

Bioethanol Market Report by Type (Sugarcane-based Ethanol, Cellulosic Ethanol, Starch-based Ethanol, and Others), Fuel Blend (E10, E20 and E25, E70 and E75, E85, and Others), Generation (First Generation, Second Generation, Third Generation), End Use Industry (Automotive and Transportation, Power Generation, Pharmaceutical, Food and Beverage, Cosmetics and Personal Care, and Others), and Region 2024-2032

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Abstracts

The global bioethanol market size reached US\$ 10.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 17.9 Billion by 2032, exhibiting a growth rate (CAGR) of 6.4% during 2024-2032.

Bioethanol is a clear, colorless liquid produced from biomass by hydrolysis and sugar fermentation or using the chemical process of reacting ethylene with steam. It is biodegradable, less toxic, and does not cause environmental pollution as compared to conventional fuels. Consequently, it is gaining traction as a petrol substitute for road transport vehicles around the world. It is blended with petrol without modifying engine designs, which results in reduced greenhouse gas (GHG) emissions and air pollution. Presently, the ongoing research and development activities to produce bioethanol fuel using municipal solid waste are escalating the demand for bioethanol worldwide.

Bioethanol Market Trends:

The suburbanization trend and boosting sales of passenger vehicles across the globe

on account of inflating disposable incomes represent one of the key factors influencing the market positively. Moreover, the growing environmental concerns among individuals are driving the demand for bioethanol as an alternative to fossil fuels. Apart from this, improving road transport networks are resulting in the increasing use of commercial vehicles. As these vehicles contribute disproportionately to air pollution and congestion, government bodies of numerous countries are implementing stringent regulations to minimize pollutant emissions and encourage the adoption of bioethanol. In addition, bioethanol finds application in existing engines to reduce the amount of carbon monoxide, thereby assisting in improving the overall air quality. Furthermore, as it is skin-friendly and harmless for the health and environment, bioethanol is widely used as a carrier and solvent in cosmetics and personal care products across the globe. It is also employed in the pharmaceutical industry as a major ingredient for formulating drugs, cough syrups, medicinal capsules, and disinfectants. Moreover, it is gaining traction in the food and beverage (F&B) industry as a flavor enhancer.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global bioethanol market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, fuel blend, generation and end use industry.

Breakup by Type:

Sugarcane-based Ethanol

Cellulosic Ethanol

Starch-based Ethanol

Others

Breakup by Fuel Blend:

E10

E20 and E25

E70 and E75

E85

Others

Breakup by Generation:

First Generation

Second Generation

Third Generation

Breakup by End Use Industry:

Automotive and Transportation

Power Generation

Pharmaceutical

Food and Beverage

Cosmetics and Personal Care

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Abengoa S.A., Archer-Daniels-Midland Company, BP plc, Cristalco (Cristal Union), CropEnergies AG (S&Dzucker AG), Flint Hills Resources, LLC (Koch Industries, Inc.), Green Plains Inc., Honeywell International Inc., INEOS Capital Limited, Petroleo Brasileiro S.A., POET LLC, Royal Dutch Shell plc and Valero Energy Corporation.

Key Questions Answered in This Report:

How has the global bioethanol market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global bioethanol market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the fuel blend?

What is the breakup of the market based on the generation?

What is the breakup of the market based on the end use industry?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global bioethanol market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL BIOETHANOL MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Sugarcane-based Ethanol
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Cellulosic Ethanol
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Starch-based Ethanol

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY FUEL BLEND

- 7.1 E10
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 E20 and E25
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 E70 and E75
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 E85
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast
- 7.5 Others
 - 7.5.1 Market Trends
 - 7.5.2 Market Forecast

8 MARKET BREAKUP BY GENERATION

- 8.1 First Generation
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Second Generation
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Third Generation
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast

