

Automotive Upholstery Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

<https://marketpublishers.com/r/AEA780EC6CAFEN.html>

Date: March 2023

Pages: 147

Price: US\$ 2,499.00 (Single User License)

ID: AEA780EC6CAFEN

Abstracts

The global automotive upholstery market size reached US\$ 6.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 9.4 Billion by 2028, exhibiting a growth rate (CAGR) of 5.37% during 2023-2028.

Automotive upholstery refers to reupholstering, recovering the seats, and trimming the interior of vehicles. It includes seat covers, trunk space, carpets, center console, roof covers, and door insides. It is made using leather, faux leather, vinyl, polyvinyl chloride (PVC), and nylon, which makes the seat durable and moisture, chemicals, stain, and abrasion resistant. It prevents inevitable growing dirt and protects against pollen, pet dander, and dust that cause allergies and breathing problems. It enhances the aesthetic appeal of automobiles and helps protect the back and spine of the passengers, improves the driving posture, and offers an enhanced driving experience. Besides this, fabrics used in making upholstery provide insulation and helps keep vehicles cool in the summer. As a result, automotive upholstery is gaining immense traction across the globe.

Automotive Upholstery Market Trends:

The growing global population is catalyzing the demand for personal and commercial vehicles. This, along with the rapid urbanization and the inflating disposable income levels of individuals, is increasing the sales of luxury vehicles with enhanced features, comfortable interiors, premium upholstery, and better safety arrangements and consequently impelling the market growth. In addition, the rising awareness among individuals about the benefits offered by upholsteries, which include durability, customization, easy maintenance, and protection from environmental factors, is increasing their widespread adoption in automobiles. Apart from this, various

innovations and technological advancements in the automotive industry are encouraging market players to expand their product portfolio and increase sales. The shifting consumer preference for non-woven fabrics and the increasing demand for lightweight automotive materials are strengthening the market growth. Non-woven fabrics require less maintenance and are more reliable and economical than woven fabrics. Furthermore, the expansion of automotive upholstery fabric manufacturing plants is expected to propel market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global automotive upholstery market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on upholstery materials, fabric type, vehicle type, sales channel and application.

Breakup by Upholstery Materials:

Automotive Textiles

Leather

Plastics

Smart Fabrics

Synthetic Leather

Thermoplastic Polymers

Breakup by Fabric Type:

Non-woven

Woven

Breakup by Vehicle Type:

Passenger Cars

Commercial Vehicles

Breakup by Sales Channel:

OEM

Aftermarket

Breakup by Application:

Carpets
Dashboards
Roof Liners
Seat Covers
Sun Visors
Trunk Liners

Breakup by Region:

North America
United States
Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Acme Mills Company, Adient PLC, Borgers Se & Co. KGaA, Grupo Antolin Irausa S.A., Katzkin Leather Inc., Lear Corporation, Martur

Automotive Seating Systems, MarvelVinyls, Morbern, Sage Automotive Interiors, Seiren Co. Ltd, The Haartz Corporation and Toyota Boshoku Corporation.

Key Questions Answered in This Report

1. What was the size of the global automotive upholstery market in 2022?
2. What is the expected growth rate of the global automotive upholstery market during 2023-2028?
3. What are the key factors driving the global automotive upholstery market?
4. What has been the impact of COVID-19 on the global automotive upholstery market?
5. What is the breakup of the global automotive upholstery market based on the upholstery materials?
6. What is the breakup of the global automotive upholstery market based on the fabric type?
7. What is the breakup of the global automotive upholstery market based on the sales channel?
8. What is the breakup of the global automotive upholstery market based on the application?
9. What are the key regions in the global automotive upholstery market?
10. Who are the key players/companies in the global automotive upholstery market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL AUTOMOTIVE UPHOLSTERY MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY UPHOLSTERY MATERIALS

- 6.1 Automotive Textiles
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Leather
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Plastics

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Smart Fabrics
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast
- 6.5 Synthetic Leather
 - 6.5.1 Market Trends
 - 6.5.2 Market Forecast
- 6.6 Thermoplastic Polymers
 - 6.6.1 Market Trends
 - 6.6.2 Market Forecast

7 MARKET BREAKUP BY FABRIC TYPE

- 7.1 Non-woven
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Woven
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY VEHICLE TYPE

- 8.1 Passenger Cars
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Commercial Vehicles
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY SALES CHANNEL

- 9.1 OEM
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Aftermarket
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast

