

Bone and Joint Infection Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major bone and joint infection markets reached a value of US\$ 73.7 Million in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 122.2 Million by 2034, exhibiting a growth rate (CAGR) of 4.7% during 2024-2034.

The bone and joint infection market has been comprehensively analyzed in IMARC's new report titled "Bone and Joint Infection Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Bone and joint infection, medically known as osteomyelitis and septic arthritis, is a serious medical condition characterized by the presence of bacteria or other pathogens within the bone or joint tissues. This disease can result from direct contamination through an open wound, surgery, or the spread of bacteria from other parts of the body through the bloodstream. The symptoms of the illness can vary, but commonly include localized pain, swelling, redness, and warmth at the affected site. Patients might also experience limited mobility and fever, especially in cases of more severe condition. The diagnosis of bone and joint infection involves a combination of clinical findings, imaging studies, such as X-rays, MRIs, or CT scans, and laboratory tests. Blood cultures are often conducted to identify the causative pathogen and determine the most effective antimicrobial treatment. In some cases, a tissue biopsy may be required to confirm the diagnosis and guide appropriate management.

The escalating prevalence of bacterial, fungal, or viral diseases, in which pathogens enter the bloodstream and spread to various parts of the body, including the musculoskeletal system, is primarily driving the bone and joint infection market. In addition to this, the rising usage of potent antibiotics, such as vancomycin, cefazolin, clindamycin, etc., to treat the ailment and inhibit further microbial transmission is

creating a positive outlook for the market. Moreover, the increasing adoption of physical and rehabilitative therapies, since they aid in refining overall motor skills, reducing pain, and ensuring the proper alignment of bones and joints, is also bolstering the market growth. Apart from this, the inflating application of advanced surgical interventions that involve the removal of infected tissues and implants, followed by the administration of targeted antibiotics, is acting as another significant growth-inducing factor. Additionally, the escalating demand for minimally invasive techniques, like arthroscopic procedures, to facilitate precise management of the infection while minimizing patient discomfort is also augmenting the market growth. Furthermore, the emerging popularity of immunotherapy and biologic treatments, which aim at boosting the body's natural defenses against bacterial invaders, thereby promoting tissue regeneration, is expected to drive the bone and joint infection market during the forecast period.

IMARC Group's new report provides an exhaustive analysis of the bone and joint infection market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for bone and joint infection and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the bone and joint infection market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany

France

United Kingdom

Italy

Spain

Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the bone and joint infection market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the bone and joint infection market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current bone and joint infection marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the bone and joint infection market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the bone and joint infection market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the bone and joint infection market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (2018-2034) of bone and joint infection across the seven major markets?

What is the number of prevalent cases (2018-2034) of bone and joint infection by age across the seven major markets?

What is the number of prevalent cases (2018-2034) of bone and joint infection by gender across the seven major markets?

How many patients are diagnosed (2018-2034) with bone and joint infection across the seven major markets?

What is the size of the bone and joint infection patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of bone and joint infection?

What will be the growth rate of patients across the seven major markets?

Bone and Joint Infection: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for bone and joint infection drugs across the seven major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the bone and joint infection market?

What are the key regulatory events related to the bone and joint infection market?

What is the structure of clinical trial landscape by status related to the bone and joint infection market?

What is the structure of clinical trial landscape by phase related to the bone and joint infection market?

What is the structure of clinical trial landscape by route of administration related to the bone and joint infection market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 BONE AND JOINT INFECTION - INTRODUCTION

- 4.1 Overview
- 4.2 Regulatory Process
- 4.3 Epidemiology (2018-2023) and Forecast (2024-2034)
- 4.4 Market Overview (2018-2023) and Forecast (2024-2034)
- 4.5 Competitive Intelligence

5 BONE AND JOINT INFECTION - DISEASE OVERVIEW

- 5.1 Introduction
- 5.2 Symptoms and Diagnosis
- 5.3 Pathophysiology
- 5.4 Causes and Risk Factors
- 5.5 Treatment

