

# Breast Cancer Lymphedema Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

<https://marketpublishers.com/r/BD0EB74EBC35EN.html>

Date: May 2024

Pages: 140

Price: US\$ 6,499.00 (Single User License)

ID: BD0EB74EBC35EN

## Abstracts

The 7 major breast cancer lymphedema markets are expected to exhibit a CAGR of 9.03% during 2024-2034.

The breast cancer lymphedema market has been comprehensively analyzed in IMARC's new report titled "Breast Cancer Lymphedema Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Breast cancer lymphedema is a chronic condition characterized by the buildup of lymphatic fluid in the soft tissues of the arm, chest, or surrounding areas following breast cancer treatment. It occurs when the lymphatic system, responsible for fluid drainage and immune function, is compromised due to surgical procedures, radiation therapy, or lymph node removal during cancer intervention. The symptoms of the illness include persistent swelling, discomfort, heaviness, and a sensation of tightness in the affected limb or area. Skin changes, such as thickening or hardening, may also occur, making movement challenging and impacting the patient's quality of life. Moreover, this ailment can increase the risk of infections and cellulitis. The diagnosis of breast cancer lymphedema typically involves clinical assessment by healthcare professionals, who may measure limb circumference and evaluate the skin's condition. Various imaging techniques, like lymphoscintigraphy or lymphangiography, might be performed to assess lymphatic flow in patients.

The escalating application of breast cancer surgery, causing disruption of the lymphatic vessels and nodes, is primarily driving the breast cancer lymphedema market. In addition to this, the inflating utilization of advanced therapeutic approaches, such as manual lymphatic drainage, compression bandaging, pneumatic compression devices, and complete decongestive therapy, is also creating a positive outlook for the market.

These effective modalities assist in controlling the condition and mitigating its progression. Moreover, the widespread adoption of physical and occupational therapies on account of their several benefits, including enhancing muscle strength, optimizing coordination, and refining gross motor skills, is further augmenting the market growth. Apart from this, the rising usage of surgical interventions like lymphaticovenous anastomosis and vascularized lymph node transfer, since they aim to restore lymphatic circulation and alleviate the burden of lymphedema in individuals suffering from the illness, is acting as another significant growth-inducing factor. Additionally, the emerging popularity of innovative interventions, such as laser therapy, which can modulate cytokine levels and reduce oxidative stress to encourage healing, is also augmenting the market growth. Furthermore, the increasing demand for gene therapy that helps to rectify or substitute dysfunctional genes responsible for the condition is expected to drive the breast cancer lymphedema market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the breast cancer lymphedema market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for breast cancer lymphedema and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the breast cancer lymphedema market in any manner.

#### Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

#### Countries Covered

United States

Germany

France

United Kingdom  
Italy  
Spain  
Japan

### Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario  
Historical, current, and future performance of the breast cancer lymphedema market  
Historical, current, and future performance of various therapeutic categories in the market  
Sales of various drugs across the breast cancer lymphedema market  
Reimbursement scenario in the market  
In-market and pipeline drugs

This report also provides a detailed analysis of the current breast cancer lymphedema marketed drugs and late-stage pipeline drugs.

### In-Market Drugs

Drug Overview  
Mechanism of Action  
Regulatory Status  
Clinical Trial Results  
Drug Uptake and Market Performance

### Late-Stage Pipeline Drugs

Drug Overview  
Mechanism of Action  
Regulatory Status  
Clinical Trial Results  
Drug Uptake and Market Performance  
Key Questions Answered in this Report  
Market Insights

How has the breast cancer lymphedema market performed so far and how will it perform in the coming years?  
What are the markets shares of various therapeutic segments in 2023 and how are they

expected to perform till 2034?

What was the country-wise size of the breast cancer lymphedema market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the breast cancer lymphedema market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

### Epidemiology Insights

What is the number of prevalent cases (2018-2034) of breast cancer lymphedema across the seven major markets?

What is the number of prevalent cases (2018-2034) of breast cancer lymphedema by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of breast cancer lymphedema by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with breast cancer lymphedema across the seven major markets?

