

Binder Excipients Market Report by Product Type (Cellulosics, Lactose, Polyols, Povidones, Starch and Polysaccharides, Co-Processed Compressible Excipients, and Others), Application (Tablets and Capsules, Solution Based), and Region 2024-2032

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Abstracts

The global binder excipients market size reached US\$ 1.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.1 Billion by 2032, exhibiting a growth rate (CAGR) of 4% during 2024-2032. The increasing demand for oral medications among the masses, the growing focus on patient-centric formulations, and extensive research and development activities represent some of the key factors driving the market.

Binder excipients act as one of the essential components in pharmaceutical formulations, especially when utilized in solid oral dose forms. They are employed to bind the pharmaceutical active substances and other elements of a tablet or capsule, resulting in a stable and manageable final product. They are hydrophilic molecules that can generate potent intermolecular interactions with the other components of the formulation, such as cellulose derivatives. Enhancing the powder mixture's compressibility is one of the primary purposes of binder excipients, which provide tablets or capsules with the constant size and shape possible, guaranteeing a consistent and predictable dose. Additionally, they aid in enhancing the powder mixture's flow characteristics, making it simpler to compress tablets or fill capsules. They also aid in controlling the release of the active ingredient release is another crucial function of binder excipients as well as they help in maintaining the therapeutic effect of the medicinal drugs, which is crucial for medications to have a limited therapeutic window or are absorbed only in certain parts of the body. There are several types of binder excipients available, including natural and synthetic polymers, sugars, and

starches

Binder Excipients Market Trends:

The escalating demand for oral medicines among the patients majorly drives the global market. This is due to their several benefits, such as easy administration, convenience, and accurate dosing, which are driving the market. In addition, numerous pharmaceutical companies are investing heavily in the development of new tablet and capsule formulations, which is propelling the demand for binder excipients. Along with this, the growing focus on patient-centric formulations, which are created to improve patient compliance and adherence to a medication regimen, is significantly supporting the market. In line with this, the development of novel drug delivery systems, such as modified-release tablets and capsules, requiring specialized binder excipients is also providing a thrust to the demand. Apart from this, the growing demand for nutraceuticals, which are dietary supplements that offer health benefits, is influencing the market favorably. In addition, the rising demand for generic drugs on account of the increasing number of patents expiring on branded drugs is contributing to the market. Furthermore, the development of novel excipients, such as co-processed excipients, is creating a positive market outlook. Some of the other factors driving the market include the rising demand for innovative therapies and continual improvements in the healthcare sector.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global binder excipients market report, along with forecasts at the global and regional level from 2024-2032. Our report has categorized the market based on product type and application.

Product Type Insights:

- Cellulosics
- Lactose
- Polyols
- Povidones
- Starch and Polysaccharides
- Co-Processed Compressible Excipients
- Others

The report has provided a detailed breakup and analysis of the binder excipients market

based on the product type. This includes cellulosics, lactose, polyols, povidones, starch and polysaccharides, co-processed compressible excipients, and others. According to the report, cellulosics represented the largest segment.

Application Insights:

Tablets and Capsules
Solution Based

A detailed breakup and analysis of the binder excipients market based on the application have also been provided in the report. This includes tablets and capsules and solution based. Amongst these, tablets and capsules represent the largest segment.

Regional Insight:

North America
Asia Pacific
Europe
Middle East and Africa
Latin America

The report has also provided a comprehensive analysis of all the major regional markets, which include North America, Asia Pacific, Europe, Middle East and Africa, and Latin America. According to the report, North America was the largest market for binder excipients. Some of the factors driving the North America binder excipients market included technological advancements, increasing investments in innovations, and significant growth in the pharmaceutical industry across the region.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global binder excipients market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered are Colorcon, Croda International, EMD Millipore, Dow Chemical, FMC BioPolymer, Fuji Chemical Industry and Ingredion.

Key Questions Answered in This Report

1. What was the size of the global binder excipients market in 2023?
2. What is the expected growth rate of the global binder excipients market during 2024-2032?
3. What are the key factors driving the global binder excipients market?
4. What has been the impact of COVID-19 on the global binder excipients market?
5. What is the breakup of the global binder excipients market based on the product type?
6. What is the breakup of the global binder excipients market based on the application?
7. What are the key regions in the global binder excipients market?
8. Who are the key players/companies in the global binder excipients market?

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