

# **Biorationals Market Report by Source (Botanicals, Semiochemicals, and Others), Type (Pesticides, Insecticides, Fungicides, Nematicides, Herbicides, Plant Growth Regulators, and Others), Crop Type (Cereals and Grains, Fruits and Vegetables, and Others), Formulation (Liquid, Dry), Application (Foliar Spray, Soil Treatment, Trunk Injection, and Others), End User (Forestry, Agriculture, Public Health, Aquaculture, and Others), and Region 2024-2032**

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## **Abstracts**

The global biorationals market size reached US\$ 4.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 8.6 Billion by 2032, exhibiting a growth rate (CAGR) of 6.5% during 2024-2032.

Biorationals are low environmental impact substances or products, such as botanicals, microbials, minerals, synthetics, biostimulants, and soil conditioners, which are derived from natural or biological origins. They are widely used in agriculture, public health, forest health, aquaculture, turf, structural pest control, and home and garden applications for enhancing plant physiology and managing crop stress and root growth. They are also utilized as an alternative control agent to pesticides and antimicrobials for maximizing productivity, quality, and sustainability in agricultural production systems, disease vector management systems, and industrial and residential settings.

### **Biorationals Market Trends:**

The increasing shortage of food across the globe on account of the growing global population, altering climatic conditions, and the declining arable land area represents

one of the key factors driving the demand for biorationals to minimize crop loss and enhance the overall crop yield. In addition, the rising awareness among individuals about the adverse effects of chemical pesticides on the food chain and environment is encouraging the adoption of biopesticides. Apart from this, government agencies of numerous countries are promoting the utilization of integrated pest management strategies, which include early detection of pests using selective products that provide control while preserving the ecological health of the farm and minimizing adverse effects on beneficial insects. This, in turn, is presenting lucrative opportunities to manufacturers, investors, and end users and contributing to the growth of the market. Besides this, the growing preferences for sustainable farming practices, increasing adoption of the green crop protection concept, and stringent regulations for lowering maximum residue limit (MRLs) are some of the other significant factors anticipated to influence the market positively in the coming years.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global biorationals market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on source, type, crop type, formulation, application and end user.

#### Breakup by Source:

- Botanicals
- Semiochemicals
- Others

#### Breakup by Type:

- Pesticides
- Insecticides
- Fungicides
- Nematicides
- Herbicides
- Plant Growth Regulators
- Others

#### Breakup by Crop Type:

- Cereals and Grains

Fruits and Vegetables  
Others

Breakup by Formulation:

Liquid  
Dry

Breakup by Application:

Foliar Spray  
Soil Treatment  
Trunk Injection  
Others

Breakup by End User:

Forestry  
Agriculture  
Public Health  
Aquaculture  
Others

Breakup by Region:

North America  
United States  
Canada  
Asia-Pacific  
China  
Japan  
India  
South Korea  
Australia  
Indonesia  
Others  
Europe  
Germany  
France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BASF SE, Bayer AG, Gowan Company LLC, Institute of Natural Organic Agriculture (INORA), Isagro S.p.A., Koppert B.V., Marrone Bio Innovations Inc., Rentokil Initial plc, Russell IPM Ltd., Sumitomo Chemical Co. Ltd., Summit Chemical Company and The Wonderful Company LLC.

#### Key Questions Answered in This Report

1. What was the size of the global biorationals market in 2023?
2. What is the expected growth rate of the global biorationals market during 2024-2032?
3. What are the key factors driving the global biorationals market?
4. What has been the impact of COVID-19 on the global biorationals market?
5. What is the breakup of the global biorationals market based on the source?
6. What is the breakup of the global biorationals market based on the type?
7. What is the breakup of the global biorationals market based on crop type?
8. What are the key regions in the global biorationals market?
9. Who are the key players/companies in the global biorationals market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL BIORATIONALS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY SOURCE**

- 6.1 Botanicals
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Semiochemicals
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Others