6 PATIENT JOURNEY

7 BONE AND JOINT INFECTION - EPIDEMIOLOGY AND PATIENT POPULATION

- 7.1 Epidemiology - Key Insights

- 7.2 Epidemiology Scenario - Top 7 Markets
 - 7.2.1 Epidemiology Scenario (2018-2023)
 - 7.2.2 Epidemiology Forecast (2024-2034)
 - 7.2.3 Epidemiology by Age (2018-2034)
 - 7.2.4 Epidemiology by Gender (2018-2034)
 - 7.2.5 Diagnosed Cases (2018-2034)
 - 7.2.6 Patient Pool/Treated Cases (2018-2034)
- 7.3 Epidemiology Scenario - United States
 - 7.3.1 Epidemiology Scenario (2018-2023)
 - 7.3.2 Epidemiology Forecast (2024-2034)
 - 7.3.3 Epidemiology by Age (2018-2034)
 - 7.3.4 Epidemiology by Gender (2018-2034)
 - 7.3.5 Diagnosed Cases (2018-2034)
 - 7.3.6 Patient Pool/Treated Cases (2018-2034)
- 7.4 Epidemiology Scenario - Germany
 - 7.4.1 Epidemiology Scenario (2018-2023)
 - 7.4.2 Epidemiology Forecast (2024-2034)
 - 7.4.3 Epidemiology by Age (2018-2034)
 - 7.4.4 Epidemiology by Gender (2018-2034)
 - 7.4.5 Diagnosed Cases (2018-2034)
 - 7.4.6 Patient Pool/Treated Cases (2018-2034)
- 7.5 Epidemiology Scenario - France
 - 7.5.1 Epidemiology Scenario (2018-2023)
 - 7.5.2 Epidemiology Forecast (2024-2034)
 - 7.5.3 Epidemiology by Age (2018-2034)
 - 7.5.4 Epidemiology by Gender (2018-2034)
 - 7.5.5 Diagnosed Cases (2018-2034)
 - 7.5.6 Patient Pool/Treated Cases (2018-2034)
- 7.6 Epidemiology Scenario - United Kingdom
 - 7.6.1 Epidemiology Scenario (2018-2023)
 - 7.6.2 Epidemiology Forecast (2024-2034)
 - 7.6.3 Epidemiology by Age (2018-2034)
 - 7.6.4 Epidemiology by Gender (2018-2034)
 - 7.6.5 Diagnosed Cases (2018-2034)
 - 7.6.6 Patient Pool/Treated Cases (2018-2034)
- 7.7 Epidemiology Scenario - Italy
 - 7.7.1 Epidemiology Scenario (2018-2023)
 - 7.7.2 Epidemiology Forecast (2024-2034)
 - 7.7.3 Epidemiology by Age (2018-2034)

- 7.7.4 Epidemiology by Gender (2018-2034)
- 7.7.5 Diagnosed Cases (2018-2034)
- 7.7.6 Patient Pool/Treated Cases (2018-2034)
- 7.8 Epidemiology Scenario - Spain
 - 7.8.1 Epidemiology Scenario (2018-2023)
 - 7.8.2 Epidemiology Forecast (2024-2034)
 - 7.8.3 Epidemiology by Age (2018-2034)
 - 7.8.4 Epidemiology by Gender (2018-2034)
 - 7.8.5 Diagnosed Cases (2018-2034)
 - 7.8.6 Patient Pool/Treated Cases (2018-2034)
- 7.9 Epidemiology Scenario - Japan
 - 7.9.1 Epidemiology Scenario (2018-2023)
 - 7.9.2 Epidemiology Forecast (2024-2034)
 - 7.9.3 Epidemiology by Age (2018-2034)
 - 7.9.4 Epidemiology by Gender (2018-2034)
 - 7.9.5 Diagnosed Cases (2018-2034)
 - 7.9.6 Patient Pool/Treated Cases (2018-2034)

8 BONE AND JOINT INFECTION - TREATMENT ALGORITHM, GUIDELINES, AND MEDICAL PRACTICES

- 8.1 Guidelines, Management and Treatment
- 8.2 Treatment Algorithm

9 BONE AND JOINT INFECTION - UNMET NEEDS

10 BONE AND JOINT INFECTION - KEY ENDPOINTS OF TREATMENT

11 BONE AND JOINT INFECTION - MARKETED PRODUCTS

- 11.1 List of Bone and Joint Infection Marketed Drugs Across the Top 7 Markets
 - 11.1.1 Keflex (Cephalexin) - Pragma Pharmaceuticals
 - 11.1.1.1 Drug Overview
 - 11.1.1.2 Mechanism of Action
 - 11.1.1.3 Regulatory Status
 - 11.1.1.4 Clinical Trial Results
 - 11.1.1.5 Sales Across Major Markets
 - 11.1.2 Cefazolin - Baxter Healthcare Corporation
 - 11.1.2.1 Drug Overview

- 11.1.2.2 Mechanism of Action
- 11.1.2.3 Regulatory Status
- 11.1.2.4 Clinical Trial Results
- 11.1.2.5 Sales Across Major Markets
- 11.1.3 Cipro (Ciprofloxacin Hydrochloride) - Bayer HealthCare
 - 11.1.3.1 Drug Overview
 - 11.1.3.2 Mechanism of Action
 - 11.1.3.3 Regulatory Status
 - 11.1.3.4 Clinical Trial Results
 - 11.1.3.5 Sales Across Major Markets

Kindly note that the above only represents a partial list of marketed drugs, and the complete list has been provided in the report.

12 BONE AND JOINT INFECTION - PIPELINE DRUGS

- 12.1 List of Bone and Joint Infection Pipeline Drugs Across the Top 7 Markets
 - 12.1.1 Afabicin - Debiopharm International
 - 12.1.1.1 Drug Overview
 - 12.1.1.2 Mechanism of Action
 - 12.1.1.3 Clinical Trial Results
 - 12.1.1.4 Safety and Efficacy
 - 12.1.1.5 Regulatory Status

Kindly note that the above only represents a partial list of pipeline drugs, and the complete list has been provided in the report.

