

# Betaine Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/BC62AF9BB242EN.html

Date: October 2023

Pages: 142

Price: US\$ 2,499.00 (Single User License)

ID: BC62AF9BB242EN

## **Abstracts**

#### Market Overview:

The global betaine market size reached US\$ 3.9 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5.3 Billion by 2028, exhibiting a growth rate (CAGR) of 5.2% during 2023-2028.

Betaine refers to an organic nitrogenous compound that is used for preventing the build-up of amino acid in blood vessels. It is naturally found in microorganisms, plants and animals, including seafood, wheat, spinach and sugar beets, and can be chemically synthesized using chemical agents and intermediates. It aids in metabolizing homocysteine to ensure the normal functioning of the bones, eyes, heart, muscles and nerves and minimizing the risks of cardiovascular diseases and stroke, along with improving digestion, liver functioning and muscle growth.

Significant growth in the pharmaceutical, nutraceutical and food and beverage industries is one of the key factors driving the growth of the market. Owing to the rising health consciousness among the masses, there is an increasing preference for dietary supplements and nutritional products, such as protein powders and energy supplements, that are a rich source of betaine. The widespread adoption of betaine as an anti-stress agent in animal feed is also providing a boost to the market growth. Betaine is used in various feed additives to improve the metabolism in farm animals and minimize the risks of visual abnormalities and developmental delays that are associated with its deficiencies. Additionally, increasing utilization of betaine for the manufacturing of numerous industrial products, such as paints, detergents, coatings and plastics, is creating a positive impact on the market growth. Other factors, including the utilization of betaine as an emulsifier, surfactant and emollient in personal care products, along



with rapid industrialization, are projected to drive the market further.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global betaine market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on source, product type and end-use industry.

Breakup by Source:
Synthetic
Natural
Breakup by Product Type:
Betaine Anhydrous
Betaine Monohydrate
Betaine HCI
Cocamidopropyl Betaine
Others
Breakup by End-Use Industry:
Food Industry
Feed Industry
Personal Care Industry
Others

Breakup by Region:



North America
United States
Canada
Asia Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others

Latin America



Brazil
Mexico
Others
Middle East and Africa
Competitive Landscape:
The competitive landscape of the industry has also been examined with some of the key players being United Sugars Corporation, AMINO GmbH, Associated British Foods plc, BASF SE, The Dow Chemical Company, Evonik Industries AG, Kao Group, Merck KGaA, Nutreco N.V., Solvay SA, and Stepan Company.
Key Questions Answered in This Report:
How has the global betaine market performed so far and how will it perform in the coming years?
What are the key regional markets?
What has been the impact of COVID-19 on the global betaine market?
What is the breakup of the market based on the source?
What is the breakup of the market based on the product type?
What is the breakup of the market based on the end-use industry?
What are the various stages in the value chain of the industry?
What are the key driving factors and challenges in the industry?
What is the structure of the global betaine market and who are the key players?
What is the degree of competition in the industry?



## **Contents**

#### 1 PREFACE

#### 2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

#### **3 EXECUTIVE SUMMARY**

#### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

#### **5 GLOBAL BETAINE MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

#### **6 MARKET BREAKUP BY SOURCE**

- 6.1 Synthetic
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Natural
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast



#### 7 MARKET BREAKUP BY PRODUCT TYPE

- 7.1 Betaine Anhydrous
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Betaine Monohydrate
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Betaine HCI
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Cocamidopropyl Betaine
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Others
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast

#### **8 MARKET BREAKUP BY END-USE INDUSTRY**

- 8.1 Food Industry
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Feed Industry
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Personal Care Industry
  - 8.3.1 Market Trends
  - 8.3.2 Market Forecast
- 8.4 Others
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

#### 9 MARKET BREAKUP BY REGION

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast



- 9.1.2 Canada
  - 9.1.2.1 Market Trends
  - 9.1.2.2 Market Forecast
- 9.2 Asia Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends
    - 9.2.5.2 Market Forecast
  - 9.2.6 Indonesia
    - 9.2.6.1 Market Trends
    - 9.2.6.2 Market Forecast
  - 9.2.7 Others
    - 9.2.7.1 Market Trends
    - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain



- 9.3.5.1 Market Trends
- 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

#### **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

#### 11 VALUE CHAIN ANALYSIS

#### 12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition



#### 12.5 Threat of New Entrants

#### 12.6 Threat of Substitutes

#### 13 PRICE INDICATORS

#### 14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
  - 14.3.1 United Sugars Corporation
    - 14.3.1.1 Company Overview
    - 14.3.1.2 Product Portfolio
  - 14.3.2 AMINO GmbH
    - 14.3.2.1 Company Overview
    - 14.3.2.2 Product Portfolio
  - 14.3.3 Associated British Foods plc
    - 14.3.3.1 Company Overview
    - 14.3.3.2 Product Portfolio
    - 14.3.3.3 Financials
    - 14.3.3.4 SWOT Analysis
  - 14.3.4 BASF SE
    - 14.3.4.1 Company Overview
    - 14.3.4.2 Product Portfolio
    - 14.3.4.3 Financials
    - 14.3.4.4 SWOT Analysis
  - 14.3.5 The Dow Chemical Company
    - 14.3.5.1 Company Overview
    - 14.3.5.2 Product Portfolio
    - 14.3.5.3 Financials
  - 14.3.6 Evonik Industries AG
  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 15.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
  - 14.3.7 Kao Group
    - 14.3.7.1 Company Overview
    - 14.3.7.2 Product Portfolio
    - 15.3.7.3 Financials



