

Barrier Films Market Report by Type (Metalized Barrier Films, Transparent Barrier Films, White Barrier Film), Material (Polyethylene Terephthalate (PET), Polyethylene (PE), Polypropylene (PP), Polyamides (PA), Ethylene Vinyl Alcohol (EVOH), Linear Low-Density Polyethylene (LLDPE), and Others), End Use (Food and Beverage Packaging, Pharmaceutical Packaging, Agriculture, and Others), and Region 2024-2032

<https://marketpublishers.com/r/B701DAF676B3EN.html>

Date: August 2024

Pages: 135

Price: US\$ 3,899.00 (Single User License)

ID: B701DAF676B3EN

Abstracts

The global barrier films market size reached US\$ 35.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 51.1 Billion by 2032, exhibiting a growth rate (CAGR) of 4.19% during 2024-2032. The increasing demand for packaged food and beverages (F&B), recent advancements in pharmaceutical packaging, significant growth in e-commerce platforms, escalating demand for portable and lightweight packaging solutions, and globalization of supply chain are some of the major factors propelling the market.

Barrier films refer to specialized packaging materials designed to control the permeation of gases, moisture, or light, thereby extending the shelf-life and maintaining the quality of the packaged contents. It includes polyethylene (PE), polypropylene (PP), polyvinyl chloride (PVC), and ethylene vinyl alcohol (EVOH), each offering unique barrier properties. Barrier films are widely used in food packaging, pharmaceuticals, electronics, agriculture, cosmetics, vacuum insulation panels, solar cells, flexible displays, and gas separation. They are cost-effective, durable, and versatile products that aid in prolonging shelf-life, maintaining freshness, and preventing spoilage.

The widespread product adoption due to the escalating demand for portable and lightweight packaging solutions in various industries, such as consumer goods and automotive, is propelling the market growth. Additionally, the recent technological innovations resulting in new types of barrier films with specialized functionalities, such as antimicrobial or flame-retardant properties, are contributing to the market growth. Furthermore, the globalization of supply chains, which require more robust packaging solutions to ensure product safety and quality during longer transit times, is acting as another growth-inducing factor. Furthermore, the widespread product utilization in automotive industry for battery packaging, where moisture and oxygen control are essential. Besides this, the increasing product utilization in the cosmetics industry for protective and aesthetically pleasing packaging is strengthening the market growth.

Barrier Films Market Trends/Drivers:

The increasing demand for packaged food and beverages (F&B)

The heightened demand for packaged food and beverages (F&B) is a significant factor propelling the barrier films market. Lifestyle changes and urbanization are increasing the dependency on packaged goods for both convenience and preservation of product quality. Barrier films, with their ability to restrict the ingress of moisture, oxygen, and light, serve as an ideal solution for these packaging challenges. They ensure that food and beverages (F&B) retain their flavor, texture, and nutritional value, thereby considerably extending the shelf life. Furthermore, the increasing utilization of barrier films as they help to preserve the quality and integrity of products, which in turn is acting as another growth-inducing factor.

The recent advancements in pharmaceutical packaging

The advancement in pharmaceutical packaging is a vital driver in the growth of the barrier films market. Medications are becoming more specialized, and many require stringent environmental controls to maintain their efficacy. In line with this, barrier films provide the essential blockage against moisture, light, and oxygen, which are known to degrade pharmaceutical products. Furthermore, these films are particularly crucial for drugs that are sensitive to environmental factors and for products that need to be stored and transported under strict conditions. Additionally, regulatory agencies across the globe are implementing stringent guidelines on pharmaceutical packaging, further necessitating the use of high-quality barrier films to meet compliance standards. Moreover, the growing awareness of patient safety and medication effectiveness also

emphasizes the importance of proper packaging, thereby bolstering the adoption of barrier films.