What is the size of the breast cancer lymphedema patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of breast cancer lymphedema?

What will be the growth rate of patients across the seven major markets?

### Breast Cancer Lymphedema: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for breast cancer lymphedema drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the breast cancer lymphedema market?

What are the key regulatory events related to the breast cancer lymphedema market?

What is the structure of clinical trial landscape by status related to the breast cancer lymphedema market?

What is the structure of clinical trial landscape by phase related to the breast cancer lymphedema market?

What is the structure of clinical trial landscape by route of administration related to the breast cancer lymphedema market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 BREAST CANCER LYMPHEDEMA - INTRODUCTION**

- 4.1 Overview
- 4.2 Regulatory Process
- 4.3 Epidemiology (2018-2023) and Forecast (2024-2034)
- 4.4 Market Overview (2018-2023) and Forecast (2024-2034)
- 4.5 Competitive Intelligence

### **5 BREAST CANCER LYMPHEDEMA - DISEASE OVERVIEW**

- 5.1 Introduction
- 5.2 Symptoms and Diagnosis
- 5.3 Pathophysiology
- 5.4 Causes and Risk Factors
- 5.5 Treatment

### **6 PATIENT JOURNEY**

### **7 BREAST CANCER LYMPHEDEMA - EPIDEMIOLOGY AND PATIENT POPULATION**

- 7.1 Epidemiology - Key Insights
- 7.2 Epidemiology Scenario - Top 7 Markets
  - 7.2.1 Epidemiology Scenario (2018-2023)
  - 7.2.2 Epidemiology Forecast (2024-2034)
  - 7.2.3 Epidemiology by Age (2018-2034)
  - 7.2.4 Epidemiology by Gender (2018-2034)
  - 7.2.5 Diagnosed Cases (2018-2034)
  - 7.2.6 Patient Pool/Treated Cases (2018-2034)
- 7.3 Epidemiology Scenario - United States
  - 7.3.1 Epidemiology Scenario (2018-2023)
  - 7.3.2 Epidemiology Forecast (2024-2034)
  - 7.3.3 Epidemiology by Age (2018-2034)
  - 7.3.4 Epidemiology by Gender (2018-2034)
  - 7.3.5 Diagnosed Cases (2018-2034)
  - 7.3.6 Patient Pool/Treated Cases (2018-2034)
- 7.4 Epidemiology Scenario - Germany
  - 7.4.1 Epidemiology Scenario (2018-2023)
  - 7.4.2 Epidemiology Forecast (2024-2034)
  - 7.4.3 Epidemiology by Age (2018-2034)
  - 7.4.4 Epidemiology by Gender (2018-2034)
  - 7.4.5 Diagnosed Cases (2018-2034)
  - 7.4.6 Patient Pool/Treated Cases (2018-2034)
- 7.5 Epidemiology Scenario - France
  - 7.5.1 Epidemiology Scenario (2018-2023)
  - 7.5.2 Epidemiology Forecast (2024-2034)
  - 7.5.3 Epidemiology by Age (2018-2034)
  - 7.5.4 Epidemiology by Gender (2018-2034)
  - 7.5.5 Diagnosed Cases (2018-2034)
  - 7.5.6 Patient Pool/Treated Cases (2018-2034)
- 7.6 Epidemiology Scenario - United Kingdom
  - 7.6.1 Epidemiology Scenario (2018-2023)
  - 7.6.2 Epidemiology Forecast (2024-2034)
  - 7.6.3 Epidemiology by Age (2018-2034)
  - 7.6.4 Epidemiology by Gender (2018-2034)
  - 7.6.5 Diagnosed Cases (2018-2034)
  - 7.6.6 Patient Pool/Treated Cases (2018-2034)
- 7.7 Epidemiology Scenario - Italy
  - 7.7.1 Epidemiology Scenario (2018-2023)
  - 7.7.2 Epidemiology Forecast (2024-2034)

