

Biomass Gasification Market Report by Source (Solid Biomass, Biogas, Municipal Waste, Liquid Biomass), and Region 2024-2032

https://marketpublishers.com/r/B57119D80729EN.html

Date: January 2024

Pages: 149

Price: US\$ 3,899.00 (Single User License)

ID: B57119D80729EN

Abstracts

The global biomass gasification market size reached US\$ 119.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 196.7 Billion by 2032, exhibiting a growth rate (CAGR) of 5.6% during 2024-2032.

Biomass gasification refers to a technology pathway that utilizes a controlled process to transform biomass into hydrogen and carbon monoxide (CO) by using oxygen, heat, carbon dioxide (CO2) and steam. The energy released through the process can be used for preparing food, generating electricity, heating and transportation. As compared to traditional gas-powered systems, biomass gasifiers offer an optimum decentralized energy source at an affordable cost. Other than this, the integration of biomass gasification with steam and gas turbines offers an efficient, clean and modern biomass system for the production of electricity and heat. The rapid depletion of fossil fuels and the abundant availability of biomass is currently driving the market toward growth.

Biomass Gasification Market Trends:

The Increasing rural electrification rate, particularly in developing countries, has escalated the demand for decentralized electricity generation, which is majorly driving the global biomass gasification market toward growth. Besides this, the widespread acceptance of these systems for waste processing as a replacement of conventional techniques, such as incineration and landfill, is further fueling the market growth. Moreover, the leading market players and governments of various nations have been consistently investing in the development of advanced technologies, which is contributing to the market growth. For instance, the United States Depart of Energy (USDOE) is developing innovative and flexible modular designs through the Gasification Systems Program. This aids in the conversion of different types of US domestic coal



blends, waste plastics, and municipal solid waste (MSW) into clean synthesis gas. Furthermore, the rising development and commercialization of small- to large-scale biomass gasification systems combined with power generation equipment is positively influencing the market across the globe.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global biomass gasification market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on source.

Breakup by Source:

Solid Biomass Biogas Municipal Waste Liquid Biomass

At present, solid biomass, which includes wood and other organic matter, dominates the market as it is sustainable in nature.

Breakup by Region:

North America
Europe
Asia Pacific
Latin America
Middle East and Africa

On the basis of region, the report finds that Europe enjoys the leading position in the market, accounting for the largest market share.

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players.

Key Questions Answered in This Report

- 1. What is the market size for the global biomass gasification market?
- 2. What is the global biomass gasification market growth?



- 3. What are the global biomass gasification market drivers?
- 4. What are the key industry trends in the global biomass gasification market?
- 5. What is the impact of COVID-19 on the global biomass gasification market?
- 6. What is the global biomass gasification market breakup by source?
- 7. What are the major regions in the global biomass gasification market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL POWER GENERATION INDUSTRY

- 5.1 Market Overview
- 5.2 Production Volume Trends
- 5.3 Market Breakup by Region
- 5.4 Market Breakup by Product Type
- 5.5 Market Forecast

6 GLOBAL BIOMASS GASIFICATION INDUSTRY

- 6.1 Market Overview
- 6.2 Market Performance
 - 6.2.1 Production Volume Trends
 - 6.2.2 Value Trends



- 6.3 Impact of COVID-19
- 6.4 Price Analysis
 - 6.4.1 Key Price Indicators
 - 6.4.2 Price Structure
 - 6.4.3 Price Trends
- 6.5 Market Breakup by Region
- 6.6 Market Breakup by Source
- 6.7 Market Forecast
- 6.8 SWOT Analysis
 - 6.8.1 Overview
 - 6.8.2 Strengths
 - 6.8.3 Weaknesses
 - 6.8.4 Opportunities
 - 6.8.5 Threats
- 6.9 Value Chain Analysis
 - 6.9.1 Feedstock Procurement
 - 6.9.2 Wood Pellet Production
 - 6.9.3 Distribution
 - 6.9.4 Pellet Combustion and Value Conversion
- 6.10 Porter's Five Forces Analysis
 - 6.10.1 Overview
 - 6.10.2 Bargaining Power of Buyers
 - 6.10.3 Bargaining Power of Suppliers
 - 6.10.4 Degree of Competition
 - 6.10.5 Threat of New Entrants
 - 6.10.6 Threat of Substitutes
- 6.11 Key Market Drivers and Success Factors

