

# Cellulose Acetate Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/C0FE70669573EN.html>

Date: July 2023

Pages: 141

Price: US\$ 2,499.00 (Single User License)

ID: C0FE70669573EN

## Abstracts

### Market Overview:

The global cellulose acetate market size reached 2.0 Million Tons in 2022. Looking forward, IMARC Group expects the market to reach 2.4 Million Tons by 2028, exhibiting a growth rate (CAGR) of 3.6% during 2023-2028.

Cellulose acetate is a chemical product produced by the reaction of cellulose with acetic acid and acetic anhydride in the presence of a catalyst (sulphuric acid). Cellulose acetate is biodegradable and is used as a replacement of plastics in various industries. The product is primarily used in the production of cigarette filter tow, as it helps in removing tar and nicotine while maintaining favorable taste to the smoker.

Rising number of smokers, particularly in emerging markets such as China and India represents a key factor driving the market. Some of the other major drivers include its rising demand in textiles and apparels, growing usage of cellulose acetate in home furnishing products and its rising application as a biodegradable plastic in various other industries. The industry, however, faces some challenges as well. This includes its declining demand in photographic films and in its major end-application i.e. cigarette filters as a result of the rising awareness on the negative health impacts of smoking.

### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cellulose acetate market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on application.

### Breakup by Application:

Cigarette Filters  
LCD  
Yarn  
Coating, Plastics and Films

Cigarette filters currently represent the largest application segment.

### Breakup by Region:

Asia Pacific  
North America  
Europe  
Middle East and Africa  
Latin America

Region-wise, Asia Pacific currently represents the biggest market.

### Competitive Landscape:

The report has also examined the competitive landscape of the Global Cellulose Acetate market. Some of the major players include Eastman chemical Company, Solvay, Celanese Corporation, Daicel Corporation, China National Tobacco Corporation, Mitsubishi Chemical Holdings, Sichuan Push Acetati Co. Ltd., Rayonier Advanced Materials Inc., Sappi Limited, etc.

### Key Questions Answered in This Report

1. What is the size of the global cellulose acetate market 2022?
2. What are the key factors driving the global cellulose acetate market?
3. What has been the impact of COVID-19 on the global cellulose acetate market?
4. What is the breakup of the global cellulose acetate market based on the application?
5. What are the key regions in the global cellulose acetate market?
6. Who are the key companies/players in the global cellulose acetate market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

- 4.1 Overview
- 4.2 Physical Properties
- 4.3 Chemical Properties
- 4.4 Key Industry Trends

### 5 GLOBAL CELLULOSE ACETATE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
  - 5.2.1 Volume Trends
  - 5.2.2 Value Trends
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Region
  - 5.4.1 Asia Pacific
    - 5.4.1.1 Market Trends
    - 5.4.1.2 Market Forecast
  - 5.4.2 North America
    - 5.4.2.1 Market Trends
    - 5.4.2.2 Market Forecast

### 5.4.3 Europe

#### 5.4.3.1 Market Trends

#### 5.4.3.2 Market Forecast

### 5.4.4 Middle East and Africa

#### 5.4.4.1 Market Trends

#### 5.4.4.2 Market Forecast

### 5.4.5 Latin America

#### 5.4.5.1 Market Trends

#### 5.4.5.2 Market Forecast

## 5.5 Market Breakup by Application

### 5.5.1 Cigarette Filters

#### 5.5.1.1 Market Trends

#### 5.5.1.2 Market Forecast

### 5.5.2 LCD

#### 5.5.2.1 Market Trends

#### 5.5.2.2 Market Forecast

### 5.5.3 Yarn

#### 5.5.3.1 Market Trends

#### 5.5.3.2 Market Forecast

### 5.5.4 Coating, Plastics and Films

#### 5.5.4.1 Market Trends

#### 5.5.4.2 Market Forecast

## 5.6 Price Analysis

### 5.6.1 Price Indicators

### 5.6.2 Price Structure

### 5.6.3 Price Trends

### 5.6.4 Price Forecast

## 5.7 Market Forecast

## 6 SWOT ANALYSIS

### 6.1 Overview

### 6.2 Strengths

### 6.3 Weaknesses

### 6.4 Opportunities

### 6.5 Threats

## 7 VALUE CHAIN ANALYSIS

- 7.1 Raw Material
- 7.2 Cellulose Acetate Manufacturers
- 7.3 Distributors
- 7.4 Exporters
- 7.5 End Users

