

BOPP Films Market Report by Type (Wraps, Bags and Pouches, Tapes, Labels, and Others), Thickness (Below 15 Microns, 15-30 Microns, 30-45 Microns, More Than 45 Microns), Production Process (Tenter, Tubular), Application (Food, Beverage, Tobacco, Personal Care, Pharmaceutical, Electrical and Electronics, and Others), and Region 2024-2032

<https://marketpublishers.com/r/B9022D08A22CEN.html>

Date: March 2024

Pages: 142

Price: US\$ 3,899.00 (Single User License)

ID: B9022D08A22CEN

Abstracts

The global BOPP films market size reached US\$ 21.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 31.6 Billion by 2032, exhibiting a growth rate (CAGR) of 4.5% during 2024-2032. The global market is primarily driven by the increasing demand from the packaging industry, a rise in e-commerce activities, continual advancements in flexible packaging solutions, increasing environmental consciousness promoting sustainability, and the global shift towards lightweight and cost-effective materials.

BOPP Films Market Analysis:

Market Growth and Size: The market is experiencing significant growth, driven by the increasing demand for sustainable and flexible packaging solutions across various industries. The market's expansion is further supported by the rising consumption of packaged foods, pharmaceuticals, and personal care products worldwide.

Major Market Drivers: Key drivers include the growing packaging industry, especially in food, beverage, and pharmaceutical sectors, and a shift towards more sustainable packaging options. The demand for films is also propelled by their advantageous properties, such as high clarity, strength, and barrier protection.

Technological Advancements: Innovations in film production technologies and enhancements in film properties are pivotal. Advances in barrier coatings,

biodegradability, and recyclability of films are meeting the market's demands for functionality and sustainability.

Industry Applications: The films serve a wide range of applications, from food and beverage packaging to labels and tapes. The largest segment, food packaging, underscores the material's critical role in preserving product quality and extending shelf life.

Key Market Trends: The industry is trending towards the use of eco-friendly and recyclable materials, with films being favored for their lower environmental impact. Customization and technological innovations in film properties to cater to specific industry needs are also notable trends.

Geographical Trends: The Asia Pacific region leads the market share, attributed to its expanding packaging sector and rapid industrial growth. North America and Europe follow, with a strong focus on sustainable and innovative packaging solutions.

Competitive Landscape: The market features strategic actions by key players, such as capacity expansions, mergers and acquisitions, and R&D investments to innovate and improve product offerings. Companies are also focusing on entering emerging markets to capitalize on growth opportunities.

Challenges and Opportunities: Challenges include managing the environmental impact of plastic films and navigating regulatory landscapes. Opportunities lie in developing biodegradable and high-performance films that align with global sustainability trends and in exploring untapped markets, particularly in developing regions.

BOPP Films Market Trends:

Increasing demand in packaging industry

The films, known for their high tensile strength, barrier properties, and clarity, are increasingly favored for packaging applications that require extended shelf life and protection against moisture and oxygen. This trend is propelled by the growing consumer demand for packaged goods, driven by changing lifestyles and the convenience of packaged food products. The BOPP films industry growth is further supported by innovations in film properties, such as enhanced barrier coatings and improved recyclability, aligning with the global push towards sustainability. These advancements ensure that films remain a material of choice for manufacturers seeking efficient, durable, and environmentally friendly packaging solutions, thereby driving the market's expansion.

Sustainability and environmental concerns

The BOPP films industry trends are increasingly shaped by sustainability and

environmental concerns. As global awareness and regulatory pressures regarding plastic use and waste management intensify, films are gaining traction due to their recyclability and lower environmental footprint compared to other plastic films. Manufacturers are investing in technology to produce biodegradable and bio-based films, further aligning with the circular economy goals, and reducing dependence on fossil fuels. This shift not only responds to consumer demand for eco-friendly packaging but also positions the market for growth by meeting regulatory standards and preferences for sustainable materials.

Technological advancements and innovation

Technological advancements and innovation play a crucial role in shaping the industry growth. Continuous improvements in BOPP film production processes, such as the development of advanced extrusion and orientation technologies, have significantly enhanced film qualities including clarity, barrier properties, and mechanical strength. Additionally, innovations in film treatments, such as metalization and coating, have expanded films' applications in various industries by improving their functional properties. These technological enhancements not only increase the efficiency and cost-effectiveness of BOPP film production but also enable customization to meet specific market needs, thereby propelling the BOPP films market share.

