

Cat Food Market Report by Product Type (Dry Cat Food, Cat Treats, Wet Cat Food), Pricing Type (Mass Products, Premium Products), Ingredient Type (Animal Derivatives, Plant Derivatives), Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Online Stores, and Others), and Region 2024-2032

https://marketpublishers.com/r/C360A73AB0E8EN.html

Date: January 2024 Pages: 146 Price: US\$ 3,899.00 (Single User License) ID: C360A73AB0E8EN

Abstracts

The global cat food market size reached US\$ 35.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 47.9 Billion by 2032, exhibiting a growth rate (CAGR) of 3.2% during 2024-2032. The increasing concerns among pet parents, rising demand for premium quality cat food products, and the growing number of pet friendly cafes represent some of the key factors driving the market.

Cat food is specially formulated pet food designed for catering to the nutritional needs of cats. It is essential to provide cats with a balanced diet that meets their specific dietary requirements and ensures their overall health and well-being. It is made using high quality animal protein sources, such as chicken, turkey, fish, or beef. It is rich in proteins, carbohydrates, fats, iron, sodium, zinc, calcium, vitamins, minerals, phosphorus, magnesium, and other essential nutrients. It also includes fatty acids that support healthy skin, a shiny coat, and various bodily functions. It is economical, convenient, and provides a healthy immune system and strong bones and muscles among cats. It also offers energy and nutrient-dense calories and controls weight, treats constipation, prevents obesity, and better digestion. It is selected depending on the age, health condition, and dietary requirements of the cat.

Cat Food Market Trends:



The increasing concerns among pet parents about the health of their cats represents one of the major factors driving the demand for cat food around the world. Moreover, the rising awareness about the nutritional facts of cat food products on account of their numerous advantages, such as encouraging a healthy gut and enhancing digestion, is favoring the growth of the market. In addition, the growing demand for premium quality cat food products that are fortified with high animal protein, vitamins, minerals, and antibiotic and antioxidant properties on account of rapid urbanization and expanding purchasing power of pet parents is influencing the market positively. Apart from this, the rising number of pet friendly cafes, restaurants, and hotels that serve cat food is increasing the sales of cat food products worldwide. Furthermore, governing agencies of numerous countries are undertaking initiatives to encourage the use of healthy and safe ingredients that improve the overall wellness of cats. They are also supporting the need for transparency in cat food ingredients. Besides this, product manufacturers are introducing organic, natural, and gluten free cat food variants to expand their product portfolio. They are also using innovative packaging solutions to distinguish their products from other competitors operating in the industry. Leading manufacturers are launching cat food in convenient stand-up pouches, re-closable bags, and single-serve pouches and bags to expand their consumer base.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cat food market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on product type, pricing type, ingredient type and distribution channel.

Product Type Insights:

Dry Cat Food Cat Treats Wet Cat Food

The report has provided a detailed breakup and analysis of the cat food market based on the product type. This includes dry cat food, cat treats, and wet cat food. According to the report, wet cat food represented the largest segment.

Pricing Type Insights:

Mass Products



Premium Products

A detailed breakup and analysis of the cat food market based on the pricing type has also been provided in the report. This includes mass products and premium products. According to the report, mass products accounted for the largest market share.

Ingredient Type Insights:

Animal Derivatives Plant Derivatives

The report has provided a detailed breakup and analysis of the cat food market based on the ingredient type. This includes animal derivatives and plant derivatives. According to the report, animal derivatives represented the largest segment.

Distribution Channel Insights:

Supermarkets and Hypermarkets Specialty Stores Online Stores Others

A detailed breakup and analysis of the cat food market based on the distribution channel has also been provided in the report. This includes supermarkets and hypermarkets, specialty stores, online stores, and others. According to the report, supermarkets and hypermarkets accounted for the largest market share.

Regional Insights:

North America Western Europe Asia Pacific Latin America Eastern Europe Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America; Western Europe; Asia Pacific; Latin America; Eastern Europe; and the Middle East and Africa. According to the report, North America



was the largest market for cat food. Some of the factors driving the North America cat food market included the easy availability, product innovations, marketing strategies, etc.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global cat food market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Mars Petcare, The J.M. Smucker Company (Big Heart Pet Brands), Colgate-Palmolive (Hill's Pet Nutrition Inc.), Nestle Purina PetCare, Blue Buffalo Co., Ltd., CANIDAE Pet Foods, etc.