- 14.3.7.4 SWOT Analysis
- 14.3.8 Merck KGaA
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Nutreco N.V
- 14.3.9.1 Company Overview
- 14.3.9.2 Product Portfolio
- 15.3.9.3 Financials
- 14.3.10 Solvay SA
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
- 14.3.11 Stepan Company
- 14.3.11.1 Company Overview
- 14.3.11.2 Product Portfolio
- 14.3.11.3 Financials
- 14.3.11.4 SWOT Analysis



## **List Of Tables**

#### LIST OF TABLES

Table 1: Global: Betaine Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Betaine Market Forecast: Breakup by Source (in Million US\$),

2023-2028

Table 3: Global: Betaine Market Forecast: Breakup by Product Type (in Million US\$),

2023-2028

Table 4: Global: Betaine Market Forecast: Breakup by End-Use Industry (in Million

US\$), 2023-2028

Table 5: Global: Betaine Market Forecast: Breakup by Region (in Million US\$),

2023-2028

Table 6: Global: Betaine Market: Competitive Structure

Table 7: Global: Betaine Market: Key Players



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: Global: Betaine Market: Major Drivers and Challenges

Figure 2: Global: Betaine Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Betaine Market: Breakup by Source (in %), 2022

Figure 4: Global: Betaine Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Betaine Market: Breakup by End-Use Industry (in %), 2022

Figure 6: Global: Betaine Market: Breakup by Region (in %), 2022

Figure 7: Global: Betaine Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 8: Global: Betaine (Synthetic) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 9: Global: Betaine (Synthetic) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 10: Global: Betaine (Natural) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Betaine (Natural) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 12: Global: Betaine (Betaine Anhydrous) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 13: Global: Betaine (Betaine Anhydrous) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Betaine (Betaine Monohydrate) Market: Sales Value (in Million US\$),

2017 & 2022

Figure 15: Global: Betaine (Betaine Monohydrate) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 16: Global: Betaine (Betaine HCl) Market: Sales Value (in Million US\$), 2017 &

2022

Figure 17: Global: Betaine (Betaine HCI) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 18: Global: Betaine (Cocamidopropyl Betaine) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 19: Global: Betaine (Cocamidopropyl betaine) Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 20: Global: Betaine (Other Types) Market: Sales Value (in Million US\$), 2017 &

2022

Figure 21: Global: Betaine (Other Types) Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 22: Global: Betaine (Food Industry) Market: Sales Value (in Million US\$), 2017 &

2022



Figure 23: Global: Betaine (Food Industry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Betaine (Feed Industry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Betaine (Feed Industry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Betaine (Personal Care Industry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Betaine (Personal Care Industry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Betaine (Other Industries) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Betaine (Other Industries) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: North America: Betaine Market: Sales Value (in Million US\$), 2017 & 2022 Figure 31: North America: Betaine Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 32: United States: Betaine Market: Sales Value (in Million US\$), 2017 & 2022 Figure 33: United States: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Canada: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Canada: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Asia Pacific: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Asia Pacific: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: China: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: China: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Japan: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Japan: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: India: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: India: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: South Korea: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: South Korea: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Australia: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Australia: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Indonesia: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Indonesia: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Others: Betaine Market: Sales Value (in Million US\$), 2017 & 2022



Figure 51: Others: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Europe: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Europe: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: Germany: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: Germany: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: France: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: France: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: United Kingdom: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: United Kingdom: Betaine Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 60: Italy: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: Italy: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Spain: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Spain: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Russia: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Russia: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Latin America: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Latin America: Betaine Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 70: Brazil: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Brazil: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: Mexico: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: Mexico: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: Others: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: Others: Betaine Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Middle East and Africa: Betaine Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Middle East and Africa: Betaine Market Forecast: Sales Value (in Million

US\$), 2023-2028

Figure 78: Global: Betaine Industry: SWOT Analysis

Figure 79: Global: Betaine Industry: Value Chain Analysis

Figure 80: Global: Betaine Industry: Porter's Five Forces Analysis



#### I would like to order

Product name: Betaine Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast

2023-2028

Product link: <a href="https://marketpublishers.com/r/BC62AF9BB242EN.html">https://marketpublishers.com/r/BC62AF9BB242EN.html</a>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/BC62AF9BB242EN.html">https://marketpublishers.com/r/BC62AF9BB242EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



