

# **Carbon Fiber Prepreg Market Report by Manufacturing Process (Hot Melt, Solvent Dip), Resin Type (Thermoset, Thermoplastic), Resin (Phenolic, Epoxy, Bismaleimide, Polyimide, Cynate Ester, PEEK, and Others), End Use Industry (Aerospace and Defense, Automotive, Wind Energy, Sports and Recreation, and Others), and Region 2024-2032**

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## **Abstracts**

The global carbon fiber prepreg market size reached US\$ 10.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 20.3 Billion by 2032, exhibiting a growth rate (CAGR) of 7.4% during 2024-2032.

Carbon fiber prepreg refers to a carbon fiber that has been pre-impregnated with catalyzed resins. It is manufactured using thermoset resins, such as epoxy, polyimide, phenols and thermoplastics, through hot melt and solvent dip techniques. These fibers are led through a comb and laid on a carrier paper for lamination with the resin content, which is further covered with another layer of carrier paper. It exhibits high operational strength, stability and resistance to corrosion, fatigue, fire, moisture and chemicals. It is also highly cost-effective and environment-friendly and finds extensive applications across various such as aerospace, defense, automotive, wind energy, sports and recreation, medical, construction, etc.

### **Carbon Fiber Prepreg Market Trends:**

Rapid industrialization, along with increasing adoption of green energy sources, is one of the key factors driving the growth of the market. Furthermore, the steady expansion of the automotive industry is also providing a boost to the market growth. Carbon prepreps are increasingly replacing metals in the production of various automobile

components, such as bumpers, fenders, splitters, wheel archers, brake ducts and vents. Additionally, widespread product adoption for the manufacturing of various aerospace equipment is also favoring the market growth. Owing to the several associated benefits, such as high physical strength and structural performance with minimal weight, carbon prepregs are used in the production of cabin linings, air ducts, plenums, bars, seats, partitions, trailing edges and brackets. They are also utilized for manufacturing various sports accessories, such as tennis rackets, bicycles, fishing rods and golf shafts. Other factors, including multiple product innovations and extensive research and development (R&D) activities, are expected to drive the market further.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global carbon fiber prepreg market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on manufacturing process, resin type, resin and end use industry.

#### Breakup by Manufacturing Process:

- Hot Melt
- Solvent Dip

#### Breakup by Resin Type:

- Thermoset
- Thermoplastic

#### Breakup by Resin:

- Phenolic
- Epoxy
- Bismaleimide
- Polyimide
- Cynate Ester
- PEEK
- Others

#### Breakup by End Use Industry:

- Aerospace and Defense

Automotive  
Wind Energy  
Sports and Recreation  
Others

#### Breakup by Region:

North America  
United States  
Canada  
Asia Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom  
Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Axiom Materials Inc. (Kordsa Incorporated), Gurit (Tianjin) Composite Material Co. Ltd., Hexcel Corporation, Koninklijke Ten Cate B.V. (Tennessee Acquisition Holding B.V.), Mitsubishi Chemical Holdings Corporation, Park Aerospace Corp., Plastic Reinforcement Fabrics Ltd., SGL Carbon SE, Solvay (Daikin), TCR Composites Inc. (ATK Launch Systems), Teijin Limited and Toray Industries Inc.

## Key Questions Answered in This Report

1. What was the size of the global carbon fiber prepreg market in 2023?
2. What is the expected growth rate of the global carbon fiber prepreg market during 2024-2032?
3. What are the key factors driving the global carbon fiber prepreg market?
4. What has been the impact of COVID-19 on the global carbon fiber prepreg market?
5. What is the breakup of the global carbon fiber prepreg market based on the manufacturing process?
6. What is the breakup of the global carbon fiber prepreg market based on the resin type?
7. What is the breakup of the global carbon fiber prepreg market based on the resin?
8. What is the breakup of the global carbon fiber prepreg market based on the end use industry?
9. What are the key regions in the global carbon fiber prepreg market?
10. Who are the key players/companies in the global carbon fiber prepreg market?

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