Key Questions Answered in This Report

- 1. What was the size of the global cat food market in 2023?
- 2. What is the expected growth rate of the global cat food market during 2024-2032?
- 3. What are the key factors driving the global cat food market?
- 4. What is the impact of COVID-19 on the global cat food market?
- 5. What is the breakup of the global cat food market based on the product type?
- 6. What is the breakup of the global cat food market based on the pricing type?
- 7. What is the breakup of the global cat food market based on the ingredient type?
- 8. What is the breakup of the global cat food market based on the distribution channel?
- 9. What are the key regions in the global cat food market?
- 10. Who are the key companies/players in the global cat food market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview4.2 Key Industry Trends

5 GLOBAL CAT FOOD MARKET

5.1 Market Overview
5.2 Market Performance
5.2.1 Volume Trends
5.2.2 Value Trends
5.3 Impact of COVID-19
5.4 Price Analysis
5.4.1 Key Price Indicators
5.4.2 Price Structure
5.4.3 Price Trends
5.5 Market Breakup by Region
5.6 Market Breakup by Product Type
5.7 Market Breakup by Pricing Type



- 5.8 Market Breakup by Ingredient Type
- 5.9 Market Breakup by Distribution Channel
- 5.10 Market Forecast
- 5.11 SWOT Analysis
- 5.11.1 Overview
- 5.11.2 Strengths
- 5.11.3 Weaknesses
- 5.11.4 Opportunities
- 5.11.5 Threats
- 5.12 Value Chain Analysis
 - 5.12.1 Overview
 - 5.12.2 Research and Development
 - 5.12.3 Raw Material Procurement
 - 5.12.4 Manufacturing
 - 5.12.5 Marketing
 - 5.12.6 Distribution
 - 5.12.7 End-Use
- 5.13 Porter's Five Forces Analysis
 - 5.13.1 Overview
 - 5.13.2 Bargaining Power of Suppliers
 - 5.13.3 Bargaining Power of Buyers
 - 5.13.4 Degree of Competition
 - 5.13.5 Threat of Substitutes
 - 5.13.6 Threat of New Entrants
- 5.14 Key Success and Risk Factors

6 MARKET BREAKUP BY REGION

6.1 North America
6.1.1 Market Trends
6.1.2 Market Forecast
6.2 Western Europe
6.2.1 Market Trends
6.2.2 Market Forecast
6.3 Asia-Pacific
6.3.1 Market Trends
6.3.2 Market Forecast
6.4 Latin America
6.4.1 Market Trends



6.4.2 Market Forecast
6.5 Eastern Europe
6.5.1 Market Trends
6.5.2 Market Forecast
6.6 Middle East and Africa
6.6.1 Market Trends
6.6.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1 Dry Food
 7.1.1 Market Trends
 7.1.2 Market Forecast
 7.2 Cat Treats
 7.2.1 Market Trends
 7.2.2 Market Forecast
 7.3 Wet Cat Food
 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY PRICING TYPE

- 8.1 Mass Products
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Premium Products
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY INGREDIENT TYPE

- 9.1 Animal Derivatives
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Plant Derivatives
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY DISTRIBUTION CHANNEL



- 10.1 Supermarkets and Hypermarkets
- 10.1.1 Market Trends
- 10.1.2 Market Forecast
- 10.2 Specialty Stores
- 10.2.1 Market Trends
- 10.2.2 Market Forecast
- 10.3 Online stores
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Others
- 10.4.1 Market Trends
- 10.4.2 Market Forecast

11 COMPETITIVE LANDSCAPE

- 11.1 Market Structure
- 11.2 Key Players

12 CAT FOOD MANUFACTURING PROCESS

- 12.1 Product Overview
- 12.2 Detailed Process Flow
- 12.3 Various Types of Unit Operations Involved
- 12.4 Mass Balance and Raw Material Requirements

