

Burn Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major burn pain markets are expected to exhibit a CAGR of 5.64% during 2024-2034.

The burn pain market has been comprehensively analyzed in IMARC's new report titled "Burn Pain Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Burn pain refers to the feeling of discomfort that occurs after a burn injury. The indications can vary depending on the severity of the burn, but they typically include a sensation of heat or burning at the site of the trauma. As the burn progresses, the pain may worsen, accompanied by redness, swelling, and blistering. In some cases, the skin might become charred or blackened. The pain may radiate to surrounding areas and can be exacerbated by movement or contact with clothing or other objects. Severe burns might also cause shock, leading to symptoms like rapid heartbeat, shallow breathing, dizziness, etc. The diagnosis of burn pain is typically made through a physical examination by a healthcare provider. During the investigation, the doctor assesses the severity of the burn and looks for signs of complications, such as infection or damage to underlying tissues. The healthcare provider may also use imaging tests, including X-rays and CT scans, to evaluate the extent of the injury. In some cases, a biopsy may be necessary to determine the depth and degree of the burn.

The increasing cases of damage to the skin and underlying tissues caused by exposure to heat, cold, electricity, chemicals, radiation, friction, etc., are primarily driving the burn pain market. Furthermore, the widespread adoption of topical agents, such as lidocaine and capsaicin, to help reduce pain as well as discomfort is also propelling the market growth. Apart from this, the inflating demand for silver dressings with antimicrobial properties to lower the risk of infection and promote wound healing is acting as another



significant growth-inducing factor. Additionally, the emerging popularity of psychological interventions, including cognitive behavioral therapy (CBT) and mindfulness meditation, since they can aid patients in managing pain and anxiety associated with burn injuries, is further bolstering the market growth. Besides this, the escalating utilization of advanced drug delivery systems, such as transdermal patches and novel injection methods, on account of their numerous benefits, including improved efficacy, reduced side effects, increased patient compliance, etc., is creating a positive outlook for the market. Moreover, the rising usage of stem cells for promoting tissue regeneration, which can help alleviate pain and accelerate wound healing, is expected to drive the burn pain market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the burn pain market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for burn pain and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the burn pain market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023 Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain
Japan



Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the burn pain market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the burn pain market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current burn pain marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance
Key Questions Answered in this Report:
Market Insights

How has the burn pain market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the burn pain market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the burn pain market across the seven major markets and



what will be the expected growth over the next ten years? What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of burn pain across the seven major markets?

What is the number of prevalent cases (2018-2034) of burn pain by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of burn pain by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with burn pain across the seven major markets?

What is the size of the burn pain patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of burn pain? What will be the growth rate of patients across the seven major markets?

Burn Pain: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance? What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for burn pain drugs across the seven major markets?

Who are the key companies in the market and what are their market shares? What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the burn pain market?

What are the key regulatory events related to the burn pain market?
What is the structure of clinical trial landscape by status related to the burn pain market?

What is the structure of clinical trial landscape by phase related to the burn pain market?

What is the structure of clinical trial landscape by route of administration related to the burn pain market?



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