

Bioplastics Packaging Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/BDE0D6E2383AEN.html>

Date: September 2023

Pages: 144

Price: US\$ 2,499.00 (Single User License)

ID: BDE0D6E2383AEN

Abstracts

Market Overview:

The global bioplastics packaging market size reached US\$ 6.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 13.4 Billion by 2028, exhibiting a growth rate (CAGR) of 14.03% during 2023-2028.

Bioplastics are renewable packaging solutions used for preserving, protecting and transporting a wide range of products. They are widely used for storing and packaging dairy products, personal care, carbonated and non-carbonated alcoholic beverages. They are manufactured of bio polyethylene terephthalate (PET), bio polyethylene, bio polyamide (PA), starch blends and polybutylene adipate terephthalate (PBAT). Bioplastic packaging materials are commonly available in rigid and flexible packaging, such as films, bottles, cutlery, pouches, labels, trays, and cups. As compared to traditional plastic packaging, bioplastic packaging offers enhanced versatility, durability, and tensile strength with reduced carbon footprint.

Bioplastics Packaging Market Trends:

The increasing demand for eco-friendly and sustainable packaging solutions across the globe is one of the key factors driving the growth of the market. Bioplastic packaging materials are reusable and decompose faster, which aids in conserving natural resources and cutting down toxic waste. In line with this, the rising environmental consciousness and the increasing need to reduce the footprint of plastic in oceans and landfills are favoring the market growth. Moreover, various product innovations, such as the development of three-dimensional (3D) printed bioplastic packaging materials, are providing an impetus to the market growth. These packages offer a high reusability rate

and are available in aesthetically appealing designs to enhance brand awareness. Additionally, the increasing demand for rigid bioplastics for cosmetic packaging, such as creams, lipstick, compact powders and foundations, is positively impacting the market growth. Besides this, the rising trend of combining bioplastic materials with other suitable recyclables to ensure resource efficiency and decrease greenhouse gas (GHG) emissions are catalyzing the market growth. Apart from this, the increasing product utilization in the food and beverage industry, along with the implementation of various government initiatives for encouraging the use of eco-friendly packaging, are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global bioplastics packaging market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type, packaging type and end user.

Breakup by Product Type:

- PLA
- TPS
- PHA
- Bio-PE
- Bio-PA
- Bio-PET
- Bio-PP
- Others

Breakup by Packaging Type:

- Flexible Plastic Packaging
- Rigid Plastic Packaging

Breakup by End User:

- Food
- Beverages
- Consumer Goods
- Pharmaceuticals
- Industrial Goods

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ALPAGRO Packaging, Amcor plc, Arkema S.A., BASF SE, Biome Bioplastics Limited (Biome Technologies plc), Braskem S.A., Eastman Chemical Company, Koninklijke DSM N.V., Mondi PLC, NatureWorks LLC (Cargill Incorporated), Novamont S.p.A, Tetra Laval International SA, TIPA Corp Ltd. and WestRock Company.

Key Questions Answered in This Report:

How has the global bioplastics packaging market performed so far and how will it

perform in the coming years?

What has been the impact of COVID-19 on the global bioplastics packaging market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the packaging type?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global bioplastics packaging market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

5 GLOBAL BIOPLASTICS PACKAGING MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

6.1 PLA

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 TPS

6.2.1 Market Trends

6.2.2 Market Forecast

6.3 PHA

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4Bio-PE
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5Bio-PA
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6Bio-PET
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast
- 6.7Bio-PP
 - 6.7.1 Market Trends
 - 6.7.2 Market Forecast
- 6.8Others
 - 6.8.1 Market Trends
 - 6.8.2 Market Forecast

7 MARKET BREAKUP BY PACKAGING TYPE

- 7.1Flexible Plastic Packaging
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2Rigid Plastic Packaging
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END USER

- 8.1Food
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2Beverages
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3Consumer Goods
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4Pharmaceuticals

- 8.4.1 Market Trends
- 8.4.2 Market Forecast
- 8.5 Industrial Goods
 - 8.5.1 Market Trends
 - 8.5.2 Market Forecast
- 8.6 Others
 - 8.6.1 Market Trends
 - 8.6.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 North America
 - 9.1.1 United States
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Canada
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
 - 9.2.1 China
 - 9.2.1.1 Market Trends
 - 9.2.1.2 Market Forecast
 - 9.2.2 Japan
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
 - 9.2.3 India
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
 - 9.2.4 South Korea
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
 - 9.2.5 Australia
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
 - 9.2.6 Indonesia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
 - 9.2.7 Others
 - 9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

9.3.2.1 Market Trends

9.3.2.2 Market Forecast

9.3.3 United Kingdom

9.3.3.1 Market Trends

9.3.3.2 Market Forecast

9.3.4 Italy

9.3.4.1 Market Trends

9.3.4.2 Market Forecast

9.3.5 Spain

9.3.5.1 Market Trends

9.3.5.2 Market Forecast

9.3.6 Russia

9.3.6.1 Market Trends

9.3.6.2 Market Forecast

9.3.7 Others

9.3.7.1 Market Trends

9.3.7.2 Market Forecast

9.4 Latin America

9.4.1 Brazil

9.4.1.1 Market Trends

9.4.1.2 Market Forecast

9.4.2 Mexico

9.4.2.1 Market Trends

9.4.2.2 Market Forecast

9.4.3 Others

9.4.3.1 Market Trends

9.4.3.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Market Trends

9.5.2 Market Breakup by Country

9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 ALPAGRO Packaging
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Amcor plc
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.3 Arkema S.A.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.3.4 SWOT Analysis
 - 14.3.4 BASF SE
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio

