

# Celiac Disease Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

<https://marketpublishers.com/r/C472E5DD3B59EN.html>

Date: May 2024

Pages: 132

Price: US\$ 6,499.00 (Single User License)

ID: C472E5DD3B59EN

## Abstracts

The 7 major Celiac disease markets reached a value of US\$ 584.9 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 1,362.1 Million by 2034, exhibiting a growth rate (CAGR) of 7.99% during 2024-2034.

The Celiac disease market has been comprehensively analyzed in IMARC's new report titled "Celiac Disease Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Celiac disease is a chronic autoimmune disorder in which the immune system affects the small intestine lining in response to gluten, a protein found in wheat, barley, and rye. The symptoms can vary widely but often include gastrointestinal indications, such as abdominal pain, bloating, diarrhea or constipation, nausea, etc., as well as non-gastrointestinal symptoms, including fatigue, bone or joint pain, skin rash, etc. Individuals with celiac disease may also experience psychological concerns like depression, anxiety, and tingling in the legs and feet. In severe cases, the disorder can lead to dermatitis herpetiformis, peripheral neuropathy, and iron deficiency anemia. Diagnosing celiac disease typically involves a combination of medical history, physical examination, blood tests, and a biopsy of the small intestine. Blood tests can detect antibodies that the body produces in response to gluten, and a biopsy can confirm the presence of damage to the lining of the small intestine. Additional tests, such as genetic testing or imaging, may be recommended in some cases.

The increasing incidences of inherited chromosomal disorders on account of gene mutations, mainly HLA-DQ2 and HLA-DQ8, are primarily driving the celiac disease market. In addition to this, the rising prevalence of several associated risk factors, such as gastrointestinal infections, type 1 diabetes, autoimmune thyroid disease, alterations

in the composition and diversity of gut bacteria, etc., is creating a positive outlook for the market. Moreover, the easy utilization of enzyme supplements, including lactase and alpha-galactosidase, to improve digestion and reduce symptoms of bloating and gas is also propelling the market growth. Apart from this, several key players are making extensive investments in exploring the use of microbial therapies, such as fecal microbiota transplantation (FMT) and probiotics, to alter the gut microbiome and alleviate inflammation in the intestine. This, in turn, is acting as a significant growth-inducing factor. Additionally, the emerging popularity of gluten-detoxification therapies, which aim to break down gluten in the digestive system before it can trigger an immune response, is further augmenting the market growth. Besides this, the widespread adoption of non-invasive methods to diagnose celiac disease using saliva, which offers an alternative to genetic testing using blood samples and reduces the number of endoscopies, is expected to drive the celiac disease market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the celiac disease market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for celiac disease and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the celiac disease market in any manner.

#### Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

#### Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

Japan

### Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the celiac disease market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the celiac disease market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current celiac disease marketed drugs and late-stage pipeline drugs.

### In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

### Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

\*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the celiac disease market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the celiac disease market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the celiac disease market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

### Epidemiology Insights

What is the number of prevalent cases (?2018-2034?) of celiac disease across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of celiac disease by age across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of celiac disease by gender across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of celiac disease by type across the seven major markets?

How many patients are diagnosed (?2018-2034?) with celiac disease across the seven major markets?

What is the size of the celiac disease patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of celiac disease?

What will be the growth rate of patients across the seven major markets?

### Celiac Disease: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for celiac disease drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the celiac disease market?

What are the key regulatory events related to the celiac disease market?

What is the structure of clinical trial landscape by status related to the celiac disease market?

What is the structure of clinical trial landscape by phase related to the celiac disease market?

What is the structure of clinical trial landscape by route of administration related to the celiac disease market?

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