

Burn Care Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global burn care market size reached US\$ 2.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.2 Billion by 2028, exhibiting a growth rate (CAGR) of 6.4% during 2022-2028.

Burn care refers to the treatment and recovery of patients with severe burns. The burn care specialty involves a team of healthcare professionals that possess a wide range of skills and knowledge required for the comprehensive care of patients. Consisting of burn surgeons, anesthesiologists, nurses, respiratory therapists, plastic surgeons, dieticians and psychosocial experts, the team understands the severity and prolonged requirements of burn injury and uses patient-centric approaches to enhance the quality of life of patients. In addition to this, they also provide holistic care to the patients that includes psychological, emotional and physiological recovery as well as rehabilitation. The market is primarily being driven by the rising number of burn incidences. There has been a considerable rise in cases with partial thickness (second-degree) burns that affect the epidermis and part of the dermis layer of skin. This kind of injury is extremely painful and thus, requires the immediate attention of burn care centers since pain management forms an essential component of the treatment plan. These intensive units are also responsible for providing effective treatment for the gradual fading away of the burn scar, due to which they are increasingly being referred to among burn patients as a post-incident aiding measure. In addition to this, governments of numerous countries are taking initiatives to spread awareness regarding the availability of burn care centers and treatment options. The market is further driven by the increasing preference toward the applications of biologics for treating severe burns. Biologics commonly involve the use of active biological agents and molecules as well as dressings like skin grafts and tissue-engineered products that are known to effectively replace the function and form of skin. High success rates of these procedures with desired outcomes are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global burn care market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on facility type, treatment type, burn severity and service type.

Breakup by Facility Type:

- In-house
- Standalone

Breakup by Treatment Type:

- Wound Debridement
- Skin Graft
- Traction, Splints and Wound Care
- Respiratory Intubation and Ventilation
- OTC Pain Medications and Bandages
- Blood Transfusion
- Prophylactic Vaccinations and Inoculations
- Rehabilitation

Breakup by Burn Severity:

- Minor Burns
- Partial Thickness Burns
- Full Thickness Burns

Breakup by Service Type:

- Inpatient
- Outpatient
- Rehabilitation

Breakup by Region:

- North America
- United States
- Canada
- Asia Pacific
- China
- Japan
- India
- South Korea
- Australia
- Indonesia
- Others
- Europe
- Germany

France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Burn and Reconstructive Centers of America, Chelsea & Westminster Hospital, National Burn Center (India), North Bristol NHS Trust, Pediatric Burn Care Center (The General Hospital Corporation), The MetroHealth System, University of Rochester Medical Center and University of Washington.

Key Questions Answered in This Report:

How has the global burn care market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global burn care market?

What are the key regional markets?

What is the breakup of the market based on the facility type?

What is the breakup of the market based on the treatment type?

What is the breakup of the market based on the burn severity?

What is the breakup of the market based on the service type?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global burn care market and who are the key players?

What is the degree of competition in the industry?

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