10 MARKET BREAKUP BY APPLICATION

10.1 Carpets

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Dashboards

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Roof Liners

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Seat Covers

10.4.1 Market Trends

10.4.2 Market Forecast

10.5 Sun Visors

10.5.1 Market Trends

10.5.2 Market Forecast

10.6 Trunk Liners

10.6.1 Market Trends

10.6.2 Market Forecast

11 MARKET BREAKUP BY REGION

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia-Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 India

11.2.3.1 Market Trends

- 11.2.3.2 Market Forecast
- 11.2.4 South Korea
 - 11.2.4.1 Market Trends
 - 11.2.4.2 Market Forecast
- 11.2.5 Australia
 - 11.2.5.1 Market Trends
 - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
 - 11.2.6.1 Market Trends
 - 11.2.6.2 Market Forecast
- 11.2.7 Others
 - 11.2.7.1 Market Trends
 - 11.2.7.2 Market Forecast
- 11.3 Europe
 - 11.3.1 Germany
 - 11.3.1.1 Market Trends
 - 11.3.1.2 Market Forecast
 - 11.3.2 France
 - 11.3.2.1 Market Trends
 - 11.3.2.2 Market Forecast
 - 11.3.3 United Kingdom
 - 11.3.3.1 Market Trends
 - 11.3.3.2 Market Forecast
 - 11.3.4 Italy
 - 11.3.4.1 Market Trends
 - 11.3.4.2 Market Forecast
 - 11.3.5 Spain
 - 11.3.5.1 Market Trends
 - 11.3.5.2 Market Forecast
 - 11.3.6 Russia
 - 11.3.6.1 Market Trends
 - 11.3.6.2 Market Forecast
 - 11.3.7 Others
 - 11.3.7.1 Market Trends
 - 11.3.7.2 Market Forecast
- 11.4 Latin America
 - 11.4.1 Brazil
 - 11.4.1.1 Market Trends
 - 11.4.1.2 Market Forecast

11.4.2 Mexico

11.4.2.1 Market Trends

11.4.2.2 Market Forecast

11.4.3 Others

11.4.3.1 Market Trends

11.4.3.2 Market Forecast

11.5 Middle East and Africa

11.5.1 Market Trends

11.5.2 Market Breakup by Country

11.5.3 Market Forecast

12 SWOT ANALYSIS

12.1 Overview

12.2 Strengths

12.3 Weaknesses

12.4 Opportunities

12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTERS FIVE FORCES ANALYSIS

14.1 Overview

14.2 Bargaining Power of Buyers

14.3 Bargaining Power of Suppliers

14.4 Degree of Competition

14.5 Threat of New Entrants

14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure

16.2 Key Players

16.3 Profiles of Key Players

16.3.1 Acme Mills Company

16.3.1.1 Company Overview

- 16.3.1.2 Product Portfolio
- 16.3.2 Adient PLC
 - 16.3.2.1 Company Overview
 - 16.3.2.2 Product Portfolio
 - 16.3.2.3 Financials
 - 16.3.2.4 SWOT Analysis
- 16.3.3 Borgers Se & Co. KGaA
 - 16.3.3.1 Company Overview
 - 16.3.3.2 Product Portfolio
- 16.3.4 Grupo Antolin Irausa S.A.
 - 16.3.4.1 Company Overview
 - 16.3.4.2 Product Portfolio
- 16.3.5 Katzkin Leather Inc.
 - 16.3.5.1 Company Overview
 - 16.3.5.2 Product Portfolio
- 16.3.6 Lear Corporation
 - 16.3.6.1 Company Overview
 - 16.3.6.2 Product Portfolio
 - 16.3.6.3 Financials
 - 16.3.6.4 SWOT Analysis
- 16.3.7 Martur Automotive Seating Systems
 - 16.3.7.1 Company Overview
 - 16.3.7.2 Product Portfolio
- 16.3.8 MarvelVinyls
 - 16.3.8.1 Company Overview
 - 16.3.8.2 Product Portfolio
- 16.3.9 Morbern
 - 16.3.9.1 Company Overview
 - 16.3.9.2 Product Portfolio
- 16.3.10 Sage Automotive Interiors
 - 16.3.10.1 Company Overview
 - 16.3.10.2 Product Portfolio
- 16.3.11 Seiren Co. Ltd
 - 16.3.11.1 Company Overview
 - 16.3.11.2 Product Portfolio
 - 16.3.11.3 Financials
- 16.3.12 The Haartz Corporation
 - 16.3.12.1 Company Overview
 - 16.3.12.2 Product Portfolio

16.3.13 Toyota Boshoku Corporation

16.3.13.1 Company Overview

16.3.13.2 Product Portfolio

16.3.13.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Automotive Upholstery Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Automotive Upholstery Market Forecast: Breakup by Upholstery Materials (in Million US\$), 2023-2028