- 7.7.3 Epidemiology by Age (2018-2034)
- 7.7.4 Epidemiology by Gender (2018-2034)
- 7.7.5 Diagnosed Cases (2018-2034)
- 7.7.6 Patient Pool/Treated Cases (2018-2034)
- 7.8 Epidemiology Scenario - Spain
  - 7.8.1 Epidemiology Scenario (2018-2023)
  - 7.8.2 Epidemiology Forecast (2024-2034)
  - 7.8.3 Epidemiology by Age (2018-2034)
  - 7.8.4 Epidemiology by Gender (2018-2034)
  - 7.8.5 Diagnosed Cases (2018-2034)
  - 7.8.6 Patient Pool/Treated Cases (2018-2034)
- 7.9 Epidemiology Scenario - Japan
  - 7.9.1 Epidemiology Scenario (2018-2023)
  - 7.9.2 Epidemiology Forecast (2024-2034)
  - 7.9.3 Epidemiology by Age (2018-2034)
  - 7.9.4 Epidemiology by Gender (2018-2034)
  - 7.9.5 Diagnosed Cases (2018-2034)
  - 7.9.6 Patient Pool/Treated Cases (2018-2034)

## **8 BREAST CANCER LYMPHEDEMA - TREATMENT ALGORITHM, GUIDELINES, AND MEDICAL PRACTICES**

- 8.1 Guidelines, Management and Treatment
- 8.2 Treatment Algorithm

## **9 BREAST CANCER LYMPHEDEMA - UNMET NEEDS**

## **10 BREAST CANCER LYMPHEDEMA - KEY ENDPOINTS OF TREATMENT**

## **11 BREAST CANCER LYMPHEDEMA - MARKETED PRODUCTS**

- 11.1 List of Breast Cancer Lymphedema Marketed Drugs Across the Top 7 Markets
  - 11.1.1 Drug Name – Company Name
    - 11.1.1.1 Drug Overview
    - 11.1.1.2 Mechanism of Action
    - 11.1.1.3 Regulatory Status
    - 11.1.1.4 Clinical Trial Results
    - 11.1.1.5 Sales Across Major Markets

Kindly note that the complete list of marketed drugs has been provided in the report.



## **12 BREAST CANCER LYMPHEDEMA - PIPELINE DRUGS**

### 12.1 List of Breast Cancer Lymphedema Pipeline Drugs Across the Top 7 Markets

#### 12.1.1 Drug Name – Company Name

##### 12.1.1.1 Drug Overview

##### 12.1.1.2 Mechanism of Action

##### 12.1.1.3 Clinical Trial Results

##### 12.1.1.4 Safety and Efficacy

##### 12.1.1.5 Regulatory Status

Kindly note that the complete list of pipeline drugs has been provided in the report.

