

# **Bare Die Shipping & Handling and Processing & Storage Market Report by Product (Shipping Tubes, Trays, Carrier Tapes, and Others), Application (Communications, Computers, Consumer Electronics, Automotive, Industrial and Medical, Defense), and Region 2023-2028**

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## **Abstracts**

### Market Overview:

The global bare die shipping & handling and processing & storage market size reached US\$ 1,014 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 1,433 Million by 2028, exhibiting a growth rate (CAGR) of 5.90% during 2023-2028. The rising demand from the growing high-tech and automotive industries, the emerging trend of electronics miniaturization, increasing sales of electric and autonomous vehicles, and rapid technological advancements represent some of the key factors driving the market.

Bare die shipping & handling refers to the logistical procedures involved in transporting unpackaged semiconductor chips, or 'bare dies.' These components, stripped of their usual protective packaging, necessitate careful handling to prevent damage and ensure purity. Consequently, shipping processes often include advanced protective packaging techniques and climate-controlled transport systems to maintain quality and integrity. On the other hand, bare die processing & storage pertains to the operations undertaken after the bare dies have been received. This involves testing for functionality and consistency, classifying based on specifications, and storing under controlled conditions until needed. Due to their vulnerability to environmental factors such as moisture, electrostatic discharge, and particulate contamination, these dies are typically stored in

humidity-controlled, ESD-protected environments. Automated inventory systems are used to track each die's status and location, ensuring efficient retrieval for subsequent packaging, integration into larger assemblies, or direct shipment to customers.

#### Bare Die Shipping & Handling and Processing & Storage Market Trends:

The rapid expansion of the semiconductor industry owing to the escalating demand for electronics and high-tech devices represents the primary factor driving the market growth. Besides this, the ongoing digital transformation and advancements in technologies such as artificial intelligence (AI), the Internet of Things (IoT), and 5G are other major growth-inducing factors. In addition, as electronics continue to shrink in size due to the emerging trend of miniaturization, the demand for bare dies, which can be integrated directly into compact circuit boards, is escalating worldwide. Along with this, the increasing production and sales of electric and autonomous vehicles, which require significant semiconductor content, are supporting the market growth. Apart from this, the growing awareness about the importance of resilient supply chains owing to elevating geopolitical tensions and pandemic-related supply chain disruptions is strengthening the need for professional shipping and handling services. Furthermore, the leading players are leveraging automation, AI, and blockchain technologies for improved transparency and efficient and precise handling, processing, and storage procedures. In line with this, the implementation of eco-friendly and sustainable practices in the shipping and handling processes to ensure regulatory compliance and minimize carbon footprint is propelling market growth. Other factors, including the augmenting demand for stringent quality control in bare die shipping and handling, stringent environmental regulations, rapid automotive sector growth, and the development of advanced packaging techniques, are also creating a favorable market outlook.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global bare die shipping & handling and processing & storage market, along with forecasts at the global, regional, and country levels from 2023-2028. Our report has categorized the market based on product and application.

#### Product Insights:

Shipping Tubes

Trays

Carrier Tapes

## Others

The report has provided a detailed breakup and analysis of the bare die shipping & handling and processing & storage market based on the product. This includes shipping tubes, trays, carrier tapes, and others. According to the report, trays represented the largest segment.

### Application Insights:

Communications

Computers

Consumer Electronics

Automotive

Industrial and Medical

Defense

A detailed breakup and analysis of the bare die shipping & handling and processing & storage market based on the application has also been provided in the report. This includes communications, computers, consumer electronics, automotive, industrial and medical, and defense. According to the report, communications accounted for the largest market share.

### Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy  
Spain  
Russia  
Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia-Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America was the largest market for bare die shipping & handling and processing & storage. Some of the factors driving the North America bare die shipping & handling and processing & storage market included its strong presence of semiconductor companies, rapid growth in high-tech industries, early adoption of novel technologies, robust regulatory environment, etc.

#### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global bare die shipping & handling and processing & storage market. Detailed profiles of all major companies have been provided. Some of the companies covered include Achilles Usa Inc. (The Achilles Corporation), Brooks Automation Inc., Entegris Inc., ePAK International Inc., Keaco LLC, Malaster Company Inc., Ted Pella Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

#### Key Questions Answered in This Report:

How has the global bare die shipping & handling and processing & storage market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global bare die shipping & handling and processing & storage market?

What is the impact of each driver, restraint, and opportunity on the global bare die shipping & handling and processing & storage market?

What are the key regional markets?

Which countries represent the most attractive bare die shipping & handling and

processing & storage market?

What is the breakup of the market based on the product?

Which is the most attractive product in the bare die shipping & handling and processing & storage market?

What is the breakup of the market based on the application?

Which is the most attractive application in the bare die shipping & handling and processing & storage market?

What is the competitive structure of the global bare die shipping & handling and processing & storage market?

