

Carbon Fiber Prepreg Market Report by Manufacturing Process (Hot Melt, Solvent Dip), Resin Type (Thermoset, Thermoplastic), Resin (Phenolic, Epoxy, Bismaleimide, Polyimide, Cynate Ester, PEEK, and Others), End Use Industry (Aerospace and Defense, Automotive, Wind Energy, Sports and Recreation, and Others), and Region 2024-2032

<https://marketpublishers.com/r/C377C22ACCD9EN.html>

Date: April 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: C377C22ACCD9EN

Abstracts

The global carbon fiber prepreg market size reached US\$ 10.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 20.3 Billion by 2032, exhibiting a growth rate (CAGR) of 7.4% during 2024-2032.

Carbon fiber prepreg refers to a carbon fiber that has been pre-impregnated with catalyzed resins. It is manufactured using thermoset resins, such as epoxy, polyimide, phenols and thermoplastics, through hot melt and solvent dip techniques. These fibers are led through a comb and laid on a carrier paper for lamination with the resin content, which is further covered with another layer of carrier paper. It exhibits high operational strength, stability and resistance to corrosion, fatigue, fire, moisture and chemicals. It is also highly cost-effective and environment-friendly and finds extensive applications across various such as aerospace, defense, automotive, wind energy, sports and recreation, medical, construction, etc.

Carbon Fiber Prepreg Market Trends:

Rapid industrialization, along with increasing adoption of green energy sources, is one of the key factors driving the growth of the market. Furthermore, the steady expansion of the automotive industry is also providing a boost to the market growth. Carbon prepreps are increasingly replacing metals in the production of various automobile

components, such as bumpers, fenders, splitters, wheel archers, brake ducts and vents. Additionally, widespread product adoption for the manufacturing of various aerospace equipment is also favoring the market growth. Owing to the several associated benefits, such as high physical strength and structural performance with minimal weight, carbon prepregs are used in the production of cabin linings, air ducts, plenums, bars, seats, partitions, trailing edges and brackets. They are also utilized for manufacturing various sports accessories, such as tennis rackets, bicycles, fishing rods and golf shafts. Other factors, including multiple product innovations and extensive research and development (R&D) activities, are expected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global carbon fiber prepreg market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on manufacturing process, resin type, resin and end use industry.

Breakup by Manufacturing Process:

- Hot Melt
- Solvent Dip

Breakup by Resin Type:

- Thermoset
- Thermoplastic

Breakup by Resin:

- Phenolic
- Epoxy
- Bismaleimide
- Polyimide
- Cynate Ester
- PEEK
- Others

Breakup by End Use Industry:

- Aerospace and Defense

Automotive
Wind Energy
Sports and Recreation
Others

Breakup by Region:

North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Axiom Materials Inc. (Kordsa Incorporated), Gurit (Tianjin) Composite Material Co. Ltd., Hexcel Corporation, Koninklijke Ten Cate B.V. (Tennessee Acquisition Holding B.V.), Mitsubishi Chemical Holdings Corporation, Park Aerospace Corp., Plastic Reinforcement Fabrics Ltd., SGL Carbon SE, Solvay (Daikin), TCR Composites Inc. (ATK Launch Systems), Teijin Limited and Toray Industries Inc.

Key Questions Answered in This Report

1. What was the size of the global carbon fiber prepreg market in 2023?
2. What is the expected growth rate of the global carbon fiber prepreg market during 2024-2032?
3. What are the key factors driving the global carbon fiber prepreg market?
4. What has been the impact of COVID-19 on the global carbon fiber prepreg market?
5. What is the breakup of the global carbon fiber prepreg market based on the manufacturing process?
6. What is the breakup of the global carbon fiber prepreg market based on the resin type?
7. What is the breakup of the global carbon fiber prepreg market based on the resin?
8. What is the breakup of the global carbon fiber prepreg market based on the end use industry?
9. What are the key regions in the global carbon fiber prepreg market?
10. Who are the key players/companies in the global carbon fiber prepreg market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL CARBON FIBER PREPREG MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY MANUFACTURING PROCESS

- 6.1 Hot Melt
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Solvent Dip
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY RESIN TYPE

7.1 Thermoset

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Thermoplastic

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY RESIN

8.1 Phenolic

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Epoxy

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Bismaleimide

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Polyimide

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Cynate Ester

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 PEEK

8.6.1 Market Trends

8.6.2 Market Forecast

8.7 Others

8.7.1 Market Trends

8.7.2 Market Forecast

9 MARKET BREAKUP BY END USE INDUSTRY

9.1 Aerospace and Defense

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Automotive

- 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3 Wind Energy
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Sports and Recreation
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends
 - 10.2.4.2 Market Forecast
 - 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
 - 10.2.6 Indonesia
 - 10.2.6.1 Market Trends

- 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Axiom Materials Inc. (Kordsa Incorporated)
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.2 Gurit (Tianjin) Composite Material Co. Ltd.
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Hexcel Corporation
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis

