

Bifurcation Lesions Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

The global bifurcation lesions market size reached US\$ 2.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 3.1 Billion by 2028, exhibiting a growth rate (CAGR) of 5.1% during 2022-2028.

A bifurcation lesion refers to the narrowing of the coronary artery adjacent to the origin of a significant side branch (SB). It is prone to develop atherosclerotic plaque due to turbulent blood flow and high shear stress. It is treated using techniques like analysis, procedure duration, X-ray exposure, and long-term follow-up. Moreover, three-dimensional (3D) angiography and multi-slice computed tomography are utilized for measuring the bifurcation angles. With the advances in devices, imaging, adjunctive pharmacotherapy, and vascular access, the management of complex cases of bifurcation lesions is becoming possible worldwide.

Bifurcation Lesions Market Trends:

A significant rise in the occurrence of coronary artery disease (CAD) is increasing the risk of developing bifurcation lesions. This represents one of the key factors bolstering the market growth. Besides this, the approval of innovative devices, increasing insurance coverage, and improving imaging modalities are also strengthening the market growth. Moreover, the rising geriatric population, which is more likely to develop medical ailments, along with supportive initiatives undertaken by governments of various countries for reimbursement, is supporting the market growth. The increasing medical tourism, the escalating demand for minimally invasive (MI) procedures and the improving healthcare infrastructure are some of the other factors contributing to the growth of the market. Apart from this, the ongoing research on novel treatment techniques is driving the market. For instance, researchers are studying the effectiveness of the Szabo 2-stent technique for complex bifurcations lesions with high compromise risk or fatal consequences of SB occlusion. Furthermore, a wide range of

clinical trials on stents and balloons, in confluence with the increasing number of skilled healthcare professionals, is anticipated to decrease risks associated with bifurcation lesions treatment and influence the market positively.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global bifurcation lesions market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on types and application.

Breakup by Types:

One-Stent

Two-Stent

Breakup by Application:

Coronary Vascular

Peripheral Vascular

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Boston Scientific Corporation, Cardinal Health, Medtronic plc, Spectranetics (Koninklijke Philips N.V.) and Terumo Corporation.

Key Questions Answered in This Report

1. What was the size of the global bifurcation lesions market in 2022?
2. What is the expected growth rate of the global bifurcation lesions market during 2023-2028?
3. What has been the impact of COVID-19 on the global bifurcation lesions market?
4. What are the key factors driving the global bifurcation lesions market?
5. What is the breakup of the global bifurcation lesions market based on the application?
6. What are the key regions in the global bifurcation lesions market?
7. Who are the key players/companies in the global bifurcation lesions market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL BIFURCATION LESIONS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPES

- 6.1 One-Stent
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Two-Stent
 - 6.2.1 Market Trends

6.2.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Coronary Vascular

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Peripheral Vascular

7.2.1 Market Trends

7.2.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

8.2.2.2 Market Forecast

8.2.3 India

8.2.3.1 Market Trends

8.2.3.2 Market Forecast

8.2.4 South Korea

8.2.4.1 Market Trends

8.2.4.2 Market Forecast

8.2.5 Australia

8.2.5.1 Market Trends

8.2.5.2 Market Forecast

8.2.6 Indonesia

8.2.6.1 Market Trends

8.2.6.2 Market Forecast

- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
 - 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Boston Scientific Corporation
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 Cardinal Health
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials
 - 13.3.2.4 SWOT Analysis

- 13.3.3 Medtronic plc
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
- 13.3.4 Spectranetics (Koninklijke Philips N.V.)
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.5 Terumo Corporation
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Financials
 - 13.3.5.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Bifurcation Lesions Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Bifurcation Lesions Market Forecast: Breakup by Types (in Million US\$), 2023-2028

Table 3: Global: Bifurcation Lesions Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Bifurcation Lesions Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Bifurcation Lesions Market: Competitive Structure

Table 6: Global: Bifurcation Lesions Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Bifurcation Lesions Market: Major Drivers and Challenges
- Figure 2: Global: Bifurcation Lesions Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Bifurcation Lesions Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 4: Global: Bifurcation Lesions Market: Breakup by Types (in %), 2022
- Figure 5: Global: Bifurcation Lesions Market: Breakup by Application (in %), 2022
- Figure 6: Global: Bifurcation Lesions Market: Breakup by Region (in %), 2022
- Figure 7: Global: Bifurcation Lesions (One-Stent) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 8: Global: Bifurcation Lesions (One-Stent) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 9: Global: Bifurcation Lesions (Two-Stent) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 10: Global: Bifurcation Lesions (Two-Stent) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 11: Global: Bifurcation Lesions (Coronary Vascular) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 12: Global: Bifurcation Lesions (Coronary Vascular) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 13: Global: Bifurcation Lesions (Peripheral Vascular) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 14: Global: Bifurcation Lesions (Peripheral Vascular) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 15: North America: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 16: North America: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 17: United States: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 18: United States: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 19: Canada: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 20: Canada: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Asia-Pacific: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Asia-Pacific: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: China: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: China: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Japan: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Japan: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: India: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: India: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: South Korea: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: South Korea: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Australia: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Australia: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Indonesia: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Indonesia: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Others: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Others: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Europe: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Europe: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Germany: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Germany: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: France: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 &

2022

Figure 42: France: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: United Kingdom: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: United Kingdom: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Italy: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Italy: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Spain: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Spain: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Russia: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Russia: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Others: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Others: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Latin America: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Latin America: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Brazil: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Brazil: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Mexico: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Mexico: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Others: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Others: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Middle East and Africa: Bifurcation Lesions Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Middle East and Africa: Bifurcation Lesions Market: Breakup by Country (in

%), 2022

Figure 63: Middle East and Africa: Bifurcation Lesions Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Global: Bifurcation Lesions Industry: SWOT Analysis

Figure 65: Global: Bifurcation Lesions Industry: Value Chain Analysis

Figure 66: Global: Bifurcation Lesions Industry: Porter's Five Forces Analysis

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