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

## **7 MARKET BREAKUP BY TYPE**

- 7.1 Pesticides
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Insecticides
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Fungicides
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Nematicides
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Herbicides
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Plant Growth Regulators
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Others
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

## **8 MARKET BREAKUP BY CROP TYPE**

- 8.1 Cereals and Grains
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Fruits and Vegetables
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Others
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

## **9 MARKET BREAKUP BY FORMULATION**

### **9.1 Liquid**

#### **9.1.1 Market Trends**

#### **9.1.2 Market Forecast**

### **9.2 Dry**

#### **9.2.1 Market Trends**

#### **9.2.2 Market Forecast**

## **10 MARKET BREAKUP BY APPLICATION**

### **10.1 Foliar Spray**

#### **10.1.1 Market Trends**

#### **10.1.2 Market Forecast**

### **10.2 Soil Treatment**

#### **10.2.1 Market Trends**

#### **10.2.2 Market Forecast**

### **10.3 Trunk Injection**

#### **10.3.1 Market Trends**

#### **10.3.2 Market Forecast**

### **10.4 Others**

#### **10.4.1 Market Trends**

#### **10.4.2 Market Forecast**

## **11 MARKET BREAKUP BY END USER**

### **11.1 Forestry**

#### **11.1.1 Market Trends**

#### **11.1.2 Market Forecast**

### **11.2 Agriculture**

#### **11.2.1 Market Trends**

#### **11.2.2 Market Forecast**

### **11.3 Public Health**

#### **11.3.1 Market Trends**

#### **11.3.2 Market Forecast**

### **11.4 Aquaculture**

#### **11.4.1 Market Trends**

#### **11.4.2 Market Forecast**

### **11.5 Others**

11.5.1 Market Trends

11.5.2 Market Forecast

## **12 MARKET BREAKUP BY REGION**

12.1 North America

12.1.1 United States

12.1.1.1 Market Trends

12.1.1.2 Market Forecast

12.1.2 Canada

12.1.2.1 Market Trends

12.1.2.2 Market Forecast

12.2 Asia-Pacific

12.2.1 China

12.2.1.1 Market Trends

12.2.1.2 Market Forecast

12.2.2 Japan

12.2.2.1 Market Trends

12.2.2.2 Market Forecast

12.2.3 India

12.2.3.1 Market Trends

12.2.3.2 Market Forecast

12.2.4 South Korea

12.2.4.1 Market Trends

12.2.4.2 Market Forecast

12.2.5 Australia

12.2.5.1 Market Trends

12.2.5.2 Market Forecast

12.2.6 Indonesia

12.2.6.1 Market Trends

12.2.6.2 Market Forecast

12.2.7 Others

12.2.7.1 Market Trends

12.2.7.2 Market Forecast

12.3 Europe

12.3.1 Germany

12.3.1.1 Market Trends

12.3.1.2 Market Forecast

12.3.2 France



- 12.3.2.1 Market Trends
- 12.3.2.2 Market Forecast
- 12.3.3 United Kingdom
  - 12.3.3.1 Market Trends
  - 12.3.3.2 Market Forecast
- 12.3.4 Italy
  - 12.3.4.1 Market Trends
  - 12.3.4.2 Market Forecast
- 12.3.5 Spain
  - 12.3.5.1 Market Trends
  - 12.3.5.2 Market Forecast
- 12.3.6 Russia
  - 12.3.6.1 Market Trends
  - 12.3.6.2 Market Forecast
- 12.3.7 Others
  - 12.3.7.1 Market Trends
  - 12.3.7.2 Market Forecast
- 12.4 Latin America
  - 12.4.1 Brazil
    - 12.4.1.1 Market Trends
    - 12.4.1.2 Market Forecast
  - 12.4.2 Mexico
    - 12.4.2.1 Market Trends
    - 12.4.2.2 Market Forecast
  - 12.4.3 Others
    - 12.4.3.1 Market Trends
    - 12.4.3.2 Market Forecast
- 12.5 Middle East and Africa
  - 12.5.1 Market Trends
  - 12.5.2 Market Breakup by Country
  - 12.5.3 Market Forecast