7 BIOMASS GASIFICATION MARKET: PERFORMANCE OF KEY REGIONS

- 7.1 North America
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Europe
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Asia Pacific
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast



- 7.4 Latin America
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Middle East and Africa
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 BIOMASS GASIFICATION MARKET: MARKET BREAKUP BY SOURCE

- 8.1 Solid Biomass
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Biogas
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Municipal Waste
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Liquid Biomass
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 COMPETITIVE LANDSCAPE

- 9.1 Market Structure
- 9.2 Production Capacities of Key Players

10 BIOMASS GASIFICATION PROCESS

- 10.1 Overview
- 10.2 Detailed Process Flow
- 10.3 Various Types of Unit Operations Involved
- 10.4 Mass Balance and Raw Material Requirements

11 PROJECT DETAILS, REQUIREMENTS AND COSTS INVOLVED

- 11.1 Land Requirements and Expenditures
- 11.2 Construction Requirements and Expenditures
- 11.3 Plant Machinery



- 11.4 Machinery Pictures
- 11.5 Raw Material Requirements and Expenditures
- 11.6 Raw Material and Final Product Pictures
- 11.7 Utility Requirements and Expenditures
- 11.8 Manpower Requirements and Expenditures
- 11.9 Other Capital Investments

12 LOANS AND FINANCIAL ASSISTANCE

13 PROJECT ECONOMICS

- 13.1 Capital Cost of the Project
- 13.2 Techno-Economic Parameters
- 13.3 Product Pricing and Margins Across Various Levels of the Supply Chain
- 13.4 Taxation and Depreciation
- 13.5 Income Projections
- 13.6 Expenditure Projections
- 13.7 Financial Analysis
- 13.8 Profit Analysis

14 KEY PLAYER PROFILES



List Of Tables

LIST OF TABLES

- Table 1: Global: Power Generation Market: Key Industry Highlights, 2023 and 2032
- Table 2: Global: Biomass Gasification Market: Key Industry Highlights, 2023 and 2032
- Table 3: Global: Biomass Electricity Production Forecast: Breakup by Region (in TWh), 2024-2032
- Table 4: Global: Biomass Electricity Production Forecast: Breakup by Source (in TWh), 2024-2032
- Table 5: Biomass Gasification Costs Related to Land and Site Development (in US\$)
- Table 6: Biomass Gasification Costs Related to Civil Works (in US\$)
- Table 7: Biomass Gasification Costs Related to Gasification Unit Machinery (in US\$)
- Table 8: Biomass Gasification Costs Related to Generator Unit Machinery (in US\$)
- Table 9: Summary of Machinery Costs (in US\$)
- Table 10: Biomass Gasification Plant: Raw Material Requirements
- Table 11: Biomass Gasification Plant: Costs Related to Salaries and Wages (in US\$)
- Table 12: Biomass Gasification Plant: Costs Related to Other Capital Investments (in US\$)
- Table 13: Details of Financial Assistance Offered by Financial Institutions
- Table 14: Biomass Gasification Plant: Capital Costs (in US\$)
- Table 15: Biomass Gasification Plant: Techno-Economic Parameters
- Table 16: Biomass Gasification Plant: Taxation and Depreciation (in US\$)
- Table 17: Biomass Gasification Plant: Income Projections (in US\$)
- Table 18: Biomass Gasification Plant: Expenditure Projections (in US\$)
- Table 19: Biomass Gasification Plant: Cash Flow Analysis Without Considering the Income Tax Liability (in US\$)
- Table 20: Biomass Gasification Plant: Cash Flow Analysis on Considering the Income Tax Liability (in US\$)
- Table 21: Biomass Gasification Plant: Profit and Loss Account (in US\$)



