

Bicycle Market Report by Type (Road Bicycle, Mountain Bicycle, Hybrid Bicycle, and Others), Technology (Electric, Conventional), Price (Premium, Mid-Range, Low-Range), Distribution Channel (Online Stores, Offline Stores), End User (Men, Women, Kids), and Region 2023-2028

https://marketpublishers.com/r/BEB7A69369F6EN.html

Date: November 2023 Pages: 147 Price: US\$ 2,499.00 (Single User License) ID: BEB7A69369F6EN

# **Abstracts**

The global bicycle market size reached US\$ 61.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 83.8 Billion by 2028, exhibiting a growth rate (CAGR) of 5.41% during 2022-2028.

A bicycle is a pedal-driven vehicle with two wheels, pedals, brakes, seat, carrier, drive chain, and handlebar. It helps the rider in decreasing stress levels and body fat levels, improving posture and coordination, strengthening bones, preventing and managing several diseases, and reducing anxiety and depression. Besides this, it also increases cardiovascular fitness, muscle strength, flexibility, and joint mobility. As a result, it acts as a widely preferred form of vehicle for traveling to nearby places.

# Bicycle Market Trends:

A significant increase in the prevalence of chronic diseases has resulted in the growing adoption of bicycles around the world to ensure a healthy life. Apart from this, due to the growing traffic congestion and reducing the availability of parking space, especially in metropolitan cities, there is an increase in the overall sales of bicycles. Additionally, with the rising environmental concerns, governing agencies of various countries are undertaking numerous initiatives to minimize carbon emissions that are released from vehicles. As a result, they are focusing on improving the existing infrastructure to support bicycle commutation, which is contributing to the market growth. Furthermore,



the growing trend of dockless bicycle-sharing systems that are embedded with global positioning systems (GPS) and can operate on a smartphone application is creating a favorable market outlook. Moreover, the introduction of electric bicycles that offer higher capacities and longer life despite their smaller size compared to their conventional counterparts is acting as another growth-inducing factor. Besides this, the rising cases of coronavirus disease (COVID-19) are positively influencing the sales of bicycles. This can be attributed to a considerable need to avoid public transportation to prevent the spread of the disease.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global bicycle market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, technology, price, distribution channel and end user.

Breakup by Type:

Road Bicycle Mountain Bicycle Hybrid Bicycle Others

Breakup by Technology:

Electric Conventional

Breakup by Price:

Premium Mid-Range Low-Range

Breakup by Distribution Channel:

Online Stores Offline Stores

Breakup by End User:

Bicycle Market Report by Type (Road Bicycle, Mountain Bicycle, Hybrid Bicycle, and Others), Technology (Electr...



Men Women Kids

Breakup by Region:

North America **United States** Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

# Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Accell Group N.V., Avon Cycles Ltd., Benno Bikes LLC, Cerv?lo (Pon Holdings B.V.), Dorel Industries Inc., Giant Manufacturing Co. Ltd., Kona Bicycle Company, Merida Industry Co. Ltd., Olympus Bikes, SCOTT Sports SA (Youngone Corporation), Specialized Bicycle Components Inc. and Trek Bicycle Corporation (Roth Distributing Co. Inc.).



Key Questions Answered in This Report: How has the global bicycle market performed so far and how will it perform in the coming years? What has been the impact of COVID-19 on the global bicycle market? What are the key regional markets? What is the breakup of the market based on the type? What is the breakup of the market based on the technology? What is the breakup of the market based on the price? What is the breakup of the market based on the distribution channel? What is the breakup of the market based on the end user? What is the breakup of the market based on the end user? What are the various stages in the value chain of the industry? What are the key driving factors and challenges in the industry? What is the structure of the global bicycle market and who are the key players? What is the degree of competition in the industry?



# Contents

#### **1 PREFACE**

## **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

# **5 GLOBAL BICYCLE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

# 6 MARKET BREAKUP BY TYPE

6.1 Road Bicycle
6.1.1 Market Trends
6.1.2 Market Forecast
6.2 Mountain Bicycle
6.2.1 Market Trends
6.2.2 Market Forecast
6.3 Hybrid Bicycle

Bicycle Market Report by Type (Road Bicycle, Mountain Bicycle, Hybrid Bicycle, and Others), Technology (Electr...