The significant growth in e-commerce platforms

The convenience of e-commerce has led to an unprecedented demand for packaging solutions that can withstand the rigors of long-distance transportation, multiple handling points, and varied environmental conditions. Barrier films provide the necessary mechanical strength and protective features required for these challenges. They safeguard the product from environmental factors like humidity and temperature fluctuations, which are crucial when shipping sensitive items, such as electronics, cosmetics, or perishable goods. Moreover, the rise of e-commerce has also witnessed an increase in consumer expectations for quick deliveries without compromising product quality. Barrier films ensure that products reach the consumer in optimum condition, thus playing a vital role in satisfying these expectations and, by extension, contributing to the ongoing expansion of the e-commerce sector.

Barrier Films Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global barrier films market report, along with forecasts at the global, regional, and country levels for 2024-2032. Our report has categorized the market based on type, material, and end use.

Breakup by Type:

Metalized Barrier Films

Transparent Barrier Films

White Barrier Film

The report has provided a detailed breakup and analysis of the market based on type. This includes metalized barrier films, transparent barrier films, and white barrier film.

Metalized barrier films are highly effective in blocking moisture, oxygen, and light. This superior barrier function is especially critical in the food and pharmaceutical sectors, where maintaining the integrity and shelf-life of products is a primary concern.

Furthermore, they offer a cost-effective alternative to foil-based laminates while still providing comparable barrier properties. Additionally, the aesthetic appeal of metalized films, with their glossy and premium finish, attracts consumer attention, making them a preferred choice for packaging luxury goods and high-quality products.

Transparent barrier films allow for easy product visibility, which is a significant advantage in retail settings. Consumers often prefer to see the actual product before purchase, making transparent barrier films a favored choice in food and consumer goods packaging. Additionally, the advancements in material science have enabled transparent films to achieve excellent barrier properties without the need for opaque materials. Besides this, transparent barrier films are highly adaptable and can be used in conjunction with other materials in multi-layer packaging solutions.

Breakup by Material:

Polyethylene Terephthalate (PET)

Polyethylene (PE)

Polypropylene (PP)

Polyamides (PA)

Ethylene Vinyl Alcohol (EVOH)

Linear Low-Density Polyethylene (LLDPE)

Others

Polyethylene (PE) hold the largest share in the market

A detailed breakup and analysis of the market based on material has also been provided in the report. This includes polyethylene terephthalate (PET), polyethylene (PE), polypropylene (PP), polyamides (PA), ethylene vinyl alcohol (EVOH), linear low-density polyethylene (LLDPE), and others. According to the report, polyethylene (PE) represented the largest segment.

Polyethylene is known for its excellent moisture barrier properties, which are crucial for

packaging perishable goods like food and pharmaceuticals, where moisture ingress can adversely affect product quality and shelf life. Additionally, it is cost-effective to produce, making it an attractive option for companies aiming to control manufacturing costs without compromising on quality. Furthermore, polyethylene exhibits high chemical resistance, which makes it suitable for applications involving contact with various substances, including acids, alkalis, and solvents. Besides this, polyethylene films offer a good degree of mechanical strength and durability, providing the required toughness for packaging that withstands transportation, handling, and other stresses. Along with this, it is highly flexible and can be easily adapted into various forms and sizes, offering versatility in packaging design.

Breakup by End Use:

Food and Beverage Packaging

Pharmaceutical Packaging

Agriculture

Others

Food and beverage packaging holds the largest share in the market

A detailed breakup and analysis of the market based on end use has also been provided in the report. This includes food and beverages packaging, pharmaceutical packaging, agriculture, and others. According to the report, food and beverage packaging accounted for the largest market share.

Barrier films are widely used in food and beverage (F&B) packaging as they offer excellent resistance against moisture, oxygen, and light, all of which contribute to the degradation of food items. Furthermore, barrier films offer aesthetic advantages to F&B products, such as clarity and a premium look, which are valuable for brand positioning in a competitive market. Additionally, they meet the stringent regulations imposed by food safety authorities, ensuring that the packaged contents are free from contamination. Besides this, the growing international trade of food and beverages (F&B) necessitates packaging that can withstand long shipping times and varying environmental conditions. Barrier films offer the required mechanical strength and protective attributes, ensuring that products reach global markets in optimal condition.