15.3.4 Koninklijke Ten Cate B.V. (Tennessee Acquisition Holding B.V)

15.3.4.1 Company Overview

15.3.4.2 Product Portfolio

15.3.4.3 Financials

15.3.4.4 SWOT Analysis

15.3.5 Mitsubishi Chemical Holdings Corporation

15.3.5.1 Company Overview

15.3.5.2 Product Portfolio

15.3.5.3 Financials

15.3.5.4 SWOT Analysis

15.3.6 Park Aerospace Corp.

15.3.6.1 Company Overview

15.3.6.2 Product Portfolio

15.3.6.3 Financials

15.3.7 Plastic Reinforcement Fabrics Ltd.

15.3.7.1 Company Overview

15.3.7.2 Product Portfolio

15.3.7.3 Financials

15.3.8 SGL Carbon SE

15.3.8.1 Company Overview

15.3.8.2 Product Portfolio

15.3.8.3 Financials

15.3.8.4 SWOT Analysis

15.3.9 Solvay (Daikin)

15.3.9.1 Company Overview

15.3.9.2 Product Portfolio

15.3.10 TCR Composites Inc. (ATK Launch Systems)

15.3.10.1 Company Overview

15.3.10.2 Product Portfolio

15.3.11 Teijin Limited

15.3.11.1 Company Overview

15.3.11.2 Product Portfolio

15.3.11.3 Financials

15.3.11.4 SWOT Analysis

15.3.12 Toray Industries Inc.

15.3.12.1 Company Overview

15.3.12.2 Product Portfolio

15.3.12.3 Financials

15.3.12.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Carbon Fiber Prepreg Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Carbon Fiber Prepreg Market Forecast: Breakup by Manufacturing Process (in Million US\$), 2024-2032

Table 3: Global: Carbon Fiber Prepreg Market Forecast: Breakup by Resin Type (in Million US\$), 2024-2032

Table 4: Global: Carbon Fiber Prepreg Market Forecast: Breakup by Resin (in Million US\$), 2024-2032

Table 5: Global: Carbon Fiber Prepreg Market Forecast: Breakup by End Use Industry (in Million US\$), 2024-2032

Table 6: Global: Carbon Fiber Prepreg Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Carbon Fiber Prepreg Market Structure

Table 8: Global: Carbon Fiber Prepreg Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Carbon Fiber Prepreg Market: Major Drivers and Challenges
- Figure 2: Global: Carbon Fiber Prepreg Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Carbon Fiber Prepreg Market: Breakup by Manufacturing Process (in %), 2023
- Figure 4: Global: Carbon Fiber Prepreg Market: Breakup by Resin Type (in %), 2023
- Figure 5: Global: Carbon Fiber Prepreg Market: Breakup by Resin (in %), 2023
- Figure 6: Global: Carbon Fiber Prepreg Market: Breakup by End Use Industry (in %), 2023
- Figure 7: Global: Carbon Fiber Prepreg Market: Breakup by Region (in %), 2023
- Figure 8: Global: Carbon Fiber Prepreg Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 9: Global: Carbon Fiber Prepreg (Hot Melt) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 10: Global: Carbon Fiber Prepreg (Hot Melt) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 11: Global: Carbon Fiber Prepreg (Solvent Dip) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Carbon Fiber Prepreg (Solvent Dip) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Carbon Fiber Prepreg (Thermoset Resins) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Carbon Fiber Prepreg (Thermoset Resins) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Carbon Fiber Prepreg (Thermoplastic Resins) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Carbon Fiber Prepreg (Thermoplastic Resins) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Carbon Fiber Prepreg (Phenolic) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Carbon Fiber Prepreg (Phenolic) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Carbon Fiber Prepreg (Epoxy) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Carbon Fiber Prepreg (Epoxy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Carbon Fiber Prepreg (Bismaleimide) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Carbon Fiber Prepreg (Bismaleimide) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Carbon Fiber Prepreg (Polyimide) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Carbon Fiber Prepreg (Polyimide) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Carbon Fiber Prepreg (Cynate Ester) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Carbon Fiber Prepreg (Cynate Ester) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Carbon Fiber Prepreg (PEEK) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Carbon Fiber Prepreg (PEEK) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Carbon Fiber Prepreg (Other Resins) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Carbon Fiber Prepreg (Other Resins) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Carbon Fiber Prepreg (Aerospace and Defense) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Carbon Fiber Prepreg (Aerospace and Defense) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Carbon Fiber Prepreg (Automotive) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Carbon Fiber Prepreg (Automotive) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Carbon Fiber Prepreg (Wind Energy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Carbon Fiber Prepreg (Wind Energy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Carbon Fiber Prepreg (Sports and Recreation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Carbon Fiber Prepreg (Sports and Recreation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Carbon Fiber Prepreg (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Carbon Fiber Prepreg (Other End Use Industries) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 41: North America: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: North America: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: United States: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: United States: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Canada: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Canada: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Asia Pacific: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Asia Pacific: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: China: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: China: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Japan: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Japan: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: India: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: India: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: South Korea: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: South Korea: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Australia: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Australia: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Indonesia: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Indonesia: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Europe: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Europe: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Germany: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Germany: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: France: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: France: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: United Kingdom: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: United Kingdom: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Italy: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Italy: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Spain: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: Spain: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 75: Russia: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Russia: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Others: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Others: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 79: Latin America: Carbon Fiber Prepreg Market: Sales Value (in Million US\$),

2018 & 2023

Figure 80: Latin America: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 81: Brazil: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Brazil: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 83: Mexico: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Mexico: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 85: Others: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Others: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 87: Middle East and Africa: Carbon Fiber Prepreg Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Middle East and Africa: Carbon Fiber Prepreg Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 89: Global: Carbon Fiber Prepreg Industry: SWOT Analysis

Figure 90: Global: Carbon Fiber Prepreg Industry: Value Chain Analysis

Figure 91: Global: Carbon Fiber Prepreg Industry: Porter's Five Forces Analysis

I would like to order

Product name: Carbon Fiber Prepreg Market Report by Manufacturing Process (Hot Melt, Solvent Dip), Resin Type (Thermoset, Thermoplastic), Resin (Phenolic, Epoxy, Bismaleimide, Polyimide, Cynate Ester, PEEK, and Others), End Use Industry (Aerospace and Defense, Automotive, Wind Energy, Sports and Recreation, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/C377C22ACCD9EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C377C22ACCD9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970