6.3.1 Market Trends6.3.2 Market Forecast6.4 Others6.4.1 Market Trends6.4.2 Market Forecast

# 7 MARKET BREAKUP BY TECHNOLOGY

- 7.1 Electric
- 7.1.1 Market Trends7.1.2 Market Forecast7.2 Conventional7.2.1 Market Trends7.2.2 Market Forecast

#### **8 MARKET BREAKUP BY PRICE**

- 8.1 Premium
- 8.1.1 Market Trends8.1.2 Market Forecast8.2 Mid-Range8.2.1 Market Trends8.2.2 Market Forecast8.3 Low-Range
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast

#### **9 MARKET BREAKUP BY DISTRIBUTION CHANNEL**

- 9.1 Online Stores
  - 9.1.1 Market Trends
  - 9.1.2 Market Forecast
- 9.2 Offline Stores
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast

#### **10 MARKET BREAKUP BY END USER**

10.1 Men



10.1.1 Market Trends 10.1.2 Market Forecast 10.2 Women 10.2.1 Market Trends 10.2.2 Market Forecast 10.3 Kids 10.3.1 Market Trends 10.3.2 Market Forecast

## 11 MARKET BREAKUP BY REGION

11.1 North America 11.1.1 United States 11.1.1.1 Market Trends 11.1.1.2 Market Forecast 11.1.2 Canada 11.1.2.1 Market Trends 11.1.2.2 Market Forecast 11.2 Asia-Pacific 11.2.1 China 11.2.1.1 Market Trends 11.2.1.2 Market Forecast 11.2.2 Japan 11.2.2.1 Market Trends 11.2.2.2 Market Forecast 11.2.3 India 11.2.3.1 Market Trends 11.2.3.2 Market Forecast 11.2.4 South Korea 11.2.4.1 Market Trends 11.2.4.2 Market Forecast 11.2.5 Australia 11.2.5.1 Market Trends 11.2.5.2 Market Forecast 11.2.6 Indonesia 11.2.6.1 Market Trends 11.2.6.2 Market Forecast 11.2.7 Others 11.2.7.1 Market Trends



11.2.7.2 Market Forecast 11.3 Europe 11.3.1 Germany 11.3.1.1 Market Trends 11.3.1.2 Market Forecast 11.3.2 France 11.3.2.1 Market Trends 11.3.2.2 Market Forecast 11.3.3 United Kingdom 11.3.3.1 Market Trends 11.3.3.2 Market Forecast 11.3.4 Italy 11.3.4.1 Market Trends 11.3.4.2 Market Forecast 11.3.5 Spain 11.3.5.1 Market Trends 11.3.5.2 Market Forecast 11.3.6 Russia 11.3.6.1 Market Trends 11.3.6.2 Market Forecast 11.3.7 Others 11.3.7.1 Market Trends 11.3.7.2 Market Forecast 11.4 Latin America 11.4.1 Brazil 11.4.1.1 Market Trends 11.4.1.2 Market Forecast 11.4.2 Mexico 11.4.2.1 Market Trends 11.4.2.2 Market Forecast 11.4.3 Others 11.4.3.1 Market Trends 11.4.3.2 Market Forecast 11.5 Middle East and Africa 11.5.1 Market Trends 11.5.2 Market Breakup by Country

11.5.3 Market Forecast

#### **12 SWOT ANALYSIS**



- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

# **13 VALUE CHAIN ANALYSIS**

## **14 PORTERS FIVE FORCES ANALYSIS**

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Competition
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

## **15 PRICE ANALYSIS**

# **16 COMPETITIVE LANDSCAPE**

16.1 Market Structure 16.2 Key Players 16.3 Profiles of Key Players 16.3.1 Accell Group N.V. 16.3.1.1 Company Overview 16.3.1.2 Product Portfolio 16.3.1.3 Financials 16.3.2 Avon Cycles Ltd. 16.3.2.1 Company Overview 16.3.2.2 Product Portfolio 16.3.3 Benno Bikes LLC 16.3.3.1 Company Overview 16.3.3.2 Product Portfolio 16.3.4 Cerv?lo (Pon Holdings B.V.) 16.3.4.1 Company Overview 16.3.4.2 Product Portfolio 16.3.5 Dorel Industries Inc.





- 16.3.5.1 Company Overview
- 16.3.5.2 Product Portfolio
- 16.3.6 Giant Manufacturing Co. Ltd.
  - 16.3.6.1 Company Overview
- 16.3.6.2 Product Portfolio
- 16.3.6.3 Financials
- 16.3.7 Kona Bicycle Company
  - 16.3.7.1 Company Overview
  - 16.3.7.2 Product Portfolio
- 16.3.8 Merida Industry Co. Ltd.
- 16.3.8.1 Company Overview
- 16.3.8.2 Product Portfolio
- 16.3.8.3 Financials
- 16.3.9 Olympus Bikes
- 16.3.9.1 Company Overview
- 16.3.9.2 Product Portfolio
- 16.3.10 SCOTT Sports SA (Youngone Corporation)
- 16.3.10.1 Company Overview
- 16.3.10.2 Product Portfolio
- 16.3.11 Specialized Bicycle Components Inc.
- 16.3.11.1 Company Overview
- 16.3.11.2 Product Portfolio
- 16.3.12 Trek Bicycle Corporation (Roth Distributing Co. Inc.)
  - 16.3.12.1 Company Overview
  - 16.3.12.2 Product Portfolio