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific exhibits a clear dominance, accounting for the largest barrier films market share

The market research report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific accounted for the largest market share.

Asia Pacific has witnessed a rise in industrial activities, creating a high demand for packaging solutions, including barrier films. Furthermore, the region has a burgeoning food and beverage (F&B) industry, which requires effective packaging solutions to extend shelf life and preserve quality. Along with this, the growing demand for packaged goods due to the increasing middle-class population and disposable incomes is acting as another growth-inducing factor. Additionally, local manufacturers are investing in research and innovation to produce high-quality barrier films, making the region self-sufficient and even an exporter. Besides this, the manufacturing costs in Asia Pacific are relatively low, which makes the production of barrier films more cost-effective compared to other regions. Moreover, the imposition of supportive policies by regional governments encouraging manufacturing activities is supporting the market growth.

Competitive Landscape:

Several companies are investing in research and innovation to create more efficient and sustainable barrier film solutions. Furthermore, they are looking at improving

characteristics such as barrier properties, biodegradability, and recyclability. Additionally, leading players are engaging in merger and acquisition (M&A) activities to expand their product portfolio and reach. Along with this, they are increasingly focusing on meeting specific customer needs, offering customized solutions for various applications like food packaging, pharmaceuticals, and electronics. Besides this, leading companies are developing eco-friendly barrier films that are either recyclable or biodegradable to attract eco-conscious consumers. Moreover, companies are forming alliances and partnerships with material suppliers, technology providers, and even competitors to collectively advance the technology and lower costs. Apart from this, they are improving their quality control and assurance mechanisms to gain customer trust and regulatory approval.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Amcor Plc

Berry Global Inc.

Cosmo Films Ltd.

Dupont Teijin Films

Flair Flexible Packaging Corporation

HPM Global Inc

Jindal Poly Films Ltd.

Mondi plc

Sealed Air Corporation

Toppan Inc.

Recent Developments:

In February 2023, Amcor plc launched a new thermoforming film, which offers meat and dairy brands excellent packaging performance.

In July 2023, Berry Global Inc. launched a new version of its high-performance NorDiVent FFS film for powdered products.

In November 2021, Cosmo Films Ltd. launched enhanced barrier metalized BOPP film for packaging applications.

Key Questions Answered in This Report

1. What was the size of the global barrier films market in 2023?
2. What is the expected growth rate of the global barrier films market during 2024-2032?
3. What are the key factors driving the global barrier films market?
4. What has been the impact of COVID-19 on the global barrier films market?
5. What is the breakup of the global barrier films market based on the material?
6. What is the breakup of the global barrier films market based on the end use?
7. What are the key regions in the global barrier films market?
8. Who are the key players/companies in the global barrier films market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL BARRIER FILMS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Metalized Barrier Films
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Transparent Barrier Films
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 White Barrier Film

6.3.1 Market Trends

6.3.2 Market Forecast

7 MARKET BREAKUP BY MATERIAL

7.1 Polyethylene Teraphthalate (PET)

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Polyethylene (PE)

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Polypropylene (PP)

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Polyamides (PA)

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Ethylene Vinyl Alcohol (EVOH)

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Linear Low-Density Polyethylene (LLDPE)