## **8 PORTER'S FIVE FORCES ANALYSIS**

- 8.1 Bargaining Power of Suppliers
- 8.2 Bargaining Power of Buyers
- 8.3 Threat of New Entrants
- 8.4 Degree of Rivalry
- 8.5 Threat of Substitutes

## **9 TRADE DATA**

- 9.1 Imports
- 9.2 Exports

## **10 CELLULOSE ACETATE MANUFACTURING PROCESS**

- 10.1 Product Overview
- 10.2 Chemical Reactions Involved
- 10.3 Detailed Process Flow
- 10.4 Raw Material Requirement
- 10.5 Mass Balance and Feedstock Conversion Rate
- 10.6 Key Market Drivers and Success Factors

## **11 CELLULOSE ACETATE: FEEDSTOCK ANALYSIS**

- 11.1 Cellulose
  - 11.1.1 Market Analysis
  - 11.1.2 Price Analysis
  - 11.1.3 Market Forecast
- 11.2 Acetic Acid
  - 11.2.1 Market Analysis
  - 11.2.2 Price Analysis
  - 11.2.3 Market Forecast
- 11.3 Key Feedstock Suppliers

## **12 COMPETITIVE LANDSCAPE**

12.1 Market Structure

12.2 Key Players

12.3 Key Player Profiles

12.3.1 Eastman Chemical Company

12.3.2 Solvay

12.3.3 Celanese Corporation

12.3.4 Daicel Corporation

12.3.5 China National Tobacco Corporation

12.3.6 Mitsubishi Chemical Holdings

12.3.7 Sichuan Push Acetati Co. Ltd

12.3.8 Rayonier Advanced Materials Inc.

12.3.9 Sappi Limited

## List Of Tables

### LIST OF TABLES

Table 1: Cellulose Acetate: Physical Properties

Table 2: Global: Cellulose Acetate Market: Key Industry Highlights, 2022 and 2028

Table 3: Global: Cellulose Acetate Market Forecast: Breakup by Application (in '000 Tons), 2023-2028

Table 4: Global: Cellulose Acetate Market Forecast: Breakup by Region (in '000 Tons), 2023-2028

Table 5: Global: Cellulose Acetate Market: Import Data by Country, 2021

Table 6: Global: Cellulose Acetate Market: Export Data by Country, 2021

Table 7: Global: Cellulose Acetate: Manufacturing Process: Raw Material Requirements