# **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Bicycle Market: Key Industry Highlights, 2022 and 2028 Table 2: Global: Bicycle Market Forecast: Breakup by Type (in Million US\$), 2023-2028 Table 3: Global: Bicycle Market Forecast: Breakup by Technology (in Million US\$), 2023-2028 Table 4: Global: Bicycle Market Forecast: Breakup by Price (in Million US\$), 2023-2028 Table 5: Global: Bicycle Market Forecast: Breakup by Distribution Channel (in Million US\$), 2023-2028 Table 6: Global: Bicycle Market Forecast: Breakup by End User (in Million US\$), 2023-2028 Table 7: Global: Bicycle Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Bicycle Market: Competitive Structure

Table 9: Global: Bicycle Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Bicycle Market: Major Drivers and Challenges Figure 2: Global: Bicycle Market: Sales Value (in Billion US\$), 2017-2022 Figure 3: Global: Bicycle Market Forecast: Sales Value (in Billion US\$), 2023-2028 Figure 4: Global: Bicycle Market: Breakup by Type (in %), 2022 Figure 5: Global: Bicycle Market: Breakup by Technology (in %), 2022 Figure 6: Global: Bicycle Market: Breakup by Price (in %), 2022 Figure 7: Global: Bicycle Market: Breakup by Distribution Channel (in %), 2022 Figure 8: Global: Bicycle Market: Breakup by End User (in %), 2022 Figure 9: Global: Bicycle Market: Breakup by Region (in %), 2022 Figure 10: Global: Bicycle (Road Bicycle) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 11: Global: Bicycle (Road Bicycle) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 12: Global: Bicycle (Mountain Bicycle) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 13: Global: Bicycle (Mountain Bicycle) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 14: Global: Bicycle (Hybrid Bicycle) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 15: Global: Bicycle (Hybrid Bicycle) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 16: Global: Bicycle (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 17: Global: Bicycle (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 18: Global: Bicycle (Electric) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 19: Global: Bicycle (Electric) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 20: Global: Bicycle (Conventional) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 21: Global: Bicycle (Conventional) Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 22: Global: Bicycle (Premium) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 23: Global: Bicycle (Premium) Market Forecast: Sales Value (in Million US\$), 2023-2028



Figure 24: Global: Bicycle (Mid-Range) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Bicycle (Mid-Range) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Bicycle (Low-Range) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Bicycle (Low-Range) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Bicycle (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Bicycle (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Bicycle (Offline Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Bicycle (Offline Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Bicycle (Men) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 33: Global: Bicycle (Men) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Bicycle (Women) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 35: Global: Bicycle (Women) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Bicycle (Kids) Market: Sales Value (in Million US\$), 2017 & 2022 Figure 37: Global: Bicycle (Kids) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: North America: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 39: North America: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: United States: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 41: United States: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Canada: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Canada: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia-Pacific: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 45: Asia-Pacific: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: China: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 47: China: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 48: Japan: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022



Figure 49: Japan: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 50: India: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 51: India: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 52: South Korea: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 53: South Korea: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 54: Australia: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 55: Australia: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 56: Indonesia: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 57: Indonesia: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 58: Others: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 59: Others: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 60: Europe: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 61: Europe: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 62: Germany: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 63: Germany: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 64: France: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 65: France: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 66: United Kingdom: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 67: United Kingdom: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 68: Italy: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 69: Italy: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 70: Spain: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 71: Spain: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 72: Russia: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 73: Russia: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 74: Others: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 75: Others: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 76: Latin America: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 77: Latin America: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 78: Brazil: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 79: Brazil: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 80: Mexico: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 81: Mexico: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 82: Others: Bicycle Market: Sales Value (in Million US\$), 2017 & 2022 Figure 83: Others: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028 Figure 84: Middle East and Africa: Bicycle Market: Sales Value (in Million US\$), 2017 &



#### 2022

Figure 85: Middle East and Africa: Bicycle Market: Breakup by Country (in %), 2022

Figure 86: Middle East and Africa: Bicycle Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 87: Global: Bicycle Industry: SWOT Analysis

Figure 88: Global: Bicycle Industry: Value Chain Analysis

Figure 89: Global: Bicycle Industry: Porter's Five Forces Analysis



#### I would like to order

- Product name: Bicycle Market Report by Type (Road Bicycle, Mountain Bicycle, Hybrid Bicycle, and Others), Technology (Electric, Conventional), Price (Premium, Mid-Range, Low-Range), Distribution Channel (Online Stores, Offline Stores), End User (Men, Women, Kids), and Region 2023-2028
  - Product link: https://marketpublishers.com/r/BEB7A69369F6EN.html
    - Price: US\$ 2,499.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/BEB7A69369F6EN.html</u>

# To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970