7.6.1 Market Trends

7.6.2 Market Forecast

7.7 Others

7.7.1 Market Trends

7.7.2 Market Forecast

8 MARKET BREAKUP BY END USE

8.1 Food and Beverage Packaging

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Pharmaceutical Packaging

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Agriculture

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Others

8.4.1 Market Trends

8.4.2 Market Forecast

9 MARKET BREAKUP BY REGION

9.1 North America

9.1.1 United States

9.1.1.1 Market Trends

9.1.1.2 Market Forecast

9.1.2 Canada

9.1.2.1 Market Trends

9.1.2.2 Market Forecast

9.2 Asia-Pacific

9.2.1 China

9.2.1.1 Market Trends

9.2.1.2 Market Forecast

9.2.2 Japan

9.2.2.1 Market Trends

9.2.2.2 Market Forecast

9.2.3 India

9.2.3.1 Market Trends

9.2.3.2 Market Forecast

9.2.4 South Korea

9.2.4.1 Market Trends

9.2.4.2 Market Forecast

9.2.5 Australia

9.2.5.1 Market Trends

9.2.5.2 Market Forecast

9.2.6 Indonesia

9.2.6.1 Market Trends

9.2.6.2 Market Forecast

9.2.7 Others

9.2.7.1 Market Trends

9.2.7.2 Market Forecast

9.3 Europe

9.3.1 Germany

9.3.1.1 Market Trends

9.3.1.2 Market Forecast

9.3.2 France

- 9.3.2.1 Market Trends
- 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
 - 9.3.3.1 Market Trends
 - 9.3.3.2 Market Forecast
- 9.3.4 Italy
 - 9.3.4.1 Market Trends
 - 9.3.4.2 Market Forecast
- 9.3.5 Spain
 - 9.3.5.1 Market Trends
 - 9.3.5.2 Market Forecast
- 9.3.6 Russia
 - 9.3.6.1 Market Trends
 - 9.3.6.2 Market Forecast
- 9.3.7 Others
 - 9.3.7.1 Market Trends
 - 9.3.7.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Others
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
 - 9.5.1 Market Trends
 - 9.5.2 Market Breakup by Country
 - 9.5.3 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats

11 VALUE CHAIN ANALYSIS

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players
 - 14.3.1 Amcor plc
 - 14.3.1.1 Company Overview
 - 14.3.1.2 Product Portfolio
 - 14.3.2 Berry Global Inc.
 - 14.3.2.1 Company Overview
 - 14.3.2.2 Product Portfolio
 - 14.3.2.3 Financials
 - 14.3.2.4 SWOT Analysis
 - 14.3.3 Cosmo Films Ltd.
 - 14.3.3.1 Company Overview
 - 14.3.3.2 Product Portfolio
 - 14.3.3.3 Financials
 - 14.3.4 Dupont Teijin Films
 - 14.3.4.1 Company Overview
 - 14.3.4.2 Product Portfolio
 - 14.3.5 Flair Flexible Packaging Corporation
 - 14.3.5.1 Company Overview
 - 14.3.5.2 Product Portfolio
 - 14.3.6 HPM Global Inc
 - 14.3.6.1 Company Overview

- 14.3.6.2 Product Portfolio
- 14.3.7 Jindal Poly Films Ltd.
 - 14.3.7.1 Company Overview
 - 14.3.7.2 Product Portfolio
 - 14.3.7.3 Financials
- 14.3.8 Mondi plc
 - 14.3.8.1 Company Overview
 - 14.3.8.2 Product Portfolio
 - 14.3.8.3 Financials
 - 14.3.8.4 SWOT Analysis
- 14.3.9 Sealed Air Corporation
 - 14.3.9.1 Company Overview
 - 14.3.9.2 Product Portfolio
 - 14.3.9.3 Financials
 - 14.3.9.4 SWOT Analysis
- 14.3.10 Toppan Inc
 - 14.3.10.1 Company Overview
 - 14.3.10.2 Product Portfolio
 - 14.3.10.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Barrier Films Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Barrier Films Market Forecast: Breakup by Type (in Million US\$), 2024-2032

Table 3: Global: Barrier Films Market Forecast: Breakup by Material (in Million US\$), 2024-2032

Table 4: Global: Barrier Films Market Forecast: Breakup by End Use (in Million US\$), 2024-2032

Table 5: Global: Barrier Films Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Barrier Films Market: Competitive Structure