13 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 13.1 Land Requirements and Expenditures
- 13.2 Construction Requirements and Expenditures
- 13.3 Plant Layout
- 13.4 Plant Machinery
- 13.5 Machinery Pictures
- 13.6 Raw Material Requirements and Expenditures
- 13.7 Raw Material and Final Product Pictures
- 13.8 Packaging Requirements and Expenditures
- 13.9 Transportation Requirements and Expenditures
- 13.10 Utility Requirements and Expenditures
- 13.11 Manpower Requirements and Expenditures



13.12 Other Capital Investments

14 LOANS AND FINANCIAL ASSISTANCE

15 PROJECT ECONOMICS

- 15.1 Capital Cost of the Project
- 15.2 Techno-Economic Parameters
- 15.3 Product Pricing and Margins Across Various Levels of Supply Chain
- 15.4 Taxation and Depreciation
- 15.5 Income Projections
- 15.6 Expenditure Projections
- 15.7 Financial Analysis
- 15.8 Profit Analysis

16 KEY PLAYER PROFILES

- 16.1 Mars Petcare
- 16.2 The J.M. Smucker Company (Big Heart Pet Brands)
- 16.3 Colgate-Palmolive (Hill's Pet Nutrition Inc.)
- 16.4 Nestle Purina PetCare
- 16.5 Blue Buffalo Co., Ltd.
- 16.6 CANIDAE Pet Foods



List Of Tables

LIST OF TABLES

Table 1: Global: Cat Food Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Cat Food Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 3: Global: Cat Food Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 4: Global: Cat Food Market Forecast: Breakup by Pricing Type (in Million US\$), 2024-2032

Table 5: Global: Cat Food Market Forecast: Breakup by Ingredient Type (in Million US\$), 2024-2032

Table 6: Global: Cat Food Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 7: Global: Cat Food Market: Competitive Structure

Table 8: Global: Cat Food Market: Key Manufacturers

Table 9: Cat Food Manufacturing Plant: Costs Related to Land and Site Development (in US\$)

Table 10: Cat Food Manufacturing Plant: Costs Related to Civil Works (in US\$)

Table 11: Cat Food Manufacturing Plant: Costs Related to Machinery (in US\$)

Table 12: Cat Food Manufacturing Plant: Raw Material Requirements (in Tons/Day) and Expenditures (in US\$/Ton)

Table 13: Cat Food Manufacturing Plant: Utility Requirements and Expenditures

Table 14: Cat Food Manufacturing Plant: Costs Related to Salaries and Wages (in US\$)

Table 15: Cat Food Manufacturing Plant: Costs Related to Other Capital Investments (in US\$)

Table 16: Details of Financial Assistance Offered by Financial Institutions

Table 17: Cat Food Manufacturing Plant: Capital Costs (in US\$)

Table 18: Cat Food Manufacturing Plant: Techno-Economic Parameters

Table 19: Cat Food Manufacturing Plant: Taxation (in US\$)

 Table 20: Cat Food Manufacturing Plant: Depreciation (in US\$)

Table 21: Cat Food Manufacturing Plant: Income Projections (in US\$)

Table 22: Cat Food Manufacturing Plant: Expenditure Projections (in US\$)

Table 23: Cat Food Manufacturing Plant: Cash Flow Analysis without Considering the Income Tax Liability (in US\$)

Table 24: Cat Food Manufacturing Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)

 Table 25: Cat Food Manufacturing Plant: Profit and Loss Account (in US\$)