Table 3: Global: Automotive Upholstery Market Forecast: Breakup by Fabric Type (in Million US\$), 2023-2028

Table 4: Global: Automotive Upholstery Market Forecast: Breakup by Vehicle Type (in Million US\$), 2023-2028

Table 5: Global: Automotive Upholstery Market Forecast: Breakup by Sales Channel (in Million US\$), 2023-2028

Table 6: Global: Automotive Upholstery Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 7: Global: Automotive Upholstery Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 8: Global: Automotive Upholstery Market: Competitive Structure

List Of Figures

LIST OF FIGURES

Figure 1: Global: Automotive Upholstery Market: Major Drivers and Challenges

Figure 2: Global: Automotive Upholstery Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Automotive Upholstery Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Automotive Upholstery Market: Breakup by Upholstery Materials (in %), 2022

Figure 5: Global: Automotive Upholstery Market: Breakup by Fabric Type (in %), 2022

Figure 6: Global: Automotive Upholstery Market: Breakup by Vehicle Type (in %), 2022

Figure 7: Global: Automotive Upholstery Market: Breakup by Sales Channel (in %), 2022

Figure 8: Global: Automotive Upholstery Market: Breakup by Application (in %), 2022

Figure 9: Global: Automotive Upholstery Market: Breakup by Region (in %), 2022

Figure 10: Global: Automotive Upholstery (Automotive Textiles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 11: Global: Automotive Upholstery (Automotive Textiles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 12: Global: Automotive Upholstery (Leather) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Automotive Upholstery (Leather) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Automotive Upholstery (Plastics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Automotive Upholstery (Plastics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Automotive Upholstery (Smart Fabrics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Automotive Upholstery (Smart Fabrics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Automotive Upholstery (Synthetic Leather) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Automotive Upholstery (Synthetic Leather) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Automotive Upholstery (Thermoplastic Polymers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Automotive Upholstery (Thermoplastic Polymers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Automotive Upholstery (Non-woven) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 23: Global: Automotive Upholstery (Non-woven) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Automotive Upholstery (Woven) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Automotive Upholstery (Woven) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Automotive Upholstery (Passenger Cars) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Automotive Upholstery (Passenger Cars) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Automotive Upholstery (Commercial Vehicles) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Automotive Upholstery (Commercial Vehicles) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Automotive Upholstery (OEM) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Automotive Upholstery (OEM) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Automotive Upholstery (Aftermarket) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Automotive Upholstery (Aftermarket) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Automotive Upholstery (Carpets) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Automotive Upholstery (Carpets) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Automotive Upholstery (Dashboards) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Automotive Upholstery (Dashboards) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Automotive Upholstery (Roof Liners) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Automotive Upholstery (Roof Liners) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Automotive Upholstery (Seat Covers) Market: Sales Value (in Million

US\$), 2017 & 2022

Figure 41: Global: Automotive Upholstery (Seat Covers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Automotive Upholstery (Sun Visors) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Automotive Upholstery (Sun Visors) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Global: Automotive Upholstery (Trunk Liners) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Global: Automotive Upholstery (Trunk Liners) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: North America: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: North America: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: United States: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: United States: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Canada: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Canada: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Asia-Pacific: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Asia-Pacific: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 54: China: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 55: China: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 56: Japan: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 57: Japan: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 58: India: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 59: India: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 60: South Korea: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 61: South Korea: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 62: Australia: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 63: Australia: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 64: Indonesia: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 65: Indonesia: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 66: Others: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 67: Others: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 68: Europe: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 69: Europe: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 70: Germany: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 71: Germany: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 72: France: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 73: France: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 74: United Kingdom: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 75: United Kingdom: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 76: Italy: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 77: Italy: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 78: Spain: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 79: Spain: Automotive Upholstery Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 80: Russia: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 81: Russia: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Others: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 83: Others: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 84: Latin America: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 85: Latin America: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 86: Brazil: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 87: Brazil: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 88: Mexico: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 89: Mexico: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 90: Others: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 91: Others: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 92: Middle East and Africa: Automotive Upholstery Market: Sales Value (in Million US\$), 2017 & 2022

Figure 93: Middle East and Africa: Automotive Upholstery Market: Breakup by Country (in %), 2022

Figure 94: Middle East and Africa: Automotive Upholstery Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 95: Global: Automotive Upholstery Industry: SWOT Analysis

Figure 96: Global: Automotive Upholstery Industry: Value Chain Analysis

Figure 97: Global: Automotive Upholstery Industry: Porter's Five Forces Analysis

I would like to order

Product name: Automotive Upholstery Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Product link: <https://marketpublishers.com/r/AEA780EC6CAFEN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AEA780EC6CAFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

