

Cell Culture Protein Surface Coating Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global cell culture protein surface coating market size reached US\$ 638.8 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,424.5 Million by 2028, exhibiting a growth rate (CAGR) of 13.5% during 2023-2028.

A cell culture protein surface coating helps in enhancing the adhesion and proliferation of different cells, such as leukocytes, neurons, epithelial and fibroblasts, in vitro isolation and cultivation process. The inner surface of a flask or petri dish is generally coated with extracellular matrix or proteins like laminin, collagen, fibronectin and vitronectin. Cell culture enables researchers to grow animal or plant cells in a favorable artificial environment, which further assists in understanding the roles of proteins in cell attachment, migration and function. It also aids in developing model systems for research, studying cellular functions, stem cell research, drug discovery and genetic engineering.

Owing to the growing prevalence of chronic diseases, the interest of scientists and various biotechnology companies in cancer and stem cell research is escalating around the world. Stem cells are effective in treating cancer, brain diseases, cell deficiency therapy, and cardiovascular diseases. This represents one of the significant factors, which is strengthening the global cell culture protein surface coating market growth. Apart from this, the adoption of 3D cell cultures has increased in recent years, which has also contributed to market growth. A 3D cell culture refers to a process that assists in growing biological cells in a controlled environment, wherein these cells can interact with their surroundings. Furthermore, inflating income levels and increasing healthcare

expenditures are projected to strengthen the market growth in the upcoming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cell culture protein surface coating market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on protein source, type of coating and application.

Breakup by Protein Source:

- Animal-derived Protein
- Human-derived Protein
- Synthetic Protein
- Plant-derived Protein

Breakup by Type of Coating:

- Self-Coatings
- Pre-Coatings
- Microwell Plates
- Petri Dish
- Flask
- Slides
- Others

Breakup by Application:

- Scientific Research
- Industrial Production

Breakup by Region:

- North America
 - United States
 - Canada
- Asia Pacific
 - China
 - Japan

India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Abcam plc, Agilent Technologies, BioVision Inc., Corning Incorporated, Greiner Bio-One International GmbH, Kollodis BioSciences Inc., Merck KGaA, PerkinElmer Inc., Promega Corporation, Qiagen N.V., Sartorius AG, Thermo Fisher Scientific Inc., Trevigen Inc. (Bio-Techne), Viogene, etc.

Key Questions Answered in This Report:

How has the global cell culture protein surface coating market performed so far and how will it perform in the coming years?
What are the key regional markets?
What has been the impact of COVID-19 on the global cell culture protein surface coating market?
What is the breakup of the market based on the protein source?
What is the breakup of the market based on the type of coating?
What is the breakup of the market based on the application?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global cell culture protein surface coating market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL CELL CULTURE PROTEIN SURFACE COATING MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY PROTEIN SOURCE

6.1 Animal-derived Protein

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Human-derived Protein

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 Synthetic Protein

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Plant-derived Protein
- 6.4.1 Market Trends
- 6.4.2 Market Forecast

7 MARKET BREAKUP BY TYPE OF COATING

- 7.1 Self-Coatings
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Pre-Coatings
 - 7.2.1 Market Trends
 - 7.2.2 Major Types
 - 7.2.2.1 Microwell Plates
 - 7.2.2.2 Petri Dish
 - 7.2.2.3 Flask
 - 7.2.2.4 Slides
 - 7.2.2.5 Others
 - 7.2.3 Market Forecast

8 MARKET BREAKUP BY APPLICATION

- 8.1 Scientific Research
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Industrial Production
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast

9.2 Asia Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE INDICATORS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 Abcam plc

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.1.3 Financials

14.3.1.4 SWOT Analysis

14.3.2 Agilent Technologies

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 BioVision Inc.

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Corning Incorporated

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.4.3 Financials

14.3.4.4 SWOT Analysis

14.3.5 Greiner Bio-One International GmbH

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 Kollodis BioSciences Inc.

