

# Bioactive Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/B126ED58335EN.html

Date: January 2023

Pages: 108

Price: US\$ 2,499.00 (Single User License)

ID: B126ED58335EN

### **Abstracts**

The global bioactive ingredients market size reached US\$ 45.5 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 69.9 Billion by 2028, exhibiting a growth rate (CAGR) of 7.1% during 2023-2028.

Bioactive ingredients are nutritional components which are naturally present in small amounts within various food items such as cereals, nuts, tea, vegetables and fruits. They are endowed with goodness of anti-oxidants, anti-inflammation and anti-microbial traits that help to enhance health and build a strong immunity system.

One of the primary factors catalysing the growth of the global bioactive ingredients market is the growing health consciousness among the consumers which has resulted in a surge in the demand of healthcare products. Further, increasing health care expenses, rise in lifestyle diseases, insufficient nutrition, are some of the proactive factors responsible for the growth of the global bioactive ingredients market. Moreover, these ingredients are beneficial for improving endothelial function as well as overall health. This acts as another factor facilitating the demand for bioactive ingredients.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global bioactive ingredients market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on ingredients type and application.

Breakup by Ingredients Type:



**Fibers** 

Vitamins

Omega-3 PUFA

Minerals

Carotenoids and Antioxidants

**Probiotics** 

Plant Extracts

Others

Based on ingredients type, the market has been segmented as fibers, vitamins, omega-3 PUFA, minerals, carotenoids and antioxidants, probiotics, plant extracts and others. Currently, fibers dominate the market, holding the largest share.

Breakup by Application:

Dietary Supplements
Functional Beverages
Personal Care
Animal Nutrition

On the basis of application, dietary supplements represent the largest segment. Other major segments include functional beverages, personal care and animal nutrition.

Breakup by Region:

Asia Pacific
North America
Europe
Middle East and Africa
Latin America

Region-wise, the market has been segmented into Asia Pacific, North America, Europe, Middle East and Africa, and Latin America. Amongst these, Asia Pacific is the leading market, accounting for the majority of the market share.

#### Competitive Landscape:

The competitive landscape of the market has also been examined with some of the key players being Archer Daniel Midland, Cargill, BASF SE, AJINOMOTO CO, Arla Foods, FMC Corporation, Ingredion Incorporated, Mazza Innovation Ltd., Roquette and



# Sabinsa Corporation.

This report provides a deep insight into the global bioactive ingredients market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the bioactive ingredients industry in any manner.

# Key Questions Answered in This Report

- 1. What was the size of the global bioactive ingredients market in 2022?
- 2. What is the expected growth rate of the global bioactive ingredients market during 2023-2028?
- 3. What are the key factors driving the global bioactive ingredients market?
- 4. What has been the impact of COVID-19 on the global bioactive ingredients market?
- 5. What is the breakup of the global bioactive ingredients market based on the ingredients type?
- 6. What is the breakup of the global bioactive ingredients market based on the application?
- 7. What are the key regions in the global bioactive ingredients market?
- 8. Who are the key players/companies in the global bioactive ingredients market?



# **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL BIOACTIVE INGREDIENTS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Ingredients Type
- 5.5 Market Breakup by Application
- 5.6 Market Breakup by Region
- 5.7 Market Forecast
- 5.8 SWOT Analysis
  - 5.8.1 Overview
  - 5.8.2 Strengths
  - 5.8.3 Weaknesses
  - 5.8.4 Opportunities
  - 5.8.5 Threats
- 5.9 Value Chain Analysis



- 5.9.1 Overview
- 5.9.2 Research and Development
- 5.9.3 Raw Material Procurement
- 5.9.4 Manufacturing
- 5.9.5 Marketing
- 5.9.6 Distribution
- 5.9.7 End-Use
- 5.10 Porters Five Forces Analysis
  - 5.10.1 Overview
  - 5.10.2 Bargaining Power of Buyers
  - 5.10.3 Bargaining Power of Suppliers
  - 5.10.4 Degree of Competition
  - 5.10.5 Threat of New Entrants
  - 5.10.6 Threat of Substitutes

#### **6 MARKET BREAKUP BY INGREDIENTS TYPE**

- 6.1 Fibers
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Vitamins
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Omega-3 PUFA
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Minerals
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Carotenoids and Antioxidants
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Probiotics
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 6.7 Plant Extracts
  - 6.7.1 Market Trends
  - 6.7.2 Market Forecast
- 6.8 Others



- 6.8.1 Market Trends
- 6.8.2 Market Forecast

#### 7 MARKET BREAKUP BY APPLICATION

- 7.1 Dietary Supplements
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Functional Beverages
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Personal Care
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Animal Nutrition
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast

#### **8 MARKET BREAKUP BY REGION**

- 8.1 Asia Pacific
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 North America
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Middle East and Africa
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast
- 8.5 Latin America
  - 8.5.1 Market Trends
  - 8.5.2 Market Forecast

#### 9 BIOACTIVE INGREDIENTS MANUFACTURING PROCESS

#### 9.1 Product Overview



- 9.2 Raw Material Requirements
- 9.3 Manufacturing Process
- 9.4 Key Success and Risk Factors

