11 Value Chain Analysis
 - 5.11.1 Raw Material Suppliers
 - 5.11.2 Manufactures
 - 5.11.3 Distributors
 - 5.11.4 Exporters
 - 5.11.5 Retailers
 - 5.11.6 End-Users
- 5.12 Porter's Five Forces Analysis
 - 5.12.1 Overview
 - 5.12.2 Bargaining Power of Buyers
 - 5.12.3 Bargaining Power of Suppliers
 - 5.12.4 Degree of Rivalry
 - 5.12.5 Threat of New Entrants
 - 5.12.6 Threat of Substitutes
- 5.13 Key Market Drivers and Success Factors

6 PERFORMANCE OF KEY REGIONS

- 6.1 China
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Brazil
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 India
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Vietnam
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Indonesia

- 6.5.1 Market Trends
- 6.5.2 Market Forecast
- 6.6 Others
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY TYPE

- 7.1 Floor Tiles
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Wall Tiles
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Others
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Residential Applications
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Commercial Applications
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Replacement Applications
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 COMPETITIVE LANDSCAPE

- 9.1 Market Structure
- 9.2 Ceramic Tiles Production by Key Players

10 CERAMIC TILES MANUFACTURING PROCESS

- 10.1 Product Overview
- 10.2 Detailed Process Flow

- 10.3 Various Types of Unit Operations Involved
- 10.4 Mass Balance and Raw Material Requirements

11 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 11.1 Land Requirements and Expenditures
- 11.2 Construction Requirements and Expenditures
- 11.3 Plant Machinery
- 11.4 Machinery Pictures
- 11.5 Raw Material Requirements and Expenditures
- 11.6 Raw Material and Final Product Pictures
- 11.7 Packaging Requirements and Expenditures
- 11.8 Transportation Requirements and Expenditures
- 11.9 Utility Requirements and Expenditures
- 11.10 Manpower Requirements and Expenditures
- 11.11 Other Capital Investments

12 LOANS AND FINANCIAL ASSISTANCE

13 PROJECT ECONOMICS

- 13.1 Capital Cost of the Project
- 13.2 Techno-Economic Parameters
- 13.3 Product Pricing and Margin Across the Various Levels of the Supply Chain
- 13.4 Taxation and Depreciation
- 13.5 Income Projections
- 13.6 Expenditure Projections
- 13.7 Financial Analysis
- 13.8 Profit Analysis

14 KEY PLAYER PROFILES

- 14.1 Mohawk Industries Inc
 - 14.1.1 Company Overview
 - 14.1.2 Description
 - 14.1.3 Product Portfolio
 - 14.1.4 Financials
- 14.2 Siam Cement Group Public Company Limited
 - 14.2.1 Company Overview

- 14.2.2 Description
- 14.2.3 Product Portfolio
- 14.2.4 Financials
- 14.3 Grupo Lamosa
 - 14.3.1 Company Overview
 - 14.3.2 Description
 - 14.3.3 Product Portfolio
 - 14.3.4 Financials
- 14.4 RAK Ceramics P.J.S.C
 - 14.4.1 Company overview
 - 14.4.2 Description
 - 14.4.3 Product Portfolio
- 14.5 Ceramica Carmelo For Ltda
 - 14.5.1 Company Overview
 - 14.5.2 Description
 - 14.5.3 Product Overview

List Of Tables

LIST OF TABLES

Table 1: Global: Ceramic Tiles Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Ceramic Tiles Market: Import Volume of Major Countries (in Million Sq. Metres)

Table 3: Global: Ceramic Tiles Market: Export Volume of Major Countries (in Million Sq. Metres)

Table 4: Global: Ceramic Tiles Market Forecast: Breakup by Region (in Million Sq. Metres), 2023-2028

Table 5: Global: Ceramic Tiles Market Forecast: Breakup by Type (in Million Sq. Metres), 2023-2028

Table 6: Global: Ceramic tiles Market Forecast: Breakup by Application (in Million Sq. Metres), 2023-2028

Table 7: Global: Ceramic Tiles Market: Competitive Structure

Table 8: Global: Ceramic Tiles Market: Key Manufacturers Production (in Million Sq. Metres)

Table 9: Ceramic Tiles Manufacturing Plant: Costs Related to Land and Site Development (in US\$)

Table 10: Ceramic Tiles Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 11: Ceramic Tiles Manufacturing Plant: Costs Related to Machinery Unit (in US\$)

Table 12: Ceramic Tiles Manufacturing Plant: Raw Material Requirements (in Ton/Year) and Expenditures (in US\$/Ton)

Table 13: Ceramic Tiles Manufacturing Plant: Ceramic Tiles Packaging

Table 14: Ceramic Tiles Manufacturing Plant: Costs Related to Utilities (in US\$)

Table 15: Ceramic Tiles Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 16: Ceramic Tiles Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 17: Details of Financial Assistance Offered by Financial Institutions

Table 18: Ceramic Tiles Manufacturing Plant: Capital Costs (in US\$)

Table 19: Ceramic Tiles Manufacturing Plant: Techno-Economic Parameters

Table 20: Ceramic tiles: Manufacturing Plant: Taxation (in US\$)

Table 21: Ceramic Tiles Manufacturing Plant: Depreciation (in US\$)

Table 22: Ceramic Tiles Manufacturing Plant: Income Projections (in US\$)

Table 23: Ceramic Tiles Manufacturing Plant: Expenditure Projections (in US\$)

Table 24: Ceramic Tiles Manufacturing Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in US\$)