- 14.3.4.3 Financials
- 14.3.4.4 SWOT Analysis
- 14.3.5 Biome Bioplastics Limited (Biome Technologies plc)
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
- 14.3.6 Braskem S.A.
 - 14.3.6.1 Company Overview
 - 14.3.6.2 Product Portfolio
 - 14.3.6.3 Financials
 - 14.3.6.4 SWOT Analysis
- 14.3.7 Eastman Chemical Company
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
 - 14.3.7.4 SWOT Analysis
- 14.3.8 Koninklijke DSM N.V.
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
- 14.3.9 Mondi PLC
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 NatureWorks LLC (Cargill Incorporated)
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
- 14.3.11 Novamont S.p.A
 - 14.3.11.1 Company Overview
 - 14.3.11.2 Product Portfolio
- 14.3.12 Tetra Laval International SA
 - 14.3.12.1 Company Overview
 - 14.3.12.2 Product Portfolio
 - 14.3.12.3 SWOT Analysis
- 14.3.13 TIPA Corp Ltd.
 - 14.3.13.1 Company Overview
 - 14.3.13.2 Product Portfolio
- 14.3.14 WestRock Company
 - 14.3.14.1 Company Overview

14.3.14.2 Product Portfolio

14.3.14.3 Financials

14.3.14.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Bioplastics Packaging Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Bioplastics Packaging Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Bioplastics Packaging Market Forecast: Breakup by Packaging Type (in Million US\$), 2023-2028

Table 4: Global: Bioplastics Packaging Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 5: Global: Bioplastics Packaging Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 6: Global: Bioplastics Packaging Market: Competitive Structure

Table 7: Global: Bioplastics Packaging Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Bioplastics Packaging Market: Major Drivers and Challenges
- Figure 2: Global: Bioplastics Packaging Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Bioplastics Packaging Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 4: Global: Bioplastics Packaging Market: Breakup by Product Type (in %), 2022
- Figure 5: Global: Bioplastics Packaging Market: Breakup by Packaging Type (in %), 2022
- Figure 6: Global: Bioplastics Packaging Market: Breakup by End User (in %), 2022
- Figure 7: Global: Bioplastics Packaging Market: Breakup by Region (in %), 2022
- Figure 8: Global: Bioplastics Packaging (PLA) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 9: Global: Bioplastics Packaging (PLA) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 10: Global: Bioplastics Packaging (TPS) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 11: Global: Bioplastics Packaging (TPS) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 12: Global: Bioplastics Packaging (PHA) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 13: Global: Bioplastics Packaging (PHA) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 14: Global: Bioplastics Packaging (Bio-PE) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 15: Global: Bioplastics Packaging (Bio-PE) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 16: Global: Bioplastics Packaging (Bio-PA) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 17: Global: Bioplastics Packaging (Bio-PA) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 18: Global: Bioplastics Packaging (Bio-PET) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 19: Global: Bioplastics Packaging (Bio-PET) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 20: Global: Bioplastics Packaging (Bio-PP) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Bioplastics Packaging (Bio-PP) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Bioplastics Packaging (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Bioplastics Packaging (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Bioplastics Packaging (Flexible Plastic Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Bioplastics Packaging (Flexible Plastic Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Bioplastics Packaging (Rigid Plastic Packaging) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Bioplastics Packaging (Rigid Plastic Packaging) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Bioplastics Packaging (Food) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Bioplastics Packaging (Food) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Bioplastics Packaging (Beverages) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Bioplastics Packaging (Beverages) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Bioplastics Packaging (Consumer Goods) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Bioplastics Packaging (Consumer Goods) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Bioplastics Packaging (Pharmaceuticals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Bioplastics Packaging (Pharmaceuticals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Bioplastics Packaging (Industrial Goods) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Bioplastics Packaging (Industrial Goods) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Bioplastics Packaging (Other End Users) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Bioplastics Packaging (Other End Users) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: North America: Bioplastics Packaging Market: Sales Value (in Million US\$),

2017 & 2022

Figure 41: North America: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: United States: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: United States: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Canada: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Canada: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Asia-Pacific: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Asia-Pacific: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: China: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: China: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Japan: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Japan: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: India: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: India: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: South Korea: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: South Korea: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Australia: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Australia: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: Indonesia: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: Indonesia: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: Others: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Others: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Europe: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Europe: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Germany: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Germany: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: France: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: France: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: United Kingdom: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: United Kingdom: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Italy: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Italy: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Spain: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Spain: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Russia: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Russia: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Others: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Others: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Latin America: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Latin America: Bioplastics Packaging Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 80: Brazil: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Brazil: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Mexico: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Mexico: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Others: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Others: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Middle East and Africa: Bioplastics Packaging Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Middle East and Africa: Bioplastics Packaging Market: Breakup by Country (in %), 2022

Figure 88: Middle East and Africa: Bioplastics Packaging Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 89: Global: Bioplastics Packaging Industry: SWOT Analysis

Figure 90: Global: Bioplastics Packaging Industry: Value Chain Analysis

Figure 91: Global: Bioplastics Packaging Industry: Porter's Five Forces Analysis

I would like to order

Product name: Bioplastics Packaging Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/BDE0D6E2383AEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BDE0D6E2383AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