List Of Figures

LIST OF FIGURES

Figure 1: Global: Cat Food Market: Major Drivers and Challenges Figure 2: Global: Cat Food Market: Volume Trends (in Million Tons), 2018-2023 Figure 3: Global: Cat Food Market: Value Trends (in Billion US\$), 2018-2023 Figure 4: Cat Food Market: Price Structure Figure 5: Global: Cat Food Market: Average Prices (in US\$/Ton), 2018-2023 Figure 6: Global: Cat Food Market Forecast: Average Prices (in US\$/Ton), 2024-2032 Figure 7: Global: Cat Food Market: Breakup by Region (in %), 2023 Figure 8: Global: Cat Food Market: Breakup by Product Type (in %), 2023 Figure 9: Global: Cat Food Market: Breakup by Pricing Type (in %), 2023 Figure 10: Global: Cat Food Market: Breakup by Ingredient Type (in %), 2023 Figure 11: Global: Cat Food Market: Breakup by Distribution Channel (in %), 2023 Figure 12: Global: Cat Food Market Forecast: Volume Trends (in Million Tons), 2024-2032 Figure 13: Global: Cat Food Market Forecast: Value Trends (in Billion US\$), 2024-2032 Figure 14: Global: Cat Food Industry: SWOT Analysis Figure 15: Global: Cat Food Industry: Value Chain Analysis Figure 16: Global: Cat Food Industry: Porter's Five Forces Analysis Figure 17: North America: Cat Food Market: Value Trends (in Million US\$), 2018 & 2023 Figure 18: North America: Cat Food Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 19: Western Europe: Cat Food Market: Value Trends (in Million US\$), 2018 & 2023 Figure 20: Western Europe: Cat Food Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 21: Asia-Pacific: Cat Food Market: Value Trends (in Million US\$), 2018 & 2023 Figure 22: Asia-Pacific: Cat Food Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 23: Latin America: Cat Food Market: Value Trends (in Million US\$), 2018 & 2023 Figure 24: Latin America: Cat Food Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 25: Eastern Europe: Cat Food Market: Value Trends (in Million US\$), 2018 & 2023 Figure 26: Eastern Europe: Cat Food Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 27: Middle East and Africa: Cat Food Market: Value Trends (in Million US\$),



2018 & 2023

Figure 28: Middle East and Africa: Cat Food Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 29: Global: Cat Food (Dry Cat Food) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 30: Global: Cat Food (Dry Cat Food) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 31: Global: Cat Food (Cat Treats) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 32: Global: Cat Food (Cat Treats) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 33: Global: Cat Food (Wet Cat Food) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 34: Global: Cat Food (Wet Cat Food) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 35: Global: Cat Food (Mass Products) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 36: Global: Cat Food (Mass Products) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 37: Global: Cat Food (Premium Products) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 38: Global: Cat Food (Premium Products) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 39: Global: Cat Food (Animal Derived) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 40: Global: Cat Food (Animal Derived) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 41: Global: Cat Food (Plant Derived) Market: Value Trends (in Million US\$), 2018 & 2023 Figure 42: Global: Cat Food (Plant Derived) Market Forecast: Value Trends (in Million US\$), 2024-2032 Figure 43: Global: Cat Food Market: Sales through Supermarkets and Hypermarkets (in Million US\$), 2018 & 2023 Figure 44: Global: Cat Food Market Forecast: Sales through Supermarkets and Hypermarkets (in Million US\$), 2024-2032 Figure 45: Global: Cat Food Market: Sales through Specialty Stores (in Million US\$), 2018 & 2023 Figure 46: Global: Cat Food Market Forecast: Sales through Specialty Stores (in Million US\$), 2024-2032



Figure 47: Global: Cat Food Market: Sales through Online Stores (in Million US\$), 2018 & 2023

Figure 48: Global: Cat Food Market Forecast: Sales through Online Stores (in Million US\$), 2024-2032

Figure 49: Global: Cat Food Market: Sales through Other Distribution Channels (in Million US\$), 2018 & 2023

Figure 50: Global: Cat Food Market Forecast: Sales through Other Distribution Channels (in Million US\$), 2024-2032

Figure 51: Cat Food Manufacturing: Detailed Process Flow

Figure 52: Cat Food Manufacturing Process: Various Types of Unit Operations Involved

Figure 53: Cat Food Manufacturing Process: Conversion Rate of Feedstocks

Figure 54: Cat Food Manufacturing Plant: Proposed Plant Layout

Figure 55: Cat Food Manufacturing Plant: Breakup of Capital Costs (in %)

Figure 56: Cat Food Manufacturing Plant: Margins Across Various Levels of the Supply Chain

Figure 57: Cat Food Manufacturing Plant: Breakup of Production Costs (in %)



I would like to order

- Product name: Cat Food Market Report by Product Type (Dry Cat Food, Cat Treats, Wet Cat Food), Pricing Type (Mass Products, Premium Products), Ingredient Type (Animal Derivatives, Plant Derivatives), Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Online Stores, and Others), and Region 2024-2032
 - Product link: https://marketpublishers.com/r/C360A73AB0E8EN.html
 - Price: US\$ 3,899.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C360A73AB0E8EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970