

# **Camera Module Market Report by Component (Image Sensors, Lens Modules, Voice Coil Motors, and Others), Focus Type (Fixed Focus, Autofocus), Interface (Camera Serial Interface, Camera Parallel Interface), Pixels (Up to 7 MP, 8 to 13 MP, Above 13 MP), Process (Flip-Chip Camera Module, Chip-On-Board Camera Module), Application (Consumer Electronics, Automotive, Healthcare, Industrial, Security and Surveillance, Aerospace and Defense), and Region 2024-2032**

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## **Abstracts**

The global camera module market size reached US\$ 42.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 80.5 Billion by 2032, exhibiting a growth rate (CAGR) of 7.19% during 2024-2032.

A camera module is designed to capture photographic or video type images. It forms an integral component of sensor simulation, which validates camera-based assistance and automated driving functions. A camera module involves lens, infrared filter (IR filter), aperture, digital signal processing (DSP), and a soft board, which allows for camera simulation based on the light propagation and measurement of the imager chip. In addition to this, it can be used to extend the functionality of the camera for data processing algorithms and include custom models. As a result, a camera module is being widely used in video conferencing, security systems, and real-time monitoring as a video input device.

### Camera Module Market Trends:

The increasing demand for consumer electronics represents the key factor driving the global camera module market growth. This can be attributed to its extensive utilization in smartphones, tablets, interior navigation, satellite space imaging, and picture storage. Moreover, the rising awareness regarding the associated benefits of camera module over conventional charged-coupled device (CCD) sensors, such as lower power consumption, faster frame rate, and cost-effectiveness, is catalyzing the market growth. Rapid urbanization and industrialization, particularly in emerging economies, is further facilitating the need for advanced security and surveillance systems. This, in turn, is intensifying the product adoption across smart homes, government buildings, and commercial complexes, thus creating a positive outlook for the market. Other than this, the emergence of unmanned aerial vehicles (UAV) has escalated the demand for high-definition (HD) cameras in the military sector. Besides this, the development of advanced internet technology, improvement of network speed, and the continuous maturity of photographic imaging device technology are projected to drive the market further.

### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global camera module market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on component, focus type, interface, pixels, process and application.

### Breakup by Component:

- Image Sensors
  - CMOS Image Sensors
  - CCD Image Sensors
- Lens Modules
- Voice Coil Motors
- Others

### Breakup by Focus Type:

- Fixed Focus
- Autofocus

### Breakup by Interface:

Camera Serial Interface  
Camera Parallel Interface

Breakup by Pixels:

Up to 7 MP  
8 to 13 MP  
Above 13 MP

Breakup by Process:

Flip-Chip Camera Module  
Chip-On-Board Camera Module

Breakup by Application:

Consumer Electronics  
Automotive  
Healthcare  
Industrial  
Security and Surveillance  
Aerospace and Defense

Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France  
United Kingdom

Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ams AG, Chicony Electronics Co. Ltd., Cowell E Holdings Inc., LG Innotek Co. Ltd., LITE-ON Technology Corporation, OFILM Group Co. Ltd., Partron Co. Ltd., Primax Electronics Ltd., Samsung Electro-Mechanics Co. Ltd. (Samsung Group), Sharp Corporation, STMicroelectronics and Toshiba Corporation.

#### Key Questions Answered in This Report

1. What was the size of the global camera module market in 2023?
2. What is the expected growth rate of the global camera module market during 2024-2032?
3. What are the key factors driving the global camera module market?
4. What has been the impact of COVID-19 on the global camera module market?
5. What is the breakup of the global camera module market based on the component?
6. What is the breakup of the global camera module market based on the focus type?
7. What is the breakup of the global camera module market based on the interface?
8. What is the breakup of the global camera module market based on the application?
9. What are the key regions in the global camera module market?
10. Who are the key players/companies in the global camera module market?

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