

Cardiac Holter Monitor Market Report by Product Type (1-Channel, 2-Channel, 3-Channel, 12-Channel, and Others), Component (Holter Monitoring Devices, Event Monitoring Devices, Holter Analysis System and Software), End User (Hospitals and Clinics, Ambulatory Surgical Centers (ASCs), Homecare, and Others), and Region 2024-2032

<https://marketpublishers.com/r/C978E2E2FAB4EN.html>

Date: January 2024

Pages: 145

Price: US\$ 3,899.00 (Single User License)

ID: C978E2E2FAB4EN

Abstracts

The global cardiac holter monitor market size reached US\$ 460.4 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 721.1 Million by 2032, exhibiting a growth rate (CAGR) of 5% during 2024-2032.

A holter monitor is a battery-operated electrocardiography (ECG) device which assists in measuring and recording the heart's activity for 24 to 48 hours. It comprises a software, which interprets the recorded data and ultimately helps the doctor in determining if the heart is getting adequate oxygen and diagnosing conditions related to irregular cardiac rhythms including arrhythmia, tachycardia and atrial fibrillation. These attributes of holter monitors in confluence with the rising incidences of cardiac issues among individuals are fueling their demand across the globe.

Owing to rapid urbanization, hectic work schedules and increasing consumption of fast food, a rise in the prevalence of cardiac blockages and arrests have been witnessed globally. This has increased the demand for technologically advanced devices that help in diagnosing health problems accurately. Moreover, governments in numerous countries are funding to create more awareness among individuals about different cardiovascular disorders, their prevention and treatment. Further, a significant shift toward minimally invasive diagnostic tools and preventive healthcare devices among

individuals is strengthening the market growth. In line with this, manufacturers are introducing innovative and miniaturized products that offer enhanced convenience. For instance, iRhythm Technologies, a digital healthcare company, has introduced Zio Patch which incorporates the holter monitor into a small pedometer-sized device with an adhesive backing. Similarly, DMS Service has developed MyPatch Holter device that weighs less than a pound and can be stuck to the sternum of the patient, thereby eliminating the need for wires.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global cardiac holter monitor market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on product type, component and end user.

Breakup by Product Type:

- 1-Channel
- 2-Channel
- 3-Channel
- 12-Channel
- Others

Breakup by Component:

- Holter Monitoring Devices
- Event Monitoring Devices
- Holter Analysis System and Software

Breakup by End User:

- Hospitals and Clinics
- Ambulatory Surgical Centers (ASCs)
- Homecare
- Others

Breakup by Region:

- North America
- Europe

Asia Pacific

Middle East and Africa

Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being The ScottCare Corporation, GE Healthcare, Spacelabs Healthcare, Fukuda Denshi Co., Ltd., Nasiff Associates, Inc., Koninklijke Philips N.V., Biomedical Instruments Co., Ltd., Schiller, BTL, LifeWatch AG, Welch Allyn, Nihon Kohden Corporation, Medtronic Plc, Hill-Rom Company, Inc., Mindray Medical International Limited, BPL Medical Technologies, etc.

Key Questions Answered in This Report

1. What was the size of the global cardiac holter monitor market in 2023?
2. What is the expected growth rate of the global cardiac holter monitor market during 2024-2032?
3. What are the key factors driving the global cardiac holter monitor market?
4. What has been the impact of COVID-19 on the global cardiac holter monitor market?
5. What is the breakup of the global cardiac holter monitor market based on the product type?
6. What is the breakup of the global cardiac holter monitor market based on the component?
7. What is the breakup of the global cardiac holter monitor market based on the end user?
8. What are the key regions in the global cardiac holter monitor market?
9. Who are the key players/companies in the global cardiac holter monitor market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL CARDIAC HOLTER MONITOR MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by Component
- 5.6 Market Breakup by End User
- 5.7 Market Breakup by Region
- 5.8 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 1-Channel

- 6.1.1 Market Trends
- 6.1.2 Market Forecast
- 6.2 2-Channel
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 3-Channel
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 12-Channel
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY COMPONENT

- 7.1 Holter Monitoring Devices
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Event Monitoring Devices
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Holter Analysis System and Software
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1 Hospitals and Clinics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Ambulatory Surgical Centers (ASCs)
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Homecare
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Europe

