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Cancer Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major cancer pain markets reached a value of US$ 1,717.1 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US$ 2,523.4 Million by 2034, exhibiting a growth rate (CAGR) of 3.56% during 2024-2034.

The cancer pain market has been comprehensively analyzed in IMARC's new report titled "Cancer Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Cancer pain is a medical condition related to different oncology disorders in which there's a complex, unpleasant sensation that reflects both damage to the body and the body's reaction to the injury. It is often caused by the tumor pressing on nerves, bones, or other organs in the body. Depending on the causative factors and duration of the disease, this condition is categorized into acute and chronic cancer pain. In severe cases, the high-intensity pain can adversely affect the patient's sleep, social relations, mood, and activities of daily living. The primary indication of this illness includes aching, dull, or throbbing pain. Individuals suffering from the ailment may also experience a sensation of pressure, burning, or tingling, along with numerous psychological effects like increased feelings of helplessness, depression, anxiety, and despair. The diagnosis of cancer pain is made by reviewing a patient's medical history, underlying symptoms, and physical exam. The healthcare provider may predict the disease severity and guide its treatment using several assessment tools, including the Edmonton classification system for cancer pain (ECS-CP) and the cancer pain prognostic scale (CPPS).

The increasing prevalence of spreading or growing tumors, which can compress or damage tissues, resulting in infection and inflammation, is primarily driving the cancer pain market. In addition to this, the widespread adoption of non-opioid medications such

as dipyrone, paracetamol, non-steroidal anti-inflammatory drugs, COX-2 inhibitors, etc., for treating mild to moderate symptoms is acting as another significant growth-inducing factor. These agents have a potentially lower risk of harming the patient and aid in alleviating pain by targeting specific pain-generating pathways. Moreover, the inflating demand for an intrathecal pump, which allows the administration of pain relievers directly to the affected nerves, thereby providing quicker relief compared to other conventional therapies, is also creating a positive outlook for the market. Apart from this, the emerging popularity of mind-body interventions, including biofeedback and relaxation techniques, to reduce the worsening of the condition in patients unresponsive to pharmacological drugs is further bolstering the market growth. Additionally, the increasing utilization of nerve blocks for treating acute and chronic pain since they provide targeted and immediate relief by directly blocking the transmission of pain signals from the damaged nerves is expected to drive the cancer pain market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the cancer pain market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for cancer pain and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the cancer pain market in any manner.

Time Period of the Study

Base Year: 2023
Historical Period: 2018-2023
Market Forecast: 2024-2034

Countries Covered

United States
Germany

France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario
Historical, current, and future performance of the cancer pain market
Historical, current, and future performance of various therapeutic categories in the market
Sales of various drugs across the cancer pain market
Reimbursement scenario in the market
In-market and pipeline drugs
Competitive Landscape:
This report also provides a detailed analysis of the current cancer pain marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the cancer pain market performed so far and how will it perform in the coming years?
What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?
What was the country-wise size of the cancer pain market across the seven major markets in 2023 and what will it look like in 2034?
What is the growth rate of the cancer pain market across the seven major markets and what will be the expected growth over the next ten years?
What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of cancer pain across the seven major markets?
What is the number of prevalent cases (2018-2034) of cancer pain by age across the seven major markets?
What is the number of prevalent cases (2018-2034) of cancer pain by gender across the seven major markets?
How many patients are diagnosed (2018-2034) with cancer pain across the seven major markets?
What is the size of the cancer pain patient pool (2018-2023) across the seven major markets?
What would be the forecasted patient pool (2024-2034) across the seven major markets?
What are the key factors driving the epidemiological trend of cancer pain?
What will be the growth rate of patients across the seven major markets?

Cancer Pain: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?
What are the key pipeline drugs and how are they expected to perform in the coming years?
How safe are the current marketed drugs and what are their efficacies?
How safe are the late-stage pipeline drugs and what are their efficacies?
What are the current treatment guidelines for cancer pain drugs across the seven major markets?
Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the cancer pain market?
What are the key regulatory events related to the cancer pain market?
What is the structure of clinical trial landscape by status related to the cancer pain market?
What is the structure of clinical trial landscape by phase related to the cancer pain market?
What is the structure of clinical trial landscape by route of administration related to the cancer pain market?

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14. CANCER PAIN – CLINICAL TRIAL LANDSCAPE

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