List Of Figures

LIST OF FIGURES

Figure 1: Global: Biomass Gasification Market: Major Drivers and Challenges

Figure 2: Global: Power Generation Market: Production Volume Trends (in TWh),

2018-2023

Figure 3: Global: Power Generation Market: Production Breakup by Region (in %), 2023

Figure 4: Global: Power Generation Market: Production Breakup by Source (in %), 2023

Figure 5: Global: Power Generation Market Forecast: Production Volume Trends (in

TWh), 2024-2032

Figure 6: Global: Biomass Gasification Market: Production Volume Trends (in TWh),

2018-2023

Figure 7: Global: Biomass Gasification Market: Value Trends (in Billion US\$),

2018-2023

Figure 8: Global: Biomass Electricity Market: Average Prices (in US\$/TWh), 2018-2023

Figure 9: Global: Biomass Electricity Production: Breakup by Region (in %), 2023

Figure 10: Global: Biomass Electricity Production: Breakup by Source (in %), 2023

Figure 11: Global: Biomass Gasification Market Forecast: Production Volume Trends (in

TWh), 2024-2032

Figure 12: Global: Biomass Gasification Market Forecast: Value Trends (in Billion US\$),

2024-2032

Figure 13: Global: Biomass Gasification Industry: SWOT Analysis

Figure 14: Global: Biomass Gasification Industry: Value Chain Analysis

Figure 15: Global: Biomass Gasification Industry: Porter's Five Forces Analysis

Figure 16: North America: Biomass Electricity Production (in TWh), 2018 & 2023

Figure 17: North America: Biomass Electricity Production Forecast (in TWh), 2024-2032

Figure 18: Europe: Biomass Electricity Production (in TWh), 2018 & 2023

Figure 19: Europe: Biomass Electricity Production Forecast (in TWh), 2024-2032

Figure 20: Asia Pacific: Biomass Electricity Production (in TWh), 2018 & 2023

Figure 21: Asia Pacific: Biomass Electricity Production Forecast (in TWh), 2024-2032

Figure 22: Latin America: Biomass Electricity Production (in TWh), 2018 & 2023

Figure 23: Latin America: Biomass Electricity Production Forecast (in TWh), 2024-2032

Figure 24: Middle East and Africa: Biomass Electricity Production (in TWh), 2018 &

2023

Figure 25: Middle East and Africa: Biomass Electricity Production Forecast (in TWh),

2024-2032

Figure 26: Global: Biomass Electricity Production: Solid Biomass (in TWh), 2018 & 2023

Figure 27: Global: Biomass Electricity Production Forecast: Solid Biomass (in TWh),



2024-2032

Figure 28: Global: Biomass Electricity Production: Biogas (in TWh), 2018 & 2023

Figure 29: Global: Biomass Electricity Production Forecast: Biogas (in TWh), 2024-2032

Figure 30: Global: Biomass Electricity Production: Municipal Waste (in TWh), 2018 &

2023

Figure 31: Global: Biomass Electricity Production Forecast: Municipal Waste (in TWh), 2024-2032

Figure 32: Global: Biomass Electricity Production: Liquid Biomass (in TWh), 2018 & 2023

Figure 33: Global: Biomass Electricity Production Forecast: Liquid Biomass (in TWh), 2024-2032

Figure 34: Biomass Gasification Process: Detailed Process Flow

Figure 35: Biomass Gasification: Conversion Rate of Products

Figure 36: Biomass Gasification Plant: Breakup of Capital Costs (in %)

Figure 37: Biomass Gasification: Profit Margins at Various Levels of the Supply Chain

Figure 38: Biomass Gasification Plant: Manufacturing Cost Breakup (in %)



I would like to order

Product name: Biomass Gasification Market Report by Source (Solid Biomass, Biogas, Municipal Waste,

Liquid Biomass), and Region 2024-2032

Product link: https://marketpublishers.com/r/B57119D80729EN.html

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/B57119D80729EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$