9.2.1 Market Trends

9.2.2 Market Forecast

9.3 Asia Pacific

9.3.1 Market Trends

9.3.2 Market Forecast

9.4 Middle East and Africa

9.4.1 Market Trends

9.4.2 Market Forecast

9.5 Latin America

9.5.1 Market Trends

9.5.2 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTER'S FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 The ScottCare Corporation

14.3.2 GE Healthcare

14.3.3 Spacelabs Healthcare

14.3.4 Fukuda Denshi Co., Ltd.

14.3.5 Nasiff Associates, Inc.

14.3.6 Koninklijke Philips N.V.

14.3.7 Biomedical Instruments Co., Ltd.

14.3.8 Schiller

14.3.9 BTL

14.3.10 LifeWatch AG

14.3.11 Welch Allyn

14.3.12 Nihon Kohden Corporation

14.3.13 Medtronic Plc

14.3.14 Hill-Rom Company, Inc.

14.3.15 Mindray Medical International Limited

14.3.16 BPL Medical Technologies

List Of Tables

LIST OF TABLES

Table 1: Global: Cardiac Holter Monitor Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Cardiac Holter Monitor Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Cardiac Holter Monitor Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 4: Global: Cardiac Holter Monitor Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 5: Global: Cardiac Holter Monitor Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Cardiac Holter Monitor Market Structure

Table 7: Global: Cardiac Holter Monitor Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Cardiac Holter Monitor Market: Major Drivers and Challenges

Figure 2: Global: Cardiac Holter Monitor Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Cardiac Holter Monitor Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Cardiac Holter Monitor Market: Breakup by Component (in %), 2023

Figure 5: Global: Cardiac Holter Monitor Market: Breakup by End User (in %), 2023

Figure 6: Global: Cardiac Holter Monitor Market: Breakup by Region (in %), 2023

Figure 7: Global: Cardiac Holter Monitor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 8: Global: Cardiac Holter Monitor Industry: SWOT Analysis

Figure 9: Global: Cardiac Holter Monitor Industry: Value Chain Analysis

Figure 10: Global: Cardiac Holter Monitor Industry: Porter's Five Forces Analysis

Figure 11: Global: Cardiac Holter Monitor (1-Channel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Cardiac Holter Monitor (1-Channel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Cardiac Holter Monitor (2-Channel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Cardiac Holter Monitor (2-Channel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Cardiac Holter Monitor (3-Channel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Cardiac Holter Monitor (3-Channel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Cardiac Holter Monitor (12-Channel) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Cardiac Holter Monitor (12-Channel) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Cardiac Holter Monitor (Other Product Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Cardiac Holter Monitor (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Cardiac Holter Monitor (Holter Monitoring Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Cardiac Holter Monitor (Holter Monitoring Devices) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Cardiac Holter Monitor (Event Monitoring Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Cardiac Holter Monitor (Event Monitoring Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Cardiac Holter Monitor (Holter Analysis System and Software) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Cardiac Holter Monitor (Holter Analysis System and Software) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Cardiac Holter Monitor (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Cardiac Holter Monitor (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Cardiac Holter Monitor (Ambulatory Surgical Centers-ASCs) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Cardiac Holter Monitor (Ambulatory Surgical Centers-ASCs) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Cardiac Holter Monitor (Homecare) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Cardiac Holter Monitor (Homecare) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Cardiac Holter Monitor (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Cardiac Holter Monitor (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Cardiac Holter Monitor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Cardiac Holter Monitor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Europe: Cardiac Holter Monitor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Europe: Cardiac Holter Monitor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Asia Pacific: Cardiac Holter Monitor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Asia Pacific: Cardiac Holter Monitor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Middle East and Africa: Cardiac Holter Monitor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Middle East and Africa: Cardiac Holter Monitor Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Latin America: Cardiac Holter Monitor Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Latin America: Cardiac Holter Monitor Market Forecast: Sales Value (in Million US\$), 2024-2032

I would like to order

Product name: Cardiac Holter Monitor Market Report by Product Type (1-Channel, 2-Channel, 3-Channel, 12-Channel, and Others), Component (Holter Monitoring Devices, Event Monitoring Devices, Holter Analysis System and Software), End User (Hospitals and Clinics, Ambulatory Surgical Centers (ASCs), Homecare, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/C978E2E2FAB4EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C978E2E2FAB4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970