Table 8: Global: Cellulose: Key Suppliers

Table 9: Global: Acetic Acid: Key Suppliers

Table 10: Global: Cellulose Acetate Industry: Market Structure

Table 11: Global: Cellulose Acetate Market: Key Players

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global: Cellulose Acetate Market: Major Drivers and Challenges
- Figure 2: Global: Cellulose Acetate Market: Volume Trends (in Million Tons), 2017-2022
- Figure 3: Global: Cellulose Acetate Market: Value Trends (in Billion US\$), 2017-2022
- Figure 4: Global: Cellulose Acetate Market: Breakup by Region (in %), 2022
- Figure 5: North America: Cellulose Acetate Market: Volume Trends (in '000 Tons), 2017 & 2022
- Figure 6: North America: Cellulose Acetate Market Forecast: Volume Trends (in '000 Tons), 2023-2028
- Figure 7: Asia Pacific: Cellulose Acetate Market: Volume Trends (in '000 Tons), 2017 & 2022
- Figure 8: Asia Pacific: Cellulose Acetate Market Forecast: Volume Trends (in '000 Tons), 2023-2028
- Figure 9: Europe: Cellulose Acetate Market: Volume Trends (in '000 Tons), 2017 & 2022
- Figure 10: Europe: Cellulose Acetate Market Forecast: Volume Trends (in '000 Tons), 2023-2028
- Figure 11: Latin America: Cellulose Acetate Market: Volume Trends (in '000 Tons), 2017 & 2022
- Figure 12: Latin America: Cellulose Acetate Market Forecast: Volume Trends (in '000 Tons), 2023-2028
- Figure 13: Middle East and Africa: Cellulose Acetate Market: Volume Trends (in '000 Tons), 2017 & 2022
- Figure 14: Middle East and Africa: Cellulose Acetate Market Forecast: Volume Trends (in '000 Tons), 2023-2028
- Figure 15: Global: Cellulose Acetate Market: Breakup by Application (in %), 2022
- Figure 16: Global: Cellulose Acetate Market (Cigarette Filters): Volume Trends (in '000 Tons), 2017 & 2022
- Figure 17: Global: Cellulose Acetate Market Forecast (Cigarette Filters): Volume Trends (in '000 Tons), 2023-2028
- Figure 18: Global: Cellulose Acetate Market (LCD): Volume Trends (in '000 Tons), 2017 & 2022
- Figure 19: Global: Cellulose Acetate Market Forecast (LCD): Volume Trends (in '000 Tons), 2023-2028
- Figure 20: Global: Cellulose Acetate Market (Yarn): Volume Trends (in '000 Tons), 2017 & 2022



Figure 21: Global: Cellulose Acetate Market Forecast (Yarn): Volume Trends (in '000 Tons), 2023-2028

Figure 22: Global: Cellulose Acetate Market (Coating, Plastics and Films): Volume Trends (in '000 Tons), 2017 & 2022

Figure 23: Global: Cellulose Acetate Market Forecast (Coating, Plastics and Films): Volume Trends (in '000 Tons), 2023-2028

Figure 24: Global: Cellulose Acetate Market: Average Price Trends (in US\$/Ton), 2017 & 2022

Figure 25: Global: Cellulose Acetate Market Forecast: Average Price Trends (in US\$/Ton), 2023-2028

Figure 26: Global: Cellulose Acetate Market Forecast: Volume Trends (in Million Tons), 2023-2028

Figure 27: Global: Cellulose Acetate Market Forecast: Value Trends (in Billion US\$), 2023-2028

Figure 28: Global: Cellulose Acetate Industry: SWOT Analysis

Figure 29: Global: Cellulose Acetate Industry: Value Chain Analysis

Figure 30: Global: Cellulose Acetate Industry: Porter's Five Forces Analysis

Figure 31: Global: Cellulose Acetate Market: Import Breakup by Country (in %), 2021

Figure 32: Global: Cellulose Acetate Market: Export Breakup by Country (in %), 2021

Figure 33: Cellulose Acetate Manufacturing: Detailed Process Flow

Figure 34: Global: Cellulose Market: Volume Trends (in Million Tons), 2017, 2022 & 2028

Figure 35: Global: Cellulose Market: Average Price Trends (in US\$/Ton), 2017 & 2022

Figure 36: Global: Cellulose Market Forecast: Average Price Trends (in US\$/Ton), 2023-2028

Figure 37: Global: Acetic Acid Market: Volume Trends (in Million Tons), 2017, 2022 & 2028

Figure 38: Global: Acetic Acid Market: Average Price Trends (in US\$/Ton), 2017 & 2022

Figure 39: Global: Acetic Acid Market Forecast: Average Price Trends (in US\$/Ton), 2023-2028

## I would like to order

Product name: Cellulose Acetate Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/C0FE70669573EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C0FE70669573EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