#### 10 COMPETITIVE LANDSCAPE

- 10.1 Market Structure
- 10.2 Key Players
- 10.3 Profiles of Key Players
  - 10.3.1 Archer Daniel Midland
  - 10.3.2 Cargill
  - 10.3.3 BASF SE
  - 10.3.4 Ajinomoto
  - 10.3.5 Arla Foods
  - 10.3.6 FMC Corporation
  - 10.3.7 Ingredion Incorporated
  - 10.3.8 Mazza Innovation Ltd.
  - 10.3.9 Roquette
  - 10.3.10 Sabinsa Corporation



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Bioactive Ingredients Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Bioactive Ingredients Market Forecast: Breakup by Ingredients Type (in

Million US\$), 2023-2028

Table 3: Global: Bioactive Ingredients Market Forecast: Breakup by Application (in

Million US\$), 2023-2028

Table 4: Global: Bioactive Ingredients Market Forecast: Breakup by Region (in Million

US\$), 2023-2028

Table 5: Bioactive Ingredients Manufacturing: Raw Material Requirements

Table 6: Global: Bioactive Ingredients Market: Competitive Structure

Table 7: Global: Bioactive Ingredients Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Bioactive Ingredients Market: Major Drivers and Challenges

Figure 2: Global: Bioactive Ingredients Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Bioactive Ingredients Market: Breakup by Ingredients Type (in %),

2022

Figure 4: Global: Bioactive Ingredients Market: Breakup by Application (in %), 2022

Figure 5: Global: Bioactive Ingredients Market: Breakup by Region (in %), 2022

Figure 6: Global: Bioactive Ingredients Market Forecast: Sales Value (in Billion US\$),

2023-2028

Figure 7: Global: Bioactive Ingredients Industry: SWOT Analysis

Figure 8: Global: Bioactive Ingredients Industry: Value Chain Analysis

Figure 9: Global: Bioactive Ingredients Industry: Porter's Five Forces Analysis

Figure 10: Global: Bioactive Ingredients (Fibers) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 11: Global: Bioactive Ingredients (Fibers) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 12: Global: Bioactive Ingredients (Vitamins) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 13: Global: Bioactive Ingredients (Vitamins) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 14: Global: Bioactive Ingredients (Minerals) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 15: Global: Bioactive Ingredients (Minerals) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 16: Global: Bioactive Ingredients (Omega-3 PUFA) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 17: Global: Bioactive Ingredients (Omega-3 PUFA) Market Forecast: Sales Value

(in Million US\$), 2023-2028

Figure 18: Global: Bioactive Ingredients (Carotenoids and Antioxidants) Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 19: Global: Bioactive Ingredients (Carotenoids and Antioxidants) Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Bioactive Ingredients (Probiotics) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 21: Global: Bioactive Ingredients (Probiotics) Market Forecast: Sales Value (in

Million US\$), 2023-2028



Figure 22: Global: Bioactive Ingredients (Plant Extracts) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Bioactive Ingredients (Plant Extracts) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Bioactive Ingredients (Other Ingredient Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Bioactive Ingredients (Other Ingredient Types) Market Forecast:

Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Bioactive Ingredients Market (Application in Dietary Supplements):

Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Bioactive Ingredients Market Forecast (Application in Dietary

Supplements): Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Bioactive Ingredients Market (Application in Functional Beverages):

Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Bioactive Ingredients Market Forecast (Application in Functional

Beverages): Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Bioactive Ingredients Market (Application in Personal Care): Sales

Value (in Million US\$), 2017 & 2022

Figure 31: Global: Bioactive Ingredients Market Forecast (Application in Personal Care):

Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Bioactive Ingredients Market (Application in Animal Nutrition): Sales

Value (in Million US\$), 2017 & 2022

Figure 33: Global: Bioactive Ingredients Market Forecast (Application in Animal

Nutrition): Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Bioactive Ingredients Market (Other Applications): Sales Value (in

Million US\$), 2017 & 2022

Figure 35: Global: Bioactive Ingredients Market Forecast (Other Applications): Sales

Value (in Million US\$), 2023-2028

Figure 36: Asia Pacific: Bioactive Ingredients Market: Sales Value (in Million US\$), 2017

& 2022

Figure 37: Asia Pacific: Bioactive Ingredients Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 38: North America: Bioactive Ingredients Market: Sales Value (in Million US\$),

2017 & 2022

Figure 39: North America: Bioactive Ingredients Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 40: Europe: Bioactive Ingredients Market: Sales Value (in Million US\$), 2017 &

2022

Figure 41: Europe: Bioactive Ingredients Market Forecast: Sales Value (in Million US\$),



#### 2023-2028

Figure 42: Middle East and Africa: Bioactive Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Middle East and Africa: Bioactive Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Latin America: Bioactive Ingredients Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Latin America: Bioactive Ingredients Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Bioactive Ingredients Manufacturing: Detailed Process Flow



#### I would like to order

Product name: Bioactive Ingredients Market: Global Industry Trends, Share, Size, Growth, Opportunity

and Forecast 2023-2028

Product link: https://marketpublishers.com/r/B126ED58335EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/B126ED58335EN.html">https://marketpublishers.com/r/B126ED58335EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$ 