## **13 SWOT ANALYSIS**

- 13.1 Overview
- 13.2 Strengths
- 13.3 Weaknesses
- 13.4 Opportunities
- 13.5 Threats

## **14 VALUE CHAIN ANALYSIS**

## **15 PORTERS FIVE FORCES ANALYSIS**

### 15.1 Overview

### 15.2 Bargaining Power of Buyers

### 15.3 Bargaining Power of Suppliers

### 15.4 Degree of Competition

### 15.5 Threat of New Entrants

### 15.6 Threat of Substitutes

## **16 PRICE ANALYSIS**

## **17 COMPETITIVE LANDSCAPE**

### 17.1 Market Structure

### 17.2 Key Players

### 17.3 Profiles of Key Players

#### 17.3.1 BASF SE

##### 17.3.1.1 Company Overview

##### 17.3.1.2 Product Portfolio

##### 17.3.1.3 Financials

##### 17.3.1.4 SWOT Analysis

#### 17.3.2 Bayer AG

##### 17.3.2.1 Company Overview

##### 17.3.2.2 Product Portfolio

##### 17.3.2.3 Financials

##### 17.3.2.4 SWOT Analysis

#### 17.3.3 Gowan Company LLC

##### 17.3.3.1 Company Overview

##### 17.3.3.2 Product Portfolio

#### 17.3.4 Institute of Natural Organic Agriculture (INORA)

##### 17.3.4.1 Company Overview

##### 17.3.4.2 Product Portfolio

#### 17.3.5 Isagro S.p.A.

##### 17.3.5.1 Company Overview

##### 17.3.5.2 Product Portfolio

##### 17.3.5.3 Financials

- 17.3.6 Koppert B.V.
  - 17.3.6.1 Company Overview
  - 17.3.6.2 Product Portfolio
- 17.3.7 Marrone Bio Innovations Inc.
  - 17.3.7.1 Company Overview
  - 17.3.7.2 Product Portfolio
  - 17.3.7.3 Financials
- 17.3.8 Rentokil Initial plc
  - 17.3.8.1 Company Overview
  - 17.3.8.2 Product Portfolio
  - 17.3.8.3 Financials
  - 17.3.8.4 SWOT Analysis
- 17.3.9 Russell IPM Ltd.
  - 17.3.9.1 Company Overview
  - 17.3.9.2 Product Portfolio
- 17.3.10 Sumitomo Chemical Co. Ltd.
  - 17.3.10.1 Company Overview
  - 17.3.10.2 Product Portfolio
  - 17.3.10.3 Financials
  - 17.3.10.4 SWOT Analysis
- 17.3.11 Summit Chemical Company
  - 17.3.11.1 Company Overview
  - 17.3.11.2 Product Portfolio
- 17.3.12 The Wonderful Company LLC
  - 17.3.12.1 Company Overview
  - 17.3.12.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Biorationals Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Biorationals Market Forecast: Breakup by Source (in Million US\$), 2024-2032

Table 3: Global: Biorationals Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 4: Global: Biorationals Market Forecast: Breakup by Crop Type (in Million US\$), 2024-2032

Table 5: Global: Biorationals Market Forecast: Breakup by Formulation (in Million US\$), 2024-2032

Table 6: Global: Biorationals Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 7: Global: Biorationals Market Forecast: Breakup by End User (in Million US\$), 2024-2032

Table 8: Global: Biorationals Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 9: Global: Biorationals Market: Competitive Structure