Table 25: Ceramic Tiles Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

Table 26: Ceramic Tiles Manufacturing Plant: Profit and Loss Account (in US\$)

Table 27: Mohawk Industries Inc: Key Financials (in Million US\$)

Table 28: Siam Cement Group Public Company Limited: Key Financials (in Million US\$)

Table 29: Grupo Lamosa: Key Financials (in Million US\$)

List Of Figures

LIST OF FIGURES

Figure 1: Global: Ceramic Tiles Market: Major Drivers and Challenges

Figure 2: Global: Ceramic Tiles Market: Production Volume (in Million Sq. Metres), 2017-2022

Figure 3: Global: Ceramic Tiles Market: Consumption Volume (in Million Sq. Metres), 2017-2022

Figure 4: Global: Ceramic Tiles Market: Consumption Value (in Billion US\$), 2017-2022

Figure 5: Global: Ceramic Tiles Market: Average Price Trends (in US\$/Sq. Metre), 2017-2022

Figure 6: Ceramic Tiles Market: Price Structure

Figure 7: Global: Ceramic Tiles Market: Production Breakup by Country (in %), 2022

Figure 8: Global: Ceramic Tiles Market: Consumption Breakup by Country (in %), 2022

Figure 9: Global: Ceramic Tiles Market: Breakup by Type (in %), 2022

Figure 10: Global: Ceramic Tiles Market: Breakup by Application (in %), 2022

Figure 11: Global: Ceramic Tiles Market Forecast: Production Volume (in Million Sq. Metres), 2023-2028

Figure 12: Global: Ceramic Tiles Market Forecast: Consumption Volume (in Million Sq. Metres), 2023-2028

Figure 13: Global: Ceramic Tiles Market Forecast: Consumption Value (in Billion US\$), 2023-2028

Figure 14: Global: Ceramic Tiles Market: Import Volume Breakup by Country (in %)

Figure 15: Global: Ceramic Tiles Market: Export Volume Breakup by Country (in %)

Figure 16: Global: Ceramic Tiles Industry: SWOT Analysis

Figure 17: Global: Ceramic Tiles Industry: Value Chain Analysis

Figure 18: Global: Ceramic Tiles Industry: Porter's Five Forces Analysis

Figure 19: China: Ceramic Tiles Market (in Million Sq. Metres), 2017 & 2022

Figure 20: China: Ceramic Tiles Market Forecast (in Million Sq. Metres), 2023-2028

Figure 21: Brazil: Ceramic Tiles Market (in Million Sq. Metres), 2017 & 2022

Figure 22: Brazil: Ceramic Tiles Market Forecast (in Million Sq. Metres), 2023-2028

Figure 23: India: Ceramic Tiles Market (in Million Sq. Metres), 2017 & 2022

Figure 24: India: Ceramic Tiles Market Forecast (in Million Sq. Metres), 2023-2028

Figure 25: Vietnam: Ceramic Tiles Market (in Million Sq. Metres), 2017 & 2022

Figure 26: Vietnam: Ceramic Tiles Market Forecast (in Million Sq. Metres), 2023-2028

Figure 27: Indonesia: Ceramic Tiles Market (in Million Sq. Metres), 2017 & 2022

Figure 28: Indonesia: Ceramic Tiles Market Forecast (in Million Sq. Metres), 2023-2028

Figure 29: Others: Ceramic Tiles Market (in Million Sq. Metres), 2017 & 2022

Figure 30: Others: Ceramic Tiles Market Forecast (in Million Sq. Metres), 2023-2028

Figure 31: Global: Ceramic Tiles Market: Floor Tiles (in Million Sq. Metres), 2017 & 2022

Figure 32: Global: Ceramic Tiles Market Forecast: Floor Tiles (in Million Sq. Metres), 2023-2028

Figure 33: Global: Ceramic Tiles Market: Wall Tiles (in Million Sq. Metres), 2017 & 2022

Figure 34: Global: Ceramic Tiles Market Forecast: Wall Tiles (in Million Sq. Metres), 2023-2028

Figure 35: Global: Ceramic Tiles Market: Other Tiles (in Million Sq. Metres), 2017 & 2022

Figure 36: Global: Ceramic Tiles Market Forecast: Other Tiles (in Million Sq. Metres), 2023-2028

Figure 37: Global: Ceramic Tiles Market: Residential Applications (in Million Sq. Metres), 2017 & 2022

Figure 38: Global: Ceramic Tiles Market Forecast: Residential Applications (in Million Sq. Metres), 2023-2028

Figure 39: Global: Ceramic Tiles Market: Commercial Applications (in Million Sq. Metres), 2017 & 2022

Figure 40: Global: Ceramic Tiles Market Forecast: Commercial Applications (in Million Sq. Metres), 2023-2028

Figure 41: Global: Ceramic Tiles Market: Replacement Applications (in Million Sq. Metres), 2017 & 2022

Figure 42: Global: Ceramic Tiles Market Forecast: Replacement Applications (in Million Sq. Metres), 2023-2028

Figure 43: Ceramic Tiles Manufacturing Plant: Detailed Process Flow

Figure 44: Ceramic Tiles Manufacturing: Conversion Rate of Feedstocks

Figure 45: Ceramic Tiles Manufacturing Plant: Breakup of Capital Costs (in %)

Figure 46: Ceramic Tiles Industry: Profit Margins at Various Levels of Supply Chain

Figure 47: Ceramic Tiles Production: Manufacturing Cost Breakup (in %)

I would like to order

Product name: Ceramic Tiles Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/C6A94079BA7EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C6A94079BA7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