Table 7: Global: Barrier Films Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Barrier Films Market: Major Drivers and Challenges

Figure 2: Global: Barrier Films Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Barrier Films Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Barrier Films Market: Breakup by Type (in %), 2023

Figure 5: Global: Barrier Films Market: Breakup by Material (in %), 2023

Figure 6: Global: Barrier Films Market: Breakup by End Use (in %), 2023

Figure 7: Global: Barrier Films Market: Breakup by Region (in %), 2023

Figure 8: Global: Barrier Films (Metalized Barrier Films) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 9: Global: Barrier Films (Metalized Barrier Films) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Barrier Films (Transparent Barrier Films) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Barrier Films (Transparent Barrier Films) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Barrier Films (White Barrier Film) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Barrier Films (White Barrier Film) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Barrier Films (Polyethylene Teraphthalate (PET)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Barrier Films (Polyethylene Teraphthalate (PET)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Barrier Films (Polyethylene (PE)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Barrier Films (Polyethylene (PE)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Barrier Films (Polypropylene (PP)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 19: Global: Barrier Films (Polypropylene (PP)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Barrier Films (Polyamides (PA)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Barrier Films (Polyamides (PA)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Barrier Films (Ethylene Vinyl Alcohol (EVOH)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Barrier Films (Ethylene Vinyl Alcohol (EVOH)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Barrier Films (Linear Low-Density Polyethylene (LLDPE)) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Barrier Films (Linear Low-Density Polyethylene (LLDPE)) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Barrier Films (Other Materials) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Barrier Films (Other Materials) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Barrier Films (Food and Beverage Packaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Barrier Films (Food and Beverage Packaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Barrier Films (Pharmaceutical Packaging) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Barrier Films (Pharmaceutical Packaging) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Barrier Films (Agriculture) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Barrier Films (Agriculture) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Barrier Films (Other End Uses) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Barrier Films (Other End Uses) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: North America: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: North America: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: United States: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: United States: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Canada: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Canada: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Asia-Pacific: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Asia-Pacific: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: China: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: China: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: Japan: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: Japan: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: India: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: India: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: South Korea: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: South Korea: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: Australia: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: Australia: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Indonesia: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Indonesia: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: Others: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: Others: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 58: Europe: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: Europe: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Germany: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Germany: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: France: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: France: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: United Kingdom: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: United Kingdom: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Italy: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Italy: Barrier Films Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Spain: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Spain: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 70: Russia: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: Russia: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 72: Others: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: Others: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 74: Latin America: Barrier Films Market: Sales Value (in Million US\$), 2018 &
2023

Figure 75: Latin America: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 76: Brazil: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Brazil: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 78: Mexico: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Mexico: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 80: Others: Barrier Films Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Others: Barrier Films Market Forecast: Sales Value (in Million US\$),
2024-2032

Figure 82: Middle East and Africa: Barrier Films Market: Sales Value (in Million US\$),
2018 & 2023

Figure 83: Middle East and Africa: Barrier Films Market: Breakup by Country (in %),
2023

Figure 84: Middle East and Africa: Barrier Films Market Forecast: Sales Value (in Million
US\$), 2024-2032

Figure 85: Global: Barrier Films Industry: SWOT Analysis

Figure 86: Global: Barrier Films Industry: Value Chain Analysis

Figure 87: Global: Barrier Films Industry: Porter's Five Forces Analysis

I would like to order

Product name: Barrier Films Market Report by Type (Metalized Barrier Films, Transparent Barrier Films, White Barrier Film), Material (Polyethylene Terephthalate (PET), Polyethylene (PE), Polypropylene (PP), Polyamides (PA), Ethylene Vinyl Alcohol (EVOH), Linear Low-Density Polyethylene (LLDPE), and Others), End Use (Food and Beverage Packaging, Pharmaceutical Packaging, Agriculture, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/B701DAF676B3EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B701DAF676B3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970