

Cellulose Fibers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/CCA65283D39BEN.html>

Date: September 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: CCA65283D39BEN

Abstracts

Market Overview:

The global cellulose fibers market size reached US\$ 30.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 49.0 Billion by 2028, exhibiting a growth rate (CAGR) of 8.3% during 2023-2028.

Cellulose fiber refers to a natural or artificial fiber that is manufactured using wood pulp. It can also be produced using esters of leaves, wood and barks of the plants and other plant-based materials. The other natural fibers are obtained from cotton, jute, flax, hemp and ramie, whereas artificial fibers majorly include lyocell, viscose and modal. These fibers are extremely light-weight and exhibit high moisture absorbency and strength, owing to which they are majorly used for manufacturing fabrics, home textiles, biocomposites, polymer composites and chemical filters.

Significant growth in the textile industry across the globe is one of the key factors driving the growth of the market. Furthermore, increasing environmental consciousness has facilitated the demand for biodegradable fabrics, which is acting as another major growth-inducing factor. Cellulose fibers are primarily manufactured using wood pulp, which is skin-friendly, biodegradable and environment-friendly in nature, owing to which they are widely adopted in the textile industry. Additionally, increasing product utilization for manufacturing industrial textiles, such as curtains and upholstery, along with advancements, such as the utilization of cellulose nanofibrils (CNFs) and cellulose nanocrystals (CNCs) to enhance the mechanical properties, biocompatibility and biodegradability of cellulose fibers, is creating a positive impact on the market growth. Other factors, including the implementation of favorable government policies promoting

the use of plant-based sources in place of petrochemicals, coupled with expanding industrial applications, easy availability of raw materials, and cost-effectiveness of these fibers, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cellulose fibers market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on fiber type and application.

Breakup by Fiber Type:

Natural Cellulose Fibers

Cotton Fibers

Jute Fibers

Wood Fibers

Others

Man-made Cellulose Fibers

Viscose Fibers

Lyocell Fibers

Modal Fibers

Others

Breakup by Application:

Apparels

Home Textiles

Medical and Hygiene

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being CFF GmbH & Co. KG, China Bambro Textile (Group) Co. Ltd., Daicel Corporation, Eastman Chemical Company, Fulida Group Holdings Co. Ltd., Grasim Industries Ltd., Kelheim Fibres, Lenzing AG, Sateri Holdings Ltd., Shandong Helon Textiles Sci. & Tech. Co. Ltd., Tangshan Sanyou Xingda Chemical Fiber Co. Ltd., Zhejiang Fulida Co. Ltd., etc.

Key Questions Answered in This Report

1. What was the size of the global cellulose fibers market in 2022?
2. What is the expected growth rate of the global cellulose fibers market during 2023-2028?
3. What are the key factors driving the global cellulose fibers market?
4. What has been the impact of COVID-19 on the global cellulose fibers market?
5. What is the breakup of the global cellulose fibers market based on the fiber type?
6. What is the breakup of the global cellulose fibers market based on the application?
7. What are the key regions in the global cellulose fibers market?
8. Who are the key players/companies in the global cellulose fibers market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL CELLULOSE FIBERS MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY FIBER TYPE

6.1 Natural Cellulose Fibers

6.1.1 Market Trends

6.1.2 Major Types

6.1.2.1 Cotton Fibers

6.1.2.2 Jute Fibers

6.1.2.3 Wood Fibers

6.1.2.4 Others

- 6.1.3 Market Forecast
- 6.2 Man-made Cellulose Fibers
 - 6.2.1 Market Trends
 - 6.2.2 Major Types
 - 6.2.2.1 Viscose Fibers
 - 6.2.2.2 Lyocell Fibers
 - 6.2.2.3 Modal Fibers
 - 6.2.2.4 Others
 - 6.2.3 Market Forecast

7 MARKET BREAKUP BY APPLICATION

- 7.1 Apparels
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Home Textiles
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Medical and Hygiene
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Others
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan

- 8.2.2.1 Market Trends
- 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast

8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE INDICATORS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 CFF GmbH & Co. KG

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.2 China Bambro Textile (Group) Co. Ltd.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.3 Daicel Corporation

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.3.3 Financials

13.3.3.4 SWOT Analysis

13.3.4 Eastman Chemical Company

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.4.3 Financials

13.3.4.4 SWOT Analysis

13.3.5 Fulida Group Holdings Co. Ltd.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.6 Grasim Industries Ltd.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.6.4 SWOT Analysis

13.3.7 Kelheim Fibres

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

13.3.8 Lenzing AG

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.9 Sateri Holdings Ltd.

13.3.9.1 Company Overview

13.3.9.2 Product Portfolio

13.3.10 Shandong Helon Textiles Sci. & Tech. Co. Ltd.

13.3.10.1 Company Overview

13.3.10.2 Product Portfolio

13.3.11 Tangshan Sanyou Xingda Chemical Fiber Co. Ltd.

13.3.11.1 Company Overview

13.3.11.2 Product Portfolio

13.3.12 Zhejiang Fulida Co. Ltd.

13.3.12.1 Company Overview

13.3.12.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Cellulose Fibers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Cellulose Fibers Market Forecast: Breakup by Fiber Type (in Million US\$), 2023-2028

Table 3: Global: Cellulose Fibers Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Cellulose Fibers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Cellulose Fibers Market: Competitive Structure

Table 6: Global: Cellulose Fibers Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Cellulose Fibers Market: Major Drivers and Challenges

Figure 2: Global: Cellulose Fibers Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Cellulose Fibers Market: Breakup by Fiber Type (in %), 2022

Figure 4: Global: Cellulose Fibers Market: Breakup by Application (in %), 2022

Figure 5: Global: Cellulose Fibers Market: Breakup by Region (in %), 2022

Figure 6: Global: Cellulose Fibers Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 7: Global: Cellulose Fibers (Natural) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Cellulose Fibers (Natural) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Cellulose Fibers (Man-made) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Cellulose Fibers (Man-made) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Cellulose Fibers (Apparels) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Cellulose Fibers (Apparels) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Cellulose Fibers (Home Textiles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Cellulose Fibers (Home Textiles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Cellulose Fibers (Medical and Hygiene) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Cellulose Fibers (Medical and Hygiene) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Cellulose Fibers (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Cellulose Fibers (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: North America: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: North America: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: United States: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: United States: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Canada: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Canada: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Asia Pacific: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Asia Pacific: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: China: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: China: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Japan: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Japan: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: India: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: India: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: South Korea: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: South Korea: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Australia: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Australia: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Indonesia: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Indonesia: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Others: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Others: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Europe: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Europe: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Germany: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Germany: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: France: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: France: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: United Kingdom: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: United Kingdom: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Italy: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Italy: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Spain: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Spain: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Russia: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Russia: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Others: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Others: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Latin America: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Latin America: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Brazil: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Brazil: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Mexico: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Mexico: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Middle East and Africa: Cellulose Fibers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Middle East and Africa: Cellulose Fibers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Global: Cellulose Fibers Industry: SWOT Analysis

Figure 68: Global: Cellulose Fibers Industry: Value Chain Analysis

Figure 69: Global: Cellulose Fibers Industry: Porter's Five Forces Analysis

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