14.3.6.1 Company Overview

14.3.6.2 Product Portfolio

14.3.7 Merck KGaA

14.3.7.1 Company Overview

14.3.7.2 Product Portfolio

14.3.8 PerkinElmer Inc.

14.3.8.1 Company Overview

14.3.8.2 Product Portfolio

14.3.8.3 Financials

14.3.8.4 SWOT Analysis

14.3.9 Promega Corporation

14.3.9.1 Company Overview

- 14.3.9.2 Product Portfolio
- 14.3.10 Qiagen N.V.
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Sartorius AG
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Thermo Fisher Scientific Inc.
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 Financials
 - 14.3.12.4 SWOT Analysis
- 14.3.13 Trevigen Inc. (Bio-Techne)
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
- 14.3.14 Viogene
 - 14.3.14.1 Company Overview
 - 14.3.14.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Cell Culture Protein Surface Coating Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Cell Culture Protein Surface Coating Market Forecast: Breakup by Protein Source (in Million US\$), 2023-2028

Table 3: Global: Cell Culture Protein Surface Coating Market Forecast: Breakup by Type of Coating (in Million US\$), 2023-2028

Table 4: Global: Cell Culture Protein Surface Coating Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Cell Culture Protein Surface Coating Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Cell Culture Protein Surface Coating Market: Competitive Structure

Table 7: Global: Cell Culture Protein Surface Coating Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Cell Culture Protein Surface Coating Market: Major Drivers and Challenges

Figure 2: Global: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Cell Culture Protein Surface Coating Market: Breakup by Protein Source (in %), 2022

Figure 4: Global: Cell Culture Protein Surface Coating Market: Breakup by Type of Coating (in %), 2022

Figure 5: Global: Cell Culture Protein Surface Coating Market: Breakup by Application (in %), 2022

Figure 6: Global: Cell Culture Protein Surface Coating Market: Breakup by Region (in %), 2022

Figure 7: Global: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 8: Global: Cell Culture Protein Surface Coating (Animal-derived Protein) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Cell Culture Protein Surface Coating (Animal-derived Protein) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 10: Global: Cell Culture Protein Surface Coating (Human-derived Protein) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Cell Culture Protein Surface Coating (Human-derived Protein) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Cell Culture Protein Surface Coating (Synthetic Protein) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Cell Culture Protein Surface Coating (Synthetic Protein) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Cell Culture Protein Surface Coating (Plant-derived Protein) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Cell Culture Protein Surface Coating (Plant-derived Protein) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Cell Culture Protein Surface Coating (Self-Coatings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Cell Culture Protein Surface Coating (Self-Coatings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Cell Culture Protein Surface Coating (Pre-Coatings) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 19: Global: Cell Culture Protein Surface Coating (Pre-Coatings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Cell Culture Protein Surface Coating (Scientific Research) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Cell Culture Protein Surface Coating (Scientific Research) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Cell Culture Protein Surface Coating (Industrial Production) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Cell Culture Protein Surface Coating (Industrial Production) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: North America: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: North America: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: United States: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: United States: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Canada: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Canada: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Asia Pacific: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Asia Pacific: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: China: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: China: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Japan: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Japan: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: India: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: India: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: South Korea: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: South Korea: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Australia: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Australia: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Indonesia: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Indonesia: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Others: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Others: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Europe: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Europe: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Germany: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Germany: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: France: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: France: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: United Kingdom: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: United Kingdom: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Italy: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Italy: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Spain: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Spain: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 58: Russia: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Russia: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Others: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Latin America: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Latin America: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Brazil: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Brazil: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Mexico: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Mexico: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Others: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Others: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Middle East and Africa: Cell Culture Protein Surface Coating Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Middle East and Africa: Cell Culture Protein Surface Coating Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Global: Cell Culture Protein Surface Coating Industry: SWOT Analysis

Figure 73: Global: Cell Culture Protein Surface Coating Industry: Value Chain Analysis

Figure 74: Global: Cell Culture Protein Surface Coating Industry: Porter's Five Forces Analysis

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