13. BONE AND JOINT INFECTION - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS

14. BONE AND JOINT INFECTION – CLINICAL TRIAL LANDSCAPE

- 14.1 Drugs by Status
- 14.2 Drugs by Phase
- 14.3 Drugs by Route of Administration
- 14.4 Key Regulatory Events

15 BONE AND JOINT INFECTION - MARKET SCENARIO

- 15.1 Market Scenario - Key Insights
- 15.2 Market Scenario - Top 7 Markets

- 15.2.1 Bone and Joint Infection - Market Size
 - 15.2.1.1 Market Size (2018-2023)
 - 15.2.1.2 Market Forecast (2024-2034)
- 15.2.2 Bone and Joint Infection - Market Size by Therapies
 - 15.2.2.1 Market Size by Therapies (2018-2023)
 - 15.2.2.2 Market Forecast by Therapies (2024-2034)
- 15.3 Market Scenario - United States
 - 15.3.1 Bone and Joint Infection - Market Size
 - 15.3.1.1 Market Size (2018-2023)
 - 15.3.1.2 Market Forecast (2024-2034)
 - 15.3.2 Bone and Joint Infection - Market Size by Therapies
 - 15.3.2.1 Market Size by Therapies (2018-2023)
 - 15.3.2.2 Market Forecast by Therapies (2024-2034)
 - 15.3.3 Bone and Joint Infection - Access and Reimbursement Overview
- 15.4 Market Scenario - Germany
 - 15.4.1 Bone and Joint Infection - Market Size
 - 15.4.1.1 Market Size (2018-2023)
 - 15.4.1.2 Market Forecast (2024-2034)
 - 15.4.2 Bone and Joint Infection - Market Size by Therapies
 - 15.4.2.1 Market Size by Therapies (2018-2023)
 - 15.4.2.2 Market Forecast by Therapies (2024-2034)
 - 15.4.3 Bone and Joint Infection - Access and Reimbursement Overview
- 15.5 Market Scenario - France
 - 15.5.1 Bone and Joint Infection - Market Size
 - 15.5.1.1 Market Size (2018-2023)
 - 15.5.1.2 Market Forecast (2024-2034)
 - 15.5.2 Bone and Joint Infection - Market Size by Therapies
 - 15.5.2.1 Market Size by Therapies (2018-2023)
 - 15.5.2.2 Market Forecast by Therapies (2024-2034)
 - 15.5.3 Bone and Joint Infection - Access and Reimbursement Overview
- 15.6 Market Scenario - United Kingdom
 - 15.6.1 Bone and Joint Infection - Market Size
 - 15.6.1.1 Market Size (2018-2023)
 - 15.6.1.2 Market Forecast (2024-2034)
 - 15.6.2 Bone and Joint Infection - Market Size by Therapies
 - 15.6.2.1 Market Size by Therapies (2018-2023)
 - 15.6.2.2 Market Forecast by Therapies (2024-2034)
 - 15.6.3 Bone and Joint Infection - Access and Reimbursement Overview
- 15.7 Market Scenario - Italy

- 15.7.1 Bone and Joint Infection - Market Size
 - 15.7.1.1 Market Size (2018-2023)
 - 15.7.1.2 Market Forecast (2024-2034)
- 15.7.2 Bone and Joint Infection - Market Size by Therapies
 - 15.7.2.1 Market Size by Therapies (2018-2023)
 - 15.7.2.2 Market Forecast by Therapies (2024-2034)
- 15.7.3 Bone and Joint Infection - Access and Reimbursement Overview
- 15.8 Market Scenario - Spain
 - 15.8.1 Bone and Joint Infection - Market Size
 - 15.8.1.1 Market Size (2018-2023)
 - 15.8.1.2 Market Forecast (2024-2034)
 - 15.8.2 Bone and Joint Infection - Market Size by Therapies
 - 15.8.2.1 Market Size by Therapies (2018-2023)
 - 15.8.2.2 Market Forecast by Therapies (2024-2034)
 - 15.8.3 Bone and Joint Infection - Access and Reimbursement Overview
- 15.9 Market Scenario - Japan
 - 15.9.1 Bone and Joint Infection - Market Size
 - 15.9.1.1 Market Size (2018-2023)
 - 15.9.1.2 Market Forecast (2024-2034)
 - 15.9.2 Bone and Joint Infection - Market Size by Therapies
 - 15.9.2.1 Market Size by Therapies (2018-2023)
 - 15.9.2.2 Market Forecast by Therapies (2024-2034)
 - 15.9.3 Bone and Joint Infection - Access and Reimbursement Overview

16 BONE AND JOINT INFECTION - RECENT EVENTS AND INPUTS FROM KEY OPINION LEADERS

17 BONE AND JOINT INFECTION MARKET - SWOT ANALYSIS

- 17.1 Strengths
- 17.2 Weaknesses
- 17.3 Opportunities
- 17.4 Threats

18 BONE AND JOINT INFECTION MARKET – STRATEGIC RECOMMENDATIONS

19 APPENDIX

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