Table 10: Global: Biorationals Market: Key Players

## List Of Figures

### LIST OF FIGURES

- Figure 1: Global: Biorationals Market: Major Drivers and Challenges
- Figure 2: Global: Biorationals Market: Sales Value (in Billion US\$), 2018-2023
- Figure 3: Global: Biorationals Market Forecast: Sales Value (in Billion US\$), 2024-2032
- Figure 4: Global: Biorationals Market: Breakup by Source (in %), 2023
- Figure 5: Global: Biorationals Market: Breakup by Type (in %), 2023
- Figure 6: Global: Biorationals Market: Breakup by Crop Type (in %), 2023
- Figure 7: Global: Biorationals Market: Breakup by Formulation (in %), 2023
- Figure 8: Global: Biorationals Market: Breakup by Application (in %), 2023
- Figure 9: Global: Biorationals Market: Breakup by End User (in %), 2023
- Figure 10: Global: Biorationals Market: Breakup by Region (in %), 2023
- Figure 11: Global: Biorationals (Botanicals) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 12: Global: Biorationals (Botanicals) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 13: Global: Biorationals (Semiochemicals) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 14: Global: Biorationals (Semiochemicals) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 15: Global: Biorationals (Other Sources) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 16: Global: Biorationals (Other Sources) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 17: Global: Biorationals (Pesticides) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 18: Global: Biorationals (Pesticides) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 19: Global: Biorationals (Insecticides) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 20: Global: Biorationals (Insecticides) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 21: Global: Biorationals (Fungicides) Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 22: Global: Biorationals (Fungicides) Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 23: Global: Biorationals (Nematicides) Market: Sales Value (in Million US\$), 2018

& 2023

Figure 24: Global: Biorationals (Nematicides) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Biorationals (Herbicides) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Biorationals (Herbicides) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Biorationals (Plant Growth Regulators) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Biorationals (Plant Growth Regulators) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Biorationals (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Biorationals (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Biorationals (Cereals and Grains) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Biorationals (Cereals and Grains) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Biorationals (Fruits and Vegetables) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Biorationals (Fruits and Vegetables) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Biorationals (Other Crop Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Biorationals (Other Crop Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Biorationals (Liquid) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Biorationals (Liquid) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Biorationals (Dry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Biorationals (Dry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Biorationals (Foliar Spray) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Biorationals (Foliar Spray) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: Biorationals (Soil Treatment) Market: Sales Value (in Million US\$),

2018 & 2023

Figure 44: Global: Biorationals (Soil Treatment) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Global: Biorationals (Trunk Injection) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Global: Biorationals (Trunk Injection) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Global: Biorationals (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Global: Biorationals (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Global: Biorationals (Forestry) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Global: Biorationals (Forestry) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Global: Biorationals (Agriculture) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Global: Biorationals (Agriculture) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Global: Biorationals (Public Health) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Global: Biorationals (Public Health) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Global: Biorationals (Aquaculture) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Global: Biorationals (Aquaculture) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Global: Biorationals (Other End Users) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Global: Biorationals (Other End Users) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: North America: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: North America: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: United States: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: United States: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032



Figure 63: Canada: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Canada: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 65: Asia-Pacific: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Asia-Pacific: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 67: China: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: China: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Japan: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Japan: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 71: India: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: India: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: South Korea: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 74: South Korea: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 75: Australia: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 76: Australia: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 77: Indonesia: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 78: Indonesia: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 79: Others: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 80: Others: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 81: Europe: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 82: Europe: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 83: Germany: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 84: Germany: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 85: France: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023

Figure 86: France: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 87: United Kingdom: Biorationals Market: Sales Value (in Million US\$), 2018 &  
2023

Figure 88: United Kingdom: Biorationals Market Forecast: Sales Value (in Million US\$),  
2024-2032

Figure 89: Italy: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023



- Figure 90: Italy: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 91: Spain: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 92: Spain: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 93: Russia: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 94: Russia: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 95: Others: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 96: Others: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 97: Latin America: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 98: Latin America: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 99: Brazil: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 100: Brazil: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 101: Mexico: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 102: Mexico: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 103: Others: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 104: Others: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 105: Middle East and Africa: Biorationals Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 106: Middle East and Africa: Biorationals Market: Breakup by Country (in %), 2023
- Figure 107: Middle East and Africa: Biorationals Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 108: Global: Biorationals Industry: SWOT Analysis
- Figure 109: Global: Biorationals Industry: Value Chain Analysis
- Figure 110: Global: Biorationals Industry: Porter's Five Forces Analysis

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