9 MARKET BREAKUP BY END USE INDUSTRY

- 9.1 Automotive and Transportation

- 9.1.1 Market Trends
- 9.1.2 Market Forecast
- 9.2 Power Generation
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Pharmaceutical
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Food and Beverage
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Cosmetics and Personal Care
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast
- 9.6 Others
 - 9.6.1 Market Trends
 - 9.6.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 United States
 - 10.1.1.1 Market Trends
 - 10.1.1.2 Market Forecast
 - 10.1.2 Canada
 - 10.1.2.1 Market Trends
 - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
 - 10.2.1 China
 - 10.2.1.1 Market Trends
 - 10.2.1.2 Market Forecast
 - 10.2.2 Japan
 - 10.2.2.1 Market Trends
 - 10.2.2.2 Market Forecast
 - 10.2.3 India
 - 10.2.3.1 Market Trends
 - 10.2.3.2 Market Forecast
 - 10.2.4 South Korea
 - 10.2.4.1 Market Trends

- 10.2.4.2 Market Forecast
- 10.2.5 Australia
 - 10.2.5.1 Market Trends
 - 10.2.5.2 Market Forecast
- 10.2.6 Indonesia
 - 10.2.6.1 Market Trends
 - 10.2.6.2 Market Forecast
- 10.2.7 Others
 - 10.2.7.1 Market Trends
 - 10.2.7.2 Market Forecast
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.1.1 Market Trends
 - 10.3.1.2 Market Forecast
 - 10.3.2 France
 - 10.3.2.1 Market Trends
 - 10.3.2.2 Market Forecast
 - 10.3.3 United Kingdom
 - 10.3.3.1 Market Trends
 - 10.3.3.2 Market Forecast
 - 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
 - 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
 - 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
 - 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast

10.4.3 Others

10.4.3.1 Market Trends

10.4.3.2 Market Forecast

10.5 Middle East and Africa

10.5.1 Market Trends

10.5.2 Market Breakup by Country

10.5.3 Market Forecast

11 SWOT ANALYSIS

11.1 Overview

11.2 Strengths

11.3 Weaknesses

11.4 Opportunities

11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

13.1 Overview

13.2 Bargaining Power of Buyers

13.3 Bargaining Power of Suppliers

13.4 Degree of Competition

13.5 Threat of New Entrants

13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

15.1 Market Structure

15.2 Key Players

15.3 Profiles of Key Players

15.3.1 Abengoa S.A.

15.3.1.1 Company Overview

15.3.1.2 Product Portfolio

15.3.1.3 Financials

15.3.1.4 SWOT Analysis

- 15.3.2 Archer-Daniels-Midland Company
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
- 15.3.3 BP plc
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.3.3 Financials
 - 15.3.3.4 SWOT Analysis
- 15.3.4 Cristalco (Cristal Union)
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
- 15.3.5 CropEnergies AG (S?dzucker AG)
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.5.4 SWOT Analysis
- 15.3.6 Flint Hills Resources, LLC (Koch Industries, Inc.)
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.6.3 SWOT Analysis
- 15.3.7 Green Plains Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
 - 15.3.7.4 SWOT Analysis
- 15.3.8 Honeywell International Inc.
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
 - 15.3.8.4 SWOT Analysis
- 15.3.9 INEOS Capital Limited
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Petr?leo Brasileiro S.A.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials

- 15.3.10.4 SWOT Analysis
- 15.3.11 POET LLC
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
- 15.3.12 Royal Dutch Shell plc
 - 15.3.12.1 Company Overview
 - 15.3.12.2 Product Portfolio
 - 15.3.12.3 Financials
 - 15.3.12.4 SWOT Analysis
- 15.3.13 Valero Energy Corporation
 - 15.3.13.1 Company Overview
 - 15.3.13.2 Product Portfolio
 - 15.3.13.3 Financials
 - 15.3.13.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Bioethanol Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Bioethanol Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Bioethanol Market Forecast: Breakup by Fuel Blend (in Million US\$), 2024-2032