Who are the key players/companies in the global bare die shipping & handling and processing & storage market?

## Contents

### 1 PREFACE

### 2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study

2.2 Stakeholders

2.3 Data Sources

2.3.1 Primary Sources

2.3.2 Secondary Sources

2.4 Market Estimation

2.4.1 Bottom-Up Approach

2.4.2 Top-Down Approach

2.5 Forecasting Methodology

### 3 EXECUTIVE SUMMARY

### 4 INTRODUCTION

4.1 Overview

4.2 Key Industry Trends

### 5 GLOBAL BARE DIE SHIPPING & HANDLING AND PROCESSING & STORAGE MARKET

5.1 Market Overview

5.2 Market Performance

5.3 Impact of COVID-19

5.4 Market Forecast

### 6 MARKET BREAKUP BY PRODUCT

6.1 Shipping Tubes

6.1.1 Market Trends

6.1.2 Market Forecast

6.2 Trays

6.2.1 Market Trends

6.2.2 Market Forecast

## 6.3 Carrier Tapes

### 6.3.1 Market Trends

### 6.3.2 Market Forecast

## 6.4 Others

### 6.4.1 Market Trends

### 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

### 7.1 Communications

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Computers

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Consumer Electronics

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

### 7.4 Automotive

#### 7.4.1 Market Trends

#### 7.4.2 Market Forecast

### 7.5 Industrial and Medical

#### 7.5.1 Market Trends

#### 7.5.2 Market Forecast

### 7.6 Defense

#### 7.6.1 Market Trends

#### 7.6.2 Market Forecast

## **8 MARKET BREAKUP BY REGION**

### 8.1 North America

#### 8.1.1 United States

##### 8.1.1.1 Market Trends

##### 8.1.1.2 Market Forecast

#### 8.1.2 Canada

##### 8.1.2.1 Market Trends

##### 8.1.2.2 Market Forecast

### 8.2 Asia-Pacific

#### 8.2.1 China

- 8.2.1.1 Market Trends
- 8.2.1.2 Market Forecast
- 8.2.2 Japan
  - 8.2.2.1 Market Trends
  - 8.2.2.2 Market Forecast
- 8.2.3 India
  - 8.2.3.1 Market Trends
  - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
  - 8.2.4.1 Market Trends
  - 8.2.4.2 Market Forecast
- 8.2.5 Australia
  - 8.2.5.1 Market Trends
  - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
  - 8.2.6.1 Market Trends
  - 8.2.6.2 Market Forecast
- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast



### 8.3.7 Others

#### 8.3.7.1 Market Trends

#### 8.3.7.2 Market Forecast

### 8.4 Latin America

#### 8.4.1 Brazil

##### 8.4.1.1 Market Trends

##### 8.4.1.2 Market Forecast

#### 8.4.2 Mexico

##### 8.4.2.1 Market Trends

##### 8.4.2.2 Market Forecast

#### 8.4.3 Others

##### 8.4.3.1 Market Trends

##### 8.4.3.2 Market Forecast

### 8.5 Middle East and Africa

#### 8.5.1 Market Trends

#### 8.5.2 Market Breakup by Country

#### 8.5.3 Market Forecast

## **9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES**

### 9.1 Overview

### 9.2 Drivers

### 9.3 Restraints

### 9.4 Opportunities

## **10 VALUE CHAIN ANALYSIS**

## **11 PORTERS FIVE FORCES ANALYSIS**

### 11.1 Overview

### 11.2 Bargaining Power of Buyers

### 11.3 Bargaining Power of Suppliers

### 11.4 Degree of Competition

### 11.5 Threat of New Entrants

### 11.6 Threat of Substitutes

## **12 PRICE ANALYSIS**

## **13 COMPETITIVE LANDSCAPE**

## 13.1 Market Structure

## 13.2 Key Players

## 13.3 Profiles of Key Players

### 13.3.1 Achilles Usa Inc. (The Achilles Corporation)

#### 13.3.1.1 Company Overview

#### 13.3.1.2 Product Portfolio

### 13.3.2 Brooks Automation Inc.

#### 13.3.2.1 Company Overview

#### 13.3.2.2 Product Portfolio

### 13.3.3 Entegris Inc.

#### 13.3.3.1 Company Overview

#### 13.3.3.2 Product Portfolio

### 13.3.4 ePAK International Inc.

#### 13.3.4.1 Company Overview

#### 13.3.4.2 Product Portfolio

### 13.3.5 Keaco LLC

#### 13.3.5.1 Company Overview

#### 13.3.5.2 Product Portfolio

### 13.3.6 Malaster Company Inc.

#### 13.3.6.1 Company Overview

#### 13.3.6.2 Product Portfolio

### 13.3.7 Ted Pella Inc.

#### 13.3.7.1 Company Overview

#### 13.3.7.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Bare Die Shipping & Handling And Processing & Storage Market: Key Industry Highlights, 2022 & 2028

