

Baby Car Seat Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

https://marketpublishers.com/r/BB7536707EB0EN.html

Date: November 2023

Pages: 143

Price: US\$ 2,499.00 (Single User License)

ID: BB7536707EB0EN

Abstracts

The global baby car seat market size reached US\$ 5.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 6.9 Billion by 2028, exhibiting a growth rate (CAGR) of 4.8% during 2022-2028.

Baby car seats are attached to standard seats using hooks or straps to keep an infant or child safe in an automobile. These seats are portable and convenient and have an integral harness and quick-release buckle to minimize the risk of injury, hospitalization or death in case of car collision or accidents. They are available in different types, depending on the height, weight and age of the child. At present, there is a rise in the demand for baby car seats as governments of various countries have mandated their installation to avoid fatal accidents and maximize car safety for children.

The rising instances of road accidents, along with the growing concerns among parents about the safety of their children, represent one of the key factors impelling the global baby car seat market growth. Moreover, there is an increase in the number of initiatives undertaken by governing agencies and non-profit organizations (NGOs) to spread awareness on child safety and educate parents about the proper utilization and installation of baby car seats. Furthermore, market players are introducing innovative features, such as side protection, ventilation system, pushchair adapters, anti-rebound bars and built-in lock-offs, which is creating a positive outlook for the market. The market is anticipated to revive once normalcy is regained.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global baby car seat market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type and distribution channel.

Breakup by Product Type:

Infant Car Seats



Booster Car Seats

Combination Car Seats

Convertible Car Seats

Breakup by Distribution Channel:

Specialty Stores

Supermarkets and Hypermarkets

Baby Boutique Stores

Online Stores

Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined with some of the key players being Artsana Spa, Britax Excelsior Ltd., Diono LLC, Dorel Industries Inc.,

Goodbaby International Holdings Ltd., Jan? Group, Kiwi Baby, Newell Brands Inc.,

Nuna International BV and RECARO Holding GmbH.

Key Questions Answered in This Report:



How has the global baby car seat market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global baby car seat market?

What are the key regional markets?

What is the breakup of the market based on the product type?

What is the breakup of the market based on the distribution channel?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global baby car seat market and who are the key players?

What is the degree of competition in the industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL BABY CAR SEAT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Infant Car Seats
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Booster Car Seats
 - 6.2.1 Market Trends



- 6.2.2 Market Forecast
- 6.3 Combination Car Seats
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Convertible Car Seats
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 Specialty Stores
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Supermarkets and Hypermarkets
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Baby Boutique Stores
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast
- 7.4 Online Stores
 - 7.4.1 Market Trends
 - 7.4.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast



- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil



- 8.4.1.1 Market Trends
- 8.4.1.2 Market Forecast
- 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast
- 8.4.3 Others
 - 8.4.3.1 Market Trends
 - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 SWOT ANALYSIS

- 9.1 Overview
- 9.2 Strengths
- 9.3 Weaknesses
- 9.4 Opportunities
- 9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure



- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Artsana Spa
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.2 Britax Excelsior Ltd.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Diono LLC
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Dorel Industries Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 Goodbaby International Holdings Ltd.
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 Jane Group
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.7 Kiwi Baby
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.8 Newell Brands Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials
 - 13.3.8.4 SWOT Analysis
 - 13.3.9 Nuna International BV
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.10 RECARO Holding GmbH
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio



List Of Tables

LIST OF TABLES

Table 1: Global: Baby Car Seat Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Baby Car Seat Market Forecast: Breakup by Product Type (in Million

US\$), 2023-2028

Table 3: Global: Baby Car Seat Market Forecast: Breakup by Distribution Channel (in

Million US\$), 2023-2028

Table 4: Global: Baby Car Seat Market Forecast: Breakup by Region (in Million US\$),

2023-2028

Table 5: Global: Baby Car Seat Market: Competitive Structure

Table 6: Global: Baby Car Seat Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Baby Car Seat Market: Major Drivers and Challenges

Figure 2: Global: Baby Car Seat Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Baby Car Seat Market Forecast: Sales Value (in Billion US\$),

2023-2028

Figure 4: Global: Baby Car Seat Market: Breakup by Product Type (in %), 2022

Figure 5: Global: Baby Car Seat Market: Breakup by Distribution Channel (in %), 2022

Figure 6: Global: Baby Car Seat Market: Breakup by Region (in %), 2022

Figure 7: Global: Baby Car Seat (Infant Car Seats) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 8: Global: Baby Car Seat (Infant Car Seats) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 9: Global: Baby Car Seat (Booster Car Seats) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Baby Car Seat (Booster Car Seats) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Baby Car Seat (Combination Car Seats) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Baby Car Seat (Combination Car Seats) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Baby Car Seat (Convertible Car Seats) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Baby Car Seat (Convertible Car Seats) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Baby Car Seat (Specialty Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Baby Car Seat (Specialty Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Baby Car Seat (Supermarkets and Hypermarkets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Baby Car Seat (Supermarkets and Hypermarkets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Baby Car Seat (Baby Boutique Stores) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Baby Car Seat (Baby Boutique Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028



- Figure 21: Global: Baby Car Seat (Online Stores) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 22: Global: Baby Car Seat (Online Stores) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 23: North America: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 24: North America: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 25: United States: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 26: United States: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 27: Canada: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 28: Canada: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 29: Asia Pacific: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 30: Asia Pacific: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 31: China: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 32: China: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 33: Japan: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 34: Japan: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 35: India: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 36: India: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 37: South Korea: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 38: South Korea: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 39: Australia: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 40: Australia: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 41: Indonesia: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 42: Indonesia: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 43: Others: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022



Figure 44: Others: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: Europe: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: Europe: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 47: Germany: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Germany: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: France: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: France: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 51: United Kingdom: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: United Kingdom: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Italy: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Italy: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Spain: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Spain: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 57: Russia: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Russia: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 59: Others: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: Others: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 61: Latin America: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Latin America: Baby Car Seat Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Brazil: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Brazil: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 65: Mexico: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Mexico: Baby Car Seat Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 67: Others: Baby Car Seat Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Baby Car Seat Market Forecast: Sales Value (in Million US\$),



2023-2028

Figure 69: Middle East and Africa: Baby Car Seat Market: Sales Value (in Million US\$),

2017 & 2022

Figure 70: Middle East and Africa: Baby Car Seat Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 71: Global: Baby Car Seat Industry: SWOT Analysis

Figure 72: Global: Baby Car Seat Industry: Value Chain Analysis

Figure 73: Global: Baby Car Seat Industry: Porter's Five Forces Analysis



I would like to order

Product name: Baby Car Seat Market: Global Industry Trends, Share, Size, Growth, Opportunity and

Forecast 2023-2028

Product link: https://marketpublishers.com/r/BB7536707EB0EN.html

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/BB7536707EB0EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

