

Border Security System Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global border security system market size reached US\$ 44.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 64.5 Billion by 2028, exhibiting a growth rate (CAGR) of 6.5% during 2023-2028.

The border security system refers to various tools and equipment used for protecting and maintaining constant surveillance over the borders. It is used for scanning large areas, identifying targets in real-time and tracking and monitoring illegal immigrants, smugglers, terrorists, refugees or enemy forces. Some of the commonly used border security systems include air, coastal and ground radars, thermal cameras, lasers, perimeter intrusion detection systems, unmanned vehicles, command and control systems and radio frequency jammers. These systems are deployed by defense agencies and military forces for improved intelligence, civilian and personnel safety and security. They offer enhanced surveillance capacities, precise target location and real-time images of the targets to keep the borders secured.

The rising instances of territorial conflicts and geopolitical instability across the globe are among the key factors driving the growth of the market. Furthermore, the modernization of existing border security infrastructure is also driving the market growth. Defense and military forces are deploying advanced surveillance, patrol, ground attack and transport aircraft, marine vessels and unmanned vehicles. These systems aid in discreetly obtaining information from locations that are usually hard to access and establish communications with the reporting base. Various technological advancements, such as the integration with the Internet of Things (IoT), cloud computing, artificial

intelligence (AI) and machine learning (ML) for improved surveillance capabilities are acting as another major growth-inducing factor. Rising defense budgets of developing countries, along with the increasing adoption of sea-based security systems to monitor maritime boundaries, are some of the other factors expected to create a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global border security system market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on platform and system type.

Breakup by Platform:

Ground

Aerial

Naval

Breakup by System Type:

Radar Systems

Ground Surveillance Radar (GSR) Systems

Air Surveillance Radar (ASR) Systems

Coastal Surveillance Radar (CSR) Systems

Laser Systems

Camera Systems

IR and Thermal Imaging Cameras

CCTV

Perimeter Intrusion Detection Systems/ Intelligent Fencing Systems

Electric Fencing Systems

Laser Fencing Systems

Unmanned Vehicles

Unmanned Aerial Vehicles (UAV)

Unmanned Ground Vehicles (UGV)

Unmanned Underwater Vehicles (UUV- Autonomous and Remotely Controlled)

Wide-Band Wireless Communication Systems

Command and Control (C2) Systems

Display Systems (LED Displays or Projection-Based Displays)

Video Distribution Systems

Audio Systems

Biometric Systems

Others

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Airbus Group SE, BAE Systems PLC, Controp Precision Technologies Ltd. (Rafael Advanced Defense Systems), Elbit Systems, Flir Systems Inc., Israel Aerospace Industries Ltd., Leonardo S.p.A., Lockheed Martin Corporation, Moog Inc., Northrop Grumman Corporation, Raytheon Company, Saab AB, Safran Group and Thales SA.

Key Questions Answered in This Report:

How has the global border security system market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global border security system market?

What are the key regional markets?

What is the breakup of the market based on the platform?

What is the breakup of the market based on the system type?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global border security system market and who are the key players?

What is the degree of competition in the industry?

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