BOPP Films Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, thickness, production process and application.

Breakup by Type:

- Wraps
- Bags and Pouches
- Tapes
- Labels
- Others

Bags and pouches accounts for the majority of the market share

The report has provided a detailed breakup and analysis of the market based on the type. This includes wraps, bags and pouches, tapes, labels, and others. According to

the report, bags and pouches represented the largest segment.

Breakup by Thickness:

Below 15 microns

15-30 microns

30-45 microns

More than 45 microns

15-30 microns holds the largest share in the industry

A detailed breakup and analysis of the market based on the thickness have also been provided in the report. This includes below 15 microns, 15-30 microns, 30-45 microns, and more than 45 microns. According to the report, 15-30 microns accounted for the largest market share.

Breakup by Production Process:

Tenter

Tubular

The report has provided a detailed breakup and analysis of the market based on the production process. This includes Tenter and tubular.

Breakup by Application:

Food

Beverage

Tobacco

Personal Care

Pharmaceutical

Electrical and Electronics

Others

Food exhibits a clear dominance in the market

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes food, beverage, tobacco, personal care, pharmaceutical, electrical and electronics, and others. According to the report, food

accounted for the largest market share.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific leads the market, accounting for the largest BOPP films market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others), Latin America (Brazil, Mexico and others), and Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

The market research report has provided a comprehensive analysis of the competitive

landscape. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Altopro S.A. de C.V.
Amcors Plc
Ampacet Corporation
Chiripal Poly Films Limited
Clondalkin Flexible Packaging
Cosmo Films Limited
Futamura Chemical Co. Ltd.
Innovia Films Limited (CCL Industries)
Jindal Poly Films Limited
Mondi Plc
Polyplex Corporation Ltd.
Printpack Holdings Inc.
Toray Industries Inc.
Uflex Ltd.

Key Questions Answered in This Report

1. What was the size of the global BOPP films market in 2023?
2. What is the expected growth rate of the global BOPP films market during 2024-2032?
3. What are the key factors driving the global BOPP films market?
4. What has been the impact of COVID-19 on the global BOPP films market?
5. What is the breakup of the global BOPP films market based on the type?
6. What is the breakup of the global BOPP films market based on the thickness?
7. What is the breakup of the global BOPP films market based on the application?
8. What are the key regions in the global BOPP films market?
9. Who are the key players/companies in the global BOPP films market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL BOPP FILMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Wraps
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Bags and Pouches
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Tapes

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Labels
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Others
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast

7 MARKET BREAKUP BY THICKNESS

- 7.1 Below 15 microns
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 15-30 microns
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 30-45 microns
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 More than 45 microns
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY PRODUCTION PROCESS

- 8.1 Tenter
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Tubular
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Food
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Beverage

- 9.2.1 Market Trends
- 9.2.2 Market Forecast
- 9.3 Tobacco
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Personal Care
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Pharmaceutical
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Electrical and Electronics
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast
- 9.7 Others
 - 9.7.1 Market Trends
 - 9.7.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends

- 10.2.4.2 Market Forecast
- 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Altopro S.A. de C.V.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.2 Amcor Plc

15.3.2.1 Company Overview

- 15.3.2.2 Product Portfolio
- 15.3.3 Ampacet Corporation
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
- 15.3.4 Chiripal Poly Films Limited
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
- 15.3.5 Clondalkin Flexible Packaging
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
- 15.3.6 Cosmo Films Limited
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 Financials
- 15.3.7 Futamura Chemical Co. Ltd.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
- 15.3.8 Innovia Films Limited (CCL Industries)
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
- 15.3.9 Jindal Poly Films Limited
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
- 15.3.10 Mondi Plc
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 Polyplex Corporation Ltd.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials
- 15.3.12 Printpack Holdings Inc.
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 SWOT Analysis
- 15.3.13 Toray Industries Inc.