## **13. BREAST CANCER LYMPHEDEMA - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS**

## **14. BREAST CANCER LYMPHEDEMA – CLINICAL TRIAL LANDSCAPE**

### 14.1 Drugs by Status

### 14.2 Drugs by Phase

### 14.3 Drugs by Route of Administration

### 14.4 Key Regulatory Events

## **15 BREAST CANCER LYMPHEDEMA - MARKET SCENARIO**

### 15.1 Market Scenario - Key Insights

### 15.2 Market Scenario - Top 7 Markets

#### 15.2.1 Breast Cancer Lymphedema - Market Size

##### 15.2.1.1 Market Size (2018-2023)

##### 15.2.1.2 Market Forecast (2024-2034)

#### 15.2.2 Breast Cancer Lymphedema - Market Size by Therapies

##### 15.2.2.1 Market Size by Therapies (2018-2023)

##### 15.2.2.2 Market Forecast by Therapies (2024-2034)

### 15.3 Market Scenario - United States

#### 15.3.1 Breast Cancer Lymphedema - Market Size

##### 15.3.1.1 Market Size (2018-2023)

##### 15.3.1.2 Market Forecast (2024-2034)

#### 15.3.2 Breast Cancer Lymphedema - Market Size by Therapies

##### 15.3.2.1 Market Size by Therapies (2018-2023)

##### 15.3.2.2 Market Forecast by Therapies (2024-2034)

- 15.3.3 Breast Cancer Lymphedema - Access and Reimbursement Overview
- 15.4 Market Scenario - Germany
  - 15.4.1 Breast Cancer Lymphedema - Market Size
    - 15.4.1.1 Market Size (2018-2023)
    - 15.4.1.2 Market Forecast (2024-2034)
  - 15.4.2 Breast Cancer Lymphedema - Market Size by Therapies
    - 15.4.2.1 Market Size by Therapies (2018-2023)
    - 15.4.2.2 Market Forecast by Therapies (2024-2034)
  - 15.4.3 Breast Cancer Lymphedema - Access and Reimbursement Overview
- 15.5 Market Scenario - France
  - 15.5.1 Breast Cancer Lymphedema - Market Size
    - 15.5.1.1 Market Size (2018-2023)
    - 15.5.1.2 Market Forecast (2024-2034)
  - 15.5.2 Breast Cancer Lymphedema - Market Size by Therapies
    - 15.5.2.1 Market Size by Therapies (2018-2023)
    - 15.5.2.2 Market Forecast by Therapies (2024-2034)
  - 15.5.3 Breast Cancer Lymphedema - Access and Reimbursement Overview
- 15.6 Market Scenario - United Kingdom
  - 15.6.1 Breast Cancer Lymphedema - Market Size
    - 15.6.1.1 Market Size (2018-2023)
    - 15.6.1.2 Market Forecast (2024-2034)
  - 15.6.2 Breast Cancer Lymphedema - Market Size by Therapies
    - 15.6.2.1 Market Size by Therapies (2018-2023)
    - 15.6.2.2 Market Forecast by Therapies (2024-2034)
  - 15.6.3 Breast Cancer Lymphedema - Access and Reimbursement Overview
- 15.7 Market Scenario - Italy
  - 15.7.1 Breast Cancer Lymphedema - Market Size
    - 15.7.1.1 Market Size (2018-2023)
    - 15.7.1.2 Market Forecast (2024-2034)
  - 15.7.2 Breast Cancer Lymphedema - Market Size by Therapies
    - 15.7.2.1 Market Size by Therapies (2018-2023)
    - 15.7.2.2 Market Forecast by Therapies (2024-2034)
  - 15.7.3 Breast Cancer Lymphedema - Access and Reimbursement Overview
- 15.8 Market Scenario - Spain
  - 15.8.1 Breast Cancer Lymphedema - Market Size
    - 15.8.1.1 Market Size (2018-2023)
    - 15.8.1.2 Market Forecast (2024-2034)
  - 15.8.2 Breast Cancer Lymphedema - Market Size by Therapies
    - 15.8.2.1 Market Size by Therapies (2018-2023)

- 15.8.2.2 Market Forecast by Therapies (2024-2034)
- 15.8.3 Breast Cancer Lymphedema - Access and Reimbursement Overview
- 15.9 Market Scenario - Japan
  - 15.9.1 Breast Cancer Lymphedema - Market Size
    - 15.9.1.1 Market Size (2018-2023)
    - 15.9.1.2 Market Forecast (2024-2034)
  - 15.9.2 Breast Cancer Lymphedema - Market Size by Therapies
    - 15.9.2.1 Market Size by Therapies (2018-2023)
    - 15.9.2.2 Market Forecast by Therapies (2024-2034)
  - 15.9.3 Breast Cancer Lymphedema - Access and Reimbursement Overview

## **16 BREAST CANCER LYMPHEDEMA - RECENT EVENTS AND INPUTS FROM KEY OPINION LEADERS**

## **17 BREAST CANCER LYMPHEDEMA MARKET - SWOT ANALYSIS**

- 17.1 Strengths
- 17.2 Weaknesses
- 17.3 Opportunities
- 17.4 Threats

## **18 BREAST CANCER LYMPHEDEMA MARKET – STRATEGIC RECOMMENDATIONS**

## **19 APPENDIX**

## I would like to order

Product name: Breast Cancer Lymphedema Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

Product link: <https://marketpublishers.com/r/BD0EB74EBC35EN.html>

Price: US\$ 6,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BD0EB74EBC35EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