Table 4: Global: Bioethanol Market Forecast: Breakup by Generation (in Million US\$), 2024-2032

Table 5: Global: Bioethanol Market Forecast: Breakup by End Use Industry (in Million US\$), 2024-2032

Table 6: Global: Bioethanol Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 7: Global: Bioethanol Market: Competitive Structure

Table 8: Global: Bioethanol Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Bioethanol Market: Major Drivers and Challenges

Figure 2: Global: Bioethanol Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Bioethanol Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Bioethanol Market: Breakup by Type (in %), 2023

Figure 5: Global: Bioethanol Market: Breakup by Fuel Blend (in %), 2023

Figure 6: Global: Bioethanol Market: Breakup by Generation (in %), 2023

Figure 7: Global: Bioethanol Market: Breakup by End Use Industry (in %), 2023

Figure 8: Global: Bioethanol Market: Breakup by Region (in %), 2023

Figure 9: Global: Bioethanol (Sugarcane-based Ethanol) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Bioethanol (Sugarcane-based Ethanol) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Bioethanol (Cellulosic Ethanol) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Bioethanol (Cellulosic Ethanol) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Bioethanol (Starch-based Ethanol) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Bioethanol (Starch-based Ethanol) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Bioethanol (Other Types) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Bioethanol (Other Types) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Bioethanol (E10) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Bioethanol (E10) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Bioethanol (E20 and E25) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Bioethanol (E20 and E25) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Bioethanol (E70 and E75) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Bioethanol (E70 and E75) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Bioethanol (E85) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Bioethanol (E85) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Global: Bioethanol (Other Fuel Blends) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Global: Bioethanol (Other Fuel Blends) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Global: Bioethanol (First Generation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Global: Bioethanol (First Generation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Global: Bioethanol (Second Generation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Global: Bioethanol (Second Generation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Global: Bioethanol (Third Generation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Global: Bioethanol (Third Generation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: Global: Bioethanol (Automotive and Transportation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: Global: Bioethanol (Automotive and Transportation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Global: Bioethanol (Power Generation) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Global: Bioethanol (Power Generation) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Global: Bioethanol (Pharmaceutical) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Global: Bioethanol (Pharmaceutical) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Global: Bioethanol (Food and Beverage) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: Global: Bioethanol (Food and Beverage) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Global: Bioethanol (Cosmetics and Personal Care) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Global: Bioethanol (Cosmetics and Personal Care) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Global: Bioethanol (Other End Use Industries) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Global: Bioethanol (Other End Use Industries) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: North America: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: North America: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: United States: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: United States: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Canada: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Canada: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Asia-Pacific: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Asia-Pacific: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: China: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: China: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Japan: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Japan: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: India: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: India: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: South Korea: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: South Korea: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Australia: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Australia: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Indonesia: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Indonesia: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Others: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Others: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Europe: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Europe: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Germany: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Germany: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032

- Figure 71: France: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 72: France: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 73: United Kingdom: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 74: United Kingdom: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 75: Italy: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 76: Italy: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 77: Spain: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 78: Spain: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 79: Russia: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 80: Russia: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 81: Others: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 82: Others: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 83: Latin America: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 84: Latin America: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 85: Brazil: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 86: Brazil: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 87: Mexico: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 88: Mexico: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 89: Others: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 90: Others: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 91: Middle East and Africa: Bioethanol Market: Sales Value (in Million US\$), 2018 & 2023
- Figure 92: Middle East and Africa: Bioethanol Market: Breakup by Country (in %), 2023
- Figure 93: Middle East and Africa: Bioethanol Market Forecast: Sales Value (in Million US\$), 2024-2032
- Figure 94: Global: Bioethanol Industry: SWOT Analysis
- Figure 95: Global: Bioethanol Industry: Value Chain Analysis
- Figure 96: Global: Bioethanol Industry: Porter's Five Forces Analysis

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