- 15.3.13.1 Company Overview
- 15.3.13.2 Product Portfolio
- 15.3.13.3 Financials
- 15.3.13.4 SWOT Analysis
- 15.3.14 Uflex Ltd.
 - 15.3.14.1 Company Overview
 - 15.3.14.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: BOPP Films Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: BOPP Films Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: BOPP Films Market Forecast: Breakup by Thickness (in Million US\$), 2024-2032

Table 4: Global: BOPP Films Market Forecast: Breakup by Production Process (in Million US\$), 2024-2032

Table 5: Global: BOPP Films Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 6: Global: BOPP Films Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: BOPP Films Market: Competitive Structure

Table 8: Global: BOPP Films Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: BOPP Films Market: Major Drivers and Challenges

Figure 2: Global: BOPP Films Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: BOPP Films Market: Breakup by Type (in %), 2023

Figure 4: Global: BOPP Films Market: Breakup by Thickness (in %), 2023

Figure 5: Global: BOPP Films Market: Breakup by Production Process (in %), 2023

Figure 6: Global: BOPP Films Market: Breakup by Application (in %), 2023

Figure 7: Global: BOPP Films Market: Breakup by Region (in %), 2023

Figure 8: Global: BOPP Films Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 9: Global: BOPP Films (Wraps) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: BOPP Films (Wraps) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: BOPP Films (Bags and Pouches) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: BOPP Films (Bags and Pouches) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: BOPP Films (Tapes) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: BOPP Films (Tapes) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: BOPP Films (Labels) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: BOPP Films (Labels) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: BOPP Films (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: BOPP Films (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: BOPP Films (Below 15 microns) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: BOPP Films (Below 15 microns) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: BOPP Films (15-30 microns) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: BOPP Films (15-30 microns) Market Forecast: Sales Value (in Million US\$), 2024-2032

US\$), 2024-2032

Figure 23: Global: BOPP Films (30-45 microns) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: BOPP Films (30-45 microns) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: BOPP Films (More than 45 microns) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: BOPP Films (More than 45 microns) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: BOPP Films (Tenter) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: BOPP Films (Tenter) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: BOPP Films (Tubular) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: BOPP Films (Tubular) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: BOPP Films (Food) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: BOPP Films (Food) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: BOPP Films (Beverage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: BOPP Films (Beverage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: BOPP Films (Tobacco) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: BOPP Films (Tobacco) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: BOPP Films (Personal Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: BOPP Films (Personal Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: BOPP Films (Pharmaceutical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: BOPP Films (Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: BOPP Films (Electrical and Electronics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: BOPP Films (Electrical and Electronics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: BOPP Films (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: BOPP Films (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: North America: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: North America: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: United States: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: United States: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Canada: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Canada: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Asia Pacific: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Asia Pacific: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: China: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: China: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Japan: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Japan: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: India: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: India: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: South Korea: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: South Korea: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Australia: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Australia: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Indonesia: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Indonesia: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Others: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Others: BOPP Films Market Forecast: Sales Value (in Million US\$),

2024-2032

Figure 67: Europe: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Europe: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 69: Germany: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Germany: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 71: France: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: France: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 73: United Kingdom: BOPP Films Market: Sales Value (in Million US\$), 2018 &
2023

Figure 74: United Kingdom: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 75: Italy: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Italy: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 77: Spain: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Spain: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 79: Russia: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Russia: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 81: Others: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Others: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 83: Latin America: BOPP Films Market: Sales Value (in Million US\$), 2018 &
2023

Figure 84: Latin America: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 85: Brazil: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: Brazil: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 87: Mexico: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 88: Mexico: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 89: Others: BOPP Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 90: Others: BOPP Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 91: Middle East and Africa: BOPP Films Market: Sales Value (in Million US\$),

2018 & 2023

Figure 92: Middle East and Africa: BOPP Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 93: Global: BOPP Films Industry: SWOT Analysis

Figure 94: Global: BOPP Films Industry: Value Chain Analysis

Figure 95: Global: BOPP Films Industry: Porter's Five Forces Analysis

I would like to order

Product name: BOPP Films Market Report by Type (Wraps, Bags and Pouches, Tapes, Labels, and Others), Thickness (Below 15 Microns, 15-30 Microns, 30-45 Microns, More Than 45 Microns), Production Process (Tenter, Tubular), Application (Food, Beverage, Tobacco, Personal Care, Pharmaceutical, Electrical and Electronics, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/B9022D08A22CEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B9022D08A22CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970