Table 2: Global: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 3: Global: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 4: Global: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 5: Global: Bare Die Shipping & Handling And Processing & Storage Market: Competitive Structure

Table 6: Global: Bare Die Shipping & Handling And Processing & Storage Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Bare Die Shipping & Handling And Processing & Storage Market: Major Drivers and Challenges

Figure 2: Global: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Bare Die Shipping & Handling And Processing & Storage Market: Breakup by Product (in %), 2022

Figure 5: Global: Bare Die Shipping & Handling And Processing & Storage Market: Breakup by Application (in %), 2022

Figure 6: Global: Bare Die Shipping & Handling And Processing & Storage Market: Breakup by Region (in %),2022

Figure 7: Global: Bare Die Shipping & Handling And Processing & Storage (Shipping Tubes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Bare Die Shipping & Handling And Processing & Storage (Shipping Tubes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Bare Die Shipping & Handling And Processing & Storage (Trays) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Bare Die Shipping & Handling And Processing & Storage (Trays) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Bare Die Shipping & Handling And Processing & Storage (Carrier Tapes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Bare Die Shipping & Handling And Processing & Storage (Carrier Tapes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Bare Die Shipping & Handling And Processing & Storage (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Bare Die Shipping & Handling And Processing & Storage (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Bare Die Shipping & Handling And Processing & Storage (Communications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Bare Die Shipping & Handling And Processing & Storage (Communications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Bare Die Shipping & Handling And Processing & Storage (Computers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Bare Die Shipping & Handling And Processing & Storage

(Computers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Bare Die Shipping & Handling And Processing & Storage (Consumer Electronics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Bare Die Shipping & Handling And Processing & Storage (Consumer Electronics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Bare Die Shipping & Handling And Processing & Storage (Automotive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Bare Die Shipping & Handling And Processing & Storage (Automotive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Bare Die Shipping & Handling And Processing & Storage (Industrial and Medical) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Bare Die Shipping & Handling And Processing & Storage (Industrial and Medical) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Bare Die Shipping & Handling And Processing & Storage (Defense) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Bare Die Shipping & Handling And Processing & Storage (Defense) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: North America: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: North America: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: United States: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: United States: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Canada: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Canada: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: Asia-Pacific: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: Asia-Pacific: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: China: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: China: Bare Die Shipping & Handling And Processing & Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Japan: Bare Die Shipping & Handling And Processing & Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Japan: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: India: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 40: India: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: South Korea: Bare Die Shipping & Handling And Processing & Storage  
Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: South Korea: Bare Die Shipping & Handling And Processing & Storage  
Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Australia: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 44: Australia: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Indonesia: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 46: Indonesia: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Others: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 48: Others: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Europe: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 50: Europe: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Germany: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 52: Germany: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: France: Bare Die Shipping & Handling And Processing & Storage Market:  
Sales Value (in Million US\$), 2017 & 2022

Figure 54: France: Bare Die Shipping & Handling And Processing & Storage Market  
Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: United Kingdom: Bare Die Shipping & Handling And Processing & Storage  
Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: United Kingdom: Bare Die Shipping & Handling And Processing & Storage  
Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Italy: Bare Die Shipping & Handling And Processing & Storage Market: Sales

Value (in Million US\$), 2017 & 2022

Figure 58: Italy: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: Spain: Bare Die Shipping & Handling And Processing & Storage Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 60: Spain: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Russia: Bare Die Shipping & Handling And Processing & Storage Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 62: Russia: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Others: Bare Die Shipping & Handling And Processing & Storage Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 64: Others: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Latin America: Bare Die Shipping & Handling And Processing & Storage

Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Latin America: Bare Die Shipping & Handling And Processing & Storage

Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Brazil: Bare Die Shipping & Handling And Processing & Storage Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 68: Brazil: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Mexico: Bare Die Shipping & Handling And Processing & Storage Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 70: Mexico: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Others: Bare Die Shipping & Handling And Processing & Storage Market:

Sales Value (in Million US\$), 2017 & 2022

Figure 72: Others: Bare Die Shipping & Handling And Processing & Storage Market

Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Middle East and Africa: Bare Die Shipping & Handling And Processing &

Storage Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Middle East and Africa: Bare Die Shipping & Handling And Processing &

Storage Market: Breakup by Country (in %), 2022

Figure 75: Middle East and Africa: Bare Die Shipping & Handling And Processing &

Storage Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Global: Bare Die Shipping & Handling And Processing & Storage Industry:

Drivers, Restraints, and Opportunities

Figure 77: Global: Bare Die Shipping & Handling And Processing & Storage Industry:  
Value Chain Analysis

Figure 78: Global: Bare Die Shipping & Handling And Processing & Storage Industry:  
Porter's Five Forces Analysis



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